JSW Steel Limited

Regd. Office : JSW Centre,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051
CIN. : L27102MH1994PLC152925
Phone : +91 22 4286 1000
Fax : +91 22 4286 3000
Website : www.jsw.in

Ref: JSWSL: SECT: MUM: SE: 2014-15

October 31, 2014

1.	**National Stock Exchange of India Ltd.** Exchange Plaza, Plot No. C/1, G Block Bandra – Kurla Complex Bandra (E), Mumbai – 400 051 Fax No.: 2659 8237-38 ***Kind Attn.: Mr. Hari K, President (Listing)***	2.	**BSE Limited** Corporate Relationship Dept. Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400 001. Fax No. 2272 2037/2039/ 2041/ 20 61 Ref: **Company Code No.500228.** ***Kind Attn: The General Manager***

Sub: Material Information in Offering Circular for Issue of Foreign Currency denominated Notes

Sir,

JSW Steel Limited (the "Company"), is contemplating issuing of debt instruments in the form of US Dollar denominated senior notes ("Notes"). The Notes, if issued, will be listed on the Singapore Stock Exchange.

A Preliminary Offering Circular ("OC") has been prepared and shall be made available to the prospective investors in relation to the contemplated issue of Notes. The Notes will not be offered or sold in India or in the United States of America. The OC contains certain material information about the Company that has not been disclosed to the public. In order to comply with the Company's disclosure obligations on account of its securities being listed in India, the Company would like to make such unpublished information available to the public.

The unpublished information forming part of the OC is attached.

You are requested to note the same.

Thanking you,

Yours faithfully,
for **JSW STEEL LIMITED**

Lancy Varghese
Company Secretary

cc:

1	**The Calcutta Stock Exchange Association Ltd.,** 7 Lyons, Range, Kolkata – 700 001. FaxNo.033-22102210