



Ref: JSWSL: SECT: MUM: SE: 2011-12

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October 13, 2011

1. National Stock Exchange of India Ltd. Exchange Plaza Plot No. C/1, G Block Bandra - Kurla Complex Bandra (E), Mumbai - 400 051 Tel: 2659 8235/8452 Fax No.: 2659 8237-38 NSE Symbol: JSWSTEEL Kind Attn: Mr. Hari K, Asst. Vice President (Listing)	2. Bombay Stock Exchange Limited Corporate Relationship Dept. Phiroze Jeejee bhoy Towers Dalal Street, Mumbai - 400 001. Tel: 2272 1233/8058 Extn- 8013 Fax No. 2272 2037/2039/ 2041/ 20 61 Scrip Code No.500228. Kind Attn: The General Manager (CRD).
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Sub.: Disclosure under Regulation 8A (4) of the Securities and Exchange Board of India (Substantial Acquisition of shares & Take-overs) Regulations, 1997, as amended.

Dear Sir,

In compliance with Regulation 8A (4) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 1997, we enclose herewith in the prescribed format (Annexure B), the details of the shares pledged/revoked by Promoters / persons forming part of the Promoter group.

Thanking you,

Yours faithfully,
For **JSW STEEL LIMITED**


Lancy Varghese
Company Secretary

CC:

1. Central Depository Services (India) Ltd. Phiroze Jeejee bhoy Tower, Dalal Street, 28th Floor, Mumbai - 400 023. Fax No.: 2272 3199	2. National Securities Depository Ltd. Trade World, 4th Floor Kamala Mill Compound, Senapati Bapat Marg, Lower Parel Mumbai - 400 013. Fax No.: 24972993/24976351
3. The Calcutta Stock Exchange Ltd., 7 Lyons, Range, Kolkata - 700 001. Tel No. 033 2210 4470-77, 2230 6977/6928/7209 FaxNo.033-22102210/2223/4500	

REPORTING FORMAT U/R 8A (4) TO BE FILED BY THE COMPANY TO STOCK EXCHANGE

Details of the shares pledged by the promoter or every person forming part of the promoter group by the company to the stock exchange (s) in terms of Regulations 8A (4) of SEBI (Substantial Acquisition of Shares and Takeovers Regulations, 1997)

This report is required to be filed by the company every time when the aggregate quantity of shares pledged by the promoter/every person forming part of promoter group exceeds the limits specified in Regulation 8A (4) during a quarter.

Date of reporting	13.10.2011
Name of the Company	JSW Steel Limited
Total no. of Outstanding shares of the Company	223,117,200

Sl. No.	Name of the entity	A		B		
		Details of the transactions (s)	Total no. of shares held by the entity in the Company	Aggregate details after the transaction(s)	Information on pledge	
		Date of the transaction	Number of shares Pledged/ (Revoked)	Total no. of shares pledged	% of total shares pledged to total no. of shares held by the entity in the Company	% of shares pledged to total no. of outstanding shares of the Company
	(I)	(II)	(III)	(IV)	(V) = (VI) / (IV)	(VII)
1	JSW Energy Investments Pvt. Ltd.	04.10.2011	34,857	13,764,364	100.00%	6.17%
2	JSW Investment Private Limited	04.10.2011	244,300	7,858,165	83.35%	2.94%
3	Jindal South West Holdings Ltd.	04.10.2011	500,000	17,284,923	2.89%	0.22%
4	Jindal South West Holdings Ltd.	05.10.2011	500,000	17,284,923	1,000,000	5.79%
	TOTAL		1,279,157			

PLEDGE SUMMARY CONSEQUENT TO ABOVE TRANSACTIONS :

Purpose & Nature of Pledge

Purpose & Nature of Pledge	Total No. of Shares Pledged	% of shares pledged to total no. of outstanding shares of the Company
Pledged as security for credit facilities availed by the promoter group entities for acquisition of equity shares of JSW Steel Limited , JSW Energy Limited & for other investment purposes.	34,502,957	15.46%
Pledged (including shares pledged under Corporate Debt Restructuring Package of JSW Steel Limited) as collateral security for financial facilities availed by JSW Steel Limited, JSW Energy Limited & JSW Power Trading Company Limited.	850,000	0.38%
TOTAL	35,352,957	15.85%

- 1) "Entity" means "Promoter or every person forming part of the Promoter Group"
- 2) Details under (A) shall include chronological details of all individual transactions (s) in a quarter which taken together exceeds the limit specified under Regulation 8A(4) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations
- 3) Names of the promoter and promoter group shall be the same as appearing in other filings made with stock exchanges.

FOR JSW STEEL LIMITED