JSW Techno Projects Management Ltd.

Regd. Office : JSW Centre,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

Phone : +91 22 4286 1000
Fax : +91 22 4286 3000
Website : www.jsw.in

CIN - U74900MH2010PLC202725

To,
The Manager,

Date: 31st December, 2016

| | |
|---|---|
| **BSE Limited**<br>Corporate Relationship Department<br>Phiroze Jeejeebhoy Towers<br>Dalal Street<br>Mumbai- 400001<br>corp.relations@bseindia.com<br>**Scrip Code: 500228** | **National Stock Exchange of India Limited**<br>Exchange Plaza, 5th Floor,<br>Plot no.C/1, G Block<br>Bandra-Kurla Complex, Bandra(E),<br>Mumbai-400051<br>takeover@nse.co.in<br>**Symbol: JSWSTEEL** |

**Sub: Intimation under Regulation 10(6) in respect of the acquisition under Regulation 10(1)(a)(iii) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

Dear Sir / Madam,

We are submitting the requisite intimation under Regulation 10(6) in respect of the acquisition under Regulation 10(1)(a)(iii) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 by us of equity shares of JSW Steel Limited.

This is for your information and records.

Yours sincerely,
For **JSW Techno Projects Management Limited**

**Sanjay Gupta**
**Company Secretary**

JSW Techno Projects Management Limited

Cc: JSW Steel Limited
JSW Centre, Bandra Kurla Complex
Bandra (East),
Mumbai – 400 051

**Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

| | | | | | | |
|---|---|---|---|---|---|---|
| 1. | Name of the Target Company (TC) | | JSW Steel Limited | | | |
| 2. | Name of the acquirer(s) | | JSW Techno Projects Management Limited | | | |
| 3. | Name of the stock exchange where shares of the TC are listed | | The National Stock Exchange of India Limited (NSE) and BSE Limited (BSE) | | | |
| 4. | Details of the transaction including rationale, if any, for the transfer/ acquisition of shares. | | The acquirer has acquired 23,23,956 equity shares of the TC from persons listed in Annexure A, being inter-se transfers amongst 'Qualifying Persons' for re-organization / realignment of shareholding within the promoters and promoter group. | | | |
| 5. | Relevant regulation under which the acquirer is exempted from making open offer. | | Regulation 10(1)(a)(iii)<br>The transfer is inter-se between 'Qualifying Persons' | | | |
| 6. | Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so,<br>- whether disclosure was made and whether it was made within the timeline specified under the regulations.<br>- date of filing with the stock exchange. | | 1. Yes, the disclosure was made under Regulation 10(5) within the timeline specified under the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.<br>2. The disclosure was filed with NSE & BSE on 26.12.2016 | | | |
| 7. | Details of acquisition | | Disclosures required to be made under regulation 10(5) | | Whether the disclosures under regulation 10(5) are actually made | |
| | a. | Name of the transferor/seller | As per Annexure A | | Yes | |
| | b. | Date of acquisition | December 30, 2016 | | Yes | |
| | c. | Number of shares/voting rights in respect of the acquisitions from each person mentioned in 7(a) above | As per Annexure A | | Yes | |
| | d. | Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC | 0.96% | | Yes | |
| | e. | Price at which shares are proposed to be acquired /actually acquired | Not applicable as the acquisition was done by way of gift | | Yes | |
| 8. | Shareholding details | | Pre-Transaction | | Post-Transaction | |
| | | | No. of shares held | % w.r.t total share capital of TC | No. of shares held | % w.r.t total share capital of TC |
| | a | Each Acquirer/Transferee(*) | As per Annexure B | | | |
| | b | Each Seller/Transferor | | | | |

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Date: 31st December, 2016
Place: Mumbai

For JSW Techno Projects Management Limited

Sanjay Gupta
Company Secretary

Annexure A

| Sr. | Name of the transferror | Name of the acquirer | Number of shares | Percentage |
|---|---|---|---|---|
| 1 | Sangita Jindal | JSW Techno Projects Management Limited | 23,23,956 | 0.96% |
| | **Total** | | **23,23,956** | **0.96%** |

Date: 31st December, 2016
Place: Mumbai

For JSW Techno Projects Management Limited

Sanjay Gupta
Company Secretary

Annexure B

| | Shareholding Details | Pre - transaction | | Post - transaction | |
|---|---|---|---|---|---|
| | | Number of shares/ voting rights | % w.r.t total share capital of TC | Number of shares/ voting rights | % w.r.t total share capital of TC |
| a. | Acquirer(s) and PACs (other than sellers)(*): | | | | |
| | Acquirer(s): | | | | |
| | JSW TECHNO PROJECTS MANAGEMENT LTD | 206,08,739 | 8.53% | 229,32,695 | 9.49% |
| | PACs (other than sellers) | | | | |
| | ABHYUDAY JINDAL | 5,078 | 0.00% | 5,078 | 0.00% |
| | AIYUSH BHUWALKA | 1,400 | 0.00% | 1,400 | 0.00% |
| | ARTI JINDAL | 1,108 | 0.00% | 1,108 | 0.00% |
| | BEAUFIELD HOLDINGS LIMITED | 19,22,797 | 0.80% | 19,22,797 | 0.80% |
| | DANTA ENTERPRISES PRIVATE LIMITED | 60,36,825 | 2.50% | 60,36,825 | 2.50% |
| | DEEPIKA JINDAL | 5,466 | 0.00% | 5,466 | 0.00% |
| | ESTRELA INVESTMENT COMPANY LIMITED | 4,16,007 | 0.17% | 4,16,007 | 0.17% |
| | GLEBE TRADING PRIVATE LIMITED | 17,15,793 | 0.71% | 17,15,793 | 0.71% |
| | HEXA TRADEX LIMITED | 1,362 | 0.00% | 1,362 | 0.00% |
| | JSL OVERSEAS LIMITED | 21,02,609 | 0.87% | 21,02,609 | 0.87% |
| | JSW HOLDINGS LIMITED | 174,51,923 | 7.22% | 174,51,923 | 7.22% |
| | JSW LOGISTICS INFRASTRUCTURE PRIVATE LIMITE | 17,12,577 | 0.71% | 17,12,577 | 0.71% |
| | JSW POWER TRADING COMPANY LIMITED | 70,03,835 | 2.90% | 70,03,835 | 2.90% |
| | JSW PROJECTS LIMITED | 100 | 0.00% | 100 | 0.00% |
| | KARNATAKA STATE INDUSTRIAL AND INFRASTRU | 9,07,952 | 0.38% | 9,07,952 | 0.38% |
| | MENDEZA HOLDINGS LIMITED | 4,21,809 | 0.17% | 4,21,809 | 0.17% |
| | NACHO INVESTMENTS LIMITED | 4,20,738 | 0.17% | 4,20,738 | 0.17% |
| | NALWA SONS INVESTMENTS LTD | 45,48,637 | 1.88% | 45,48,637 | 1.88% |
| | NAVEEN JINDAL | 2,720 | 0.00% | 2,720 | 0.00% |
| | NAVEEN JINDAL (HUF) | 2,779 | 0.00% | 2,779 | 0.00% |
| | NIRMALA GOYAL | 12,000 | 0.00% | 12,000 | 0.00% |
| | P R JINDAL HUF . | 4,555 | 0.00% | 4,555 | 0.00% |
| | PARTH JINDAL | 3,52,000 | 0.15% | 3,52,000 | 0.15% |
| | PRITHVI RAJ JINDAL | 8,458 | 0.00% | 8,458 | 0.00% |
| | R K JINDAL & SONS HUF . | 14,865 | 0.01% | 14,865 | 0.01% |
| | RATAN JINDAL | 6,021 | 0.00% | 6,021 | 0.00% |
| | S K JINDAL AND SONS HUF . | 5,800 | 0.00% | 5,800 | 0.00% |
| | SAHYOG HOLDINGS PRIVATE LIMITED | 109,70,586 | 4.54% | 109,70,586 | 4.54% |
| | SAVITRI DEVI JINDAL | 7,530 | 0.00% | 7,530 | 0.00% |
| | SMINU JINDAL | 5,597 | 0.00% | 5,597 | 0.00% |
| | TANVI SHETE | 4,88,363 | 0.20% | 4,88,363 | 0.20% |
| | TARINI JINDAL HANDA | 4,91,389 | 0.20% | 4,91,389 | 0.20% |
| | TEMPLAR INVESTMENTS LIMITED | 4,20,652 | 0.17% | 4,20,652 | 0.17% |
| | TRIPTI JINDAL | 5,066 | 0.00% | 5,066 | 0.00% |
| | URMILA BHUWALKA | 25,000 | 0.01% | 25,000 | 0.01% |
| | URVI JINDAL | 5,082 | 0.00% | 5,082 | 0.00% |
| | VIRTUOUS TRADECORP PRIVATE LIMITED | 60,36,825 | 2.50% | 60,36,825 | 2.50% |
| | VIVIDH FINVEST PRIVATE LIMITED | 139,78,669 | 5.78% | 139,78,669 | 5.78% |
| | JSW INVESTMENTS PRIVATE LIMITED | 100 | 0.00% | 100 | 0.00% |
| | REYNOLD TRADERS PRIVATE LIMITED | 100 | 0.00% | 100 | 0.00% |
| | SAJJAN JINDAL | 100 | 0.00% | 100 | 0.00% |
| b. | Sellers: | | | | |
| | SANGITA JINDAL | 23,24,056 | 0.96% | 100.00 | 0.00% |

Date: 31st December, 2016
Place: Mumbai

**For JSW Techno Projects Management Limited**

**Sanjay Gupta**
**Company Secretary**

JSW Techno Projects Management Limited