



ISPAT Steel Limited

Regd. Office
 'The Enclave', 5th Floor,
 Behind Marathe Udyog Bhavan,
 New Prabhadevi Road,
 Prabhadevi,
 Mumbai – 400 025.
 Phone : 022-24328000
 Fax : 022-24320740
 Website: www.jswispat.in

May 8, 2013.

1. ✓	National Stock Exchange of India Ltd. Exchange Plaza, Plot No. C/1, G Block Bandra – Kurla Complex Bandra (E), Mumbai – 400 051 Fax No.: 2659 8237-38 Ref : Company Symbol: JSWISPAT	2.	BSE Limited Corporate Relationship Dept. Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400 001. Fax No.: 22722037/2039/2041/2061 Ref: Company Code No.500305
3.	The Calcutta Stock Exchange Ltd. 7, Lyons Range Kolkata – 700 001 Ref : Company Symbol : 10019278		

Sub: Sanction of the Composite Scheme of Amalgamation and Arrangement amongst JSW ISPAT Steel Limited and JSW Building Systems Limited and JSW Steel Coated Products Limited and JSW Steel Limited and their respective shareholders and creditors under Sections 391 to 394 of Companies Act, 1956

Dear Sirs,

The Hon'ble High Court of Judicature at Bombay has sanctioned the Composite Scheme of Amalgamation and Arrangement (Scheme) amongst JSW ISPAT Steel Limited and JSW Building Systems Limited and JSW Steel Coated Products Limited and JSW Steel Limited and their respective shareholders and creditors on 3rd May, 2013. The Order sanctioning the Scheme has been uploaded on the website of the Hon'ble High Court, Bombay on 7th May, 2013.

The certified copy of the Order sanctioning the Scheme is awaited. The Scheme will become effective only upon receipt of the certified copy of the said Order and on compliance with the requisite formalities.

This is for information of your members and all concerned.

Thanking you,

Yours faithfully,
 For JSW ISPAT Steel Limited

T P Subramanian
 President & Company Secretary

National Securities Depository Ltd. Trade World, 4 th Floor, Kamala Mill Compound, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013. Fax No.: 24972993/24976351.	Central Depository Services (India) Limited Phiroze Jeejeebhoy Tower, Dalal Street 28 th Floor, Mumbai – 400 023. Fax No. 22723199
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