



Date: 25<sup>th</sup> June, 2026

**BSE Limited**  
**Corporate Relations Department**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Fort, Mumbai 400 001  
Maharashtra, India  
**Scrip Code: 543994**

**National Stock Exchange of India Limited**  
**Listing Department**  
Exchange Plaza, Plot No. C/1, G Block,  
Bandra Kurla Complex  
Bandra (East), Mumbai 400051  
Maharashtra, India  
**Symbol: JSWINFRA**

Dear Madam / Sir,

**Sub: Qualified institutions placement of equity shares of face value of ₹ 2 each (the “Equity Shares”) by JSW Infrastructure Limited (the “Company”) and an offer for sale of Equity Shares by Sajjan Jindal Family Trust, as the promoter selling shareholder (the “Promoter Selling Shareholder”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62 of the Companies Act, 2013 (including the rules made thereunder), as amended (the “Offer”).**

Please refer to our letter dated 22<sup>nd</sup> June, 2026 intimating to you about the outcome of the meeting of the Finance Committee held on 22<sup>nd</sup> June, 2026 in respect of opening of the Offer.

In this regard, we further wish to inform you that the Finance Committee at its meeting held today i.e., 25<sup>th</sup> June, 2026 has, *inter alia*, passed the following resolutions:

- (a) Approving the closure of the Offer today (i.e., 25<sup>th</sup> June, 2026) pursuant to the receipt of application forms and the funds in the escrow account from the eligible qualified institutional buyers in accordance with the terms of the Offer; and
- (b) Determining and approving the allocation of 23,00,00,000 Equity Shares pursuant to Fresh Issue, and 3,32,52,427 Equity Shares pursuant to an Offer for Sale by the Promoter Selling Shareholder, at an Offer price of ₹ 285.00 per Equity Share which is at a discount of ₹ 5.35 per Equity Share i.e., 1.84 % to the floor price of ₹ 290.35 per Equity Share, in accordance with the SEBI ICDR Regulations (including a premium of ₹ 283.00 per Equity Share), determined in accordance with Regulation 176(1) of the SEBI ICDR Regulations, for the Equity Shares to be allotted and/or transferred to the eligible qualified institutional buyers in the Offer; and
- (c) Approving and adopting the Placement Document dated 25<sup>th</sup> June, 2026; and
- (d) Approving and finalising the confirmation of allocation note to be sent to eligible qualified institutional buyers, intimating them of the allocation of Equity Shares pursuant to the Offer.

In this relation, we would be filing the Placement Document dated 25<sup>th</sup> June, 2026 with your office.



**JSW INFRASTRUCTURE LTD.**

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Bandra Kurla Complex, Bandra (East)  
Mumbai – 400 051.  
Phone : 022-42861000  
Fax : 022-42863000  
CIN: L45200MH2006PLC161268  
Website: [www.jsw.in](http://www.jsw.in)  
Email id: [infra.secretarial@jsw.in](mailto:infra.secretarial@jsw.in)

The meeting of the Finance Committee commenced at 10:45 p.m. and concluded at 11:15 p.m.

We request you to kindly take this on record, and the same be treated as compliance under the applicable Regulation 30 and other applicable regulations of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

The above information is also available on the website of the Company at: <https://www.jswinfrastructure.in/investors/qualified-institutions-placement/>.

Thanking You,

**For JSW Infrastructure Limited**

**Hitesh Kanani**  
**Company Secretary and Compliance Officer**  
**Membership No. F6188**

Cc:  
**India International Exchange (IFSC) Limited**  
Unit No. 101, 1st Floor, Signature Building No. 13B, Road 1C  
Zone 1, Gift SEZ, Gift City, Gandhinagar- 382355  
**Scrip code (India INX): 1100026**