



2nd July, 2026

To,

BSE Limited Phiroze Jeejebhoy Towers Dalal Street Mumbai - 400 001 Scrip Code (BSE): 543994	National Stock Exchange of India Limited "Exchange Plaza" Bandra-Kurla Complex, Bandra (East) Mumbai - 400051 Symbol: JSWINFRA
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Sub.: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: Release dated 1st July, 2026 by Moody's Ratings

Dear Sir/Madam,

We wish to inform you that Moody's Ratings, vide its press release dated 1st July, 2026, has assigned/upgraded its ratings in the following manner:

Facilities/Instruments	Rating Action
Issuer rating	Assigned Baa3 with Stable Outlook
U.S.\$ 400 million 4.95% Senior Secured Notes due 2029	Upgraded to Baa3 from Ba1

In this regard, please find enclosed the Press Release, issued by the Company.

The aforesaid intimation was received on 1st July, 2026 at around 06:32 p.m., via email.

A copy of the above disclosure is also available on the website of the Company at <https://www.jswinfrastructure.in/investors/credit-rating/>

The above is for your information and record.

Thanking you,
Yours sincerely,
For **JSW Infrastructure Limited**

Hitesh Kanani
Company Secretary and Compliance Officer
Membership No. F6188
Encl: As above

Cc:
India International Exchange (IFSC) Limited
Unit No. 101, 1st Floor, Signature Building No. 13B, Road 1C
Zone 1, Gift SEZ, Gift City
Gandhinagar- 382355
Scrip code (India INX): 1100026

JSW Infrastructure Secures Investment Grade Rating from Moody's

Mumbai, July 02, 2026: JSW Infrastructure Limited (the “**Company**”, “**JSWIL**”), a part of the JSW Group and India’s second-largest private commercial port operator and fast-growing logistics platform, is pleased to announce that Moody’s Ratings has assigned the Company’s credit rating of “Baa3” (Investment Grade rating) with outlook “Stable”.

The rating follows the successful completion of the Company’s recent Qualified Institutional Placement (QIP), which has significantly strengthened its financial flexibility through enhanced liquidity, support for ongoing growth investments, and reduced reliance on incremental borrowings.

Over the past one year, JSW Infrastructure has earned Investment Grade ratings from Fitch Ratings, S&P Global Ratings and now Moody’s Ratings reflecting the Company’s strong financial profile, resilient business model and disciplined growth strategy. This places the Company among a select group of Indian infrastructure and industrial companies with investment-grade recognition from all three major global rating agencies. The achievement underscores the strength of its balance sheet, prudent capital allocation and leadership position in the capital-intensive ports and logistics sector, while reinforcing its role in supporting India’s growing trade and logistics ecosystem.

Mr. Nagarajan J, Chief Financial Officer, said: “The Moody’s Investment Grade rating is a testament to the Company’s emergence as one of India’s leading ports and logistics platforms, backed by disciplined capital allocation, steady cash flows and strong balance sheet. This recognition reinforces our ability to access global capital efficiently and positions us well to pursue our long-term growth aspirations while continuing to deliver significant value for our stakeholders.”

About JSW Infrastructure Limited:

JSW Infrastructure Limited, a key entity of the JSW Group, is India's second-largest private commercial port operator, renowned for its environmentally sustainable seaports and terminals. The Company operates thirteen strategically located port concessions along India's west and east coasts, complemented by an international presence with a 465,000 cubic meter liquid tank storage terminal and two O&M contracts for port terminals in UAE. The Company's ports and terminals are equipped to handle a diverse range of cargo and accommodate vessels up to Cape size, with highly mechanized systems ensuring swift turnaround times and optimal resource utilization. The strategic positioning of these facilities has made the Company a preferred choice for its growing customer base. Leveraging locational advantages and efficient asset utilization, the Company has significantly diversified its cargo mix. Looking ahead, JSW Infrastructure is on track to expand its total cargo-handling capacity from the current 183 Million Tonnes Per Annum (MTPA) to 400 MTPA by 2030, or earlier. Further, the acquisition of Navkar Corp represents the first step toward offering last-mile connectivity and end-to-end logistics solutions to its customers. Aligned with international standards, the Company is dedicated to enhancing its ESG performance across its operational ecosystem, reinforcing its commitment to sustainability.

Forward-Looking and Cautionary Statements:

Certain statements in this release concerning our future growth prospects are forward-looking statements, which involve a number of risks, and uncertainties that could cause actual results to differ materially from those in such forward-looking statements. The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding fluctuations in earnings, our ability to manage growth, intense competition within Port sector. As a result, actual future gains or losses could materially differ from those that have been estimated, expressed or implied by such forward looking statements or other projections. All forward-looking statements are subject to risks, uncertainties and assumptions about us that could cause actual results to differ materially from those contemplated by the relevant forward looking statement. The company does not undertake to update any forward-looking statements that may be made from time to time by or on behalf of the company.

For media inquiries, please contact:

media.queries@jsw.in