**INFRASTRUCTURE LTD.**
**Regd. Office:** JSW Centre,
Bandra Kurla Complex, Bandra (East)
Mumbai – 400 051.
Phone : 022-42861000
Fax : 022-42863000
CIN: L45200MH2006PLC161268
Website: www.jsw.in
Email id: infra.secretarial@jsw.in

1st July, 2026

To,

| | |
|---|---|
| **BSE Limited**<br>Phiroze Jeejebhoy Towers<br>Dalal Street<br>Mumbai - 400 001<br>**Scrip Code (BSE): 543994** | **National Stock Exchange of India Limited**<br>“Exchange Plaza”<br>Bandra-Kurla Complex, Bandra (East)<br>Mumbai - 400051<br>**Symbol: JSWINFRA** |

**Sub: Press Release**

**Ref.: Qualified institutions placement of equity shares of face value of ₹ 2 each (the “Equity Shares”) by JSW Infrastructure Limited (the “Company”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62 of the Companies Act, 2013 (including the rules made thereunder), as amended (the “Offer”)**

Dear Sir(s)/Madam,

In continuation of our earlier letters dated 22nd June, 2026; 25th June, 2026 and 26th June, 2026, we enclose herewith a copy of the Press Release in connection with the aforesaid Offer.

Thanking you,

Yours sincerely,
For **JSW Infrastructure Limited**

HITESH PRAVIN KANANI
Digitally signed by HITESH PRAVIN KANANI
Date: 2026.07.01 15:26:32 +05'30'

**Hitesh Kanani**
**Company Secretary and Compliance Officer**
Membership No. F6188

**Encls: as above**

**Cc:**
**India International Exchange (IFSC) Limited**
Unit No. 101, 1st Floor, Signature Building No. 13B, Road 1C
Zone 1, Gift SEZ, Gift City
Gandhinagar- 382355
**Scrip code (India INX):** 1100026

## Media Release

# JSW Infrastructure Completes ₹7,503 Crore QIP; Backed by Marquee Global and Domestic Investors

**Mumbai, July 01, 2026 –** JSW Infrastructure Limited (the "Company") successfully completed a landmark ₹7,503 crore Qualified Institutions Placement ("QIP"), marking the first transaction in India to combine a primary issuance and an offer for sale by a promoter selling shareholder within a single QIP structure. The QIP comprised a primary issuance of ₹6,555 crore by the Company, with the balance being raised through an offer for sale by the promoter selling shareholder. The transaction enabled the Company to raise growth capital to support its ₹39,000 crore multi-year capital expenditure programme, facilitate compliance with minimum public shareholding requirements and significantly broaden its institutional shareholder base through the induction of several marquee global and domestic investors. The QIP offering is among the largest QIP issuances undertaken in India's industrial and infrastructure sector in recent years.

The QIP garnered ***~6.7x demand, attracting bids of around ₹50,530* crore** from a diversified investor base comprising domestic mutual funds, insurance companies, and foreign institutional investors primarily long-only and pension funds. Participation from marquee global investors such as FMR, Capital Group and BlackRock, among others and blue-chip domestic mutual funds including HDFC Mutual Fund and SBI Mutual Fund, among many others, reflects strong conviction in the Company's growth strategy and long-term prospects.

***Mr. Rinkesh Roy, Joint Managing Director & CEO, said:*** *"The successful completion of this QIP reflects strong investor confidence in India's structural growth story and in our resilient business model. The quality of participation from global and domestic institutional investors underscores belief in our robust growth pipeline in ports and the ongoing build-out of our logistics platform. With this capital, we are well-positioned to pursue our growth trajectory, including expansion of port capacities to 400 MTPA by FY2030, strengthening of our logistics network, and pursuing selective strategic opportunities, while reinforcing our position as a leading ports and logistics solutions company supporting India's trade growth."*

***Mr. Nagarajan J, Chief Financial Officer, said:*** *"The strong institutional participation in this QIP is a testament to investors' confidence in our growth strategy, execution track record and long-term prospects. The capital raised positions us well to fund our growth projects while maintaining financial strength. We are particularly pleased to welcome several leading domestic and global institutional investors to our shareholder base, which is expected to enhance and strengthen the depth and diversity of our investor base."*

*JM Financial Limited, Avendus Capital Private Limited, Citigroup Global Markets India Private Limited, HSBC Securities and Capital Markets (India) Private Limited, SBI Capital Markets Limited and Jefferies India Private Limited were the Book Running Lead Managers to the QIP.*

*Khaitan & Co. was the Legal Counsel to the Company and the Selling Shareholder, while Trilegal and Linklaters Singapore Pte. Ltd. were the Legal Counsels to the Book Running Lead Managers.*

**About JSW Infrastructure Limited:**

*JSW Infrastructure Limited, a key entity of the JSW Group, is India's second-largest private commercial port operator, renowned for its environmentally sustainable seaports and terminals. The Company operates thirteen strategically located port concessions along India's west and east coasts, complemented by an international presence with a 465,000 cubic meter liquid tank storage terminal and two O&M contracts for port terminals in UAE. The Company's ports and terminals are equipped to handle a diverse range of cargo and accommodate vessels up to Cape size, with highly mechanized systems ensuring swift turnaround times and optimal resource utilization. The strategic positioning of these facilities has made the Company a preferred choice for its growing customer base. Leveraging locational advantages and efficient asset utilization, the Company has significantly diversified its cargo mix. Looking ahead, JSW Infrastructure is on track to expand its total cargo-handling capacity from the current 183 Million Tonnes Per Annum (MTPA) to 400 MTPA by 2030, or earlier. Further, the acquisition of Navkar Corp represents the first step toward offering last-mile connectivity and end-to-end logistics solutions to its customers. Aligned with international standards, the Company is dedicated to enhancing its ESG performance across its operational ecosystem, reinforcing its commitment to sustainability.*

***Forward-Looking and Cautionary Statements:***

*Certain statements in this release concerning our future growth prospects are forward-looking statements, which involve a number of risks, and uncertainties that could cause actual results to differ materially from those in such forward-looking statements. The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding fluctuations in earnings, our ability to manage growth, intense competition within Port sector. As a result, actual future gains or losses could materially differ from those that have been estimated, expressed or implied by such forward looking statements or other projections. All forward-looking statements are subject to risks, uncertainties and assumptions about us that could cause actual results to differ materially from those contemplated by the relevant forward looking statement. The company does not undertake to update any forward-looking statements that may be made from time to time by or on behalf of the company.*

**For media inquiries, please contact:**

media.queries@jsw.in