

December 1, 2023

BSE Limited Corporate Relationship Department, 1st Floor, New Trading Ring, Rotunda Building, P J Towers, Dalal Street, Fort, Mumbai – 400 001 corp.relations@bseindia.com	National Stock Exchange of India Limited Exchange Plaza, 5 th Floor, Plot No. C/1, G Block Bandra-Kurla Complex, Bandra (E), Mumbai-400051 cmli@nse.co.in
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Subject: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

We are enclosing herewith the disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of acquisition of 4,41,518 equity shares of JSW Holdings Limited pursuant to the Composite scheme of amalgamation between Jindal Power Limited, Worldone Private Limited (“WPL”) and Simhapuri Energy Limited (“SEL”) and their respective shareholders (“Scheme”) in terms of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013, approved by the National Company Law Tribunal Cuttack (Special) Bench vide its order reference no. CP (CAA) NO. 6/CB/2023 connected with CA (CAA) NO. 1/CB/2023 dated October 11, 2023, and effective from 29th November, 2023.

Subsequent to the said acquisition, we fall under the category of promoter & promoters’ group in place of WPL.

This is for your information and record.

Yours faithfully,

For **Jindal Power Limited**

Deepak Nathani
Digitally signed by
Deepak Nathani
Date: 2023.12.01
18:54:44 +05'30'

Deepak Nathani
Company Secretary

Encl.: as above

Jindal Power Limited

CIN: U04010CT1995PLC008985

Address: Plot No. 2, Sector 32, Gurgaon- 122001

T: +91 0124 6612000

W: www.jindalpower.com **E:** info@jindalpower.com

Registered Office: Tamnar – 496 107, District Raigarh, Chhattisgarh

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A – Details of the Acquisition

Name of the Target Company (TC)	JSW Holdings Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Jindal Power Limited & List of PAC is enclosed as Annexure – A		
Whether the acquirer belongs to Promoter/Promoter group	Yes, the Acquirer is a part of the Promoter group of the Target Company		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd. National Stock Exchange of India Limited		
Details of the acquisition as follows:	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	-	-	-
Details of acquisition			
a) Shares carrying voting rights acquired	4,41,518	3.98	3.98
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in	-	-	-

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the TC (specify holding in each category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	4,41,518	3.98	3.98
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	4,41,518	3.98	3.98
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	4,41,518	3.98	3.98
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Off Market Acquisition pursuant to the Composite scheme of amalgamation between Jindal Power Limited, Worldone Private Limited ("WPL") and Simhapuri Energy Limited ("SEL") and their respective shareholders ("Scheme") pursuant to Sections 230 to 232 and other applicable provisions of the Companies Act, 2013, approved by the National Company Law Tribunal Cuttack (Special) Bench vide its order reference no. CP (CAA) NO. 6/CB/2023 connected with CA (CAA) NO. 1/CB/2023 dated October 11, 2023, and effective from 29th November, 2023. All the shares of JSW Holdings Limited held by Worldone Private Limited have been transferred to Jindal Power Limited as per the above Scheme.		

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Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Acquisition pursuant to Composite scheme of amalgamation between Jindal Power Limited, Worldone Private Limited ("WPL") and Simhapuri Energy Limited ("SEL") and their respective shareholders ("Scheme") pursuant to Sections 230 to 232 and other applicable provisions of the Companies Act, 2013, approved by the National Company Law Tribunal Cuttack (Special) Bench vide its order reference no. CP (CAA) NO. 6/CB/2023 connected with CA (CAA) NO. 1/CB/2023 dated October 11, 2023, and effective from 29th November, 2023.
Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	November 29, 2023
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 11,09,96,250/- (1,10,99,625 equity shares of Rs. 10/- each)
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 11,09,96,250/- (1,10,99,625 equity shares of Rs. 10/- each)
Total diluted share/voting capital of the TC after the said acquisition	Rs. 11,09,96,250/- (1,10,99,625 equity shares of Rs. 10/- each)

Note: The shares acquired from Worldone Private Limited pursuant to the Scheme were pledged by Worldone Private Limited for securing the NCDs, the payment of which have been made in full on November 30, 2023. The release of said shares is yet to be done.

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Part B – Name of the Target Company:

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
R K JINDAL & SONS HUF .	Promoter Group	AACHR8177F
SAJJAN JINDAL	Promoter	AADPJ5110D
P R JINDAL HUF .	Promoter Group	AAEHP7501H
TARINI JINDAL HANDA	Promoter Group	AEEPJ0735P
DEEPIKA JINDAL	Promoter Group	AAFPJ2847R
SMINU JINDAL	Promoter Group	AAGPJ1586N
SHRADHA JATIA	Promoter Group	AAGPJ9066R
SAROJ BHARTIA	Promoter Group	AAIPB7610F
NAVEEN JINDAL	Promoter Group	AALPJ2123N
S K JINDAL AND SONS HUF .	Promoter Group	AAPHS1426R
TANVI SHETE	Promoter Group	AGCPJ0233G
URVI JINDAL	Promoter Group	AGFPJ3837R
PARTH JINDAL	Promoter Group	AJJPJ6232H
SAVITRI DEVI JINDAL	Promoter Group	ACPPJ0130M
TRIPTI JINDAL ARYA	Promoter Group	ACXPJ7608J
ARTI JINDAL	Promoter Group	ACYPJ7504Q
NAVEEN JINDAL	Promoter Group	AAAHJ3831J
SANGITA JINDAL	Promoter Group	ADDPJ5071E
HEXA TRADEX LIMITED	Promoter	AACCH5334B
JSL LIMITED	Promoter Group	AAC CJ1451F
NAVEEN JINDAL	Promoter Group	AACTG6729J
NAVEEN JINDAL	Promoter Group	AACTG6748F
SAJJAN JINDAL	Promoter Group	AACTT9159M
SAJJAN JINDAL	Promoter Group	AACTT9160A
SAJJAN JINDAL	Promoter Group	AADTP2168D
JTPM METAL TRADERS PTIVATE LIMITED	Promoter Group	AAECI5773R
VINAMRA CONSULTANCY PVT LTD	Promoter Group	AAECV5876E
VIRTUOUS TRADECORP PRIVATE LIMITED	Promoter Group	AAECV7088E
SOUTH WEST MINING LIMITED	Promoter Group	AAFCS9792M
JSW INVESTMENTS PRIVATE LIMITED	Promoter Group	AAJCS2498G
SAJJAN JINDAL	Promoter Group	AASTS0906M

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SAJJAN JINDAL	Promoter Group	AASTS0909E
SAJJAN JINDAL	Promoter Group	AASTS1907Q
SIDDESHWARI TRADEX PRIVATE LIMITED	Promoter Group	AATCS0974M
SAHYOG HOLDINGS PRIVATE LIMITED	Promoter Group	AAUCS2300N
STRATA MULTIVENTURES PRIVATE LIMITED	Promoter Group	AAYCS1499J
NALWA SONS INVESTMENTS LIMITED	Promoter	AAACJ2734R
REYNOLD TRADERS PRIVATE LIMITED	Promoter	AAACR5787N
JSW PROJECTS LIMITED	Promoter Group	AABCI8131F
OPJ TRADING PRIVATE LIMITED	Promoter Group	AABCO9632N
ABHYUDAY JINDAL	Promoter Group	AIEPJ2431J
PRJ FAMILY MANAGEMENT COMPANY PRIVATE LIMITED	Promoter Group	AACTP5106E

**Deepak
Nathani**

Digitally signed by Deepak
Nathani
Date: 2023.12.01 18:55:01
+05'30'

Signature of the acquirer / Authorised Signatory

Place: Gurgaon

Date: December 1, 2023

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

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