

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	JSW Energy Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	(i) Danta Enterprises Private Limited; (ii) Sahyog Tradcorp Private Limited; (iii) Virtuous Tradecorp Private Limited; (iv) Glebe Trading Private Limited; (v) JSL Limited and PAC (<i>As per Annexure- A</i>)		
Whether the acquirer belongs to Promoter/Promoter group	Yes, the acquirers belong to the promoter group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. The National Stock Exchange of India Limited (NSE) 2. Bombay Stock Exchange Limited (BSE)		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	1,23,00,40,644	75.00	75.00
	(Refer "Annexure A")		
b) Voting rights (VR) otherwise than by equity shares	Nil	Nil	N.A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	N.A
d) Total (a+b+c)	1,23,00,40,644	75.00	75.00
Details of acquisition			
a) Shares carrying voting rights acquired	71,86,63,910	43.82	43.82
	(Refer "Annexure A")		
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil

acquired			
d) Total (a+b+c)	71,86,63,910	43.82	43.82
After the acquisition, holding of:			
a) Shares carrying voting rights	1,23,00,40,644	75.00	75.00
	As per Annexure "A"		
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
d) Total (a+b+c)	1,23,00,40,644	75.00	75.00
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / Inter-se transfer, etc.)	Inter-se transfer between 'Qualifying Persons' through off-market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc.	N.A		
Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	28.03.2014		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 1640,05,47,950 (164,00,54,795 equity shares of Rs. 10/- each)		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 1640,05,47,950 (164,00,54,795 equity shares of Rs. 10/- each)		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 1640,05,47,950 (164,00,54,795 equity shares of Rs. 10/- each)		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

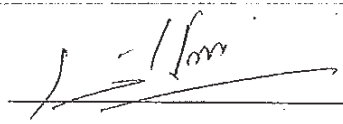
Date: April 1, 2014

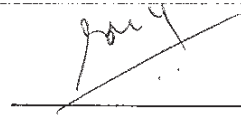
Place: Mumbai

For Danta Enterprises Private Limited

For Sahyog Tradcorp Private Limited

For JSL Limited

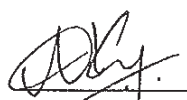

Name: SUNIL K JAIN
Designation: DIRECTOR


Name: Isha Patel
Designation: Director


Name: RAJIV RAJWANI
Designation: DIRECTOR

For Virtuous Tradecorp Private Limited

For Glebe Trading Private Limited


Name: ANKUR AGRAWAL
Designation: DIRECTOR


Name: RANJIT MALIK
Designation: DIRECTOR.

Annexure - A under Regulation 29 (1)

S.no.	Name of the Shareholder	Before Acquisition			Details of acquisition			Post Acquisition		
		Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the FC (%)	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the FC (%)	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the FC (%)
	Acquirer									
1	Datta Enterprises Private Limited	0	0.00	0.00	8,55,99,613	5.22	5.22	8,55,99,613	5.22	5.22
2	Shree Tradecorp Private Limited	0	0.00	0.00	25,67,99,044	15.66	15.66	25,67,99,044	15.66	15.66
3	Virtuosa Tradecorp Private Limited	0	0.00	0.00	8,55,99,613	5.22	5.22	8,55,99,613	5.22	5.22
4	Global Trading Private Limited	0	0.00	0.00	14,53,32,820	8.86	8.86	14,53,32,820	8.86	8.86
5	SRM Limited	0	0.00	0.00	14,53,32,820	8.86	8.86	14,53,32,820	8.86	8.86
	Total	0	0.00	0.00	72,89,69,920	45.56	45.56	72,89,69,920	45.56	45.56
	Person acting in concert (PAC)									
1	JSW Steel Limited	2,92,53,500	4.59	4.59	0	0.00	0.00	2,92,53,500	4.59	4.59
2	Solan Jindal	2,41,44,262	4.52	4.52	0	0.00	0.00	2,41,44,262	4.52	4.52
3	Tata Jindal	2,50,02,225	1.52	1.52	0	0.00	0.00	2,50,02,225	1.52	1.52
4	Tata Jindal	2,50,02,225	1.52	1.52	0	0.00	0.00	2,50,02,225	1.52	1.52
5	Path Jindal	2,50,02,225	1.52	1.52	0	0.00	0.00	2,50,02,225	1.52	1.52
6	JSW Iron Steel Limited	2,36,25,000	1.44	1.44	0	0.00	0.00	2,36,25,000	1.44	1.44
7	Sampla Jindal	1,30,83,125	0.8	0.8	0	0.00	0.00	1,30,83,125	0.8	0.8
8	Arora River Cops Limited	18,18,000	0.11	0.11	0	0.00	0.00	18,18,000	0.11	0.11
9	JSW Cement Limited	15,59,610	0.10	0.10	0	0.00	0.00	15,59,610	0.10	0.10
10	JSW Steel Coated Products Ltd	9,09,000	0.06	0.06	0	0.00	0.00	9,09,000	0.06	0.06
11	Sree Bhadr	1,00,000	0.01	0.01	0	0.00	0.00	1,00,000	0.01	0.01
12	Umla Bhadr	1,00,000	0.01	0.01	0	0.00	0.00	1,00,000	0.01	0.01
13	Sarna Bhadr	1,00,000	0.01	0.01	0	0.00	0.00	1,00,000	0.01	0.01
14	Harnada Capital	1,00,000	0.01	0.01	0	0.00	0.00	1,00,000	0.01	0.01
15	Sarna Private Private Limited	485	0.00	0.00	0	0.00	0.00	485	0.00	0.00
16	Sarna Private Limited	370	0.00	0.00	0	0.00	0.00	370	0.00	0.00
17	Sarna Private Limited	370	0.00	0.00	0	0.00	0.00	370	0.00	0.00
18	Nava Sona Investments Limited	370	0.00	0.00	0	0.00	0.00	370	0.00	0.00
19	Prasad Raj Jindal	32,69	0.02	0.02	0	0.00	0.00	32,69	0.02	0.02
20	JSW Investments Private Limited	53,62,04,147	32.69	32.69	(29,06,65,640)*	(17.72)*	(17.72)*	24,55,35,507	14.97	14.97
21	Sar Investments Private Limited	27,08,92,170	16.52	16.52	(27,08,92,170)*	(16.52)*	(16.52)*	0	0.00	0.00
22	Virtuosa Services Private Limited	3,10,46,190	6.72	6.72	(11,01,46,190)*	(6.72)*	(6.72)*	0	0.00	0.00
23	Global Trading Company Limited	4,69,59,920	2.86	2.86	(14,69,59,920)*	(2.86)*	(2.86)*	0	0.00	0.00
	TOTAL	3,23,00,40,644	75.00	75.00	0	-	-	51,13,76,724	31.48	31.48
	GRAND TOTAL	3,23,00,40,644	75.00	75.00	0	-	-	3,23,00,40,644	75.00	75.00

* The aforesaid shares have been transferred to the Acquirer by way of Inter-se transfer amongst "Qualifying Persons"

For Datta Enterprises Private Limited For Shree Tradecorp Private Limited

[Signature]
Name: **SUNIL K JAIN**
Designation: **DIRECTOR**

For Virtuosa Tradecorp Private Limited For Global Trading Private Limited

[Signature]
Name: **ANWAR AGHAZAR**
Designation: **DIRECTOR**

For SRM Limited

[Signature]
Name: **RANJAN MALIK**
Designation: **DIRECTOR**