



**JSW Investments Pvt. Ltd.**

Regd. Office: JSW Centre,  
Bandra Kurla Complex,  
Bandra (East), Mumbai – 400 051  
CIN. : U65993MH2005PTC152325  
Phone : +91 22 4286 1000  
Fax : +91 22 4286 3000  
Website : www.jsw.in

Date: December 26, 2016

To,  
The Manager,

|                                                                                                                                                                                                                              |                                                                                                                                                                                                                                               |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>BSE Limited</b><br>Corporate Relationship Department<br>Phiroze Jeejeebhoy Towers<br>Dalal Street<br>Mumbai- 400001<br><a href="mailto:corp.relations@bseindia.com">corp.relations@bseindia.com</a><br>Scrip Code: 533148 | <b>National Stock Exchange of India Limited</b><br>Exchange Plaza, 5th Floor,<br>Plot no.C/1, G Block<br>Bandra-Kurla Complex, Bandra(E),<br>Mumbai-400051<br><a href="mailto:takeover@nse.co.in">takeover@nse.co.in</a><br>Symbol: JSWENERGY |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

**Sub: Intimation under Regulation 10(6) in respect of the acquisition under Regulation 10(1)(a)(ii) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

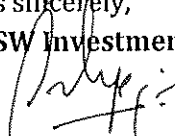
Dear Sir / Madam,

We are submitting the requisite intimation under Regulation 10(6) in respect of the acquisition under Regulation 10(1)(a)(ii) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 by me of equity shares of JSW Energy Limited.

This is for your information and records.

Yours sincerely,

For JSW Investments Private Limited

  
**Sundeep Jain**  
Director, Manager & CFO  
DIN:- 06713726



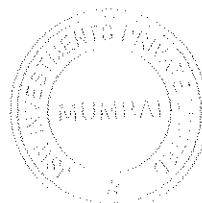
Cc: JSW Energy Limited  
JSW Centre, Bandra Kurla Complex  
Bandra (East),  
Mumbai – 400 051



Part of O. P. Jindal Group

**Disclosures under Regulation 10(6) Report to Stock Exchanges in respect of  
any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI  
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

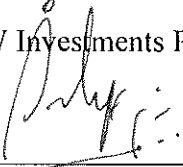
|    |                                                                                                                                                                                                                                                                  |                                                                                                                                                                                                                                                                    |                                   |                                                                  |                                   |  |
|----|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------|------------------------------------------------------------------|-----------------------------------|--|
| 1. | Name of the Target Company (TC)                                                                                                                                                                                                                                  | JSW Energy Limited                                                                                                                                                                                                                                                 |                                   |                                                                  |                                   |  |
| 2. | Name of the acquirer(s)                                                                                                                                                                                                                                          | As per Annexure A                                                                                                                                                                                                                                                  |                                   |                                                                  |                                   |  |
| 3. | Name of the stock exchange where shares of the TC are listed                                                                                                                                                                                                     | The National Stock Exchange of India Limited (NSE) and BSE Limited (BSE)                                                                                                                                                                                           |                                   |                                                                  |                                   |  |
| 4. | Details of the transaction including rationale, if any, for the transfer/acquisition of shares.                                                                                                                                                                  | The acquirer has acquired 8,72,27,187 equity shares of the TC from persons listed in Annexure A, being inter-se transfers amongst 'Qualifying Persons' for re-organization / realignment of shareholding within the promoters and promoter group.                  |                                   |                                                                  |                                   |  |
| 5. | Relevant regulation under which the acquirer is exempted from making open offer.                                                                                                                                                                                 | Regulation 10(1)(a)(ii)<br>The transfer is inter-se between 'Qualifying Persons'                                                                                                                                                                                   |                                   |                                                                  |                                   |  |
| 6. | Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so,<br>- whether disclosure was made and whether it was made within the timeline specified under the regulations.<br>- date of filing with the stock exchange. | 1. Yes, the disclosure was made under Regulation 10(5) within the timeline specified under the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.<br>2. The notice was filed with NSE & BSE on 20.12.2016 |                                   |                                                                  |                                   |  |
| 7. | Details of acquisition                                                                                                                                                                                                                                           | Disclosures required to be made under regulation 10(5)                                                                                                                                                                                                             |                                   | Whether the disclosures under regulation 10(5) are actually made |                                   |  |
|    | a.                                                                                                                                                                                                                                                               | Name of the transferor/seller                                                                                                                                                                                                                                      |                                   | As per Annexure A<br>Yes                                         |                                   |  |
|    | b.                                                                                                                                                                                                                                                               | Date of acquisition                                                                                                                                                                                                                                                |                                   | December 24, 2016<br>Yes                                         |                                   |  |
|    | c.                                                                                                                                                                                                                                                               | Number of shares/voting rights in respect of the acquisitions from each person mentioned in 7(a) above                                                                                                                                                             |                                   | As per Annexure A<br>Yes                                         |                                   |  |
|    | d.                                                                                                                                                                                                                                                               | Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC                                                                                                                                                                     |                                   | 5.32%<br>Yes                                                     |                                   |  |
|    | e.                                                                                                                                                                                                                                                               | Price at which shares are proposed to be acquired /actually acquired                                                                                                                                                                                               |                                   | Not applicable as the acquisition was done by way of gift        |                                   |  |
| 8. | Shareholding details                                                                                                                                                                                                                                             |                                                                                                                                                                                                                                                                    | Pre-Transaction                   |                                                                  | Post-Transaction                  |  |
|    |                                                                                                                                                                                                                                                                  | No. of shares held                                                                                                                                                                                                                                                 | % w.r.t total share capital of TC | No. of shares held                                               | % w.r.t total share capital of TC |  |
|    | a                                                                                                                                                                                                                                                                | Each Acquirer/Transferee(*)                                                                                                                                                                                                                                        |                                   | As per Annexure B                                                |                                   |  |
|    | b                                                                                                                                                                                                                                                                | Each Seller/Transferor                                                                                                                                                                                                                                             |                                   |                                                                  |                                   |  |



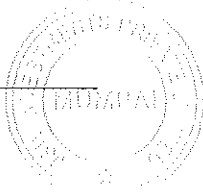
Note:

- (\*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For JSW Investments Private Limited



Sundeep Jain  
Director, Manager & CFO



Date: 26<sup>th</sup> December, 2016  
Place: Mumbai

Annexure A

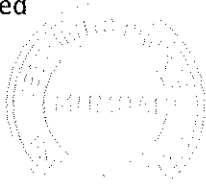
| Sr. | Name of the transferor | Name of the acquirer            | Number of shares | Percentage |
|-----|------------------------|---------------------------------|------------------|------------|
| 1   | Sangita Jindal         | JSW Investments Private Limited | 130,83,025       | 0.80%      |
| 2   | Sajjan Jindal          | JSW Investments Private Limited | 741,44,162       | 4.52%      |
|     | Total                  |                                 | 872,27,187       | 5.32%      |

Date: 26th December, 2016

Place: Mumbai

For JSW Investments Private Limited

Sundeep Jain  
Director, Manager & CFO



## Annexure B

| Shareholding Details |                                               | Pre transaction                 |                                   | Post transaction                |                                   |
|----------------------|-----------------------------------------------|---------------------------------|-----------------------------------|---------------------------------|-----------------------------------|
|                      |                                               | Number of shares/ voting rights | % w.r.t total share capital of TC | Number of shares/ voting rights | % w.r.t total share capital of TC |
| a.                   | Acquirer(s) and PACs (other than sellers)(*): |                                 |                                   |                                 |                                   |
|                      | Acquirer(s):                                  |                                 |                                   |                                 |                                   |
|                      | JSW INVESTMENTS PRIVATE LIMITED               | 2455,35,507                     | 14.97%                            | 3327,62,694                     | 20.29%                            |
|                      |                                               |                                 |                                   |                                 |                                   |
|                      | PACs (other than sellers)                     |                                 |                                   |                                 |                                   |
|                      | PARTH JINDAL                                  | 250,02,225                      | 1.52%                             | 250,02,225                      | 1.52%                             |
|                      | TANVI SHETE                                   | 250,02,225                      | 1.52%                             | 250,02,225                      | 1.52%                             |
|                      | NIRMALA GOYAL                                 | 1,00,000                        | 0.01%                             | 1,00,000                        | 0.01%                             |
|                      | URMILA BHUWALKA                               | 1,00,000                        | 0.01%                             | 1,00,000                        | 0.01%                             |
|                      | TARINI JINDAL HANDA                           | 250,02,225                      | 1.52%                             | 250,02,225                      | 1.52%                             |
|                      | SEEMA JAJODIA                                 | 1,00,000                        | 0.01%                             | 1,00,000                        | 0.01%                             |
|                      | PRITHVI RAJ JINDAL                            | 370                             | 0.00%                             | 370                             | 0.00%                             |
|                      | SAROJ BHARTIA                                 | 1,00,000                        | 0.01%                             | 1,00,000                        | 0.01%                             |
|                      | SAHYOG HOLDINGS PRIVATE LIMITED               | 2567,99,044                     | 15.66%                            | 2567,99,044                     | 15.66%                            |
|                      | VIRTUOUS TRADECORP PRIVATE LIMITED            | 855,99,613                      | 5.22%                             | 855,99,613                      | 5.22%                             |
|                      | GLEBE TRADING PRIVATE LIMITED                 | 1453,32,820                     | 8.86%                             | 1453,32,820                     | 8.86%                             |
|                      | DANTA ENTERPRISES PRIVATE LIMITED             | 855,99,613                      | 5.22%                             | 855,99,613                      | 5.22%                             |
|                      | JSW STEEL COATED PRODUCTS LTD                 | 43,76,770                       | 0.27%                             | 43,76,770                       | 0.27%                             |
|                      | JSW STEEL LIMITED                             | 914,74,090                      | 5.58%                             | 914,74,090                      | 5.58%                             |
|                      | AMBA RIVER COKE LIMITED                       | 57,54,640                       | 0.35%                             | 57,54,640                       | 0.35%                             |
|                      | JSL LIMITED                                   | 1453,32,820                     | 8.86%                             | 1453,32,820                     | 8.86%                             |
|                      | NARMADA FINTRADE PRIVATE LIMITED              | 40,500                          | 0.00%                             | 40,500                          | 0.00%                             |
|                      | JSW CEMENT LIMITED                            | 15,59,610                       | 0.10%                             | 15,59,610                       | 0.10%                             |
|                      | JSW HOLDINGS LIMITED                          | 445                             | 0.00%                             | 445                             | 0.00%                             |
|                      | NALWA SONS INVESTMENTS LIMITED                | 370                             | 0.00%                             | 370                             | 0.00%                             |
|                      | RATAN JINDAL                                  | 370                             | 0.00%                             | 370                             | 0.00%                             |
| b.                   | Sellers:                                      |                                 |                                   |                                 |                                   |
|                      | SANGITA JINDAL                                | 130,83,125                      | 0.80%                             | 100                             | 0.00%                             |
|                      | SAJJAN JINDAL                                 | 741,44,262                      | 4.52%                             | 100                             | 0.00%                             |

Date: 26th December, 2016

Place: Mumbai

For JSW Investments Private Limited

Sundeep Jain  
Director, Manager & CFO

