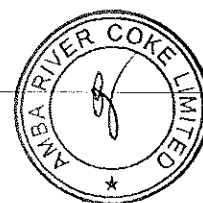
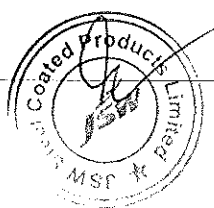


Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	JSW ENERGY LIMITED
Name of the acquirer(s)	Amba River Coke Limited (ARCL) JSW Steel Coated Products Limited (JSCPL)
Name of the stock exchange where shares of the TC are listed	BSE Ltd. National Stock Exchange of India Ltd.
Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	39,36,640 Equity Shares of TC has been acquired by ARCL from JSW Steel Limited at a price of Rs. 120 per share. 34,67,770 Equity Shares of TC has been acquired by JSCPL from JSW Steel Limited at a price of Rs. 120 per share. ARCL and JSWCPL are wholly-owned subsidiaries of JSW Steel Limited, a promoter of the TC. ARCL and JSWCPL are also promoters of the TC w.e.f 14th June, 2013. The shares have been acquired by the acquirers to align the % of their equity holding in JSW Energy Limited with their respective power consumption from Unit 3 & Unit 4 of the power plant of JSW Energy Limited at Ratnagiri, to meet the eligibility criteria for Captive power plant status.
Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(a)(iii) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.
Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so,	Yes
Whether disclosure was made and whether it was made within the timeline specified under the regulations.	Yes
Date of filing with the stock exchange.	25 th March, 2015



Details of acquisition	Disclosures required to be made under regulation 10(5)		Whether the disclosures under regulation 10(5) are actually made	
a. Name of the transferor / seller	JSW Steel Limited		JSW Steel Limited	
b. Date of acquisition	31 st March 2015		31 st March 2015	
c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	By ARCL – 39,36,640 By JSCPL – 34,67,770		By ARCL – 39,36,640 By JSCPL – 34,67,770	
d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	By ARCL – 0.24 % of the diluted share capital of TC By JSCPL – 0.21% of the diluted share capital of TC		By ARCL – 0.24 % of the diluted share capital of TC By JSCPL – 0.21% of the diluted share capital of TC	
e. Price at which shares are proposed to be acquired / actually acquired	At market Price prevailing at the time of acquisition		At market Price prevailing at the time of acquisition – Rs.120 per share	
Shareholding details	Pre-Transaction		Post-Transaction	
	No. of shares held	% w.r.t. to total share capital of TC	No. of shares held	% w.r.t. to total share capital of TC
Each Acquirer / Transferee(*) :-				
Amba River Coke Limited	18,18,000	0.11%	57,54,640	0.35%
JSW Steel Coated Products Limited	9,09,000	0.06%	43,76,770	0.27%
Total	27,27,000	0.17%	1,01,31,410	0.62%
Each Seller / Transferor :-				
JSW Steel Limited	9,88,78,500	6.03%	9,14,74,090	5.58%

For JSW STEEL COATED PRODUCTS LIMITED

For AMBA RIVER COKE LIMITED

Mumbai, April 1, 2015

Director

RAJEEV KUMAR JAIN
COMPANY SECRETARY

Note:

•(*) Shareholding of each entity shall be shown separately and then collectively in a group.

•The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.