JINDAL STEEL & POWER

May 04, 2016

The BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001
Phones: 022 - 2272 3121, 2037, 2041
Fax: 91-22-22721919
corp.relations@bseindia.com
Security Code No. : 532286

The National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor, C-1, Block G
Bandra – Kurla Complex, Bandra (E),
Mumbai – 400051
Phones: 022 - 2659 8237, 8238, 8347, 8348
Fax No: (022) 26598120
cmlist@nse.co.in
Security Code No. : JINDALSTEL

Subject: Certificates from Debenture Trustees under Regulation 52(5).

Dear Sir(s),

Pursuant to Regulation 52(5) of SEBI (Listing Obligations & Disclosures Requirements) Regulations 2015 (LODR), we are also enclosing herewith the certificates issued by M/s Axis Trustee Services Limited and M/s IDBI Trusteeship Services Limited towards their confirmation under Regulation 52(4) of the LODR.

Kindly note that the said certificates have also been submitted today alongwith the audited financial results of the Company.

Kindly acknowledge the receipt of the same.

Thanking You.

Sincerely,
For **Jindal Steel & Power Limited**

JINDAL STEEL & POWER LIMITED

Jagdish Patra
Vice President &
Group Company Secretary

IDBI Trusteeship Services Ltd
CIN : U65991MH2001GOI131154

No. 425/ITSL/OPR/16-17

May 04, 2016

Jindal Steel & Power Limited
12, Bhikaji Cama Place
New Delhi-110066
Desk - 91 11 6146000 Extn. - 2131
Handhold - 91 9717071816

Kind Attn: Jagdish Patra

Dear Sir,

Certificate for receipt and noting of information

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We, IDBI Trusteeship Service Limited (**"Debenture Trustee"**) hereby confirm that we have received and noted the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 (**"Regulations"**), provided to us by **Jindal Steel & Power Limited** (**"the Company"**) for the financial year ended March 31, 2016.

This Certificate is being issued pursuant to the requirements of regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

for **IDBI Trusteeship Services Limited**

Authorised Signatory

AXIS TRUSTEE

ATSL/ DEL/2016-17/083
May 04, 2016

Jindal Steel and Power Limited
12, Jindal Centre,
Bhikaji Cama Place, R. K. Puram,
New Delhi-110022

Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015)

Dear Sir,

Pursuant to Regulation 52(4) read with Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, M/s. Jindal Steel & Power Limited (JSPL) is required to submit its Annual Financial Results to the Stock Exchange, with a certificate from the Debenture Trustee that the Debenture Trustee has noted the contents furnished by the Company as per Regulation 52(4).

Therefore in reference to the above said Regulation, we **Axis Trustee Services Limited** (Debenture Trustee) hereby confirm that we have received the aforesaid information vide your letter dated May 04, 2016, and we have noted the contents in respect of the Listed Debt Securities issued by the Company.

Thanking You,

Yours Faithfully
For **Axis Trustee Services Limited**
(Debenture Trustee)

(Authorised Signatory)