

To,

BSE Limited Phiroze Jeejeebhoy Tower Dalal Street Mumbai – 400 001 corp.relations@bseindia.com Fax: 022 – 22722082/ 61/41/39	National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot no.C/1, G Block, Bandra Kurla Complex Bandra(E), Mumbai-400051 cmist@nse.co.in
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Security Code: 532508

Security Code: JSL

Dear Sir(s),

This is to inform that we, Jindal Overseas Holdings Limited, ('the Acquirer') have acquired 1,35,50,000 equity shares of Rs.2/- each at a price of Rs. 74/- per share (including a premium of Rs. 72 per share) of Jindal Stainless Limited ('the Target Company') through preferential allotment made to us in terms of requirement prescribed under duly approved Reworked CDR Scheme and in accordance with approval of Shareholders of the Target Company by way of special resolutions passed on 15th February, 2013. The above said acquisition represents 6.64% of paid up Equity Capital of the Target Company.

Pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find below the necessary disclosure in prescribed format under the said Regulations relating to shares acquired by the undersigned in Jindal Stainless Limited.

Please acknowledge the receipt and take the same on record.

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Jindal Stainless Limited		
Name(s) of the acquirer and Person Acting in Concert (PAC) with the acquirer	Jindal Overseas Holdings Limited (Acquirer) Person acting in concert – As per list enclosed		
Whether the acquirer belongs to Promoter / Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are listed	National Stock Exchange of India Ltd BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total Diluted share /voting capital of the TC (*)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting right	1,41,50,000	7.43	7.41
b) Voting rights (VR) otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
d) Total (a+b+c)	1,41,50,000	7.43	7.41

	and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.					
7.	Details of acquisition		Disclosures required to be made under regulation 10(5)		Whether the disclosures under regulation 10(5) are actually made	
	a.	Name of the transferor / seller	Not Applicable		Not Applicable	
	b.	Date of acquisition	Not Applicable		Not Applicable	
	c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	Not Applicable		Not Applicable	
	d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	Not Applicable		Not Applicable	
	e.	Price at which shares are proposed to be acquired / actually acquired	Not Applicable		Not Applicable	
8.	Shareholding details		Pre-Transaction		Post-Transaction	
			No. of shares held	% w.r.t Total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a.	Each Acquirer / Transferee(*)	1,41,50,000	7.43	2,77,00,000	13.57
	b.	Each Seller / Transferor	-	-	-	-

Please acknowledge the receipt and take the same on record.

For Jindal Overseas Holdings Limited

Authorised Signatory / Director


VESEY LIMITED
DIRECTOR

Date: 2nd April 2013

Place: G RANES
CAYMAN

C.C.: The Company Secretary,
Jindal Stainless Limited
O.P.Jindal Marg,
Hisar - 125 005 (Haryana) India.

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Jindal Stainless Limited**List of Promoter Group other than Acquirer (Person acting in concert)**

Sr.	Name
1	ABHINANDAN INVESTMENT LTD
2	ABHYUDAY JINDAL
3	ARTI JINDAL
4	BEAUFIELD HOLDINGS LTD
5	COLORADO TRADING CO LTD
6	DEEPIKA JINDAL
7	ESTRELA INVESTMENT CO LTD
8	EVER PLUS SECURITIES & FINANCE LIMITED
9	GAGAN TRADING CO LTD
10	GOSWAMIS CREDITS & INVESTMENT LIMITED
11	HESTON SECURITIES LTD
12	HEXA SECURITIES & FINANCE CO LTD
13	JARGO INVESTMENTS LTD
14	JINDAL EQUIPMENT LEAS & CONS SERV LTD
15	JINDAL SOUTH WEST HOLDINGS LTD
16	NALWA SONS INVESTMENTS LTD
17	KAMAL KISHORE BHARTIA
18	MANJULA FINANCES LIMITED
19	MANSAROVER INVESTMENTS LTD
20	MENDEZA HOLDINGS LTD
21	MEREDITH TRADERS PVT LTD
22	NACHO INVESTMENTS LTD
23	NALWA ENGINEERING CO LTD
24	NALWA INVESTMENT LTD
25	NAVEEN JINDAL
26	NAVEEN JINDAL & SONS HUF
27	PARTH JINDAL
28	PENTEL HOLDING LTD
29	PRITHVI RAJ JINDAL
30	PRITHVI RAJ JINDAL (HUF)
31	RATAN JINDAL
32	RATAN JINDAL
33	RATAN KUMAR JINDAL HUF
34	RENUKA FINANCIAL SERVICES LIMITED
35	ROHIT TOWERS BUILDING LTD
36	SAJJAN KUMAR JINDAL
37	SAJJAN KUMAR JINDAL (HUF)
38	SANGEETA JINDAL
39	SARIKA JHUNJHUNWALA
40	SARMENTO HOLDINGS LTD
41	SAROJ BHARTIA
42	SAVITRI JINDAL
43	SEEMA JAJODIA
44	SMINU JINDAL
45	STAINLESS INVESTMENTS LTD
46	SUN INVESTMENTS PVT. LTD
47	SUSHIL BHUWALKA
48	TANVI JINDAL
49	TARINI JINDAL
50	TEMPLAR INVESTMENTS LTD
51	TRIPTI JINDAL
52	URVI JINDAL
53	VAVASA INVESTMENT LIMITED
54	VRINDAVAN SERVICES PRIVATE LIMITED

Date : 2nd APRIL 2013

To,

BSE Limited Phiroze Jeejeebhoy Tower Dalal Street Mumbai – 400 001 corp.relations@bseindia.com Fax: 022 – 22722082/ 61/41/39	National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot no.C/1, G Block, Bandra Kurla Complex Bandra(E), Mumbai-400051 cmllist@nse.co.in
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Security Code: 532508

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Dear Sir(s),

This is to inform that we, Jindal Overseas Holdings Limited, have acquired 1,35,50,000 equity shares of Rs.2/- each at a price of Rs. 74/- per share (including a premium of Rs. 72 per share) of Jindal Stainless Limited ('the Company') through preferential allotment made to us in terms of requirement prescribed under duly approved Reworked CDR Scheme and in accordance with approval of Shareholders of the Target Company by way of special resolutions passed on 15th February, 2013. The above said acquisition represents 6.64% of paid up Equity Capital of the Target Company.

Pursuant to Regulation 13(4A) of Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992, please find enclosed herewith the necessary disclosure in prescribed format under the said Regulations relating to shares acquired by the undersigned in Jindal Stainless Limited.

Please acknowledge the receipt and take the same on record.

Thanking You.

Yours faithfully,

For Jindal Overseas Holdings Limited


VESEY LIMITED
DIRECTOR

Authorised Signatory / Director

C.C.: The Company Secretary,
Jindal Stainless Limited
O.P.Jindal Marg, Hisar – 125 005

"FORM D

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulations 13(4), 13(4A) and 13(6)]

Details of change in shareholding or voting rights held by Director or Officer and his dependents or Promoter or Person who is part of Promoter Group of a listed company.

Name, PAN No. & Address of Promoter/ Person who is part of Promoter Group/Director/ Officer.	No. & % of shares/ voting rights held by the Promoter/ Person who is part of Promoter Group/Director/ Officer	Date of receipt of allotment advice/ acquisition/ sale of shares/ voting rights	Date of intimation to company/ Stock Exchange	Mode of acquisition (market purchase/ public/rights/ preferential offer, etc./sale	No. & % of shares/ voting rights post acquisition/ sale	Trading member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value	Sell quantity	Sell value
Jindal Overseas Holdings Limited PAN: AABCJ9951D Address: PO Box 674 24 Howard Street, Grand Cayman KY1-1107 Cayman Islands	1,41,50,000 7.43%	30.3.2013	2.4.2013	Preferential allotment of shares in terms of requirement prescribed under duly approved Reworked CDR Scheme and in accordance with approval of Shareholders of the Company by way of special resolutions passed on 15 th February, 2013	2,77,00,000 13.57%	Preferential allotment	Not applicable	1,35,50,000	Rs.100,27,00,000	-	-

For Jindal Overseas Holdings Limited

Authorised Signatory / Director

VESEY LIMITED
DIRECTOR

Date: 2nd APRIL 2013

Place: Grand Cayman