

JSL: 2016
September 27, 2016



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Sub.: Composite Scheme of Arrangement between the Company, Jindal Stainless (Hisar) Limited, Jindal United Steel Limited and Jindal Coke Limited – Effectiveness of Section III and Section IV of the Scheme

Dear Sir,

With reference to the subject matter, in compliance with the provisions of Regulation 30(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 this is to inform that the Company has received approval from Orissa Industrial and Infrastructure Development Corporation Limited (“IDCO”) vide its letter no. IDCO:HO:P&A:LA-E:3642(V)/03-16 dated 24th September, 2016 conveying its no objection for effecting the transfer / right to use of the land on which the Hot Strip Mill and the Coke Plant of the Company are located, to Jindal United Steel Limited and Jindal Coke Limited, respectively. Accordingly, in terms of the provisions of Clause 1.5 (b) (vi) of Section V of the Scheme of Arrangement between the Company, Jindal Stainless (Hisar) Limited, Jindal United Steel Limited and Jindal Coke Limited which was approved by the Hon’ble High Court of Punjab and Haryana at Chandigarh vide its order dated 21st September, 2015 (as modified on 12th October, 2015) (“Scheme”), Sections III and IV of the Scheme have become effective on September 24, 2016 with effect from the Appointed Date 2 i.e. close of business hours before midnight of 31st March, 2015.

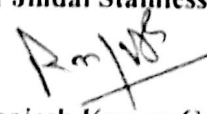
It may please be noted that the order of the Hon’ble High Court was filed with the office of Registrar of Companies, NCT of Delhi & Haryana on 1st November, 2015 and accordingly Section I and Section II of the Scheme became effective on 1st November, 2015 with effect from the Appointed Date 1 i.e. close of business hours before midnight of 31st March, 2014.

The above is submitted for your information and record please.

Thanking you,

Yours faithfully

For Jindal Stainless Limited


(Raajesh Kumar Gupta)
Company Secretary