



22<sup>nd</sup> November, 2024

**BSE Limited**

Listing Department,  
1st Floor, New Trading Ring,  
Rotunda Building, P J Towers,  
Dalal Street, Fort,  
Mumbai – 400 001  
Email: corp.relations@bseindia.com  
**Security Code No.: 532508**

**National Stock Exchange of India Ltd.**

Listing Department,  
Exchange Plaza, 5th Floor,  
Plot no. C/1, G Block  
Bandra-Kurla Complex, Bandra (E),  
Mumbai-400051  
Email: cmlist@nse.co.in  
**Security Code No.: JSL**

**Subject: Disclosure pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015-Partial redemption of 3750 no.s of Listed, Rated, Secured, Redeemable Non- Convertible Debentures issued by Jindal Stainless Limited (“the Company”).**

Dear Sir/Ma’am,

We wish to inform you that in compliance with the terms of issuance of 3750 no.s of Listed, Rated, Secured, Redeemable Non- Convertible Debentures (“NCDs”), the Company has today i.e. November 22, 2024 partially redeemed 1875 no. of NCDs (50% by quantity) issued under ISIN: INE220G07119 having face value of Rs. 10,00,000/- each (“NCDs”) at a price of Rs. 10,00,000 per NCD.

Accordingly, the detailed disclosure as required under Regulation 30 of SEBI Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular dated 13<sup>th</sup> July, 2023 is enclosed as **Annexure-1**.

You are requested to take the above information on record.

Thanking you,

Yours faithfully,  
For **Jindal Stainless Limited**

**Navneet Raghuvanshi**  
**Head-Legal, Company Secretary**  
**& Compliance Officer**

Enclosed as above

**Jindal Stainless Limited**

**CIN: L26922HR1980PLC010901**

**Gurugram Office:** Stainless Centre, Plot No.- 50, Sector - 32, Gurugram - 122001, Haryana, India

**T:** +91 124 449 4100 **E:** info@jindalstainless.com **Website:** www.jindalstainless.com

**Registered Office:** O.P. Jindal Marg, Hisar - 125005, Haryana, India

**Corporate Office:** Jindal Centre, 12 Bhikaji Cama Place, New Delhi - 110066, India

**T:** +91 011-26188345, 41462000, 61462000



Annexure I

**Disclosure of information pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular dated 13<sup>th</sup> July, 2023.**

Sl. No.	Particulars	Partial Redemption of Non-Convertible Debentures
a.	type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Not Applicable
b.	type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Not Applicable
c.	total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Not Applicable
d.	in case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s): i. names of the investors; ii. post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors; iii. in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable
e.	in case of bonus issue the listed entity shall disclose the following additional details to the stock exchange(s): i. whether bonus is out of free reserves created out of profits or share premium account; ii. bonus ratio; iii. details of share capital - pre and post bonus issue; iv. free reserves and/ or share premium required for implementing the bonus issue; v. free reserves and/ or share premium available for capitalization and the date as on which such balance is available; vi. whether the aforesaid figures are audited; vii. estimated date by which such bonus shares would be credited/dispatched	Not Applicable
f.	in case of issuance of depository receipts (ADR/GDR) or FCCB the listed entity shall disclose following additional details to the stock exchange(s): i. name of the stock exchange(s) where ADR/GDR/FCCBs are listed (opening – closing	Not Applicable

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	<p>status) / proposed to be listed;</p> <p>ii. proposed no. of equity shares underlying the ADR/GDR or on conversion of FCCBs;</p> <p>iii. proposed date of allotment, tenure, date of maturity and coupon offered, if any of FCCB's;</p> <p>iv. issue price of ADR/GDR/FCCBs (in terms of USD and in INR after considering conversion rate);</p> <p>v. change in terms of FCCBs, if any;</p> <p>vi. details of defaults, if any, by the listed entity in payment of coupon on FCCBs &amp; subsequent updates in relation to the default, including the details of the corrective measures undertaken (if any);</p>	
g.	<p>in case of issuance of debt securities or other non convertible securities the listed entity shall disclose following additional details to the stock exchange(s):</p> <p>i. size of the issue;</p>	Not Applicable
	<p>ii. whether proposed to be listed? If yes, name of the stock exchange(s);</p>	Not Applicable
	<p>iii. tenure of the instrument - date of allotment and date of maturity</p>	Not Applicable
	<p>iv. coupon/interest offered, schedule of payment of coupon/interest and principal;</p>	Not Applicable
	<p>v. charge/security, if any, created over the assets;</p>	Not Applicable
	<p>vi. special right/interest/privileges attached to the instrument and changes thereof;</p>	Not Applicable
	<p>vii. delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;</p>	Not Applicable
	<p>viii. details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;</p>	Not Applicable
	<p>ix. details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;</p>	Partial redemption of 1875 no. of NCDs (50% by quantity) having face value of Rs. 10,00,000/- each ("NCDs") at a price of Rs. 10,00,000 per NCD
h.	<p>any cancellation or termination of proposal for issuance of securities including reasons thereof</p>	Not Applicable

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