



March 02, 2023

BSE Limited

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Rotunda Building, P J Towers,
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Security Code No.: 532508

National Stock Exchange of India Ltd.

Exchange Plaza, 5th Floor,
Plot no. C/1, G Block
Bandra-Kurla Complex,
Bandra(E),
Mumbai-400051
Email: cmlist@nse.co.in
Security Code No.: JSL

Kind Attn. Listing Section

Sub.: Intimation under Regulations 30 SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("SEBI Listing Regulations") - Update on Merger

Dear Sirs,

This is in continuation to, inter alia, our letters dated December 29, 2020, December 23, 2022, February 02, 2023 and February 23, 2023 providing an update on the Merger.

In this regard, we wish to inform you that the Company has filed the certified copy of the Order with the Registrar of Companies, NCT of Delhi & Haryana today, i.e. March 02, 2023. Accordingly, the Composite Scheme of Arrangement has become effective from March 02, 2023 from the Appointed date of April 01, 2020.

The Company will be going ahead with its plans to issue Equity Shares of the Company to the shareholders of Jindal Stainless (Hisar) Limited and JSL Lifestyle Limited, with a record date of March 9, 2023, based on the share exchange ratio as mentioned in the Composite Scheme.

Please take the above information on record.

Thanking you,

Yours faithfully,

For **Jindal Stainless Limited**

Navneet Raghuvanshi
Head Legal & Company Secretary *



Jindal Stainless Limited

CIN: L26922HR1980PLC010901

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Registered Office: O.P. Jindal Marg, Hisar - 125005, Haryana, India

Corporate Office: Jindal Centre, 12 Bhikaji Cama Place, New Delhi - 110066, India

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