21st March, 2022

BSE Limited

Listing Department,
1st Floor, New Trading Ring,
Rotunda Building, P J Towers,
Dalal Street, Fort,
Mumbai – 400 001
Email: corp.relations@bseindia.com
Security Code No.: 539597

National Stock Exchange of India Ltd.

Listing Department,
Exchange Plaza, 5th Floor,
Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra (E),
Mumbai-400051
Email: cmlist@nse.co.in
Security Code No.: JSLHISAR

Re: **Composite Scheme of Arrangement amongst ("Scheme") Jindal Stainless Limited (the "Amalgamated Company"), Jindal Stainless (Hisar) Limited (the "Amalgamating Company No. 1/ JSHL/ the Company"), JSL Lifestyle Limited (the "Demerged Company" and the "Amalgamating Company No. 2/ JSLLL"), JSL Media Limited (the "Amalgamating Company No. 3/JML"), Jindal Stainless Corporate Management Services Private Limited (the "Amalgamating Company No. 4/JSCMS") and Jindal Lifestyle Limited (the "Resulting Company/JLL") and their respective shareholders and creditors ("Scheme") under Sections 66, 230 to 232 and other applicable provisions of the Companies Act, 2013 ("the Act").**

Subject: Intimation under Regulation 30, 44 of Securities Exchange Board of India (Listing Obligations And Disclosure Requirement) Regulations, 2015 ("Listing Regulations") - Notice of Meeting of Equity Shareholders, Secured Creditors and Unsecured Creditors of Jindal Stainless (Hisar) Limited ("the Company") pursuant to the order dated 25th February 2022 as rectified by order dated 03rd March, 2022 of the Hon'ble National Company Law Tribunal, Chandigarh Bench ("NCLT") to approve the Scheme.

Dear Sir/Madam,

In continuation of our earlier intimations, we wish to inform you that pursuant to the order of the NCLT dated 25th February, 2022 and as rectified by order dated 03rd March, 2022 ("**Order**") in the Company Application No. CA (CAA) No. 14/Chd/Hry/2021, please find enclosed herewith the notices of the NCLT convened meetings of the Equity Shareholders (including the meeting prescribed under Securities Exchange Board of India Master Circular no. SEBI/HO/ CFD/DIL1/CIR/P/2021/0000000665 dated November 23, 2021, as amended from time to time ("**Scheme Circular**")), Secured Creditors and Unsecured Creditors of the Company having outstanding debt of Rs. 2,00,000 or more ("**Meeting(s)**"), to consider and if thought fit, approve the Scheme, are scheduled to be held through Video Conferencing("**VC**") / Other Audio-Visual Means ("**OAVM**") with the facility for remote e-voting / e-voting for the Meeting(s), as per following details:

JINDAL STAINLESS (HISAR) LIMITED

S. No.	Description of Meeting	Deemed Venue	Day and Date	Time of Meeting
1.	Equity Shareholders	The deemed venue for the Meeting(s) shall be the Registered Office of the Company, i.e. O.P. Jindal Marg, Hisar-125005, Haryana	Saturday, April 23, 2022	10:30 A.M. (IST)
2.	Secured Creditors			01:00 P.M. (IST)
3.	Unsecured Creditors			03:30 P.M. (IST)

Further, in accordance with the Order, Section 108 of the Act read with Rule 20 of the Companies (Management and Administration) Amendment Rules, 2015 and Regulation 44 of the Listing Regulations, the Company is providing the facility of remote e-voting / e-voting facility during the aforesaid Meeting(s). For the purpose of e-voting, the Company has fixed **Friday, February 25, 2022** i.e. the date of the Order, as the "cut-off date" to determine the eligibility to vote.

In terms of the provisions of Regulation 30 of Listing Regulations and the Scheme Circular, the Notice of the Meeting(s) along with the Explanatory Statement under Sections 230, 232 and 102 of Act read with Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016, inter alia includes the Scheme and Abridged Prospectus of JSLLL, JML, JSCMS and JLL, being the unlisted companies involved in the Scheme, specifying the disclosures as provided in Part E of Schedule VI of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and as amended by the SEBI Circular bearing no. SEBI/HO/CFD/SSEP/CIR/P/2022/14 dated February 04, 2022, to the extent applicable.

The same are also available on the website of the Company under the following link: -

https://www.jshlstainless.com/scheme-of-arrangement#scheme-of-arrangement

You are requested to take the above information on record and disseminate the same on your website.

Thanking you,

Yours faithfully,
For **Jindal Stainless (Hisar) Limited**

JINDAL STAINLESS (HISAR) LIMITED

Bhartendu Harit
Company Secretary

Enclosed as above