

# **JINDAL POLY INVESTMENT AND FINANCE COMPANY LIMITED**

Corp Office: Plot No. 12, Sector B-1, Local Shopping Complex, Vasant Kunj, New Delhi-110070  
Regd Off: 19<sup>th</sup> K M, Hapur Bulandshahr Road P.O.: Gulaothi, Dist.: Bulandshahr UP 245408  
Tel.: 011- 40322100; E-mail: cs\_jpifcl@jindalgroup.com  
CIN: L65923UP2012PLC051433

Ref: JPIFCL/SE/MAR-2026/213

Date: 29.03.2026

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|--|---|
| The Manager Listing<br><b>BSE Limited</b><br>Phiroze Jeejeebhoy Towers,<br>Dalal Street, Fort, Mumbai – 400 001<br><br><b>Stock Code: 536773</b> | The Manager, Listing<br><b>National Stock Exchange of India Ltd.</b><br>Exchange Plaza, Bandra-Kurla Complex, Bandra<br>(E) Mumbai - 400 051<br><br><b>Stock Code: JPOLYINVST</b> |
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**Sub: Intimation under Regulation 30 and Regulation 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) - Newspaper clippings of the published Notice of Special window for transfer and dematerialization of Physical securities**

Dear Sir/Ma'am,

In terms of Regulation 47(1) and (3) read with Schedule III and other applicable provisions of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 read with SEBI circular Circular No. HO/38/13/11(2)/2026-MIRSD-POD/I/3750/2026 dated January 30, 2026 (SEBI Circular), we are enclosing herewith Newspaper Notice, regarding special window for transfer and dematerialization of physical securities, duly published in “**Financial Express (English)**” and “**Jansatta (Hindi)**” on March 26, 2026. A copy of the published notice is enclosed herewith for your reference.

The same is also available on the website of the Company at [www.jpifcl.com](http://www.jpifcl.com)

You are requested to take the above information in your record.

Thanking You,

**Yours Faithfully,**  
**For Jindal Poly Investment and Finance Company Limited**

**Bhuwan Singh Taragi**  
**Company Secretary**  
**M. No. A62693**

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES SEBI (ICDR) REGULATIONS AS AMENDED. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES OF LAXYO LIMITED ON THE MAIN BOARD OF BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE"), AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").



(Please scan this QR code to view the DRHP alongwith Draft Abridged Prospectus)

**PUBLIC ANNOUNCEMENT**



**LAXYO LIMITED**  
(Formerly known as "Laxyo Energy Limited")

The Equity Shares of Our Company will get Listed on the Main Board Platforms of BSE and NSE.

Our Company was originally incorporated as "Laxyo Energy Private Limited" as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated April 16, 2007, issued by the Registrar of Companies, Madhya Pradesh at Gwalior ("RoC"). Thereafter, our Company's name was changed to "Laxyo Energy Limited" upon conversion to a public limited company pursuant to a Board resolution dated March 09, 2013 and a special resolution passed in the extra ordinary general meeting of the Shareholders held on April 09, 2013 and consequently a fresh certificate of incorporation dated April 18, 2013 was issued by the RoC. Further, the name of our Company was changed to "Laxyo Limited" pursuant to resolutions of our Board and Shareholders dated June 14, 2025, and September 05, 2025, respectively, and our Company received a fresh certificate of incorporation from the Registrar of Companies, Central Processing Centre on September 15, 2025. For further details, see "History and Certain Corporate Matters - Brief History of our Company" on page 288 of the Draft Red Herring Prospectus dated March 23, 2026 ("DRHP").

Registered Office: Plot No. 2, County Park, Mahalaxmi Nagar, MR-5, Vijay Nagar, Indore-452010, Madhya Pradesh, India.  
Corporate Office: Laxyo Tower, 46/1, T.I.T. Road, Ratlam - 457001, Madhya Pradesh, India.  
Contact Person: Bhumika Sharma, Company Secretary and Compliance Officer, Tel: 0731-4972695 E-mail: cs@laxyo.com Website: www.laxyo.com  
Corporate Identity Number: U40101MP2007PLC019448

**OUR PROMOTERS: DEV PRAKASH SHARMA, JAI PRAKASH SHARMA, YOGESH SHARMA, RAJESHWARY SHARMA AND SHREYANSH SHARMA**

INITIAL PUBLIC OFFERING OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF LAXYO LIMITED (FORMERLY KNOWN AS "LAXYO ENERGY LIMITED") (OUR "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE ("ISSUE PRICE") AGGREGATING UP TO ₹ 1,500 MILLION (THE "ISSUE"). THE ISSUE SHALL CONSTITUTE [•] % OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

OUR COMPANY, IN CONSULTATION WITH THE BRLM, MAY CONSIDER A PRE-IPO PLACEMENT AGGREGATING UP TO ₹ 300 MILLION, AS MAY BE PERMITTED UNDER THE APPLICABLE LAW, AT ITS DISCRETION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLM. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SCRR. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE ISSUE. PRIOR TO THE COMPLETION OF THE ISSUE, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE ISSUE OR THE ISSUE MAY BE SUCCESSFUL AND WILL RESULT IN LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND THE PROSPECTUS. OUR COMPANY SHALL REPORT ANY PRE-IPO PLACEMENT TO THE STOCK EXCHANGES, WITHIN 24 HOURS OF SUCH PRE-IPO PLACEMENT (IN PART OR IN ENTIRETY).

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE ISSUE PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT SIZE WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM, AND WILL BE ADVERTISED IN ALL EDITIONS OF THE [•], AN ENGLISH LANGUAGE NATIONAL DAILY NEWSPAPER WITH WIDE CIRCULATION, AND ALL EDITIONS OF [•], A HINDI LANGUAGE NATIONAL DAILY NEWSPAPER WITH WIDE CIRCULATION (HINDI BEING THE REGIONAL LANGUAGE OF MADHYA PRADESH WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID / ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES, IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

This is an issue in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. This issue is being made through the Book Building Process in compliance with Regulation 6(2) of the SEBI ICDR Regulations wherein in terms of Regulation 32(2) of the SEBI ICDR Regulations, not less than 75% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") and such portion the "QIB Portion" provided that our Company, in consultation with the BRLM, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion") of which 33.33% shall be reserved for domestic Mutual Funds and 6.67% shall be reserved for Life Insurance Companies and Pension Funds, subject to valid Bids being received from domestic Mutual Funds, Life Insurance Companies and Pension Funds at or above the price at which Equity Shares will be allocated to the Anchor Investors ("Anchor Investor Allocation Price"), in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (excluding the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors) including Mutual Funds, subject to valid Bids being received at or above the Net Issue Price. If at least 75% of the Net Issue cannot be Allotted to QIBs, then the entire Bid Amount (as defined hereinafter) will be refunded forthwith. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not more than 15% of the Net Issue shall be available for allocation to Non-Institutional Bidders ("NIBs") of which (a) one third portion shall be reserved for NIBs with application size of more than ₹ 0.2 million and up to ₹ 1 million; and (b) two-thirds of the portion shall be reserved for NIBs with application size of more than ₹ 1 million, provided that the unsubscribed portion in either of such sub-categories may be allocated to Bidders in other sub-category of the NIBs in accordance with SEBI ICDR Regulations, subject to valid Bids being received above the Issue Price and not more than 10% of the Net Issue shall be available for allocation to Retail Individual Bidders ("RIB") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPI ID (in case of UPI Bidders (defined herein after) using the UPI Mechanism), in which case the corresponding Bid Amounts will be blocked by the SCSBs or under the UPI Mechanism, as applicable to participate in the Net Issue. Anchor Investors are not permitted to participate in the Anchor Investor Portion of the Net Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 464 of the DRHP. This Draft Red Herring Prospectus is filed with SEBI and the Stock Exchanges under Chapter II of the SEBI ICDR Regulations.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Issue and has filed the DRHP dated March 23, 2026 on March 24, 2026 alongwith Draft Abridged Prospectus with SEBI and the Stock Exchanges and Securities and Exchange Board of India ("SEBI"). Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP along with Draft Abridged Prospectus with SEBI and the Stock Exchanges has been made public for comments, if any, for a period of at least 21 days from the date of publication of this public announcement by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com, on the website of the Company at www.laxyo.com and on the website of the Book Running Lead Manager ("BRLM"), i.e. Indorient Financial Services Limited at www.indorient.in. Our Company invites the public to give their comments on the DRHP along with Draft Abridged Prospectus filed with SEBI and the Stock Exchanges, with respect to disclosures made in the DRHP along with Draft Abridged Prospectus. The members of the public is requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the Issue on or before 5.00 p.m. on the 21<sup>st</sup> day from the date of publication of this public announcement.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 24 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after the Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP and Draft Abridged Prospectus. The Equity Shares, when issued through the RHP, are proposed to be listed on the Stock Exchanges.

For details of the share capital and capital structure and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, please see the section titled "Capital Structure" on page 81 of the DRHP. The liability of the members of our Company is limited by their shares. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "History and Certain Corporate Matters" on page 288 of the DRHP.

| BOOK RUNNING LEAD MANAGER  | REGISTRAR TO THE ISSUE   | COMPANY SECRETARY AND COMPLIANCE OFFICER  |
|--|--|---|
| <br><b>Indorient Financial Services Limited</b><br>B/8/05, Rustumjee Central Park, Andheri Kuria Road, Chakala, Mumbai - 400093, Maharashtra, India.<br>Tel.: +91 98199 34811<br>E-mail: compliance-fsi@indorient.in<br>Website: www.indorient.in<br>Investor grievance e-mail: wecare@indorient.in<br>Contact person: Manish Tejwani / Amina Khan<br>SEBI Registration Number: INM000012661<br>CIN: U67190DL1993PLC052085 | <br><b>MUGF Intime India Private Limited</b><br>(Formerly Link Intime India Private Limited)<br>C-10/1, 1st Floor, 247 Park, Lak Bahadur Shastri Marg, Vikhroli (West), Mumbai - 400083, Maharashtra, India.<br>Tel No.: +91 810 811 4949<br>E-mail: laxyo.ip@in.mpmis.mugf.com<br>Investor Grievance Email: laxyo.ip@in.mpmis.mugf.com<br>Website: https://in.mpmis.mugf.com/<br>Contact Person: Shanti Gopalkrishnan<br>SEBI Registration No: INR000004058<br>CIN: U67190MH1999PTC118368 | <b>Bhumika Sharma,</b><br>Plot No. 2, County Park, Mahalaxmi Nagar, MR-5, Indore-452010, Madhya Pradesh, India. Tel: 0731-4972695<br>Email: cs@laxyo.com<br>Bidders may contact our Company Secretary and Compliance Officer, the Book Running Lead Manager or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, unblocking of funds, etc. For all issue related queries and for redressal of complaints, investors may also write to the BRLM. |

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For LAXYO LIMITED (Formerly known as "Laxyo Energy Limited")  
On behalf of the Board of Directors  
Sd/-  
**Bhumika Sharma**  
Company Secretary and Compliance Officer

LAXYO LIMITED, (Formerly known as "Laxyo Energy Limited") is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP along with Draft Abridged Prospectus dated on March 23, 2026 with SEBI and the Stock Exchanges on March 24, 2026. The DRHP along with Draft Abridged Prospectus is available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.laxyo.com and on the website of the Book Running Lead Manager ("BRLM"), i.e. Indorient Financial Services Limited at www.indorient.in. Any potential Bidders should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see "Risk Factors" on page 24 of the DRHP along with Draft Abridged Prospectus. Potential Bidders should not rely on the DRHP along with Draft Abridged Prospectus filed with SEBI and the Stock Exchanges for making any investment decision and should instead rely on the RHP, when filed, for making investment decision.

The Equity Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any state law of the United States and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act or any state law of the United States. Accordingly, the Equity Shares are being offered and sold only outside the United States in "offshore transactions" as defined in and in reliance on Regulation S under the U.S. Securities Act and in accordance with the applicable laws of the jurisdiction where those offers and sales occur. There will be no public offering of the Equity Shares in the United States.

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**HINDUSTAN COMPOSITES LIMITED**  
Registered Office: Peninsula Business Park, "A" Tower, 8<sup>th</sup> Floor, Senapati Bapat Marg, Lower Parel, Mumbai-400 013, Maharashtra Tel.: (022) 6688 0100, Fax: (022) 6688 0105, E-mail: hc@hindcompo.com, Website: www.hindcompo.com  
CIN: L29120MH1984PLC012958

**OPENING OF SPECIAL WINDOW FOR TRANSFER AND DEMATERIALISATION OF PHYSICAL SHARES**

Pursuant to SEBI Circular No. HO/38/13/11(2)/2026-MIRSD-POD/13750/2026 dated 30<sup>th</sup> January, 2026, all shareholders are hereby informed that a Special Window is opened for a period of one year from 5<sup>th</sup> February, 2026 to 4<sup>th</sup> February, 2027 to facilitate lodgment / re-lodgment of transfer and dematerialisation requests of physical shares. This facility is available for transfer and dematerialisation ("demat") of physical securities which were sold/purchased prior to 1<sup>st</sup> April, 2019 and also which were submitted earlier and were rejected/returned/not attended to due to deficiencies in documents/process or otherwise. The request(s) which are accompanied by Original Certificate(s) along with the transfer deeds and relevant supporting documents will only be considered under this special window. The securities so transferred shall be mandatorily credited to the transferee only in demat mode and shall be under lock-in for a period of one year from the date of registration of transfer. Such securities shall not be transferred/lien-marked/pledged during the said lock-in period.

Eligible investors / shareholders may submit their request along with the requisite documents to the Company's Registrar and Share Transfer Agent viz. MUGF Intime India Private Limited (formerly known as Link Intime India Private Limited) at C-101, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai - 400083, Tel No.: (022) 4918 6000/270, e-mail: investorhelpdesk@in.mpmis.mugf.com / mt.helpdesk@in.mpmis.mugf.com, within stipulated period.  
For Hindustan Composites Limited Sd/- Anvind Purohit  
Company Secretary & Compliance Officer Membership No: A33624

Place: Mumbai Date: 25<sup>th</sup> March 2026

**JINDAL POLY INVESTMENT AND FINANCE COMPANY LIMITED**

CIN: L65923UP2012PLC051433  
Corp Office: Plot No. 12, Sector B-1, Local Shopping Complex, Vasant Kunj, New Delhi-110070  
Regd Off: 19th K M, HapurBulandshahr Road P.O.: Gulaahat, Distt.: Bulandshahr UP 245408  
Tel.: 011-40322100; E-mail: cs.jpifcl@jindalgroup.com

**SPECIAL WINDOW FOR TRANSFER AND DEMATERIALISATION OF PHYSICAL SECURITIES**

In accordance with SEBI Circular No. HO/38/13/11(2)/2026-MIRSD-POD/13750/2026 dated January 30, 2026, Shareholders of Jindal Poly Investment and Finance Company Limited are hereby informed that a special window has been opened from February 5, 2026 to February 4, 2027 for transfer and dematerialisation of physical securities. This special window applies only to shareholders who had submitted physical share transfer requests before April 1, 2019, which were rejected or returned due to incomplete documentation.

Shareholders who wish to avail the opportunity are requested to submit the original security certificates, transfer deed and all other documents listed in the Circular, to the Company's Registrar and Transfer Agent, KFin Technologies Limited, Selenium Tower B, Plot Nos. 31 & 32, Financial District, Nanakranguda, Serlingampally Mandal, Hyderabad - 500032, Telangana. Website: www.kfintech.com; E-mail: suresh.d@kfintech.com Tel:+91-40-67161517.

The Circular can be accessed at <http://jpifcl.com/financial/Notice%20to%20Shareholder%20for%20special%20window.pdf>  
The shares that are re-lodged for transfer shall be issued only in demat form. In case of any queries, Shareholders are requested to raise a service request to RTA or Company at cs.jpifcl@jindalgroup.com.

By order of the Board of Directors  
**Jindal Poly Investment and Finance Company Limited**  
Sd/-  
**Bhuvan Singh Taragi**  
Company secretary  
ACS: 62693  
Place: Delhi Dated: 25th March, 2026



**THE MYSORE PAPER MILLS LTD.**  
# 32, 5th Floor, D. Devaraj Urs Road (Race Course Road), Bengaluru-560 001.  
CIN: L99999KA1936SGC000173

**UNAUDITED FINANCIAL (PROVISIONAL) RESULTS FOR THE QUARTER ENDED DECEMBER 2025** Rs. in Lakhs

| PARTICULARS   | QUARTER ENDED              |                            |                            | PERIOD ENDED               |                            |
|---|----------------------------|----------------------------|----------------------------|----------------------------|----------------------------|
|   | 31.12.2025<br>(Un Audited) | 30.09.2025<br>(Un Audited) | 31.12.2024<br>(Un Audited) | 31.12.2025<br>(Un Audited) | 31.03.2025<br>(Un Audited) |
| <b>1 Income from Operations</b>   |                            |                            |                            |                            |                            |
| a) Gross Sales / Income from Operations   | -                          | -                          | -                          | -                          | -                          |
| b) Other Operating Income (Net)   | 412.90                     | 377.87                     | 569.93                     | 1,333.94                   | 2,763.49                   |
| <b>Revenue from Operations</b>  | 412.90                     | 377.87                     | 569.93                     | 1,333.94                   | 2,763.49                   |
| <b>2 Other Income</b>   | -                          | -                          | -                          | -                          | -                          |
| <b>3 Total Income(3+1+2)</b>  | 412.90                     | 377.87                     | 569.93                     | 1,333.94                   | 2,763.49                   |
| <b>4 Expenses</b>   |                            |                            |                            |                            |                            |
| a) Cost of Material Consumed  | 106.38                     | 114.23                     | 97.55                      | 335.73                     | 399.26                     |
| b) Changes in inventories of finished goods, work-in-progress and Stock in trade.     | -                          | -                          | -                          | -                          | -                          |
| c) Employee Benefit Expenses  | 36.49                      | 38.66                      | 60.21                      | 114.16                     | 214.69                     |
| d) Finance Cost   | 2,151.87                   | 2,151.87                   | 2,157.56                   | 6,455.93                   | 8,623.75                   |
| e) Depreciation & Amortization Expenses   | 1.09                       | 1.09                       | 1.09                       | 3.28                       | 4.21                       |
| f) Other Expenses   | 163.34                     | 142.56                     | 169.44                     | 440.17                     | 981.52                     |
| Total Expenses (4)  | 2,459.17                   | 2,448.43                   | 2,485.84                   | 7,349.27                   | 10,223.44                  |
| <b>5 Profit Before Exceptional Items and Tax(3-4)</b>                                 | (2,046.27)                 | (2,070.56)                 | (1,915.91)                 | (6,015.33)                 | (7,459.95)                 |
| <b>6 Exceptional Items - Gain</b>   | -                          | -                          | -                          | -                          | -                          |
| <b>7 Profit Before Tax (5-6)</b>  | (2,046.27)                 | (2,070.56)                 | (1,915.91)                 | (6,015.33)                 | (7,459.95)                 |
| <b>8 Tax Expenses</b>   |                            |                            |                            |                            |                            |
| -Current Tax  | -                          | -                          | -                          | -                          | -                          |
| -Deferred Tax / MAT Credit Entitlement  | -                          | -                          | -                          | -                          | -                          |
| -Income Tax Relating to Previous Year   | -                          | -                          | -                          | -                          | -                          |
| <b>9 Profit / (Loss) for the period (7-8)</b>   | (2,046.27)                 | (2,070.56)                 | (1,915.91)                 | (6,015.33)                 | (7,459.95)                 |
| <b>10 Other Comprehensive Income</b>  |                            |                            |                            |                            |                            |
| A (i) Items that will not be reclassified to Profit or Loss                           | -                          | -                          | -                          | -                          | -                          |
| (ii) Income tax relating to items that will not be reclassified to Profit or Loss     | -                          | -                          | -                          | -                          | -                          |
| B (i) Items that will be reclassified to Profit or Loss                               | -                          | -                          | -                          | -                          | -                          |
| (ii) Income tax relating to items that will be reclassified to Profit or Loss         | -                          | -                          | -                          | -                          | -                          |
| <b>Other Comprehensive Income (10)</b>  | -                          | -                          | -                          | -                          | -                          |
| <b>11 Total Comprehensive Income (9+10)</b>   | (2,046.27)                 | (2,070.56)                 | (1,915.91)                 | (6,015.33)                 | (7,459.95)                 |
| <b>12 Paid up Share Capital</b>   | 11,889.34                  | 11,889.34                  | 11,889.34                  | 11,889.34                  | 11,889.34                  |
| <b>13 Reserves (Excluding Revaluation Reserve)</b>                                    | 5.00                       | 5.00                       | 5.00                       | 5.00                       | 5.00                       |
| <b>14 Earnings Per Share (of Rs / Share)(not annualised)</b>                          |                            |                            |                            |                            |                            |
| (a) Basic (Rs.)   | (1.72)                     | (1.74)                     | (1.61)                     | (5.06)                     | (6.27)                     |
| (b) Diluted (Rs.)   | (1.72)                     | (1.74)                     | (1.61)                     | (5.06)                     | (6.27)                     |
| <b>15 Particulars of Share Holding - Public Share Holding</b>                         |                            |                            |                            |                            |                            |
| (a) No. of Shares / (Rs 10/- Each)  | 4,19,22,338                | 4,19,22,338                | 4,19,22,338                | 4,19,22,338                | 4,19,22,338                |
| (b) Percentage of share holding   | 35.26                      | 35.26                      | 35.26                      | 35.26                      | 35.26                      |
| Promoters and promoters group   |                            |                            |                            |                            |                            |
| Shareholding  |                            |                            |                            |                            |                            |
| <b>a) Pledged/Encumbered -Number of Shares</b>  | -                          | -                          | -                          | -                          | -                          |
| Percentage of Shares (as a % of total share - holding of promoter and promoter group) | -                          | -                          | -                          | -                          | -                          |
| Percentage of Shares (as a % of the total share - capital of the company)             | -                          | -                          | -                          | -                          | -                          |
| <b>b) Non-encumbered -Number of Shares</b>  | 7,69,71,094                | 7,69,71,094                | 7,69,71,094                | 7,69,71,094                | 7,69,71,094                |
| Percentage of Shares (as a % of total share - holding of promoter and promoter group) | 64.74                      | 64.74                      | 64.74                      | 64.74                      | 64.74                      |
| Percentage of Shares (as a % of the total share - capital of the company)             |                            |                            |                            |                            |                            |

**QUARTERLY REPORTING (PROVISIONAL) OF SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED UNDER CLAUSE 41 OF LISTING AGREEMENT** Rs. in Lakhs

| PARTICULARS   | QUARTER ENDED              |                            |                            | PERIOD ENDED               |                            |
|---|----------------------------|----------------------------|----------------------------|----------------------------|----------------------------|
|   | 31.12.2025<br>(Un Audited) | 30.09.2025<br>(Un Audited) | 31.12.2024<br>(Un Audited) | 31.12.2025<br>(Un Audited) | 31.03.2025<br>(Un Audited) |
| <b>1 Segment Revenue</b>  |                            |                            |                            |                            |                            |
| a. Paper / Afforestation  | 412.90                     | 377.87                     | 569.93                     | 1,333.94                   | 2,763.49                   |
| b. Sugar  | -                          | -                          | -                          | -                          | -                          |
| Less: Inter Segment Revenue   | -                          | -                          | -                          | -                          | -                          |
| <b>Sub-total</b>  | 412.90                     | 377.87                     | 569.93                     | 1,333.94                   | 2,763.49                   |
| Less : Inter Segment Revenue  | -                          | -                          | -                          | -                          | -                          |
| <b>Net Sales /Income from Operation</b>                               | 412.90                     | 377.87                     | 569.93                     | 1,333.94                   | 2,763.49                   |
| <b>2 Segment Results (Profit+ / Loss-) Before Interest &amp; Tax)</b> |                            |                            |                            |                            |                            |
| a. Paper / Afforestation  | 106.70                     | 82.41                      | 242.74                     | 443.88                     | 1,168.02                   |
| b. Sugar  | -                          | -                          | -                          | -                          | -                          |
| Less : i) Finance Cost  | 106.70                     | 82.41                      | 242.74                     | 443.88                     | 1,168.02                   |
| ii) Other unallocable expenditure net of unallocable income           | -                          | -                          | -                          | -                          | -                          |
| iii) Depreciation   | 1.09                       | 1.09                       | 1.09                       | 3.28                       | 4.21                       |
| Profit from Ordinary Activities before Tax                            | (2,046.27)                 | (2,070.56)                 | (1,915.91)                 | (6,015.32)                 | (7,459.95)                 |
| <b>3 Segment Asset</b>  |                            |                            |                            |                            |                            |
| a. Paper / Afforestation  | 44,602.07                  | 41,677.59                  | 44,610.83                  | 1,27,957.25                | 1,30,039.15                |
| b. Sugar  | -                          | -                          | -                          | -                          | -                          |
| <b>Sub-total</b>  | 44,602.07                  | 41,677.59                  | 44,610.83                  | 1,27,957.25                | 1,30,039.15                |
| <b>4 Segment Liabilities</b>  |                            |                            |                            |                            |                            |
| a. Paper / Afforestation  | 47,611.09                  | 46,929.81                  | 44,836.03                  | 1,41,470.71                | 1,36,424.15                |
| b. Sugar  | -                          | -                          | -                          | -                          | -                          |
| c. Other unallocated liability -                                      | 1,33,173.39                | 1,28,859.64                | 1,26,927.03                | 3,90,892.67                | 3,82,750.61                |
| <b>Sub-total</b>  | 1,80,784.48                | 1,75,789.45                | 1,71,763.0                 |                            |                            |

This is only an advertisement for information purposes and for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document.



## SUNREST LIFESCIENCE LIMITED

Corporate Identification Number: L74999GJ2017PLC099606

Registered Office: D-608 West Gate, Nr. Brooklin Tower, YMCA Club, Nr. S.G Highway, Makarba, Jivraj Park, Ahmedabad, Gujarat, India-380051

Website: www.sunrestlifescience.com; Tel No: +91 99250 58245/43; Email Id: info@sunrestlifescience.com; Contact person: Nabil Ansari- Company Secretary and Compliance Officer

**PROMOTER OF OUR COMPANY: MR. NIKHILKUMAR Y THAKKAR, MR. AMITBHAI SHAMBHULAL THAKKAR, MR. BHAGYESH KIRITBHAI PAREKH AND MR. BHARATKUMAR V THAKKAR**  
FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF SUNREST LIFESCIENCE LIMITED (THE "COMPANY" OR THE "ISSUER") ONLY

ISSUE OF UP TO 4291200 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 35 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 25 PER RIGHTS EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO RS. 1501.92 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 01 RIGHTS EQUITY SHARE FOR EVERY 01 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON MONDAY 23RD MARCH, 2026 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 96 OF THIS LETTER OF OFFER.

\* Assuming full subscription and receipt of all Call Monies with respect to Rights Equity Shares.

### NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF SUNREST LIFESCIENCE LIMITED

ISSUE OPENS ON

THURSDAY, APRIL 02<sup>ND</sup>, 2026

LAST DATE FOR ON MARKET RENUNCIATION\*

MONDAY APRIL 27<sup>TH</sup>, 2026

ISSUE CLOSES ON

THURSDAY APRIL 30<sup>TH</sup>, 2026

Pursuant to the Streamlining of Rights Issue Circular, SEBI has introduced the concept of credit of Rights Entitlements into the demat accounts of the Eligible Equity Shareholders, which can be renounced by them by way of On Market Renunciation or Off Market renunciation.

\*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.

The credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made only in dematerialized form. For details, please see "Terms of the Issue" on page 96 of the Letter of Offer

# Our Board will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

**ASBA\***

Simple, Safe, Smart way of making an application - Make use of it

\*Application supported by block amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, for further details check section on ASBA below

#### PROCEDURE FOR APPLICATION IN THIS ISSUE

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars, all Investors desiring to make an application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their application through ASBA. For details see, "Making an Application through the ASBA process" on page 100 of the Letter of Offer.

#### CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

Pursuant to the provisions of the SEBI ICDR Regulations and the SEBI Master Circular and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders will be credited in their respective demat accounts and shall be admitted for trading on the Stock Exchanges under the **ISIN: INEQPLZ2012** subject to requisite approvals. For details of credit of the Rights Entitlements see "Terms of the Issue - Credit of Rights Entitlements in Demat Accounts of Eligible Equity Shareholders" on page 111 of the Letter of Offer.

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Master Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only.

Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialized form; and (ii) a demat suspense escrow account (namely, "Sunrest Lifescience Limited – Right Issue Escrow Entitlement Demat Account") ("Demat Escrow Account") opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the IEPF authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI LODR Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (d) credit of the Rights Entitlements returned/reversed/failed; or (e) the ownership of the Equity Shares currently under dispute, including any court proceedings, if any; or (f) non-institutional equity shareholders in the United States.

**PLEASE NOTE THAT CREDIT OF RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNT DOES NOT, PER SE, ENTITLE INVESTORS TO THE RIGHTS EQUITY SHARES AND INVESTORS HAVE TO SUBMIT APPLICATION FOR THE RIGHTS EQUITY SHARES ON OR BEFORE THE ISSUE CLOSING DATE AND MAKE PAYMENT OF THE APPLICATION MONEY. FOR DETAILS, PLEASE SEE THE SECTION ENTITLED "TERMS OF THE ISSUE- PROCEDURE FOR APPLICATION" ON PAGE 99 OF THE LETTER OF OFFER.**

**Procedure For Application Through the ASBA Process:** Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?do=recognisedFp=ves&ntmlid=35>. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link. Please note that subject to SCSBs complying with the requirements of SEBI Circular No. CIR/CFD/DIL/13/2012 dated September 25, 2012 within the periods stipulated therein, ASBA applications may be submitted at the Designated Branches of the SCSBs, in case of Applications made through ASBA facility.

**PLEASE NOTE THAT THE RIGHTS EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE. FOR DETAILS, SEE "ALLOTMENT ADVICE OR REFUND/UNBLOCKING OF ASBA ACCOUNT" ON PAGE 119 OF THE LETTER OF OFFER.**

**Applications on Plain Paper under ASBA process:** An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to the Issue on plain paper in case of non-receipt of Application Form as detailed above and only such plain paper applications which provide all the details required in terms of Regulation 78 of SEBI ICDR Regulations shall be accepted by SCSBs. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to the Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar, or the Stock Exchanges.

An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being SUNREST LIFESCIENCE LIMITED
- Name and address of the Eligible Equity Shareholder including joint (in the same order and as per specimen recorded with our Company or the Depository);
- Registered Folio Number/DP and Client ID No
- Number of Equity Shares held as on Record Date;
- Allotment option - only dematerialised form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for within the Rights Entitlements;
- Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);
- Total number of Rights Equity Shares applied for;
- Total amount paid at the rate of Rs. 35/- per Rights Equity Share;
- Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB;
- In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/ FCNRI NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to the Issue;
- Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and
- All such Eligible Equity Shareholders, shall be deemed to have accepted the following:

"I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. I/ we understand the Rights Equity Shares referred to in this application are being offered and sold in "offshore transactions" in compliance with Regulation S under the U.S. Securities Act ("Regulation S") to Eligible Equity Shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. I/ we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/ we confirm that I am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar, or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and ineligible to participate in this Issue under the securities laws of their jurisdiction.

I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/ We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) I/ we is/ are eligible to subscribe and is/ are subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence. I/ we hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer titled "Restrictions on Purchases and Resales" on page 126.

I/ We acknowledge that the Company, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."

In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, as applicable, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application form will be available on the website of the Registrar at [www.skylinert.com](http://www.skylinert.com).

Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date

**Selling Restrictions:** The distribution of this Letter of Offer, Application Form and the Rights Entitlement Letter ("Issue Materials") and the issue of Rights Entitlements and Equity Shares on a rights basis to persons in certain jurisdictions outside India is restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession this Letter of Offer, Application Form and the Rights Entitlement Letter may come are required to inform themselves about and observe such restrictions. Our Company is making this Issue on a rights basis to the Eligible Equity Shareholders of our Company and will dispatch the Letter of Offer, Application Form and the Rights Entitlement Letter only to Eligible Equity Shareholders who have provided an Indian address to our Company.

**Notice To Investors:** No action has been or will be taken to permit the Issue in any jurisdiction where any action would be required for that purpose. Accordingly, the Rights Entitlements or Rights Equity Shares may not be offered or sold, directly or indirectly, and the Issue Material or any offering materials or advertisements in connection with the Issue may not be distributed, in whole or in part, in any jurisdiction, except in accordance with legal requirements applicable in such jurisdiction. Receipt of the Issue Material will not constitute an offer in those jurisdictions in which it would be illegal to make such an offer and, in those circumstances, the Issue Material must be treated as sent for information purposes only and should not be acted upon for subscription to the Rights Equity Shares and should not be coupled or redistributed. Accordingly, persons receiving a copy of the Issue Material should not, in connection with the issue of the Rights Equity Shares or the Rights Entitlements, distribute or send the Issue Material to any person outside India where to do so, would or might contravene local securities laws or regulations. If the Issue Material is received by any person in any such jurisdiction, or by their agent or nominee, they must not seek to subscribe to the Rights Equity Shares or the Rights Entitlements referred to in the Issue Material.

Any person who makes an application to acquire the Rights Entitlements or the Rights Equity Shares offered in the Issue will be deemed to have declared, represented, warranted and agreed that such person is authorised to acquire the Rights Entitlements or the Rights Equity Shares in compliance with all applicable laws and regulations prevailing in his jurisdiction, Our Company, the Registrar or any other person acting on behalf of our Company reserves the right to treat any Application Form as invalid where they believe that Application Form is incomplete or acceptance of such Application Form may infringe applicable legal or regulatory requirements and we shall not be bound to allot or issue any Rights Equity Shares or Rights Entitlement in respect of any such Application Form.

THE RIGHTS ENTITLEMENTS AND THE RIGHTS EQUITY SHARES HAVE NOT BEEN, AND WILL NOT BE, REGISTERED UNDER THE U.S. SECURITIES ACT AND MAY NOT BE OFFERED OR SOLD WITHIN THE UNITED STATES, EXCEPT PURSUANT TO AN EXEMPTION FROM, OR IN A TRANSACTION NOT SUBJECT TO, THE REGISTRATION REQUIREMENTS OF THE U.S. SECURITIES ACT AND APPLICABLE STATE SECURITIES LAWS. ACCORDINGLY, THE RIGHTS EQUITY SHARES ARE ONLY

BEING OFFERED AND SOLD IN "OFFSHORE TRANSACTIONS" AS DEFINED IN, AND IN RELIANCE ON, REGULATIONS UNDER THE U.S. SECURITIES ACT TO ELIGIBLE EQUITY SHAREHOLDERS LOCATED IN JURISDICTIONS WHERE SUCH OFFER AND SALE IS PERMITTED UNDER THE LAWS OF SUCH JURISDICTIONS. THE OFFERING TO WHICH THE DRAFT LETTER OF OFFER RELATES IS NOT, AND UNDER NO CIRCUMSTANCES IS TO BE CONSTRUED AS, AN OFFERING OF ANY RIGHTS ENTITLEMENTS OR RIGHTS EQUITY SHARES FOR SALE IN THE UNITED STATES OR AS A SOLICITATION THEREIN OF AN OFFER TO BUY ANY OF THE SAID SECURITIES. ACCORDINGLY, YOU SHOULD NOT FORWARD OR TRANSMIT THE LETTER OF OFFER TO ANY OTHER JURISDICTION.

Neither our Company nor any person acting on our behalf will accept a subscription or renunciation from any person, or the agent of any person, who appears to be, or who our Company or any person acting on our behalf has reason to believe is in the United States when the buy order is made. Envelopes containing an Application Form and Rights Entitlement Letter should not be postmarked in the United States or otherwise dispatched from the United States or any other jurisdiction where it would be illegal to make an offer, and all persons subscribing for the Rights Equity Shares issue and wishing to hold such Equity Shares in registered form must provide an address for registration of these Equity Shares in India.

Rights Entitlements may not be transferred or sold to any person in the United States.

**Last Date For Application:** The last date for submission of the duly filled in the Application Form or a plain paper Application is Thursday 30th April, 2026, i.e., Issue Closing Date. Our Board thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application together with the amount payable is either (i) not blocked with an SCSB; or (ii) not received by the Registrar on or before the close of banking hours on the Issue Closing Date or such date as may be extended by our Board the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as provided under "Terms of the Issue - Basis of Allotment" on page 119 of the Letter of Offer. Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges.

**Allotment Only in Dematerialised Form:** In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Master Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account (namely, "Sunrest Lifescience Limited – Right Issue Escrow Entitlement Demat Account") opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the IEPF authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI LODR Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (d) credit of the Rights Entitlements returned/reversed/failed; or (e) the ownership of the Equity Shares currently under dispute, including any court proceedings, if any; or (f) non-institutional equity shareholders in the United States.

Eligible Equity Shareholders are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to our Company or the Registrar not later than two clear Working Days prior to the Issue Closing Date, i.e., 30th April, 2026, to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in the Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our Company or the Registrar is active to facilitate the aforementioned transfer.

**INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM. FURTHER NOTE THAT IF NO APPLICATION IS MADE BY THE ELIGIBLE SHAREHOLDERS OF RIGHTS ENTITLEMENTS ON OR BEFORE ISSUE CLOSING DATE, SUCH RIGHTS ENTITLEMENTS SHALL GET LAPSED AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE. NO EQUITY SHARES FOR SUCH LAPSED RIGHTS ENTITLEMENTS WILL BE CREDITED, EVEN IF SUCH RIGHTS ENTITLEMENTS WERE PURCHASED FROM SECONDARY MARKET PLATFORM OF THE STOCK EXCHANGE (THE ON MARKET RENUNCIATION) OR THROUGH AN OFF MARKET TRANSFER (THE OFF MARKET RENUNCIATION) DURING THE RENUNCIATION PERIOD AND PURCHASER WILL LOSE THE PREMIUM PAID TO ACQUIRE THE RIGHTS ENTITLEMENTS. PERSONS WHO ARE CREDITED THE RIGHTS ENTITLEMENTS ARE REQUIRED TO MAKE AN APPLICATION TO APPLY FOR EQUITY SHARES OFFERED UNDER RIGHTS ISSUE FOR SUBSCRIBING TO THE EQUITY SHARES OFFERED UNDER THIS ISSUE. OUR COMPANY ACCEPTS NO RESPONSIBILITY TO BEAR OR PAY ANY COST APPLICABLE TAXES, CHARGES AND EXPENSES (INCLUDING BROKERAGE) AND SUCH COSTS WILL BE INCURRED SOLELY BY THE SHAREHOLDERS.**

**DISCLAIMER CLAUSE OF NSEIL (THE DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by National Stock Exchange of India Limited ("NSEIL") should not in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by NSEIL, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of NSE" on page 93 of the Letter of Offer.

**DISCLAIMER CLAUSE OF SEBI:** It is to be distinctly understood that submission of the LOF to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the LOF. Investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" beginning on page 94 of the LOF.

**Banker To The Issue And Refund Bank:** Axis Bank Limited  
**Monitoring Agency:** Our Company has appointed Brickwork Ratings Private Limited as the Monitoring Agency for the purpose of monitoring and the utilisation of the net proceeds.  
**Dispatch And Availability Of Issue Materials:** In accordance with the SEBI ICDR Regulations and SEBI Master Circular, the Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent/dispensed only to Eligible Equity Shareholders who have provided their Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Rights Equity Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdictions. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them. In accordance with the above, the dispatch of the Letter of Offer, the Rights Entitlement Letter along with the Application Form has been completed on March 25th, 2026 by Registrar to the Issue, i.e., Skyline Financial Services Private Limited and the Company, to all the Eligible Equity Shareholders of the Company, whose names appeared in the Register of Members/Beneficial Owners of the Company as on the Record date, i.e., Monday, March 23rd, 2026.

Investors can access the Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable laws) on the websites of

- our Company at [www.sunrestlifescience.com](http://www.sunrestlifescience.com);
- the Registrar to the Issue at [www.skylinert.com](http://www.skylinert.com); and
- the Stock Exchanges at [www.nseindia.com](http://www.nseindia.com).

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., [www.skylinert.com/display\\_entitlement.php](http://www.skylinert.com/display_entitlement.php)) by entering their DP ID and Client ID and PAN.

Further, our Company will undertake all adequate steps to reach out the Eligible Equity Shareholders who have provided their Indian address through other means, as may be feasible.

The Investors can visit following links for the below-mentioned purposes:

- Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors:  
<https://www.skylinert.com/frequently-asked-questions.php>
- Update of e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company:  
[www.skylinert.com](http://www.skylinert.com)
- Update of Indian address can be sent to Registrar at email id [ipo@skylinert.com](mailto:ipo@skylinert.com) or by way of Registered post/Courier at Skyline Financial Services Private Limited D-153/A, First Floor, Okhla Industrial Area, Phase - I, New Delhi - 110020
- Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders at email id [ipo@skylinert.com](mailto:ipo@skylinert.com).

**COMPANY DETAILS**  
**SUNREST LIFESCIENCE LIMITED**  
CIN: L74999GJ2017PLC099606  
**Registered Office:** D-608, West Gate, Nr. Brooklin Tower, YMCA Club, Nr. S.G Highway, Makarba, Jivraj Park, Ahmedabad - 380051, Gujarat, India. | **Tel. No.:** +91 99250 58245/43; Email: info@sunrestlifescience.com | **Website:** www.sunrestlifescience.com | **Contact Person:** Nabil Ansari, Company Secretary & Compliance Officer

**REGISTRAR TO THE ISSUE**  
**SKYLINE FINANCIAL SERVICES PRIVATE LIMITED**  
D-153/A, First Floor, Okhla Industrial Area, Phase - I, New Delhi - 110020  
Tel: +91-11-4045 0193-97 | Email: ipo@skylinert.com | **Website:** www.skylinert.com  
Investors Grievance E-mail: [grievances@skylinert.com](mailto:grievances@skylinert.com) | **Contact Person:** Mr. Anuj Rana  
SEBI Registration Number: INR00003241

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" beginning on page 96 of the Letter of Offer.

**FOR, SUNREST LIFESCIENCE LIMITED**  
SD/-  
**NIKHILKUMAR Y THAKKAR**  
MANAGING DIRECTOR  
DIN: 07662800

**Disclaimer:** Our Company is proposing, subject to market conditions and other considerations, to make a rights issue of its equity shares, and has filed a Letter of Offer dated March 19, 2026 with the Stock Exchanges. The Letter of Offer is available on the website of the Stock Exchanges, i.e., NSEIL at [www.nseindia.com](http://www.nseindia.com) and, Company at [www.sunrestlifescience.com](http://www.sunrestlifescience.com), website of the Registrar to the Issue at [www.skylinert.com](http://www.skylinert.com). Potential investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section titled "Risk Factors" beginning on page 24 of the Letter of Offer for details of the same. Potential Investors should not rely on the Letter of Offer for any investment decision.

This announcement has been prepared for publication in India and may not be released in the United States. The LOF does not constitute an offer to sell or an invitation to subscribe to the securities offered in any jurisdiction to any person to whom it is unlawful to make an offer or invitation in such jurisdiction. The Rights Entitlements and Rights Equity Shares offered in the Issue have not been and will not be registered under the Securities Act or any state securities laws in the United States, and unless so registered may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws. Accordingly, such Rights Entitlements and Rights Equity Shares are being offered and sold (i) outside of the United States in offshore transactions in reliance upon Regulation S under the Securities Act and the applicable laws of the jurisdiction where those offers and sales occur; and (ii) in the United States to "qualified institutional buyers" (as defined in Rule 144A under the Securities Act) in transactions exempt from the registration requirements, under Section 4(a) of the Securities Act.

## जिंदल पॉली इन्वेस्टमेंट एंड फाइनेंस कंपनी लिमिटेड

CIN: L65923UP2012PLC051433

कॉर्पोरेट ऑफिस: प्लॉट नंबर 12, सेक्टर बी-1, लोकल सोपिंग कॉम्प्लेक्स,

वसंत कुंज, नई दिल्ली-110070

पंजी. कार्यालय: 19 के.एम. एम.पुडु बुलडिगिंग रोड, पी.ओ. मुलावती,

जिला: बुलडिगिंग उ.प्र. 245408

फोन: 011-40322100; ईमेल: cs\_jpicfl@jindalgroup.com

**भौतिक प्रतिभूतियों के हस्तांतरण और डीमैटरीयलाइजेशन के लिए विशेष विंडो**

सेबी सर्कुलर संख्या HO/38/13/11/2026-MRSD-POD-II/3750/2026 दिनांक 30 जनवरी, 2026 के अनुसार, जिंदल पॉली इन्वेस्टमेंट एंड फाइनेंस कंपनी लिमिटेड को शेयरधारकों को सूचित किया जाता है कि भौतिक प्रतिभूतियों के हस्तांतरण और डीमैटरीयलाइजेशन के लिए 5 फरवरी, 2026 से 4 फरवरी, 2027 तक एक विशेष विंडो खोली गई है। यह विशेष विंडो केवल उन शेयरधारकों के लिए उपलब्ध है, जिनके भौतिक शेयरों के हस्तांतरण के अनुरोध 1 अप्रैल, 2019 से पहले जमा किए गए थे, लेकिन दस्तावेजों की खासियों के कारण उन्हें अस्वीकार/बायर्स कर दिया गया था। जो शेयरधारक इस अवसर का लाभ उठाना चाहते हैं, उनसे अनुरोध किया जाता है कि वे मूल प्रतिभूति प्रमाण पत्र, हस्तांतरण मिलेख और सर्कुलर में सूचीबद्ध अन्य सभी दस्तावेज कंपनी के रजिस्ट्रार और ट्रांसकर एजेंट, कोफिन टेक्नोलॉजीज लिमिटेड, सेवेनियम टॉवर बी, प्लॉट नंबर 31 एवं 32, फाइनेंशियल डिस्ट्रिक्ट, नाककमप्लेक्स, सेरिलिगनपल्ली रोड, हैदराबाद - 500032, से जमा करें, वेबसाइट: [www.kfintech.com](http://www.kfintech.com) ईमेल पर: [suresh.d@kfintech.com](mailto:suresh.d@kfintech.com) फोन +91-40-67161517 के पास जमा करें हैं। आप यह सर्कुलर पर <http://jpicfl.com/financial/Notice%20to%20Shareholder%20of%20Special%20Window.pdf> पर भी देख सकते हैं।

हस्तांतरण के लिए दस्तावेज जमा किए गए शेयर कंट्रोल डीमैट रूप में ही जारी किए जाएंगे। किसी भी प्रश्न के मामले में, शेयरधारकों से अनुरोध किया जाता है कि वे [cs\\_jpicfl@jindalgroup.com](mailto:cs_jpicfl@jindalgroup.com) पर अपना सवाल अनुरोध करें।

निदेशक मंडल के आदेश द्वारा जिंदल पॉली इन्वेस्टमेंट एंड फाइनेंस कंपनी लिमिटेड

हस्ता / -

स्थान: दिल्ली बुधन सिंह ठाकुर

दिनांक: 25 मार्च, 2026 कंपनी सचिव एसएस 626931

**एसपीपी पॉलीमर लिमिटेड**  
पंजीकृत कार्यालय: बेहरिंग नंबर डीपीडी212, डीएनएफ प्राइम टावर, ओखला इंडस्ट्रियल एस्टेट, फेज-1, नई दिल्ली, दिल्ली, भारत-110020  
सीआइएन: L15412DL2004PLC128666 | वेबसाइट: [www.sppolymer.com](http://www.sppolymer.com) | फोन: +91 9560291488 | ईमेल: [admin@sppolymer.com](mailto:admin@sppolymer.com)

**पत्र संख्या आईएनसी-26**  
[कंपनी (निगम) नियम, 2014 के नियम 30 के अनुसार मंजूरी] भारत सरकार के सभ्य क्षेत्रीय निदेशक, उत्तरी क्षेत्र, नई दिल्ली

कंपनी अधिनियम 2013 की धारा 13 की उप-धारा 4 और कंपनी (निगम) नियम 2014 के नियम 30 के उप-धारा (5) के खंड (ए) के मामले में और

**एस**