



October 30, 2026

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited

Exchange Plaza, Plot No. C/1,
G Block, Bandra - Kurla Complex,
Bandra (East), Mumbai 400 051

Scrip Code: **545004**

Trading Symbol: **JPL**

Dear Sirs,

**Sub: Media Release - Consolidated and Standalone Unaudited Financial Results
for the quarter and half year ended September 30, 2026**

In continuation of our letter of today's date on the Consolidated and Standalone Unaudited Financial Results for the quarter and half year ended September 30, 2026, we attach a copy of Media Release being issued by the Company

The Consolidated and Standalone Unaudited Financial Results for the quarter and half year ended September 30, 2026, approved by the Board of Directors and the Media Release thereon are also available on the website of the Company at <https://www.jio.com/about/investor-relations/disclosure/statutory-filings/>.

This is for information and records.

Thanking you

Yours faithfully,

For **Jio Platforms Limited**

Venkataraman
Ramachandran

Digitally signed by
Venkataraman Ramachandran
Date: 2026.10.30 19:16:43
+05'30'

Venkataraman Ramachandran
Compliance Officer

Encl.: as above

Jio Platforms Limited
CIN: U72900GJ2019PLC110816

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Maharashtra, India
+91 22 7967 0000

Registered Office
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Point, Panchwati 5 Rasta,
Ambawadi, Ahmedabad – 380 006,
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CONSOLIDATED JIO PLATFORMS LIMITED (“JPL”)

Quarterly Revenue at ₹ 47,485 crore, up 11.3% Y-o-Y

Quarterly EBITDA at ₹ 21,879 crore, up 16.6% Y-o-Y

JPL delivered double-digit Revenue growth across Connectivity (11%) and Digital Services (16%)

JPL EBITDA growth of ~17% YoY was led by revenue growth and operating leverage

(margin improvement of 250bps YoY)

Strong FCF generation (EBITDA less Cash Capex) of ₹ 32,130 crore in 1H FY27, up 98% YoY

During the quarter, JPL crossed twin milestones of 300 million 5G mobility and

30 million Fixed Broadband subscriber base

Total subscriber base of over 542 million with trailing twelve months net adds of 36 million

Jio Platforms successfully completed its Initial Public Offering of ₹ 30,188 crore on

28th October 2026, largest in India till date

A. FINANCIAL RESULTS

(₹ in crore)								
Sr. No.	Particulars	2Q FY27	1Q FY27	2Q FY26	% chg. Y-o-Y	1H FY27	1H FY26	FY26
1	Gross Revenue	47,485	45,961	42,652	11.3	93,446	83,706	1,72,317
2	Consolidated Revenue from Operations	40,475	39,173	36,332	11.4	79,648	71,364	146,885
3	EBITDA	21,879	20,865	18,757	16.6	42,744	36,892	76,255
4	EBITDA Margin (%) ¹	54.1	53.3	51.6	250bps	53.7	51.7	51.9
5	EBIT	14,268	13,407	12,082	18.1	27,675	23,738	49,006
6	EBIT Margin (%) ¹	35.3	34.2	33.3	200bps	34.7	33.3	33.4
7	Profit Before Tax (PBT)	11,259	10,427	9,937	13.3	21,686	19,488	40,353
8	PBT Margin (%) ¹	27.8	26.6	27.4	40bps	27.2	27.3	27.5
9	Profit After Tax (PAT)	8,387	7,764	7,375	13.7	16,151	14,485	30,049
10	PAT Margin (%) ¹	20.7	19.8	20.3	40bps	20.3	20.3	20.5
11	Net Leverage (x) ²	0.10	0.11	0.55	-	0.10	0.56	0.36

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Sr. No.	Particulars	2Q FY27	1Q FY27	2Q FY26	% chg. Y-o-Y	1H FY27	1H FY26	FY26
12	Return on Average Capital Employed ³ (%)	11.0	10.2	12.5	-	10.6	12.1	10.8
13	EBITDA Less Capex ⁴	15,449	16,681	10,129	52.5	32,130	16,216	42,071

1. Margin is calculated on Revenue from Operations
2. Net Leverage refers to Net Debt divided by EBITDA. Net Debt has been computed as the aggregate of the Current and Non-current Borrowings and reduced by Cash and Marketable Securities. Net leverage for three months ended September 30, 2026, June 30, 2026 & September 30, 2025 and for six months ended September 30, 2026 & September 30, 2025 have been annualized.
3. RoACE refers to profit for the year/period plus deferred tax expense plus finance costs less other income divided by average capital employed for the year/period. Average Capital Employed for the year/period is computed as average of Capital Employed at the beginning and end of the year/period. Capital employed as of the end of the year/period has been computed as total equity plus total borrowings plus deferred payments liabilities plus creditor for capital expenditure plus deferred tax liabilities (net), and reduced by Cash and Marketable Securities, capital work-in-progress, other intangible assets under development and spectrum under development. Cash and Marketable Securities refers to Cash and Cash Equivalents and Current Investment as at the end of the Fiscal/ period. RoACE for three months ended September 30, 2026, June 30, 2026 & September 30, 2025 and for six months ended September 30, 2026 & September 30, 2025 have been annualized.
4. Cash Capex refers to cash outflow towards expenditure for property, plant & equipment, spectrum & other intangible assets less proceeds from disposal of property, plant & equipment & other intangible assets.

Quarterly Performance (2Q FY27 vs 2Q FY26)

- Operating revenue increased 11.4% Y-o-Y driven by subscriber addition, higher ARPU and healthy growth in digital services.
- EBITDA increased by 16.6% Y-o-Y driven by revenue growth, operating leverage and margin expansion of 250 bps.
- PAT increased 13.7% YoY with EBITDA growth offset by higher finance costs due to 5G asset capitalization in March 2026.



B. OPERATIONAL UPDATE

Sr. No.	Particulars	UoM	2Q FY27	1Q FY27	2Q FY26	% chg. Y-o-Y	FY26
1	Customer Base	Million	542.4	533.3	506.4	7.1	524.4*
2	Net Customer Addition	Million	9.1	8.9	8.3	9.6	36.2
3	Monthly Churn	%	1.6	1.6	1.9	(30bps)	1.7 *
4	Monthly ARPU	₹	218.8	215.6	211.4	3.5	214.0 *
5	Data Traffic	Billion GB	71.3	69.4	58.4	22.1	241.4
6	Monthly Data Consumption per Customer	GBs	44.2	43.7	38.7	14.2	42.3 *
7	Voice Traffic	trillion mins	1.52	1.52	1.50	1.3	6.05

* for exit quarter

- ARPU increased further to ₹ 218.8 with promotional schemes for fixed broadband customers offsetting better subscriber mix and increased usage.
- Per capita data consumption was 44.2 GB/ month with total data traffic growth of 22.1% Y-o-Y during 2Q FY27.
- Monthly churn was stable at 1.6% with net subscriber addition of 9.1 million during the quarter.

C. STRATEGIC PROGRESS

- The equity shares of the Company have been listed on the National Stock Exchange of India Limited (NSE) and BSE Limited (BSE) with effect from 28th October, 2026 upon completion of the Initial Public Offer by way of fresh issue of 27,00,00,000 equity shares of face value of ₹ 10 each at an issue price of ₹ 1,119 per equity share (including a securities premium of ₹ 1,109 per equity share) ("Issue"). The



Gross Proceeds from the Issue, after accounting for employee discount of ₹ 54 per equity share, aggregated ₹ 30,188 crore.

- An aggregate amount of ₹ 27,500 crore from the Net Proceeds has been utilized towards prepayment, in full or in part, of the principal amount outstanding of certain External Commercial Borrowings availed by Reliance Jio Infocomm Limited, material subsidiary of the Company and the balance amount will be utilised towards general corporate purposes, in line with the Objects of the Issue as set out in the Prospectus.
- Jio extended its leadership in 5G subscriber base with 300 million users as of September 2026, up 66 million over the last 12 months. Customer engagement also remained robust with 5G now accounting for ~56% of total wireless traffic.
- Total Fixed Broadband subscribers as of September 2026 stood at 30.0 million with 7.3 million additions over the last 12 months. Jio AirFiber with total base of 15.1 million subscribers, has driven more than 75% of Jio's fixed broadband additions during the last 12 months.
- During the India Mobile Congress 2026, Jio Platforms showcased Jio Call Agent which using AI can transcribe and summarise calls for every participant and can act as a concierge. This can be invoked during an ongoing call without downloading an application or adding an additional number. Jio also unveiled JioFrames, AI-native smart camera frames featuring a discreet built-in camera, voice assistance ('Hello Jio'), hands-free calling, live translation across 12 languages, and UPI payments.
- JioGames has continued to enhance its catalogue with new additions like Final Fantasy VII, Cricket26, War Thunder, and Mafia II during the quarter. All these premium titles and more are available on JioGames Pro Pass with subscription plans starting at ₹ 48.
- As part of its 10th anniversary celebrations, Jio introduced the JioShield application, a family safety solution designed to help Jio users keep their loved ones safe, both out of home and online. It helps parents stay connected with their children/ elderly parents. Key features of JioShield are location, Safety and SOS alerts, screen time and application control, and low battery alerts.



D. LEADERSHIP QUOTE

Mr. Akash M Ambani, Managing Director of Jio Platforms Limited, said, “We warmly welcome our new shareholders to the Jio Platforms family as we enter a new era as a listed company. This quarter’s results continue to reflect the strength of our 5G network, and the growing reach of our broadband and digital services. Ahead of the curve investment on next generation technologies has been the foundation of Jio’s success over the past decade. We would continue to build our capabilities across satellite communications, 6G intellectual property and AI embedded in our core voice and data services as we create lasting value for all our stakeholders.”