YAMUNA EXPRESSWAY PROJECT

JAYPEE INFRATECH
165 km expressway with 5 integrated townships
INDIAN MILESTONE IN INFRASTRUCTURE

Ref: JIL :SEC:2012

14th March, 2012

The Manager
Listing Department
National Stock Exchange of India Ltd
"Exchange Plaza",C-1, Block G,
Bandra-Kurla Complex,
Bandra (E),
Mumbai - 400 051

Fax No. 022-26598237/
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022-26598347/48
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Bombay Stock Exchange Limited
25th Floor, New Trading Ring,
Rotunda Building,
P J Towers, Dalal Street, Fort,
MUMBAI 400 001

Fax No.22-22723121/2037/
2039/2041

Sub : Board Meeting dated 14th March, 2012

Dear Sir,

This is to inform that the Board of Directors of the Company in its meeting held on 14th March, 2012, has considered the various matters and inter alia, took the following decisions:

1. Subject to approval of the shareholders by way of Postal Ballot, raising of funds/resources to the tune of Rs. 2,500 crores through various Domestic/International options including QIP/ECB with conversion into shares / FCCBs /ADRs / GDRs/ FPO/Optionally or Compulsorily Convertible Redeemable Preference Shares, etc., pursuant to Section 81 of the Companies Act for the Company's project, as also issuance of further Equity Shares under Institutional Placement Programme (IPP), in terms of SEBI (Issuance of Capital and Disclosure Requirements), 2009 as amended, simultaneously meeting the requirement of minimum level of Public Shareholding, if any.

2. Subject to the approval of shareholders by way of Postal Ballot for increase in Authorized Share Capital of the Company from Rs. 1,500 crores (Rupees One thousand five hundred crores only) to Rs. 3,000 crores (Rupees Three thousand crores only) and consequential alterations to the Memorandum of Association of the Company as may be required.

3. Co-opted Shri Rakesh Sharma as Additional Director of the Company with effect from 14th March, 2012 and further appointed him as Whole-time Director, designated as Managing Director, with effect from 1st April, 2012.

Thanking you,

Yours faithfully,
For **JAYPEE INFRATECH LIMITED**

(A.S. KINDRA)
Company Secretary

FROM :JAL HO SECTOR 128 NOIDA UP FAX NO. :911204609496 Mar. 14 2012 02:48PM P 1