YAMUNA EXPRESSWAY PROJECT

JAYPEE INFRATECH
165 km expressway with 5 integrated townships
INDIAN MILESTONE IN INFRASTRUCTURE

Ref: JIL :SEC:2012

4th February, 2012

The Manager
Listing Department
National Stock Exchange of India Ltd
"Exchange Plaza", C-1, Block G,
Bandra-Kurla Complex,
Bandra (E),
Mumbai - 400 051

Fax No. 022-26598237/
022-26598238 &
022-26598347/48
022-66418125/26

Bombay Stock Exchange Limited
25th Floor, New Trading Ring,
Rotunda Building,
P J Towers, Dalal Street, Fort,
MUMBAI 400 001

Fax No.22-22723121/2037/
2039/2041

Sub : Un-audited Financial Results (Provisional) for the Quarter/Nine months ended 31st December, 2011- intimation under Clause 41 of the Listing Agreement

Dear Sir,

Pursuant to Clause 41 of the Listing Agreement, please find enclosed Un-audited Financial Results (Provisional) of the Company for the **Quarter/Nine months ended 31st December, 2011**, as approved by the Board of Directors of the Company in their meeting held on 4th February, 2012.

Please also find enclosed herewith the Limited Review Report on the un-audited financial results for the quarter ended 31st December, 2011 received from Statutory Auditors M/s R.Nagpal Associates, Chartered Accountants, New Delhi.

Thanking you,

Yours faithfully,
For **JAYPEE INFRATECH LIMITED**

(A.S. KINDRA)
Company Secretary

Encl: As above

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JAYPEE INFRATECH LIMITED
Sector -128, Noida-201304 (U.P.)
Ph: 91 (120) 4609000,2470800 Fax : 91 (120) 4609783
Website: www.jaypeeinfratech.com

UNAUDITED FINANCIAL RESULTS (PROVISIONAL)
FOR THE QUARTER/NINE MONTHS ENDED 31st DECEMBER, 2011

(₹ in Lacs)

S.No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31.12.2011	30.09.2011	31.12.2010	31.12.2011	31.12.2010	31.03.2011
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1.	(a) Net Sales/Income From Operations	90,268	71,575	75,538	2,23,540	2,06,381	2,77,870
	(b) Other Operating Income	-	-	-	-	-	-
	Total Operating Income	**90,268**	**71,575**	**75,538**	**2,23,540**	**2,06,381**	**2,77,870**
2.	Expenditure						
	(a) Cost of Sales	39,497	31,262	26,828	99,527	55,769	92,147
	(b) Personnel Expenses	384	246	227	920	694	860
	(c) Depreciation	39	40	213	118	641	863
	(d) Other Expenditure	853	740	1,062	4,496	1,924	3,760
	Total Expenditure	**40,773**	**32,288**	**28,330**	**1,05,061**	**59,028**	**97,630**
3.	**Profit from Operations before Other Income, Interest and Exceptional Items (1-2)**	**49,495**	**39,287**	**47,208**	**1,18,479**	**1,47,353**	**1,80,240**
4.	Other Income	330	196	105	1,192	690	1,993
5.	**Profit before Interest & Exceptional Items (3+4)**	**49,825**	**39,483**	**47,313**	**1,19,671**	**1,48,043**	**1,82,233**
6.	Interest	808	652	42	2,098	42	769
7.	**Profit after Interest but before Exceptional Items (5-6)**	**49,017**	**38,831**	**47,271**	**1,17,573**	**1,48,001**	**1,81,464**
8.	Exceptional Items	-	-	-	-	-	-
9.	**Profit from Ordinary Activities before Tax (7+8)**	**49,017**	**38,831**	**47,271**	**1,17,573**	**1,48,001**	**1,81,464**
10.	Tax Expenses (MAT)	9,810	7,773	9,420	23,530	29,500	37,958
11.	**Net Profit from Ordinary Activities after Tax (9-10)**	**39,207**	**31,058**	**37,851**	**94,043**	**1,18,501**	**1,43,506**
12.	Extraordinary Items (net of tax expense)	-	-	-	-	-	-
13.	**Net Profit for the period (11-12)**	**39,207**	**31,058**	**37,851**	**94,043**	**1,18,501**	**1,43,506**
14.	Paid-up Equity Share Capital (Face Value of ₹ 10/- each)	1,38,893	1,38,893	1,38,893	1,38,893	1,38,893	1,38,893
15.	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year						3,37,400
16.	(a) Earning Per Share (EPS) before extraordinary items						
	- Basic (In ₹)	2.82	2.24	2.72	6.77	8.69	10.48
	- Diluted (In ₹)	2.82	2.24	2.72	6.77	8.69	10.48
	(b) Earning Per Share (EPS) after extraordinary items						
	- Basic (In ₹)	2.82	2.24	2.72	6.77	8.69	10.48
	- Diluted (In ₹)	2.82	2.24	2.72	6.77	8.69	10.48
17.	Public Shareholding						
	- Number of Shares	23,23,41,337	23,23,41,337	23,39,33,497	23,23,41,337	23,39,33,497	23,39,33,497
	- Percentage of Shareholding	16.73	16.73	16.84	16.73	16.84	16.84
18.	Promoters & Promoter Group Shareholding						
	a) Pledged / Encumbered						
	- Number of Shares	70,83,56,087	62,52,60,000	62,52,60,000	70,83,56,087	62,52,60,000	62,52,60,000
	- Percentage of total Promoter Shareholding	61.25	54.06	54.14	61.25	54.14	54.14
	- Percentage of total Share Capital	51.00	45.02	45.02	51.00	45.02	45.02
	b) Non-encumbered						
	- Number of Shares	44,82,36,073	53,13,32,160	52,97,40,000	44,82,36,073	52,97,40,000	52,97,40,000
	- Percentage of total Promoter Shareholding	38.75	45.94	45.86	38.75	45.86	45.86
	- Percentage of total Share Capital	32.27	38.25	38.14	32.27	38.14	38.14

JAYPEE GROUP

Notes:

1 The Yamuna Expressway Project is progressing satisfactorily. The expenditure incurred on the project upto 31.12.2011 aggregated to ₹ 11,587 crores.

2 The Interest on project related Debt has been charged to "Capital Work in Progress " and " Project under Development", in terms of Accounting Standard 16 (AS-16).

3 The Company has only one segment i.e. Yamuna Expressway Project, an integrated project which interalia includes construction, operation and maintenance of Yamuna Expressway and rights for land development of 25 million sq.mtrs. along the expressway.

4 The utilisation of proceeds of Initial Public Offer is in accordance with the Prospectus.

5 Status of Investor grievances : Opening Balance - 0, Received during the Quarter - 101 , Addressed during the Quarter - 101 , Closing Balance - 0.

6 The figures of the Previous Quarter/Nine Months Period have been regrouped / rearranged wherever necessary.

7 The above financial results have been subjected to limited review by the Statutory Auditors in terms of Clause 41 of the Listing Agreement. The same were also reviewed by the Audit Committee in its meeting held on 4th February 2012 and then approved by the Board of Directors in its meeting held on 4th February 2012.

Place : Noida
Date : 04.02.2012

Manoj Gaur
Chairman-cum-
Managing Director

JAYPEE GROUP

R. NAGPAL ASSOCIATES
CHARTERED ACCOUNTANTS

B-8/14, VASANT VIHAR,
NEW DELHI - 110 057
TELEPHONE : 26146892
FAX : 26148150
EMAIL : ravinagpal@vsnl.net

Annexure V to Clause 41

Review Report to The Board of Directors of JAYPEE INFRATECH LIMITED

We have reviewed the accompanying statement of unaudited financial results of JAYPEE INFRATECH LIMITED for the period from 1st October, 2011 to 31st December, 2011 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For R.Nagpal Associates
Chartered Accountants
Firm Regn No. 002626N

(R. Nagpal)
Partner
M.NO.081594

Place: Noida
Date: 04.02.2012