JAYPEE INFRATECH LIMITED
Sector -128, Noida-201304 (U.P.)
Ph: 91 (120) 4609000,2470800 Fax : 91 (120) 4609783
Website: www.jaypeeinfratech.com

PART I - STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31st MARCH, 2015

(₹ in Lacs)

S.No.	Particulars	Standalone					Consolidated	
		Quarter Ended			Current Accounting Year Ended	Previous Accounting Year Ended	Current Accounting Year Ended	Previous Accounting Period Ended
		31.03.2015	31.12.2014	31.03.2014	31.03.2015	31.03.2014	31.03.2015	31.03.2014
		Audited	Unaudited	Audited	Audited	Audited	Audited	Audited
1	**Income from Operations**							
	(a) Net sales / Income from operations	82,340	86,319	76,506	3,24,783	3,31,869	3,25,488	3,31,869
	(b) Other operating income	-	-	-	-	-	-	-
	Total Income from Operations	**82,340**	**86,319**	**76,506**	**3,24,783**	**3,31,869**	**3,25,488**	**3,31,869**
2.	**Expenses**							
	(a) Cost of sales	45,897	47,605	47,107	1,76,298	1,84,054	1,76,562	1,84,054
	(b) Employee benefits expense	1,218	1,065	1,202	4,534	4,031	4,960	4,031
	(c) Depreciation and amortisation expense	783	682	317	2,828	2,143	3,031	2,143
	(d) Other expenses	1,992	1,987	2,584	9,877	13,538	10,289	13,664
	Total Expenses (a:d)	**49,890**	**51,339**	**51,210**	**1,93,537**	**2,03,766**	**1,94,842**	**2,03,892**
3.	**Profit from operations before other income, finance cost and exceptional Items (1-2)**	**32,450**	**34,980**	**25,296**	**1,31,246**	**1,28,103**	**1,30,646**	**1,27,977**
4.	Other income	97	342	51	995	1,344	1,316	1,344
5.	**Profit from ordinary activities before finance costs & exceptional Items (3+4)**	**32,547**	**35,322**	**25,347**	**1,32,241**	**1,29,447**	**1,31,962**	**1,29,321**
6.	Finance costs	22,399	23,064	21,483	89,356	89,402	89,533	89,402
7.	**Profit from ordinary activities after finance costs but before exceptional Items (5-6)**	**10,148**	**12,258**	**3,864**	**42,885**	**40,045**	**42,429**	**39,919**
8.	Exceptional items	-	-	-	-	-	-	-
9.	**Profit from ordinary activities before tax (7+8)**	**10,148**	**12,258**	**3,864**	**42,885**	**40,045**	**42,429**	**39,919**
10.	Tax expenses	523	2,569	2,545	7,385	10,129	7,385	10,129
11.	**Net Profit from ordinary activities after tax (9-10)**	**9,625**	**9,689**	**1,319**	**35,500**	**29,916**	**35,044**	**29,790**
12.	Extraordinary Items (net of tax expenses)	-	-	-	-	-	-	-
13.	**Net Profit for the period (11-12)**	**9,625**	**9,689**	**1,319**	**35,500**	**29,916**	**35,044**	**29,790**
14.	Paid-up Equity Share Capital (Face Value of ₹ 10/- each)	1,38,893	1,38,893	1,38,893	1,38,893	1,38,893	1,38,893	1,38,893
15.	Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year				4,96,342	4,66,563	4,95,759	4,66,436
16.	(i) Earnings per Share (before extraordinary items) (of ₹ 10/- each) (not annualised):							
	- Basic (In ₹)	0.69	0.70	0.09	2.56	2.15	2.52	2.14
	- Diluted (In ₹)	0.69	0.70	0.09	2.56	2.15	2.52	2.14
	(ii) Earnings per Share (after extraordinary items) (of ₹ 10/- each) (not annualised):							
	- Basic (In ₹)	0.69	0.70	0.09	2.56	2.15	2.52	2.14
	- Diluted (In ₹)	0.69	0.70	0.09	2.56	2.15	2.52	2.14

PART II: Select Information for the quarter and year ended 31st March, 2015

S.No.	Particulars	Standalone					Consolidated	
		Quarter Ended			Current Accounting Year Ended	Previous Accounting Year Ended	Current Accounting Year Ended	Previous Accounting Period Ended
		31.03.2015	31.12.2014	31.03.2014	31.03.2015	31.03.2014	31.03.2015	31.03.2014
		Audited	Unaudited	Audited	Audited	Audited	Audited	Audited
A	**PARTICULARS OF SHAREHOLDING**							
1	Public shareholding							
	- Number of Shares	39,39,33,497	39,39,33,497	39,23,41,337	39,39,33,497	39,23,41,337	39,39,33,497	39,23,41,337
	- Percentage of Shareholding	28.36	28.36	28.25	28.36	28.25	28.36	28.25
2	Promoters & Promoter Group Shareholding							
	a) Pledged / Encumbered							
	- Number of Shares	92,83,56,087	92,83,56,087	92,83,56,087	92,83,56,087	92,83,56,087	92,83,56,087	92,83,56,087
	- Percentage of Shares (as a % of the total Shareholding of promoter and promoter group)	93.30	93.30	93.15	93.30	93.15	93.30	93.15
	- Percentage of Shares (as a % of the total Share capital of the Company)	66.84	66.84	66.84	66.84	66.84	66.84	66.84
	b) Non-Encumbered							
	- Number of Shares	6,66,43,913	6,66,43,913	6,82,36,073	6,66,43,913	6,82,36,073	6,66,43,913	6,82,36,073
	- Percentage of Share (as a % of the total Shareholding of promoter and promoter group)	6.70	6.70	6.85	6.70	6.85	6.70	6.85
	- Percentage of Shares (as a % of the total Share capital of the Company)	4.80	4.80	4.91	4.80	4.91	4.80	4.91

	Particulars	Quarter ended 31.03.2015
B	**INVESTOR COMPLAINTS**	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	2
	Disposed of during the quarter	2
	Remaining unresolved at the end of the quarter	Nil

Reporting of Segment wise Revenue,Results and Capital Employed.

(₹ in Lacs)

S.No.	Particulars	Consolidated	
		Current Accounting Year Ended	Previous Accounting Period Ended
		31.03.2015	31.03.2014
		Audited	Audited
1	**Segment Revenue (net sales/income from each segment)**		
(a)	Yamuna Expressway Project	3,25,778	3,33,213
(b)	Healthcare	1,027	-
(c)	Unallocated	-	-
	Total	**3,26,805**	**3,33,213**
	Less: Inter Segment Revenue	-	-
	Net Sales/Income from Operations	**3,26,805**	**3,33,213**
2	**Segment Results(Profit)(+)/Loss (-) before tax and interest from each**		
(a)	Yamuna Expressway Project	1,32,241	1,29,447
(b)	Healthcare	(279)	(126)
(c)	Unallocated	-	-
	Total	**1,31,962**	1,29,321
	Less:		
(i)	Interest	89,533	89,402
(ii)	Other Unallocable Expenditre net off	-	-
(iii)	Unallocable Income	-	-
	Total Profit Before Tax	**42,429**	**39,919**
3	**Capital Employed (Segment assets - Segment Liabilities)**		
(a)	Yamuna Expressway Project	6,37,000	6,10,073
(b)	Healthcare	36,948	24,868
(c)	Unallocated	(39,295)	(29,611)
	Total	**6,34,653**	**6,05,330**

STATEMENT OF ASSETS AND LIABILITIES

(₹ in Lacs)

S.No.	Particulars	Standalone		Consolidated	
		As at		As at	As at
		Current year ended 31.03.2015	Previous year ended 31.03.2014	Current year ended 31.03.2015	Previous period ended 31.03.2014
		(Audited)	(Audited)	(Audited)	(Audited)
A	**EQUITY AND LIABILITIES**				
1.	**Shareholders' Funds:**				
	(a) Share Capital	1,38,893	1,38,893	1,38,893	1,38,893
	(b) Reserves & Surplus	4,96,342	4,66,563	4,95,760	4,66,436
	(c) Money received against Share Warrants	-	-	-	-
	Sub-Total - Shareholders' Funds	6,35,235	6,05,456	6,34,653	6,05,329
2	**Share Application Money Pending Allotment**	-	-	-	-
3	**Non current liabilities :**				
	(a) Long-term borrowings	6,44,541	7,77,540	6,76,879	8,01,401
	(b) Deferred tax liabilities	43,597	36,213	43,597	36,213
	(c) Other long -term liabilities	605	491	625	491
	(d) Long-term provisions	477	2,045	534	2,063
	Sub-Total -Non current liabilities	6,89,220	8,16,289	7,21,635	8,40,168
4	**Current liabilities :**				
	(a) Short-term borrowings	-	-	-	-
	(b) Trade payables	1,32,293	1,13,850	1,33,524	1,14,258
	(c) Other Current liabilities	4,89,704	3,88,028	4,92,507	3,91,432
	(d) Short-term provisions	1,10,979	1,12,402	1,10,981	1,12,403
	Sub-Total -Current liabilities	7,32,976	6,14,280	7,37,012	6,18,093
	TOTAL -EQUITY AND LIABILITIES	**20,57,431**	**20,36,025**	**20,93,300**	**20,63,590**
B	**ASSETS**				
1	**Non Current Assets :**				
	(a) Fixed Assets	10,15,617	10,18,944	10,86,032	10,68,914
	(b) Non-current investments	42,750	25,000	-	-
	(c) Deferred tax assets (net)	-	-	-	-
	(d) Long -term loans and advances	13,089	33,759	13,767	34,538
	(e) Other non- current assets	689	48	689	675
	Sub-Total -Non- current assets	10,72,145	10,77,751	11,00,488	11,04,127
2	**Current Assets:**				
	(a) Current investments	-	-	-	-
	(b) Inventories	6,33,680	6,72,582	6,34,308	6,72,582
	(c) Trade receivables	52,515	13,275	52,641	13,275
	(d) Cash & cash equivalents	9,164	37,215	15,970	38,096
	(e) Short term loans and advances	1,10,425	1,03,133	1,10,187	1,03,430
	(f) Other current assets	1,79,502	1,32,069	1,79,706	1,32,080
	Sub-Total - Current Assets	9,85,286	9,58,274	9,92,812	9,59,463
	TOTAL-ASSETS	**20,57,431**	**20,36,025**	**20,93,300**	**20,63,590**

Notes:

1. The standalone results of the Company has only one segment i.e. Yamuna Expressway Project, an integrated project which interalia includes construction, operation and maintenance of Yamuna Expressway and rights for land development of 25 million sq.mtrs. along the expressway.
2. The useful life of fixed assets has been revised in accordance with Schedule II of the Companies Act,2013.Accordingly, depreciation of ₹ 177 lacs on account of assets whose useful life is already exhausted as on 01.04.2014 has been adjusted with General Reserve. If there had not been any change in useful life of assets depreciation for the quarter would have been lower by ₹ 50 Lacs.
3. MAT, amounting to ₹ 8990 Lacs for the year ended 31st March,2015 is available as credit against normal income tax in subsquent years. The same has been treated as MAT credit entitlement. The tax expenses for the quarter ended 31.03.2015 is net of the deferred tax liability for the year aggregating to ₹ 7385 Lacs and the tax expenses till 31.12.2014 aggregating to ₹ 6862 Lacs.
4. The figures for the quarter ended 31st March,2015 and 31st March,2014 are the balancing figures between the audited figures in respect of full financial year and the published year to date figures (unaudited) upto the third quarter of the relevant financial year.
5. Previous year figures have been reworked/regrouped/rearranged wherever necessary to conform with those of current year.
6. The above financial results have been reviewed by the Audit Committee in its meeting held on 28th May, 2015 and then approved by the Board of Directors in its meeting held on 28th May, 2015.

Place : Noida
Date : 28th May, 2015

Manoj Gaur
Chairman-cum-Managing Director

R. NAGPAL ASSOCIATES
CHARTERED ACCOUNTANTS

B-1/1018, VASANT KUNJ,
NEW DELHI - 110 070
TELEPHONE : 41082626
FAX : 26148150
EMAIL : ravinagpal@vsnl.net
ravinagpal@rnaca.in

Independent Auditor's Report Consolidated Year to Date Financial Results of **Jaypee Infratech Limited** pursuant to the Clause 41 of the Listing Agreement

To
Board of Directors of **Jaypee Infratech Limited**

1. We have audited the consolidated financial results ("the Statements") of Jaypee Infratech Limited ("the Company") for the year to date results for the period from 1st April 2014 to 31st March 2015, attached herewith, being submitted by the Company pursuant to the requirement of clause 41 of the Listing Agreement with the Stock Exchanges, except for the disclosures in Part II – **Select Information** referred to in paragraph 5 below. These consolidated financial results have been prepared from consolidated financial statements, which are the responsibility of the Company's management and have been approved by the Board of Directors. Our responsibility is to express an opinion on these consolidated financial statements, which have been prepared in accordance with the Accounting Standards notified under Section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014 and other accounting principles generally accepted in India.

2. We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall Statement presentation. We believe that our audit provides a reasonable basis for our opinion.

3. We did not audit the financial statements of 1 (one) subsidiary included in the consolidated year to date results, whose consolidated financial statements reflect total assets of Rs. 8,437,839,754/-, total revenue of Rs. 102,678,438/- and total net cash flows amounting to Rs. 532,171,712/- as at 31st March 2015. These financial statements and other financial information have been audited by other auditors whose reports have been furnished to us, and our opinion on the and the year to date results, to the extent they have been derived from such financial statements is based solely on the report of such other auditors.

In our opinion and to the best of our information and according to the explanations given to us these consolidated year to date financial results:

(i) include the year to date financial results of the following entities:
a) Jaypee Infratech Limited; and
b) Jaypee Healthcare Limited,
(ii) are presented in accordance with the requirements of clause 41 of the Listing Agreement in this regard; and
(iii) give a true and fair view of the consolidated net profit and other financial information for the year to date results for the period from 1st April, 2014 to 31st March, 2015.

Further, we also report that we have traced the number of shares as well as the percentage of shareholding in respect of the aggregate amount of public shareholding and the number of shares as well as the percentage of shares pledged/encumbered and non-encumbered in respect of the aggregate amount of promoters and promoter group shareholding, in terms of Clause 35 of the Listing Agreement with the Stock Exchanges and the particulars relating to the investor complaints disclosed in Part II – Select Information for the year ended 31st March 2015 of the Statement, from the details furnished by the Management.

For R. NAGPAL ASSOCIATES
Chartered Accountants
Firm Registration Number 002626N

(*CA* R. NAGPAL)
PARTNER
M.NO. 081594

R. NAGPAL ASSOCIATES NEW DELHI CHARTERED ACCOUNTANTS

Place: Noida
Dated: 28th May 2015

Statement of Appropriations

(As per Clause 20 of the Listing Agreement)

Name of the Company : **JAYPEE INFRATECH LIMITED**

For the year ended : **31st March, 2015**

			(Rs. in lakhs) For the year ended 31st March, 2015		(Rs. in lakhs) For the year ended 31st March, 2014
1	Total Turnover and other Receipts		**325,778**		**333,213**
2	Gross Profit		**135,069**		**131,590**
	(Before deducting any of the following)				
	(a) Interest & Other Finance costs		89,356		89,402
	(b) Depreciation & Amortisation Expense		2,828		2,143
	(c) Tax Liability :				
	Current Tax	8,990		8,394	
	Less: MAT Credit Entitilement	8,990		-	
	Net Current Tax	-		8,394	
	Add:Deferred Tax	7,385	7,385	1,735	10,129
3	Net Profit for the year		**35,500**		**29,916**
4	Add / less Profit b/f from last year		35,244		325,385
5	Profit available for appropriation		**70,744**		**355,301**
	Less: Transferred to :				
	(i) Debenture Redemption Reserve	9,213		10,510	
	(ii) Transferred to Special Reserve u/s 80IA(6)	26,287		280,069	
	(iil) Deferred Tax for earlier year	-	**35,500**	34,478	**325,057**
	Add:				
	(i) Transferred from Debenture Redemption Reserve	10,000	10,000	5,000	5,000
6	Balance carried forward		**45,244**		**35,244**
7	Closure of Register of Members	To be decided later		17th to 22nd September 2014	
8	Date from which Final Dividend is payable	N.A.		N.A.	

For JAYPEE INFRATECH LIMITED

(SUMAN LATA)
Company Secretary

Noida
28th May, 2015

Note: The above are the audited standalone figures of the Company.

Schedule V

	Format for Electronic Upload - Financial Results		
	Fields	**Format**	**Checks**
	Symbol	**JPINFRATEC**	As allotted by the Exchange
	From Date	01.04.2014	
	To Date	31.03.2015	
	Result Type	Audited	To indicate Audited, Unaudited or Project status
	Period Type	Annual	To indicate whether the results are AN(Annual), Q1(1st Qtr), Q2 (2nd Qtr), Q3 (3rd Qtr), Q4 (4th Qtr), OT (Others), H1 (1st Half), H2 (2nd Half)
	Cumulative / Non Cumulative	Cumulative	To indicate whether the results are cumulative / non cumulative i.e. Q3 - N will be results for 3 months and not for 9 months
1.	Net Sales / Income from Operations	Rs. in lakhs	324783
2.	Other Income	Rs. in lakhs	995
3.	Total Expenditure	Rs. in lakhs	
	a) Increase / decrease in stock in trade	Rs. in lakhs	-
	b) Cost of Sales	Rs. in lakhs	176298
	c) Staff cost	Rs. in lakhs	4534
	d) Other expenditure(Any other item exceeding 10% of the total expenditure to be shown separately)	Rs. in lakhs	9877
4.	Interest	Rs. in lakhs	89356
5.	Depreciation	Rs. in lakhs	2828
6.	Profit (+)/ Loss(-) before tax (1+2-3-4-5)	Rs. in lakhs	42885
7.	Provision for Taxation	Rs. in lakhs	7385
8.	Net Profit (+)/ Loss (-) (6-7)	Rs. in lakhs	35500
9.	Paid-up equity share capital	Rs. in lakhs	138893
10.	Reserves excluding revaluation reserves (as per balance sheet) of previous accounting year to be given in column (5)	Rs. in lakhs	496342
11.	Basic and diluted EPS for the period, for the year to date and for the previous year (not to be annualised)	In Rupees	2.56

