

Ref: JAL:SEC:2020

20<sup>th</sup> May, 2020

**BSE Limited**

25th Floor, New Trading Ring,  
Rotunda Building,  
P J Towers, Dalal Street, Fort,  
MUMBAI 400 001

The Manager

Listing Department

**National Stock Exchange of India Ltd**

“Exchange Plaza”, C-1, Block G,  
Bandra-Kurla Complex,  
Bandra (E), Mumbai - 400 051

**SCRIP CODE: 532532**

**NAME OF SCRIP: JPASSOCIAT**

**Sub: Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011 in respect of Jaypee Infratech Limited**

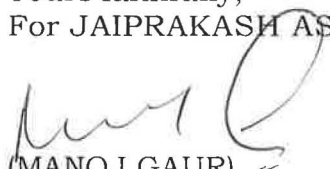
Dear Sirs,

In terms of Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011, we, Jaiprakash Associates Limited (JAL), being “Promoters” of Jaypee Infratech Limited (JIL), disclose our shareholding in aggregate, in JIL as of March 31, 2020, in compliance of Regulation 30(2) ibid, in the prescribed format.

Thanking you,

Yours faithfully,

For JAIPRAKASH ASSOCIATES LIMITED

  
(MANOJ GAUR)  
Executive Chairman

Encl: As above

**Copy for information to:**

Jaypee Infratech Limited  
Sector-128,  
Noida – 201 304 (U.P.)

**Format for Disclosures under Regulation 30(1) and 30(2) of  
SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**(Disclosure being given by Promoter - Jaiprakash Associates Limited)**

Part - A - Details of Shareholding

1	Name of the Target Company (TC)	<b>JAYPEE INFRATECH LIMITED</b>		
2	Name(s) of the stock exchange(s) where the shares of the TC are listed	<b>National Stock Exchange of India Ltd.&amp; BSE Ltd.</b>		
3	Particulars of the shareholder(s) :  a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	<b>Jaiprakash Associates Limited</b>		
4	Particulars of the shareholding of person(s) mentioned at (3) above  As of March 31st March, 2020, holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
		<b>As on 31st March, 2020</b>		
		# 847000000	60.98	60.98
		NIL	NIL	NIL
		NIL	NIL	NIL
		NIL	NIL	NIL
		NIL	NIL	NIL
	<b>Total</b>	# 847000000	60.98	60.98

Part -B \*\*

Name of the Target Company : **JAYPEE INFRATECH LIMITED**

Name(s) of the person and Persons acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter Group	PAN of the person and PACs
Jaiprakash Associates Limited	Yes	

**Note:** #The Resolution Plan of Jaypee Infratech Limited under Insolvency and Bankruptcy Code, 2016 has been approved by Hon'ble NCLT (Principal Bench) vide Order dated 03.03.2020. When the Resolution Plan is implemented, the entire shareholding of the Promoter shall be extinguished.

Resolution applicant and Jaiprakash Associates limited have filed appeals against the said order dated 03.03.2020.

Signature of the Authorized Signatory:

Place: Noida  
Date: May 20, 2020

For JAIPRAKASH ASSOCIATES LIMITED

  
**(MANOJ GAUR)**  
Executive Chairman

Note :

1 In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*) Part-B shall be disclosed to the Stock exchanges but shall not be disseminated.