

Ref:JAL:SEC:2022

9th March, 2022

BSE Limited

25th Floor, New Trading Ring,
Rotunda Building,
P J towers, Dalal Street, Fort
MUMBAI 400 001

The Manager

National Stock Exchange of India Ltd.

“Exchange Plaza”, C-1, Block G,
Bandra-Kurla Complex,
Bandra (E), Mumbai – 400 051

SCRIP CODE: 532532

NAME OF SCRIP: JPASSOCIAT

Sub: Disclosure pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sirs,

Please find enclosed herewith the disclosures received by the Company from Smt. Vishali Jain and Shri Rishabh Jain, part of promoter group of the Company, made under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in format prescribed under the said regulations, relating to their shareholding in Jaiprakash Associates Limited.

Kindly take the same on record and acknowledge the receipt.

Thanking you,

Yours faithfully,

For JAIPRAKASH ASSOCIATES LIMITED



(SANDEEP SABHARWAL)

Vice President & Company Secretary

Encl: As above

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|--|---|--|---|
| Name of the Target Company (TC) | Jaiprakash Associates Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Smt. Vishali Jain | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes (Part of Promoter Group) | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | NSE & BSE | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC(**) |
| | Before the acquisition under consideration, holding of : | | |
| a) Shares carrying voting rights | 46,13,187 | 0.19% | 0.19% |
| b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) | - | - | - |
| c) Voting rights (VR) otherwise than by shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | - | - | - |
| e) Total (a+b+c+d) | 46,13,187 | 0.19% | 0.19% |
| Details of acquisition/sale | Details of acquisition/sale | | |
| | a) Shares carrying voting rights acquired/sold | 46,13,187 | 0.19% |
| b) VRs acquired /sold otherwise than by shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | - | - | - |
| d) Shares encumbered / invoked/released by the acquirer | - | - | - |
| e) Total (a+b+c+/-d) | 46,13,187 | 0.19% | 0.19% |

Vishali Jain

| | | | |
|--|--|---|---|
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | 0 | 0 | 0 |
| b) Shares encumbered with the acquirer | 0 | 0 | 0 |
| c) VRs otherwise than by shares | 0 | 0 | 0 |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | 0 | 0 | 0 |
| e) Total (a+b+c+d) | 0 | 0 | 0 |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Off - Market | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 8 th March, 2022 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | 2,45,45,95,640 Equity Shares of Rs. 2/- each (Rs.4,90,91,91,280) | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | 2,45,45,95,640 Equity Shares of Rs. 2/- each (Rs.4,90,91,91,280) | | |
| Total diluted share/voting capital of the TC after the said acquisition | 2,45,45,95,640 Equity Shares of Rs. 2/- each (Rs.4,90,91,91,280) | | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the StockExchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Vishali Jain
Vishali Jain

Place: New Delhi
Date: 08/03/2022

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

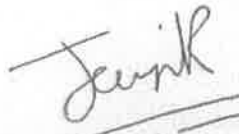
| | | | |
|--|-------------------------------|--|---|
| Name of the Target Company (TC) | Jaiprakash Associates Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Shri Rishabh Jain | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes (Part of Promoter Group) | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | NSE & BSE | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC(**) |
| Before the acquisition under consideration, holding of : | | | |
| a) Shares carrying voting rights | 3,75,000 | 0.02% | 0.02% |
| b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) | - | - | - |
| c) Voting rights (VR) otherwise than by shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | - | - | - |
| e) Total (a+b+c+d) | 3,75,000 | 0.02% | 0.02% |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | 46,13,187 | 0.19% | 0.19% |
| b) VRs acquired /sold otherwise than by shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | - | - | - |
| d) Shares encumbered / invoked/released by the acquirer | - | - | - |
| e) Total (a+b+c+/-d) | 46,13,187 | 0.19% | 0.19% |

Jain R

| | | | |
|--|--|-------|-------|
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | 49,88,187 | 0.20% | 0.20% |
| b) Shares encumbered with the acquirer | - | - | - |
| c) VRs otherwise than by shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | - | - | - |
| e) Total (a+b+c+d) | 49,88,187 | 0.20% | 0.20% |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Off - Market | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 8 th March, 2022 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | 2,45,45,95,640 Equity Shares of Rs. 2/- each (Rs.4,90,91,91,280) | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | 2,45,45,95,640 Equity Shares of Rs. 2/- each (Rs.4,90,91,91,280) | | |
| Total diluted share/voting capital of the TC after the said acquisition | 2,45,45,95,640 Equity Shares of Rs. 2/- each (Rs.4,90,91,91,280) | | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the StockExchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.


Rishabh Jain

Place: New Delhi

Date: 09/03/2022