

Ref: JAL:SEC:2011

5th December, 2011

The Manager Listing Department National Stock Exchange of India Ltd "Exchange Plaza", C-1, Block G, Bandra-Kurla Complex, Bandra (E), <u>Mumbai -400 051</u> Fax No.: 022-26598237/38 022-26598347/48	Bombay Stock Exchange Limited 25th Floor, New Trading Ring, Rotunda Building, P J Towers, Dalal Street, Fort, <u>Mumbai-400001</u> Fax No.: 022-22723121/2037 2039/2041
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Re: Disclosure under Regulation 13(2A) of SEBI (Prohibition of Insider Trading) Regulations, 1992

Dear Sir,

Please find enclosed herewith the requisite disclosure in the prescribed form i.e. Form B, under Regulation 13(2A) of SEBI (Prohibition of Insider Trading) Regulations, 1992, received by us from Jaypee Infra Ventures (A Private Company with Unlimited Liability) (JIV), informing details of transfer of shares of Jaiprakash Associates Limited (JAL) held by erstwhile Jaypee Ventures Private Limited (JVPL) to JIV by virtue of sanction of the Scheme of Amalgamation of erstwhile JVPL with JIV by the order of the Hon'ble High Court of Delhi.

In terms of the aforesaid Scheme, 71,76,56,303 Equity Shares of JAL held by erstwhile JVPL stands transferred to JIV w.e.f. December 1, 2011 (i.e. effective date).

Upon amalgamation of erstwhile JVPL with JIV, JIV has become part of the Promoters' group of JAL in place of JVPL.

Thanking you,

Yours faithfully,
For **JAIPRAKASH ASSOCIATES LIMITED**



(HARISH K VAID)
Sr. President (Corporate Affairs) &
Company Secretary


Encl: As above

JAYPEE INFRA VENTURES

(A Private Company with Unlimited Liability)

Dated: December 3, 2011

Jaiprakash Associates Limited
Sector-128, Noida 201304(U.P.)

Dear Sir,

**Subject: Intimation under Regulation 13(2A) of SEBI (Prohibition of Insider Trading)
(Amendment) Regulations, 2011**

This is to inform you that M/s Jaypee Ventures Private Limited (JVPL) one of the promoters of Jaiprakash Associates Limited (JAL) has amalgamated with Jaypee Infra Ventures (A Private Company with Unlimited Liability)(JIV) w.e.f December 1, 2011 vide order of the Hon'ble High Court of Delhi dated November 3, 2011. Consequent upon the said amalgamation, the shares of JAL constituting 33.75 % of its total paid-up capital held by erstwhile JVPL stand transferred to JIV. Please note that upon amalgamation of erstwhile JVPL, JIV has become part of Promoters' Group of JAL. The present percentage of shareholding of JIV is the mirror image of that of the shareholders of erstwhile JVPL.

The required disclosure in Form B of Schedule III to Securities & Exchange Board of India (Prohibition of Insider Trading) Regulation, 1992 is being submitted herewith.

You are kindly requested to take the above disclosure/information on your records.

Thanking You,

Yours truly,

For Jaypee Infra Ventures

(A Private Company with Unlimited Liability)



Director

Form B

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992
[Regulations 13(2), 13(2A) and 13(6)]

Details of shares or voting rights held by Director or Officer and his dependents or Promoter or Person who is part of Promoter Group of a listed company, or positions taken in derivatives by Director or Officer of a listed company and his dependents.

JAIPRAKASH ASSOCIATES LIMITED

Name.PAN No. & Address of Promoter/Person who is part of Promoter Group/Director/Officer	Date of assuming office of Director/Officer or date of becoming Promoter/Part of Promoter Group	No. & % of shares/voting rights held at the time of becoming Promoter/Part of Promoter Group/Director/Officer	Date of intimation to company	Mode of acquisition (market purchase /public /rights /preferential offer etc.)	Trading member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy Quantity	Buy Value
#Jaypee Infra Ventures (A Private Company with unlimited Liability) PAN- AACCI5628G Address-1095, Sector-A, Pocket-A, Vasant Kunj, New Delhi-110070	01.12.2011	717656303* 33.75%	03.12.2011	Amalgamation *	N.A.	N.A.	NIL	NIL

*By virtue of sanction of the Scheme of amalgamation of Jaypee Ventures Private Limited (JVPL) with Jaypee Infra Ventures (A Private Company with Unlimited Liability) (JIV) vide order of the Hon'ble High Court of Delhi dated 03.11.2011, in terms of clause 3.1 of the said Scheme, 717656303 Equity Shares of Jaiprakash Associates Limited (JAL) held by erstwhile JVPL stand transferred to JIV w.e.f the effective date i.e. 01.12.2011.

#Upon amalgamation of erstwhile JVPL, JIV has become part of Promoters' Group of JAL. The present percentage of shareholding of JIV is the mirror image of that of the shareholders of erstwhile JVPL.

For Jaypee Infra Ventures
(A Private Company With Unlimited Liability)

S.K. Sharma

Director