

Ref: JAL:SEC:SE/2011

July 28, 2011

Bombay Stock Exchange Ltd.

25th Floor, New Trading Ring,
Rotunda Building,
P J Towers, Dalal Street, Fort,
Mumbai - 400 001

Fax No. 022 2723121/2037/
2039/2041

National Stock Exchange of India Ltd

"Exchange Plaza", C-1, Block G,
Bandra-Kurla Complex,
Bandra (E),
Mumbai - 400 051

Fax No. 022-26598237/26598238

**Sub:-Disclosure of Pledge of shares under Regulation 8A(4) of the SEBI
(Substantial Acquisition of Shares and Takeovers) Regulations, 1997.**

Dear Sirs,

This is in continuation to our letter of even no. dated July 27, 2011 regarding the captioned subject.

Please find enclosed the disclosure of creation of pledge on Equity Shares of the Company in the prescribed format "Annexure B", based on disclosures received by the Company under Regulation 8A(2) ibid. in compliance of Regulation 8A(4) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 1997.

Since the pledged shares held in the names of the Trusts for which the Company is the sole beneficiary are not owned by any of the Promoters of Jaiprakash Associates Ltd. and the pledge is to secure the loans obtained by the Company, it is felt that the provisions of Regulations 8A(2) & 8A(4) of SEBI (SAST) Regulations are not applicable. However, this reporting is being done as a matter of abundant caution.

We request you to kindly take note of the same in your records.

Thanking you,

Yours faithfully,

For **JAIPRAKASH ASSOCIATES LIMITED**


(HARISH K. VAID)

Sr. President (Corporate Affairs)&
Company Secretary

Encl: As above

ANNEXURE-B

REPORTING FORMAT U/R 8A(4) TO BE FILED BY THE COMPANY TO THE STOCK EXCHANGE

(Format for filing the details of the shares pledged by the promoter or every person forming part of the promoter group by the company to the stock exchange(s) in terms of Regulations 8A(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 1997

This report is required to be filed by the company every time when the aggregate quantity of shares pledged by the Promoter / every person forming part of promoter group exceeds the limits specified in Regulation 8A(4) during a quarter.

Date of Reporting				22.07.2011		
Name of the company				JAIPRAKASH ASSOCIATES LIMITED		
Total no. of outstanding shares of the company				212,64,33,182 (Face Value : Rs.2/- each)		
Name of the entity	A		Aggregate details after the transaction(s)	B		
	Details of transaction(s)					
	Date of transaction	Number of shares pledged	Total no. of shares held by the entity in the Company	Total No. of shares pledged	% of total shares pledged to total no. of shares held by the entity in the Company	% of shares pledged to total no. of outstanding shares of the Company
(I)	(II)	(III)	(IV)	(V)	(VI) = (V) / (IV)	(VII)
JHL Trust	27.06.2011	45,074,914	45,074,914	45,074,914	100.00%	2.12%
JCL Trust	27.06.2011	30,680,704	49,657,605	30,680,704	61.78%	1.44%
JEL Trust	27.06.2011	67,848,627	67,848,627	67,848,627	100.00%	3.19%
GACL Trust	27.06.2011	14,804,767	26,735,736	14,804,767	55.37%	0.70%
Grand Total		158,409,012		158,409,012		7.45%

Note : Since the pledged shares held in the names of the aforesaid Trusts for which the Company is the sole beneficiary are not owned by any of the promoters of Jaiprakash Associates Ltd. and the pledge is to secure the loans obtained by the Company, it is felt that the provisions of Regulations 8A(2) & 8A(4) of SEBI (SAST) Regulations are not applicable. However, this reporting is being done as a matter of abundant caution.

For JAIPRAKASH ASSOCIATES LIMITED

Handwritten signature

(HARISH K. VAID)

Sr. President (Corporate Affairs) & Company Secretary