

Ref: JAL:SEC:SES/2012

7th September, 2012

BSE Limited

25th Floor, New Trading Ring,
Rotunda Building,
P J towers, Dalal Street, Fort
MUMBAI 400 001

The Manager

National Stock Exchange of India Ltd.
"Exchange Plaza", C-1, Block G,
Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051

Fax No. 022- 26598237/ 38

Fax No. 022-22723121/2037/2039/41
022-26598347/48

Re: US\$ 150,000,000 - 5.75 per cent Foreign Currency
Convertible Bonds due 2017

Dear Sir,

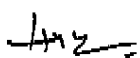
This is in continuation to our letter dated 29th August, 2012 regarding the subscription of Foreign Currency Convertible Bonds of US\$ 150,000,000 (the "**Bonds**") having maturity of five years and one day (being September 08, 2017) and convertible into equity shares of Rs. 2 each @ Rs.77.50 per share (including premium of Rs.75.50), subject to certain adjustments, at the option of Bondholders in accordance with the Offering Circular.

In this connection we are pleased to inform you that the Bonds have now been allotted and Global Certificate for the said Bonds has been issued today in favour of The Bank of New York Mellon Depository (Nominees) Limited. The said Bonds are being listed at Singapore Stock Exchange.

Thanking You,

Yours faithfully,

For JAIPRAKASH ASSOCIATES LIMITED


(HARISH K VAID)
Sr. President (Corporate Affairs) &
Company Secretary