

General information about company	
Scrip code*	500085
NSE Symbol*	CHAMBLFERT
MSEI Symbol*	NOTLISTED
ISIN*	INE085A01013
Name of company	CHAMBAL FERTILIZERS & CHEMICALS LIMITED
Type of company	Main Board
Class of security	Equity
Date of start of financial year	01-04-2024
Date of end of financial year	31-03-2025
Date of board meeting when results were approved	08-05-2025
Date on which prior intimation of the meeting for considering financial results was informed to the exchange	25-04-2025
Description of presentation currency	INR
Level of rounding	Crores
Reporting Type	Quarterly
Reporting Quarter	Fourth quarter
Nature of report standalone or consolidated	Consolidated
Whether results are audited or unaudited for the quarter ended	Audited
Whether results are audited or unaudited for the Year to date for current period ended/year ended	Audited
Segment Reporting	Multi segment
Description of single segment	
Start date and time of board meeting	08-05-2025 14:31
End date and time of board meeting	08-05-2025 16:03
Whether cash flow statement is applicable on company	Yes
Type of cash flow statement	Cash Flow Indirect
Declaration of unmodified opinion or statement on impact of audit qualification	Declaration of unmodified opinion

Financial Results – Ind-AS			
Particulars		3 months/ 6 months ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)
Date of start of reporting period		01-01-2025	01-04-2024
Date of end of reporting period		31-03-2025	31-03-2025
Whether results are audited or unaudited		Audited	Audited
Nature of report standalone or consolidated		Consolidated	Consolidated
Part I	Blue color marked fields are non-mandatory. For Consolidated Results, if the company has no figures for 3 months / 6 months ended, in such case zero shall be inserted in the said column.		
1	Income		
	Revenue from operations	2448.73	16646.2
	Other income	55.27	215.11
	Total income	2504	16861.31
2	Expenses		
(a)	Cost of materials consumed	1291.87	6434.65
(b)	Purchases of stock-in-trade	1007.93	3426.28
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	-1103.92	-544.83
(d)	Employee benefit expense	61.59	233.24
(e)	Finance costs	0	48.42
(f)	Depreciation, depletion and amortisation expense	81.62	330.15
(g)	Other Expenses		
1	Other Expenses	1027.9	4613.39
	Total other expenses	1027.9	4613.39
	Total expenses	2366.99	14541.3
3	Total profit before exceptional items and tax	137.01	2320.01
4	Exceptional items	0	0
5	Total profit before tax	137.01	2320.01
6	Tax expense		
7	Current tax	40.73	454.59
8	Deferred tax	-3.32	347.73
9	Total tax expenses	37.41	802.32
10	Net movement in regulatory deferral account balances related to profit or loss and the related deferred tax movement	0	0
11	Net Profit Loss for the period from continuing operations	99.6	1517.69
12	Profit (loss) from discontinued operations before tax	0	0
13	Tax expense of discontinued operations	0	0
14	Net profit (loss) from discontinued operation after tax	0	0
15	Share of profit (loss) of associates and joint ventures accounted for using equity method	30.71	131.7
16	Total profit (loss) for period	130.31	1649.39
17	Other comprehensive income net of taxes	60.05	125.06
18	Total Comprehensive Income for the period	190.36	1774.45
19	Total profit or loss, attributable to		
	Profit or loss, attributable to owners of parent	130.36	1649.51
	Total profit or loss, attributable to non-controlling interests	-0.05	-0.12
20	Total Comprehensive income for the period attributable to		
	Comprehensive income for the period attributable to owners of parent	190.38	1774.99
	Total comprehensive income for the period attributable to owners of parent non-controlling interests	-0.02	-0.54
21	Details of equity share capital		

	Paid-up equity share capital	400.65	400.65	
	Face value of equity share capital	10	10	
22	Reserves excluding revaluation reserve		8327.37	
23	Earnings per share			
i	Earnings per equity share for continuing operations			
	Basic earnings (loss) per share from continuing operations	3.25	41.17	
	Diluted earnings (loss) per share from continuing operations	3.25	41.17	
ii	Earnings per equity share for discontinued operations			
	Basic earnings (loss) per share from discontinued operations	0	0	
	Diluted earnings (loss) per share from discontinued operations	0	0	
iii	Earnings per equity share (for continuing and discontinued operations)			
	Basic earnings (loss) per share from continuing and discontinued operations	3.25	41.17	
	Diluted earnings (loss) per share from continuing and discontinued operations	3.25	41.17	
24	Debt equity ratio			Textual Information(1)
25	Debt service coverage ratio			Textual Information(2)
26	Interest service coverage ratio			Textual Information(3)
27	Disclosure of notes on financial results	Textual Information(4)		

Text Block

Textual Information(4)

Notes:

1. These consolidated financial results have been prepared in accordance with the Indian Accounting Standards ("Ind AS") prescribed under Companies (Indian Accounting Standards) Rules, 2015, as amended.

2. The results for the financial year ended March 31, 2025 have been prepared on the basis of notified concession prices for urea under New Urea Policy 2015, New Pricing Scheme - Stage III, New Investment Policy 2012 (amended), Modified New Pricing Scheme - Stage - III and Uniform Freight Policy, which were further adjusted for input price escalation / de-escalation, as estimated on the basis of prescribed norms in line with known policy parameters.

The subsidy on Phosphatic and Potassic fertilisers has been accounted for as per concession rates based on Nutrient Based Subsidy Policy and Freight subsidy has been accounted for in line with the applicable policy, notified by the Government of India.

3. The Board of Directors of the Company at its meeting held on May 08, 2025, recommended final dividend of Rs. 5.00 (i.e.50%) per equity share of Rs. 10 each of the Company for the financial year ended March 31, 2025

4. The figures of the last quarter of the current year and of the previous year are the balancing figures between the audited figures for the full financial year and the published year to date figures up to third quarter of the respective financial years.

5. The financial results were reviewed by the Audit Committee and the Board of Directors have approved the financial results at its meeting held on May 08, 2025.

Clarification for Cash Flow Indirect:

1. In the statement of Consolidated Audited Financial results for the quarter and year ended March 31, 2025 filed with stock exchanges ("Statement"), "Share of Net Profit of a Joint Venture Accounted for using the Equity Method" has been shown as line item after "Profit before Share of Profit of a Joint Venture and Tax ". Whereas Profit before tax considered here in the "Cash Flow Indirect" is before the "Share of Net profit of a Joint Venture Accounted for using the Equity Method". Hence, Profit before tax of Rs. 2,320.01 Crore given here is not matching with Profit before Tax of Rs. 2,451.71 Crore. In view of above, Adjustments for share of Profit of a Joint Venture of Rs. 131.70 Crore given in Consolidated Statement of Cash Flows for the year ended March 31, 2025 filed with Stock Exchange is not shown here.

Adjustments for cash flow from operating activities:

2. Other adjustments for which cash effects are investing or financing cash flow of Rs. 24.58 Crore is the sum of Gain on sale of Current Investments of Rs. (116.85) Crore, Fair Value (Gain) on Financial Assets measured at Fair Value through Profit or Loss of Rs. (28.24) Crore, Fair Value Loss on Financial Assets measured at Fair Value through Profit or Loss of Rs. 4.00 Crore, Realised Foreign Exchange Variation Loss of Rs. 1.09 Crore, Effective portion of Exchange Difference Loss on Hedging Instruments re-classified to Profit or Loss of Rs. 146.98 Crore and Loss on Disposal / Write off of Property, Plant and Equipment (Net) and Right -of -Use Assets of Rs. 17.60 Crore.

3. Other adjustments for non-cash items of Rs. 15.05 Crore is the sum of Allowance for Doubtful Debts and Advances (Net) of Rs. (3.42) Crore, Catalyst Charges written off of Rs. 10.87 Crore, Fair Value Loss / (Gain) on Derivatives not Designated as Hedge of Rs. 7.67 Crore and Liabilities no longer required written back of Rs. (0.09) Crore, Inventories written off of Rs. 0.00 Crore and Irrecoverable Balances Written off of Rs. 0.02 Crore.

Adjustments for cash flow from investing activities:

4. Other Inflows/(Outflows) of cash of Rs. 1149.70 Crore is sum of Proceeds from Sale of current investments of Rs. 16,834.04 Crore, Purchase of Current Investments of Rs. (15,585.00) Crore, proceeds from recovery of Fair Value Loss on Financial Assets measured at Fair Value through Profit or Loss, recognised in earlier years of Rs. 0.83 Crore and Fixed Deposits (placed) (having original maturity of more than three months) of Rs. (100.17) Crore given in Consolidated Statement of Cash flows for the year ended March 31, 2025 filed with Stock exchange

Statement of Asset and Liabilities		
Particulars		Year ended (dd-mm-yyyy)
Date of start of reporting period		01-04-2024
Date of end of reporting period		31-03-2025
Whether results are audited or unaudited		Audited
Nature of report standalone or consolidated		Consolidated
	Assets	
1	Non-current assets	
	Property, plant and equipment	6218.07
	Capital work-in-progress	649.35
	Investment property	0
	Goodwill	0
	Other intangible assets	3.12
	Intangible assets under development	0.37
	Biological assets other than bearer plants	0
	Investments accounted for using equity method	543.95
	Non-current financial assets	
	Non-current investments	0.02
	Trade receivables, non-current	0
	Loans, non-current	0.04
	Other non-current financial assets	3.96
	Total non-current financial assets	4.02
	Deferred tax assets (net)	0
	Other non-current assets	365.77
	Total non-current assets	7784.65
2	Current assets	
	Inventories	1802.29
	Current financial asset	
	Current investments	828.24
	Trade receivables, current	367.92
	Cash and cash equivalents	107.75
	Bank balance other than cash and cash equivalents	128.57
	Loans, current	0.02
	Other current financial assets	161.01
	Total current financial assets	1593.51
	Current tax assets (net)	0
	Other current assets	225.74
	Total current assets	3621.54
3	Non-current assets classified as held for sale	0.52
4	Regulatory deferral account debit balances and related deferred tax Assets	0
	Total assets	11406.71
	Total current assets	3621.54
3	Non-current assets classified as held for sale	0.52
4	Regulatory deferral account debit balances and related deferred tax Assets	0
	Total assets	11406.71
	Equity and liabilities	
1	Equity	
	Equity attributable to owners of parent	
	Equity share capital	400.65

	Other equity	8327.37
	Total equity attributable to owners of parent	8728.02
	Non controlling interest	-16.03
	Total equity	8711.99
2	Liabilities	
	Non-current liabilities	
	Non-current financial liabilities	
	Borrowings, non-current	82.33
	Trade Payables, non-current	
	(A) Total outstanding dues of micro enterprises and small enterprises	0
	(B) Total outstanding dues of creditors other than micro enterprises and small enterprises	0
	Total Trade payable	0
	Other non-current financial liabilities	13.87
	Total non-current financial liabilities	96.2
	Provisions, non-current	8.4
	Deferred tax liabilities (net)	1411.77
	Deferred government grants, Non-current	0
	Other non-current liabilities	4.22
	Total non-current liabilities	1520.59
	Current liabilities	
	Current financial liabilities	
	Borrowings, current	0
	Trade Payables, current	
	(A) Total outstanding dues of micro enterprises and small enterprises	31.12
	(B) Total outstanding dues of creditors other than micro enterprises and small enterprises	599.15
	Total Trade payable	630.27
	Other current financial liabilities	418.11
	Total current financial liabilities	1048.38
	Other current liabilities	85.45
	Provisions, current	40.3
	Current tax liabilities (Net)	0
	Deferred government grants, Current	0
	Total current liabilities	1174.13
3	Liabilities directly associated with assets in disposal group classified as held for sale	0
4	Regulatory deferral account credit balances and related deferred tax liability	0
	Total liabilities	2694.72
	Total equity and liabilities	11406.71
	Disclosure of notes on assets and liabilities	Textual Information(1)

Text Block

Textual Information(1)	Clarification - 1. Property, Plant and Equipment of Rs. 6,218.07 Crore is the sum of Right-of-Use Assets of Rs.14.51 Crore and Property, plant and equipment of Rs. 6,203.56 Crore. 2. Other non-current assets of Rs. 365.77 Crore is the sum of Non-Current Tax Assets (Net) of Rs. 43.69 Crore and Other non-current assets of Rs. 322.08 Crore. 3. In the Consolidated Balance Sheet as at March 31, 2025 filed with stock exchanges "Assets classified as held for sale" has been shown as line item before "Total Current Assets". Assets classified as held for sale of Rs. 0.52 Crore is shown in the line item "Non-current assets classified as held for sale" given here. Hence, the figures for "Total Current Assets" given here are not matching with the corresponding figures in the Consolidated Balance Sheet as at March 31, 2025. 4. Other non-current financial liabilities of Rs. 13.87 Crore is the sum of Lease Liabilities of Rs. 11.48 Crore and other financial liabilities of Rs. 2.39 Crore. 5. Other current financial liabilities of Rs. 418.11 Crore is the sum of Lease Liabilities of Rs. 4.95 Crore and Other current financial liabilities of Rs. 413.16 Crore.
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Format for Reporting Segmenet wise Revenue, Results and Capital Employed along with the company results			
Particulars		3 months/ 6 month ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)
Date of start of reporting period		01-01-2025	01-04-2024
Date of end of reporting period		31-03-2025	31-03-2025
Whether results are audited or unaudited		Audited	Audited
Nature of report standalone or consolidated		Consolidated	Consolidated
1	Segment Revenue (Income)		
	(net sale/income from each segment should be disclosed)		
1	Own Manufactured Fertilisers	2243.14	13158.68
2	Complex Fertilisers	166.82	2561.41
3	Crop Protection Chemicals and Speciality Nutrients	38.77	926.11
4	Others	0	0
	Total Segment Revenue	2448.73	16646.2
	Less: Inter segment revenue	0	0
	Revenue from operations	2448.73	16646.2
2	Segment Result		
	Profit (+) / Loss (-) before tax and interest from each segment		
1	Own Manufactured Fertilisers	78.99	1836
2	Complex Fertilisers	9.34	173.71
3	Crop Protection Chemicals and Speciality Nutrients	6.19	213.63
4	Others	-0.09	-0.11
	Total Profit before tax	94.43	2223.23
	i. Finance cost	0	48.42
	ii. Other Unallocable Expenditure net off Unallocable income	-73.29	-276.9
	Profit before tax	167.72	2451.71
3	(Segment Asset - Segment Liabilities)		
	Segment Asset		
1	Own Manufactured Fertilisers	7257.78	7257.78
2	Complex Fertilisers	1601.29	1601.29
3	Crop Protection Chemicals and Speciality Nutrients	170.47	170.47
4	Others	723.15	723.15
	Total Segment Asset	9752.69	9752.69
	Un-allocable Assets	1654.02	1654.02
	Net Segment Asset	11406.71	11406.71
4	Segment Liabilities		
	Segment Liabilities		
1	Own Manufactured Fertilisers	863.67	863.67
2	Complex Fertilisers	146.45	146.45
3	Crop Protection Chemicals and Speciality Nutrients	86.47	86.47
4	Others	135.56	135.56
	Total Segment Liabilities	1232.15	1232.15
	Un-allocable Liabilities	1462.57	1462.57
	Net Segment Liabilities	2694.72	2694.72
	Disclosure of notes on segments	Textual Information(1)	

Text Block

Textual Information(1)	Note : As defined by Ind AS-108, 'Operating Segments', the Chief Operating Decision Maker (CODM) of the Group has identified and determined the business into reportable segments namely (a) Own Manufactured Fertilisers, (b) Complex Fertilisers, (c) Crop Protection Chemicals and Speciality Nutrients, and (d) Others including Technical Ammonium Nitrate (TAN). Clarification: 1. Other Unallocable Expenditure net off Unallocable income given here for the year ended March 31, 2025 of Rs. (276.90) Crore is the sum of Share of Net Profit of a Joint Venture Accounted for using the Equity Method of Rs. (131.70) Crore and Other Unallocable Expenditure net off Unallocable income of Rs. (145.20) Crore given in Consolidated Segment Wise Revenue, Results, Assets and Liabilities for the quarter and year ended March 31, 2025 filed with Stock Exchange. 2. Other Unallocable Expenditure net off Unallocable income given here for the quarter ended March 31, 2025 of Rs. (73.29) Crore is the sum of Share of Net Profit of a Joint Venture Accounted for using the Equity Method of Rs. (30.71) Crore and Other Unallocable Expenditure net off Unallocable income of Rs. (42.58) Crore given in Consolidated Segment Wise Revenue, Results, Assets and Liabilities for the quarter and year ended March 31, 2025 filed with Stock Exchange.
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Other Comprehensive Income			
Date of start of reporting period		01-01-2025	01-04-2024
Date of end of reporting period		31-03-2025	31-03-2025
Whether results are audited or unaudited		Audited	Audited
Nature of report standalone or consolidated		Consolidated	Consolidated
	Other comprehensive income [Abstract]		
1	Amount of items that will not be reclassified to profit and loss		
1	Re-measurement Gain / (Loss) on Defined Benefit Plans	2.91	0.58
	Total Amount of items that will not be reclassified to profit and loss	2.91	0.58
2	Income tax relating to items that will not be reclassified to profit or loss	1.61	0.84
3	Amount of items that will be reclassified to profit and loss		
1	Exchange Difference Gain on Translation of Foreign Operations	56.44	50.23
2	Effective Portion of Exchange Difference (Loss) on Hedging Instruments	0.00	-1.65
3	Effective Portion of Exchange Difference Loss on Hedging Instruments re-classified to Profit or Loss	36.79	146.98
	Total Amount of items that will be reclassified to profit and loss	93.23	195.56
4	Income tax relating to items that will be reclassified to profit or loss	34.48	70.24
5	Total Other comprehensive income	60.05	125.06

Cash flow statement, indirect		
Particulars		Year ended (dd-mm-yyyy)
Date of start of reporting period		01-04-2024
Date of end of reporting period		31-03-2025
Whether results are audited or unaudited		Audited
Nature of report standalone or consolidated		Consolidated
Part I	Blue color marked fields are non-mandatory.	
1	Statement of cash flows	
	Cash flows from used in operating activities	
	Profit before tax	2320.01
2	Adjustments for reconcile profit (loss)	
	Adjustments for finance costs	33.69
	Adjustments for decrease (increase) in inventories	-557.02
	Adjustments for decrease (increase) in trade receivables, current	-176.81
	Adjustments for decrease (increase) in trade receivables, non-current	0
	Adjustments for decrease (increase) in other current assets	240.23
	Adjustments for decrease (increase) in other non-current assets	-192.66
	Adjustments for other financial assets, non-current	0.22
	Adjustments for other financial assets, current	-48.18
	Adjustments for other bank balances	0
	Adjustments for increase (decrease) in trade payables, current	-163.04
	Adjustments for increase (decrease) in trade payables, non-current	0
	Adjustments for increase (decrease) in other current liabilities	5.17
	Adjustments for increase (decrease) in other non-current liabilities	0.05
	Adjustments for depreciation and amortisation expense	330.15
	Adjustments for impairment loss reversal of impairment loss recognised in profit or loss	-4.83
	Adjustments for provisions, current	-1.61
	Adjustments for provisions, non-current	-15.75
	Adjustments for other financial liabilities, current	-7.43
	Adjustments for other financial liabilities, non-current	2.39
	Adjustments for unrealised foreign exchange losses gains	-1.08
	Adjustments for dividend income	0
	Adjustments for interest income	21.03
	Adjustments for share-based payments	0
	Adjustments for fair value losses (gains)	0
	Adjustments for undistributed profits of associates	0
	Other adjustments for which cash effects are investing or financing cash flow	24.58
	Other adjustments to reconcile profit (loss)	0
	Other adjustments for non-cash items	15.05
	Share of profit and loss from partnership firm or association of persons or limited liability partnerships	0
	Total adjustments for reconcile profit (loss)	-537.91
	Net cash flows from (used in) operations	1782.1
	Dividends received	0
	Interest paid	0
	Interest received	0
	Income taxes paid (refund)	388.2
	Other inflows (outflows) of cash	0
	Net cash flows from (used in) operating activities	1393.9
3	Cash flows from used in investing activities	
	Cash flows from losing control of subsidiaries or other businesses	0

	Cash flows used in obtaining control of subsidiaries or other businesses	0
	Other cash receipts from sales of equity or debt instruments of other entities	0
	Other cash payments to acquire equity or debt instruments of other entities	0
	Other cash receipts from sales of interests in joint ventures	0
	Other cash payments to acquire interests in joint ventures	0
	Cash receipts from share of profits of partnership firm or association of persons or limited liability partnerships	0
	Cash payment for investment in partnership firm or association of persons or limited liability partnerships	0
	Proceeds from sales of property, plant and equipment	2.75
	Purchase of property, plant and equipment	571.84
	Proceeds from sales of investment property	0
	Purchase of investment property	0
	Proceeds from sales of intangible assets	0
	Purchase of intangible assets	1.11
	Proceeds from sales of intangible assets under development	0
	Purchase of intangible assets under development	0.05
	Proceeds from sales of goodwill	0
	Purchase of goodwill	0
	Proceeds from biological assets other than bearer plants	0
	Purchase of biological assets other than bearer plants	0
	Proceeds from government grants	0
	Proceeds from sales of other long-term assets	0
	Purchase of other long-term assets	0
	Cash advances and loans made to other parties	0
	Cash receipts from repayment of advances and loans made to other parties	0
	Cash payments for future contracts, forward contracts, option contracts and swap contracts	0
	Cash receipts from future contracts, forward contracts, option contracts and swap contracts	0
	Dividends received	138.9
	Interest received	20.72
	Income taxes paid (refund)	0
	Other inflows (outflows) of cash	1149.7
	Net cash flows from (used in) investing activities	739.07
4	Cash flows from used in financing activities	
	Proceeds from changes in ownership interests in subsidiaries	0
	Payments from changes in ownership interests in subsidiaries	0
	Proceeds from issuing shares	0
	Proceeds from issuing other equity instruments	0
	Payments to acquire or redeem entity's shares	0
	Payments of other equity instruments	0
	Proceeds from exercise of stock options	0
	Proceeds from issuing debentures notes bonds etc	0
	Proceeds from borrowings	0
	Repayments of borrowings	1783.55
	Payments of lease liabilities	5.65
	Dividends paid	320.52
	Interest paid	25.54
	Income taxes paid (refund)	0
	Other inflows (outflows) of cash	0
	Net cash flows from (used in) financing activities	-2135.26
	Net increase (decrease) in cash and cash equivalents before effect of exchange rate changes	-2.29
5	Effect of exchange rate changes on cash and cash equivalents	
	Effect of exchange rate changes on cash and cash equivalents	0.18
	Net increase (decrease) in cash and cash equivalents	-2.11

	Cash and cash equivalents cash flow statement at beginning of period	109.86
	Cash and cash equivalents cash flow statement at end of period	107.75

Details of Impact of Audit Qualification			
Whether results are audited or unaudited		Audited	
Declaration of unmodified opinion or statement on impact of audit qualification		Declaration of unmodified opinion	
Auditor's opinion			
Declaration pursuant to Regulation 33 (3) (d) of SEBI (LODR) Regulation, 2015: The company declares that its Statutory Auditor/s have issued an Audit Report with unmodified opinion for the period on Consolidated results		Yes	
	Audit firm's name	Whether the firm holds a valid peer review certificate issued by Peer Review Board of ICAI	Certificate valid upto
1	Price Waterhouse Chartered Accountants LLP	Yes	30-11-2026

