

M/s. National Stock Exchange of India Ltd., Mumbai.

Fax No. 022-26598237/38

Dear Sirs,

Sub : Audited Results for the year 2014-15

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Board Meeting held on 25th May 2015 considered, approved and adopted accounts for the year ended 31st March 2015.

Statement of Financial Results for the Quarter and Year ended 31-03-2015

(₹ in Lakhs)

Sl. No.	Particulars	Unaudited for the Quarter ended			Audited for the Year ended	
		31-03-2015	31-12-2014	31-03-2014	31-03-2015	31-03-2014
1	Income from operations					
	a) Net sales/income from Operations (Net of Excise Duty)	8182.55	7135.87	9853.11	32129.14	37218.89
	b) Other Operating Income	209.40	257.04	88.32	923.06	292.92
	Total Income from Operations (Net)	8391.95	7392.91	9941.43	33052.20	37511.81
2	Expenses					
	a) Cost of Materials Consumed	5751.52	4759.72	7821.07	22774.07	26774.50
	b) Purchases of Stock-in-Trade	--	--	--	--	--
	c) Changes in inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	(350.24)	412.41	(626.09)	(87.92)	(621.46)
	d) Employee Benefits Expenses	436.51	509.84	389.59	1987.71	1919.49
	e) Depreciation and Amortisation Expenses	169.67	165.69	275.72	666.77	1026.23
	f) Other Expenses	1548.92	1389.43	1671.82	5874.40	6799.74
	Total Expenses	7556.38	7237.09	9532.11	31215.03	35898.50
3	Profit from Operations – before other income, finance costs and exceptional items (1-2)	835.57	155.82	409.32	1837.17	1613.31
4	Other Income	75.16	49.58	65.87	236.31	190.31
5	Profit from ordinary activities – before finance costs and exceptional items (3+4)	910.73	205.40	475.19	2073.48	1803.62
6	Finance Costs	37.99	15.27	30.11	105.57	173.16
7	Profit from ordinary activities –after finance costs but before exceptional items (5 – 6)	872.74	190.13	445.08	1967.91	1630.46
8	Exceptional Items	--	--	--	--	--
9	Profit Before Tax from ordinary activities (7-8)	872.74	190.13	445.08	1967.91	1630.46
10	Tax Expenses	274.85	74.78	88.22	657.26	497.93
11	Profit After Tax from ordinary activities (9-10)	597.89	115.35	356.86	1310.65	1132.53
12	Extraordinary Items (net of tax)	--	--	--	--	--

13	Net Profit for the period after taxes (11 + 12)	597.89	115.35	356.86	1310.65	1132.53
14	Paid-up equity share capital (Face Value of ₹10 each)	888.12	888.12	888.12	888.12	888.12
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year				13937.75	13310.55
16	Earnings per share- Basic and Diluted [Before and after extraordinary items (of ₹ 10/- each) (not annualised)]	6.73	1.30	4.02	14.76	12.75

Select information for the Quarter and Year ended 31-03-2015

	Particulars	Unaudited for the Quarter ended			Audited for the Year ended	
		31-03-2015	31-12-2014	31-03-2014	31-03-2015	31-03-2014
A	Particulars of Shareholding					
1	Public shareholding					
	–Number of shares	39,94,650	39,94,650	39,94,650	39,94,650	39,94,650
	–Percentage of shareholding	44.98	44.98	44.98	44.98	44.98
	Promoters and Promoter Group					
2	Shareholding					
	a) Pledged / Encumbered	NIL	NIL	NIL	NIL	NIL
	b) Non - encumbered					
	–Number of shares	48,86,500	48,86,500	48,86,500	48,86,500	48,86,500
	–Percentage of shares (as a % of the total shareholding of the Promoter and Promoter Group)	100	100	100	100	100
	–Percentage of shares (as a % of the total share capital of the company)	55.02	55.02	55.02	55.02	55.02

B	Investor Complaints / Grievances	Quarter ended 31-03-2015
	Pending at the beginning of the quarter	NIL
	Received during the quarter	10
	Disposed off during the quarter	10
	Remaining unresolved at the end of the quarter	NIL

Statement of Assets and Liabilities as at the end of the Year

(₹ in Lakhs)

Sl. No.	Particulars	Audited	
		31-03-2015	31-03-2014
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	a) Share capital	888.16	888.16
	b) Reserves and surplus	13937.75	13310.55
	Sub-total	14825.91	14198.71
2	Non-current liabilities		
	a) Deferred tax liabilities (net)	944.98	1009.99
	b) Other long-term liabilities	8.91	9.03
	c) Long-term provisions	70.04	60.13
	Sub-total	1023.93	1079.15
3	Current liabilities		
	a) Short-term borrowings	1051.15	1210.84
	b) Trade payables	1009.29	2002.32
	c) Other current liabilities	1393.80	1260.28
	d) Short-term provisions	5396.55	4570.34
	Sub-total	8850.79	9043.78
	TOTAL	24700.63	24321.64
B	ASSETS		
1	Non-current assets		
	a) Fixed assets	6796.97	7421.72
	b) Non-current investments	135.56	135.56
	c) Long-term loans and advances	639.80	223.83
	Sub-total	7572.33	7781.11
2	Current assets		
	a) Current Investments	5.24	5.03
	b) Inventories	5550.37	6053.41
	c) Trade receivables	4775.63	4459.78
	d) Cash and cash equivalents	700.82	737.55
	e) Short-term loans and advances	6011.29	5225.21
	f) Other current assets	84.95	59.55
	Sub-total	17128.30	16540.53
	TOTAL	24700.63	24321.64

Segment wise revenue, results and capital employed for year ended 31-03-2015

(₹ in lakhs)

Particulars	Unaudited for Quarter ended			Audited for Year ended	
	31/03/2015	31/12/2014	31/03/2014	31/03/2015	31/03/2014
Segment Revenue					
Chemicals	6084.18	6058.50	7507.32	26090.22	28581.62
Soap	2973.99	2500.21	5074.05	12992.55	19898.19
Power Generation	795.96	640.93	904.15	2629.85	2820.22
Total	9854.13	9199.64	13485.52	41712.62	51300.03
Inter Segment Revenue	(1462.18)	(1806.73)	(3544.09)	(8660.42)	(13788.22)
Net Sales / Income from Operations	8391.95	7392.91	9941.43	33052.20	37511.81
Segment Results					
Chemicals	565.52	264.58	185.66	1635.75	1295.34
Soap	231.36	94.37	43.67	775.10	707.63
Power Generation	134.27	18.57	167.59	159.33	221.09
Total	931.15	377.52	396.92	2570.18	2224.06
Interest income	60.16	33.04	35.21	148.98	126.94
Other unallocable expenditure	(80.58)	(205.16)	43.06	(645.68)	(547.38)
Net off unallocable income					
Interest expense	(37.99)	(15.27)	(30.11)	(105.57)	(173.16)
Total Profit before Tax	872.74	190.13	445.08	1967.91	1630.46
Capital Employed					
(Segment Assets - Segment Liabilities)					
Chemicals	9258.00	7965.95	8060.69	9258.00	8060.69
Soap	3562.23	3027.55	4248.39	3562.23	4248.39
Power Generation	3128.51	3328.07	3118.52	3128.51	3118.52
Others	(1122.83)	972.31	(1228.89)	(1122.83)	(1228.89)
Total	14825.91	15293.88	14198.71	14825.91	14198.71

Notes:

1. The above financial results were reviewed by the Audit Committee and approved by the Board of Directors at its Meeting held on 25th May, 2015.
2. The Board recommended a dividend of Rs.6/- per share of Rs.10/- each for the year 2014-15 for the approval of shareholders as compared to Rs.5/- per share during the previous year.
3. Consequent to the applicability of Schedule-II of the Companies Act, 2013 w.e.f 1.4.2014, the company has computed depreciation based on useful lives as specified in Schedule II of the Companies Act, 2013. Had the company continued with the method providing depreciation based on the rates specified under schedule XIV of Companies Act, 1956 followed hitherto, the charge for the depreciation would have been higher by Rs.178.47 lakhs.

4. The figures set out above for the three months ended 31st March, 2015 are the balancing figures between the audited figures in respect of the full financial year ended 31st March, 2015 and the published unaudited year to date figures (regrouped) upto 31st December, 2014.
5. No reserves have been created by revaluation.
6. Previous year's figures have been regrouped wherever necessary.

For and on behalf of Board of Directors

Hyderabad
25-05-2015

Sd/- x x x
J.MURALI MOHAN
Managing Director

For Jocil Limited

To. Venkateshwar Reddy
Manager (Costing)