

JOCIL/ADM/30D(iv)/2014/2272

DATE: 01-02-2014

M/s. National Stock Exchange of India Ltd., Mumbai.

Fax No.022-26598237

Dear Sirs,

## Unaudited Financial Results for the Quarter ended 31-12-2013

(₹. in Lakhs)

Sl. No	Particulars	Quarter ended			Nine Months ended		Year ended
		31-12-2013	30-09-2013	31-12-2012	31-12-2013	31-12-2012	31-03-2013
	(Refer Notes Below)	Unaudited			Unaudited		Audited
1	Income from operations						
	a) Net sales/income from Operations (Net of Excise Duty)	8697.83	8592.90	9382.87	27365.78	31241.00	40186.14
	b) Other Operating Income	45.31	55.62	145.96	204.60	447.02	578.60
	<b>Total Income from Operations (Net)</b>	<b>8743.14</b>	<b>8648.52</b>	<b>9528.83</b>	<b>27570.38</b>	<b>31688.02</b>	<b>40764.74</b>
2	Expenses						
	a) Cost of Materials Consumed	6668.99	6323.54	5868.71	18953.43	21279.48	27528.43
	b) Purchases of Stock-in-Trade	--	--	--	--	--	--
	c) Changes in inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	(477.93)	(336.83)	631.09	4.63	467.32	(72.31)
	d) Employee Benefits Expense	491.75	500.70	481.92	1529.90	1447.59	1978.19
	e) Depreciation and Amortisation Expenses	250.17	250.17	246.29	750.51	738.89	1001.38
	f) Other Expenses	1490.61	1660.35	1881.81	5127.92	5559.51	7800.66
	<b>Total Expenses</b>	<b>8423.59</b>	<b>8397.93</b>	<b>9109.82</b>	<b>26366.39</b>	<b>29492.79</b>	<b>38236.35</b>
3	Profit from Operations - before other income, finance costs and exceptional items (1-2)	319.55	250.59	419.01	1203.99	2195.23	2528.39
4	Other Income	54.21	42.35	39.26	124.44	123.82	162.80
5	Profit from ordinary activities - before finance costs and exceptional items (3+4)	373.76	292.94	458.27	1328.43	2319.05	2691.19
6	Finance Costs	35.86	37.77	119.80	143.05	329.18	396.73
7	Profit from ordinary activities -after finance costs but before exceptional items (5 - 6)	337.90	255.17	338.47	1185.38	1989.87	2294.46
8	Exceptional Items	--	--	--	--	--	--
9	<b>Profit Before Tax</b> from ordinary activities (7-8)	<b>337.90</b>	<b>255.17</b>	<b>338.47</b>	<b>1185.38</b>	<b>1989.87</b>	<b>2294.46</b>
10	Tax Expenses	121.66	86.72	115.99	409.71	651.78	832.40
11	<b>Profit After Tax</b> from ordinary activities (9-10)	<b>216.24</b>	<b>168.45</b>	<b>222.48</b>	<b>775.67</b>	<b>1338.09</b>	<b>1462.06</b>
12	Extraordinary Items (net of tax )	--	--	--	--	--	--
13	Net Profit for the period after taxes (11 + 12)	216.24	168.45	222.48	775.67	1338.09	1462.06

14	Paid-up equity share capital (Face Value of ₹10/-each)	888.12	888.12	888.12	888.12	888.12	888.12
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year						12697.54
16	<b>Earnings per Share (EPS)- Basic and Diluted</b> [Before and after extraordinary items (of ₹ 10/- each) (not annualised)]	<b>2.43</b>	<b>1.90</b>	<b>2.51</b>	<b>8.73</b>	<b>15.07</b>	<b>16.46</b>

## Select Information for the quarter ended 31-12-2013

	Particulars	Quarter ended			Nine Months ended		Year ended
		31-12-2013	30-09-2013	31-12-2012	31-12-2013	31-12-2012	31-03-2013
		Unaudited			Unaudited		Audited
<b>A</b>	<b>Particulars of Shareholding</b>						
1	Public shareholding						
	-Number of shares	39,94,650	39,94,650	39,94,650	39,94,650	39,94,650	39,94,650
	-Percentage of shareholding	44.98	44.98	44.98	44.98	44.98	44.98
2	Promoters and Promoter Group Shareholding						
	a) Pledged / Encumbered	NIL	NIL	NIL	NIL	NIL	NIL
	b) Non - encumbered						
	-Number of shares	48,86,500	48,86,500	48,86,500	48,86,500	48,86,500	48,86,500
	-Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100	100	100	100	100	100
	-Percentage of shares (as a % of the total share capital of the company)	55.02	55.02	55.02	55.02	55.02	55.02

<b>B</b>	<b>Investor Complaints</b>	<b>Quarter ended 31-12-2013</b>
	Pending at the beginning of the quarter	NIL
	Received during the quarter	13
	Disposed off during the quarter	13
	Remaining unresolved at the end of the quarter	NIL

**Segment wise Revenue, Results and Capital Employed for the Quarter Ended 31-12-2013**

Particulars	Quarter Ended			Nine Months Ended		Year Ended
	31/12/2013	30/09/2013	31/12/2012	31/12/2013	31/12/2012	31/03/2013
	Unaudited			Unaudited		Audited
<b>Segment Revenue</b>						
Chemicals	7033.57	6621.24	7468.40	21074.30	24118.42	30801.28
Soap	4294.00	4587.14	5160.05	14824.14	18161.07	23196.28
Power Generation	467.94	734.98	520.22	1916.07	2091.39	2812.74
<b>Total</b>	<b>11795.51</b>	<b>11943.36</b>	<b>13148.67</b>	<b>37814.51</b>	<b>44370.88</b>	<b>56810.30</b>
Inter Segment Revenue	(3052.37)	(3294.84)	(3619.84)	(10244.13)	(12682.86)	(16045.56)
Net Sales / Income from Operations	<b>8743.14</b>	<b>8648.52</b>	<b>9528.83</b>	<b>27570.38</b>	<b>31688.02</b>	<b>40764.74</b>
<b>Segment Results</b>						
Chemicals	358.75	239.38	538.77	1109.68	1655.54	1956.23
Soap	227.52	130.61	216.77	663.96	821.72	1096.58
Power Generation	(76.52)	83.38	(136.32)	53.50	346.38	287.48
<b>Total</b>	<b>509.75</b>	<b>453.37</b>	<b>619.22</b>	<b>1827.14</b>	<b>2823.64</b>	<b>3340.29</b>
Interest income	37.94	36.22	17.96	91.73	58.72	77.08
Other unallocable expenditure - net off unallocable income	(173.93)	(196.65)	(178.91)	(590.44)	(563.31)	(726.18)
Interest expense	(35.86)	(37.77)	(119.80)	(143.05)	(329.18)	(396.73)
<b>Total Profit before Tax</b>	<b>337.90</b>	<b>255.17</b>	<b>338.47</b>	<b>1185.38</b>	<b>1989.87</b>	<b>2294.46</b>
<b>Capital Employed</b>						
(Segment Assets – Segment Liabilities)						
Chemicals	8822.01	6740.49	9292.44	8822.01	9292.44	7853.38
Soap	3571.64	4461.17	4628.71	3571.64	4628.71	6284.81
Power Generation	3388.44	3500.44	3953.35	3388.44	3953.35	4067.00
Others	(1011.01)	(556.97)	(3137.56)	(1011.01)	(3137.56)	(4619.49)
<b>Total</b>	<b>14771.08</b>	<b>14145.13</b>	<b>14736.94</b>	<b>14771.08</b>	<b>14736.94</b>	<b>13585.70</b>

**Notes:**

1. The above financial results were reviewed by the Audit Committee and approved by the Board of Directors at its Meeting held on 1<sup>st</sup> February, 2014. The Statutory Auditors have carried out limited review of above results.
2. No reserves have been created by revaluation.
3. Previous year's figures have been regrouped wherever necessary.

For and on behalf of Board of Directors

Hyderabad  
01-02-2014

*Sd/-* \* \* \*  
**J.MURALI MOHAN**  
Managing Director