

JOCIL/ADM/30D(4)/2015/ 1985

DATE : 30-01-2015

M/s. National Stock Exchange of India Ltd., Mumbai.

Fax No. 022-26598237

## Unaudited Financial Results for the Quarter ended 31.12.2014

(₹ in Lakhs)

Sl No	Particulars	Quarter ended			Nine Months ended		Year ended
		31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014
	(Refer Notes Below)	Unaudited			Unaudited		Audited
1	Income from operations						
	a) Net sales/income from Operations (Net of Excise Duty)	7135.87	7277.39	8697.83	23946.59	27365.78	37218.89
	b) Other Operating Income	257.04	258.96	45.31	713.66	204.60	292.92
	<b>Total Income from Operations (Net)</b>	<b>7392.91</b>	<b>7536.35</b>	<b>8743.14</b>	<b>24660.25</b>	<b>27570.38</b>	<b>37511.81</b>
2	Expenses						
	a) Cost of Materials Consumed	4759.72	5359.62	6668.99	17022.55	18953.43	26774.50
	b) Purchases of Stock-in-Trade	--	--	--	--	--	--
	c) Changes in inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	412.41	(123.46)	(477.93)	262.32	4.63	(621.46)
	d) Employee Benefits Expense	509.84	552.78	491.75	1551.20	1529.90	1919.49
	e) Depreciation and Amortisation Expenses	165.69	130.71	250.17	497.10	750.51	1026.23
	f) Other Expenses	1389.43	1327.62	1490.61	4325.48	5127.92	6799.74
	<b>Total Expenses</b>	<b>7237.09</b>	<b>7247.27</b>	<b>8423.59</b>	<b>23658.65</b>	<b>26366.39</b>	<b>35898.50</b>
3	Profit from Operations – before other income, finance costs and exceptional items (1-2)	155.82	289.08	319.55	1001.60	1203.99	1613.31
4	Other Income	49.58	76.74	54.21	161.15	124.44	190.31
5	Profit from ordinary activities – before finance costs and exceptional items (3+4)	205.40	365.82	373.76	1162.75	1328.43	1803.62
6	Finance Costs	15.27	20.98	35.86	67.58	143.05	173.16
7	Profit from ordinary activities –after finance costs but before exceptional items (5 – 6)	190.13	344.84	337.90	1095.17	1185.38	1630.46
8	Exceptional Items	--	--	--	--	--	--
9	Profit Before Tax from ordinary activities (7-8)	190.13	344.84	337.90	1095.17	1185.38	1630.46
10	Tax Expenses	74.78	117.22	121.66	382.41	409.71	497.93
11	Profit After Tax from ordinary activities (9-10)	115.35	227.62	216.24	712.76	775.67	1132.53
12	Extraordinary Items (net of tax )	--	--	--	--	--	--
13	Net Profit for the period after taxes (11 + 12)	115.35	227.62	216.24	712.76	775.67	1132.53

14	Paid-up equity share capital (Face Value of ₹10/-each)	888.12	888.12	888.12	888.12	888.12	888.12
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year						13310.55
16	Earnings per Share [EPS]- Basic and Diluted [Before and after extraordinary items (of ₹ 10/- each) (not annualised)]	1.30	2.56	2.43	8.03	8.73	12.75

## Select information for the quarter ended 31.12.2014

	Particulars	Quarter ended			Nine Months ended		Year ended
		31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014
		Unaudited			Unaudited		Audited
A	Particulars of Shareholding						
1	Public shareholding						
	-Number of shares	39,94,650	39,94,650	39,94,650	39,94,650	39,94,650	39,94,650
	-Percentage of shareholding	44.98	44.98	44.98	44.98	44.98	44.98
	Promoters and Promoter Group						
2	Shareholding						
	a) Pledged / Encumbered	NIL	NIL	NIL	NIL	NIL	NIL
	b) Non - encumbered						
	-Number of shares	48,86,500	48,86,500	48,86,500	48,86,500	48,86,500	48,86,500
	-Percentage of shares	100	100	100	100	100	100
	(as a % of the total shareholding of the Promoter and Promoter group)						
	-Percentage of shares	55.02	55.02	55.02	55.02	55.02	55.02
	(as a % of the total share capital of the company)						

B	Investor Complaints	Quarter ended 31.12.2014
	Pending at the beginning of the quarter	NIL
	Received during the quarter	18
	Disposed off during the quarter	18
	Remaining unresolved at the end of the quarter	NIL

## Segment wise Revenue, Results and Capital Employed for the Quarter Ended 31.12.2014

(₹ in lakhs)

Particulars	Quarter Ended			Nine Months Ended		Year Ended
	31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014
	Unaudited			Unaudited		Audited
<b>Segment Revenue</b>						
Chemicals	6058.50	5944.18	7033.57	20006.04	21074.30	28581.62
Soap	2500.21	2740.36	4294.00	10018.56	14824.14	19898.19
Power Generation	640.93	567.39	467.94	1833.89	1916.07	2820.22
<b>Total</b>	<b>9199.64</b>	<b>9251.93</b>	<b>11795.51</b>	<b>31858.49</b>	<b>37814.51</b>	<b>51300.03</b>
Inter Segment Revenue	(1806.73)	(1715.58)	(3052.37)	(7198.24)	(10244.13)	(13788.22)
Net Sales / Income from Operations	7392.91	7536.35	8743.14	24660.25	27570.38	37511.81
<b>Segment Results</b>						
Chemicals	264.58	324.66	358.75	1070.23	1109.68	1295.34
Soap	94.37	171.74	227.52	543.74	663.96	707.63
Power Generation	18.57	(6.41)	(76.52)	25.06	53.50	221.09
<b>Total</b>	<b>377.52</b>	<b>489.99</b>	<b>509.75</b>	<b>1639.03</b>	<b>1827.14</b>	<b>2224.06</b>
Interest income	33.04	40.27	37.94	88.82	91.73	126.94
Other unallocable expenditure - net off unallocable income	(205.16)	(164.44)	(173.93)	(565.10)	(590.44)	(547.38)
Interest expense	(15.27)	(20.98)	(35.86)	(67.58)	(143.05)	(173.16)
<b>Total Profit before Tax</b>	<b>190.13</b>	<b>344.84</b>	<b>337.90</b>	<b>1095.17</b>	<b>1185.38</b>	<b>1630.46</b>
<b>Capital Employed</b>						
(Segment Assets - Segment Liabilities)						
Chemicals	7965.95	8872.09	8822.01	7965.95	8822.01	8060.69
Soap	3027.55	3207.48	3571.64	3027.55	3571.64	4248.39
Power Generation	3328.07	3313.50	3388.44	3328.07	3388.44	3118.52
Others	972.31	(596.95)	(1011.01)	972.31	(1011.01)	(1228.89)
<b>Total</b>	<b>15293.88</b>	<b>14796.12</b>	<b>14771.08</b>	<b>15293.88</b>	<b>14771.08</b>	<b>14198.71</b>

Notes:

1. The above financial results were reviewed by the Audit Committee and approved by the Board of Directors at its Meeting held on 30<sup>th</sup> January, 2015. The Statutory Auditors have carried out limited review of the above results.
2. During the period, the company has computed depreciation based on the useful life of fixed assets as prescribed in Schedule-II of Companies Act, 2013, which is effective from 1-4-2014. This has resulted in decrease in depreciation expense by Rs. 192.90 lakhs for the nine months ended 31<sup>st</sup> December, 2014.
3. No reserves have been created by revaluation.
4. Previous year's figures have been regrouped wherever necessary.

For and on behalf of Board of Directors

Sd/- x x x

J.MURALI MOHAN  
Managing DirectorDokiparru  
30-01-2015

For JOCIL LIMITED



President &amp; Secretary

**LIMITED REVIEW REPORT OF THE UNAUDITED FINANCIAL RESULTS OF**  
**JOCIL LIMITED**  
**PURSUANT TO CLAUSE 41 OF THE LISTING AGREEMENT**

Review Report to:

The Board of Directors,  
**JOCIL LIMITED,**  
GUNTUR.

- 1) We have reviewed the accompanying statement of unaudited financial results of **JOCIL LIMITED** ("the company") for the quarter ended 31st December, 2014 ("the statement") being submitted by the company pursuant to the requirement of Clause 41 of the Listing agreement with the stock exchanges, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors at its meeting held on 30th January, 2015. Our responsibility is to issue a report on these financial statements based on our review.
- 2) We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
- 3) Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the Accounting standards notified under the Companies Act, 1956 (which continue to be applicable in respect of section 133 of the Companies Act, 2013 in terms of general circular 15/2013 dt. 13<sup>th</sup> September, 2013 of the Ministry of Corporate affairs) and other recognised accounting practices and policies, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place : Guntur  
Date : 30.1.2015



For Brahmayya & Co  
Chartered Accountants  
Firm Regn.no.000513S  
*(Signature)*  
(Karumanchi Rajaj)  
ICAI Memb.No.202309  
Partner