

JOCIL/ADM/30D(IV)/2013/

DATE: 09-02-2013

M/s. National Stock Exchange of India Ltd., Mumbai.

Fax No.022-26598237

Dear Sirs,

Unaudited Financial Results for the Quarter ended 31-12-2012

(₹. in Lakhs)

	Particulars	Quarter ended			Nine Months ended		Year ended
		31-12-2012	30-09-2012	31-12-2011	31-12-2012	31-12-2011	31-03-2012
	(Refer Notes Below)	Unaudited			Unaudited		Audited
1	Income from operations						
	a) Net sales/income from Operations (Net of Excise Duty)	9382.87	11436.78	9725.06	31241.00	30979.07	38786.11
	b) Other Operating Income	145.96	175.67	114.76	447.02	296.98	360.82
	Total Income from Operations (Net)	9528.83	11612.45	9839.82	31688.02	31276.05	39146.93
2	Expenses						
	a) Cost of Materials Consumed	5868.71	7898.25	7147.06	21279.48	22574.72	27766.06
	b) Purchases of Stock-in-Trade	--	--	--	--	--	--
	c) Changes in inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	631.09	239.32	(144.29)	467.32	491.31	189.89
	d) Employee Benefits Expenses	481.92	475.55	477.96	1447.59	1380.23	1779.29
	e) Depreciation and Amortization Expenses	246.29	246.30	225.96	738.89	677.88	888.22
	f) Other Expenses	1881.81	1829.89	1761.06	5559.51	4762.95	6564.77
	Total Expenses	9109.82	10689.31	9467.75	29492.79	29887.09	37188.23
3	Profit from Operations - before other income, finance costs and exceptional items (1-2)	419.01	923.14	372.07	2195.23	1388.96	1958.70
4	Other Income	39.26	59.55	16.33	123.82	136.90	258.43
5	Profit from ordinary activities - before finance costs and exceptional items (3+4)	458.27	982.69	388.40	2319.05	1525.86	2217.13
6	Finance Costs	119.80	112.01	85.60	329.18	251.44	356.71
7	Profit from ordinary activities -after finance costs but before exceptional items (5 - 6)	338.47	870.68	302.80	1989.87	1274.42	1860.42
8	Exceptional Items	--	--	--	--	--	--
9	Profit Before Tax from ordinary activities (7-8)	338.47	870.68	302.80	1989.87	1274.42	1860.42
10	Tax Expenses	115.99	282.48	101.86	651.78	417.10	610.05
11	Profit After Tax from ordinary activities (9-10)	222.48	588.20	200.94	1338.09	857.32	1250.37
12	Extraordinary Items (net of tax)	--	--	--	--	--	--
13	Net Profit for the period after taxes (11 + 12)	222.48	588.20	200.94	1338.09	857.32	1250.37

14	Paid-up equity share capital (Face Value of ₹10/-each)	888.12	888.12	888.12	888.12	888.12	888.12
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year						11858.91
16	Earnings per share- Basic and Diluted [Before and after extraordinary items (of ₹ 10/- each) (not annualised)]	2.51	6.62	2.26	15.07	9.65	14.08

Select information for the quarter ended 31-12-2012

	Particulars	Quarter ended			Nine Months ended		Year ended
		31-12-2012	30-09-2012	31-12-2011	31-12-2012	31-12-2011	31-03-2012
		Unaudited			Unaudited		Audited
A	Particulars of Shareholding						
1	Public shareholding						
	-Number of shares	39,94,650	39,94,650	39,94,650	39,94,650	39,94,650	39,94,650
	-Percentage of shareholding	44.98	44.98	44.98	44.98	44.98	44.98
2	Promoters and Promoter Group Shareholding						
	a) Pledged / Encumbered	NIL	NIL	NIL	NIL	NIL	NIL
	b) Non - encumbered						
	-Number of shares	48,86,500	48,86,500	48,86,500	48,86,500	48,86,500	48,86,500
	-Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100	100	100	100	100	100
	-Percentage of shares (as a % of the total share capital of the company)	55.02	55.02	55.02	55.02	55.02	55.02

B	Investor Complaints	Quarter ended 31-12-2012
	Pending at the beginning of the quarter	NIL
	Received during the quarter	11
	Disposed off during the quarter	11
	Remaining unresolved at the end of the quarter	NIL

Segment wise Revenue, Results and Capital Employed for the quarter ended 31-12-2012

(₹ in lakhs)

Particulars	Quarter Ended			Nine Months Ended		Year ended
	31-12-2012	30-09-2012	31-12-2011	31-12-2012	31-12-2011	31-03-2012
	Unaudited			Unaudited		Audited
Segment Revenue						
Chemicals	7468.40	8911.73	7432.24	24118.42	22489.11	28949.48
Soap	5160.05	6708.33	6033.65	18161.07	19605.32	22859.30
Power Generation	520.22	913.70	388.33	2091.39	1388.15	1909.85
Total	13148.67	16533.76	13854.22	44370.88	43482.58	53718.63
Inter Segment Revenue	(3619.84)	(4921.31)	(4014.40)	(12682.86)	(12206.53)	(14571.70)
Net Sales / Income from Operations	9528.83	11612.45	9839.82	31688.02	31276.05	39146.93
Segment Results						
Chemicals	538.77	581.47	640.98	1655.54	1564.90	2000.43
Soap	216.77	276.71	53.91	821.72	415.89	882.57
Power Generation	(136.32)	279.03	(153.11)	346.38	10.86	(178.27)
Total	619.22	1137.21	541.78	2823.64	1991.65	2704.73
Interest income	17.96	26.11	16.34	58.72	42.49	63.17
Other unallocable expenditure	(178.91)	(180.63)	(169.72)	(563.31)	(508.28)	(550.77)
Net off unallocable income						
Interest expense	(119.80)	(112.01)	(85.60)	(329.18)	(251.44)	(356.71)
Total Profit before Tax	338.47	870.68	302.80	1989.87	1274.42	1860.42
Capital Employed (Segment Assets – Segment Liabilities)						
Chemicals	9292.44	7152.29	7952.21	9292.44	7952.21	8589.73
Soap	4628.71	6304.30	4562.07	4628.71	4562.07	4485.44
Power Generation	3953.35	4069.33	3934.25	3953.35	3934.25	3870.23
Others	(3137.56)	(3663.24)	(3161.32)	(3137.56)	(3161.32)	(4198.33)
Total	14736.94	13862.68	13287.21	14736.94	13287.21	12747.07

Notes:

1. The above financial results were reviewed by the Audit Committee and approved by the Board of Directors at its Meeting held on 9th February, 2013. The Statutory Auditors have carried out limited review of above results.
2. During the nine months period ending 31st December 2012, Income from Operations and Segment Revenue – Power Generation, includes Rs.213.52 lakhs received from Southern Power Distribution Company of AP Limited towards increase in Power Purchase Price applicable to earlier years from 2004-05 to 2010-11.
3. No reserves have been created by revaluation.
4. Previous year's figures have been regrouped wherever necessary.

Hyderabad
09-02-2013

For and on behalf of Board of Directors

Sd/-
J.MURALI MOHAN
Managing Director

For Jocil Limited

B. Lakshman
Manager (Accounts)