

JOCIL/ADM/30D(3)/2013/

DATE : 05-11-2013

M/s. National Stock Exchange of India Ltd., Mumbai.

Fax No. 022-26598237.

Unaudited Financial Results for the Quarter ended 30-09-2013

(₹. in Lakhs)

	Particulars	Quarter Ended			Half-Year Ended		Year Ended
		30-09-2013	30-06-2013	30-09-2012	30-09-2013	30-09-2012	31-03-2013
	(Refer Notes Below)	Unaudited			Unaudited		Audited
1	Income from Operations						
	a) Net sales/Income from Operations (Net of Excise Duty)	8592.90	10075.05	11436.78	18667.95	21858.13	40186.14
	b) Other Operating Income	55.62	103.67	175.67	159.29	301.06	578.60
	Total Income from Operations (Net)	8648.52	10178.72	11612.45	18827.24	22159.19	40764.74
2	Expenses						
	a) Cost of Materials Consumed	6323.54	5960.90	7898.25	12284.44	15410.77	27528.43
	b) Purchase of Stock-in-Trade	--	--	--	--	--	--
	c) Changes in inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	(336.83)	819.39	239.32	482.56	(163.77)	(72.31)
	d) Employee Benefits Expense	500.70	537.45	475.55	1038.15	965.67	1978.19
	e) Depreciation and Amortisation Expenses	250.17	250.17	246.30	500.34	492.60	1001.38
	f) Other Expenses	1660.35	1976.96	1829.89	3637.31	3677.70	7800.66
	Total Expenses	8397.93	9544.87	10689.31	17942.80	20382.97	38236.35
3	Profit from Operations - before other income, finance costs and exceptional items (1-2)	250.59	633.85	923.14	884.44	1776.22	2528.39
4	Other Income	42.35	27.88	59.55	70.23	84.56	162.80
5	Profit from ordinary activities - before finance costs and exceptional items (3+4)	292.94	661.73	982.69	954.67	1860.78	2691.19
6	Finance Costs	37.77	69.42	112.01	107.19	209.38	396.73
7	Profit from ordinary activities -after finance costs but before exceptional items (5 - 6)	255.17	592.31	870.68	847.48	1651.40	2294.46
8	Exceptional Items	--	--	--	--	--	--
9	Profit Before Tax from ordinary activities (7-8)	255.17	592.31	870.68	847.48	1651.40	2294.46
10	Tax Expenses	86.72	201.33	282.48	288.05	535.79	832.40
11	Profit After Tax from ordinary activities (9-10)	168.45	390.98	588.20	559.43	1115.61	1462.06
12	Extraordinary Items (net of tax)	--	--	--	--	--	--
13	Net Profit for the period after taxes (11 + 12)	168.45	390.98	588.20	559.43	1115.61	1462.06
14	Paid-up equity share capital (Face Value of ₹10/- each)	888.12	888.12	888.12	888.12	888.12	888.12
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year						12697.54
16	Earnings per Share- Basic and Diluted (before and after extraordinary items (of ₹10/- each) (not annualised))	1.90	4.40	6.62	6.30	12.56	16.46

Select Information for the Quarter ended 30-09-2013

	Particulars	Quarter Ended			Half-Year Ended		Year ended
		30-09-2013	30-06-2013	30-09-2012	30-09-2013	30-09-2012	31-03-2013
		Unaudited			Unaudited		Audited
A	PARTICULARS OF SHAREHOLDING						
1	Public shareholding						
	-Number of shares	39,94,650	39,94,650	39,94,650	39,94,650	39,94,650	39,94,650
	-Percentage of shareholding	44.98	44.98	44.98	44.98	44.98	44.98
2	Promoters and Promoter Group Shareholding						
	a) Pledged / Encumbered	NIL	NIL	NIL	NIL	NIL	NIL
	b) Non - encumbered						
	-Number of shares	48,86,500	48,86,500	48,86,500	48,86,500	48,86,500	48,86,500
	-Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100	100	100	100	100	100
	-Percentage of shares (as a % of the total share capital of the company)	55.02	55.02	55.02	55.02	55.02	55.02

B	INVESTOR COMPLAINTS	Quarter Ended 30-09-2013
	Pending at the beginning of the quarter	NIL
	Received during the quarter	8
	Disposed off during the quarter	8
	Remaining unresolved at the end of the quarter	NIL

Statement of Assets and Liabilities

(₹ in Lakhs)

Particulars		As at 30-09-2013 (Un Audited)	As at 31-03-2013 (Audited)
A	EQUITY AND LIABILITIES		
1	Shareholders' Funds		
	a) Share capital	888.16	888.16
	b) Reserves and surplus	13256.97	12697.54
	Sub-total - Shareholders' Funds	14145.13	13585.70
2	Non-current Liabilities		
	a) Deferred tax liabilities (net)	1064.38	1152.52
	b) Other long-term liabilities	9.03	9.27
	c) Long-term provisions	68.53	68.53
	Sub-total - Non-current Liabilities	1141.94	1230.32
3	Current Liabilities		
	a) Short-term borrowings	1249.70	3569.14
	b) Trade payables	1329.91	998.51
	c) Other current liabilities	1199.27	1031.38
	d) Short-term provisions	4111.11	4524.24
	Sub-total - Current Liabilities	7889.99	10123.27
	TOTAL - EQUITY AND LIABILITIES	23177.06	24939.29
B	ASSETS		
1	Non-current Assets		
	a) Fixed assets	7917.32	8353.51
	b) Non-current investments	135.55	135.40
	c) Long-term loans and advances	125.28	146.92
	Sub-total - Non-current Assets	8178.15	8635.83
2	Current Assets		
	a) Inventories	4476.38	5720.01
	b) Trade receivables	4350.22	5551.79
	c) Cash and cash equivalents	1595.63	563.38
	d) Short-term loans and advances	4467.95	4398.02
	e) Other current assets	108.73	70.26
	Sub-total - Current Assets	14998.91	16303.46
	TOTAL - ASSETS	23177.06	24939.29

Segment wise Revenue, Results and Capital employed for the Quarter ended 30-09-2013

(₹ in lakhs)

Particulars	Quarter Ended			Half-Year Ended		Year Ended
	30/09/2013	30/06/2013	30/09/2012	30/09/2013	30/09/2012	31/03/2013
	Unaudited			Unaudited		Audited
Segment Revenue						
Chemicals	6621.24	7419.49	8911.73	14040.73	16650.02	30801.28
Soap	4587.14	5943.00	6708.33	10530.14	13001.02	23196.28
Power Generation	734.98	713.15	913.70	1448.13	1571.17	2812.74
Total	11943.36	14075.64	16533.76	26019.00	31222.21	56810.30
Inter Segment Revenue	(3294.84)	(3896.92)	(4921.31)	(7191.76)	(9063.02)	(16045.56)
Net Sales / Income from Operations	8648.52	10178.72	11612.45	18827.24	22159.19	40764.74
Segment Results						
Chemicals	239.38	511.55	581.47	750.93	1116.77	1956.23
Soap	130.61	305.83	276.71	436.44	604.95	1096.58
Power Generation	83.38	46.64	279.03	130.02	482.70	287.48
Total	453.37	864.02	1137.21	1317.39	2204.42	3340.29
Interest income	36.22	17.57	26.11	53.79	40.76	77.08
Other unallocable expenditure - net off unallocable income	(196.65)	(219.86)	(180.63)	(416.51)	(384.40)	(726.18)
Interest expense	(37.77)	(69.42)	(112.01)	(107.19)	(209.38)	(396.73)
Total Profit before Tax	255.17	592.31	870.68	847.48	1651.40	2294.46
Capital Employed (Segment Assets – Segment Liabilities)						
Chemicals -	6740.49	6846.96	7152.29	6740.49	7152.29	7853.38
Soap	4461.17	5175.90	6304.30	4461.17	6304.30	6284.81
Power Generation	3500.44	3930.60	4069.33	3500.44	4069.33	4067.00
Others	(556.97)	(1775.45)	(3663.24)	(556.97)	(3663.24)	(4619.49)
Total	14145.13	14178.01	13862.68	14145.13	13862.68	13585.70

Notes:

1. The above financial results were reviewed by the Audit Committee and approved by the Board of Directors at its Meeting held on 5th November, 2013. The Statutory Auditors have carried out limited review of the above results.
2. No reserves have been created by revaluation.
3. Previous year's figures have been regrouped wherever necessary.

For and on behalf of Board of Directors

Hyderabad
05-11-2013Sd/- xxx
J.MURALI MOHAN
Managing Director

For Jocil Limited

B. Lakshman,
Manager (Accounts)

LIMITED REVIEW REPORT OF THE UNAUDITED FINANCIAL RESULTS OF
JOCIL LIMITED
PURSUANT TO CLAUSE 41 OF THE LISTING AGREEMENT

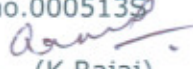
Review Report to:

The Board of Directors,
JOCIL LIMITED,
GUNTUR.

- 1) We have reviewed the accompanying statement of unaudited financial results of **JOCIL LIMITED** for the quarter ended 30th September, 2013 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors at its meeting held on 5.11.2013. Our responsibility is to issue a report on these financial statements based on our review.
- 2) We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
- 3) Based on our review conducted above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Accounting Standards and other recognised accounting practices and policies, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place : Camp: Hyderabad
Date : 5.11.2013



For Brahmayya & Co
Chartered Accountants
Firm Regn.no.000513S

(K.Rajaj)
ICAI Memb.No.202309
Partner