

JOCIL/ADM/30D(4)/2012/

DATE : 03-11-2012

M/s. National Stock Exchange of India Ltd., Mumbai.

Fax No. 022-26598237

## UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30-09-2012

(₹. in Lakhs)

	Particulars	Quarter Ended			Half-Year Ended		Year ended
		30-09-2012	30-06-2012	30-09-2011	30-09-2012	30-09-2011	31-03-2012
	(Refer Notes Below)	Unaudited			Unaudited		Audited
1	Income from operations						
	(a) Net sales/income from operations (Net of excise duty)	11436.78	10421.35	11711.80	21858.13	21254.01	38786.11
	(b) Other operating income	175.67	125.39	95.77	301.06	182.22	360.82
	<b>Total Income from Operations (Net)</b>	<b>11612.45</b>	<b>10546.74</b>	<b>11807.57</b>	<b>22159.19</b>	<b>21436.23</b>	<b>39146.93</b>
2	Expenses						
	(a) Cost of Materials Consumed	7898.25	7512.52	9547.87	15410.77	15427.66	27766.06
	(b) Purchases of Stock-in-Trade	--	--	--	--	--	--
	(c) Changes in inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	239.32	(403.09)	(531.04)	(163.77)	635.60	189.89
	(d) Employee Benefits Expenses	475.55	490.12	460.64	965.67	901.94	1779.29
	(e) Depreciation and Amortisation Expenses	246.30	246.30	225.96	492.60	451.92	888.22
	(f) Other Expenses	1829.89	1847.81	1769.05	3677.70	3010.69	6564.77
	<b>Total Expenses</b>	<b>10689.31</b>	<b>9693.66</b>	<b>11472.48</b>	<b>20382.97</b>	<b>20427.81</b>	<b>37188.23</b>
3	Profit from Operations - before other income, finance costs and exceptional items (1-2)	923.14	853.08	335.09	1776.22	1008.42	1958.70
4	Other Income	59.55	25.01	72.54	84.56	129.04	258.43
5	Profit from ordinary activities - before finance costs and exceptional items (3+4)	982.69	878.09	407.63	1860.78	1137.46	2217.13
6	Finance Costs	112.01	97.37	59.11	209.38	165.84	356.71
7	Profit from ordinary activities -after finance costs but before exceptional items (5 - 6)	870.68	780.72	348.52	1651.40	971.62	1860.42
8	Exceptional Items	--	--	--	--	--	--
9	<b>Profit Before Tax</b> from ordinary activities (7-8)	<b>870.68</b>	<b>780.72</b>	<b>348.52</b>	<b>1651.40</b>	<b>971.62</b>	<b>1860.42</b>
10	Tax Expenses	282.48	253.31	113.08	535.79	315.24	610.05
11	<b>Profit After Tax</b> from ordinary activities (9-10)	<b>588.20</b>	<b>527.41</b>	<b>235.44</b>	<b>1115.61</b>	<b>656.38</b>	<b>1250.37</b>
12	Extraordinary Items (net of tax )	--	--	--	--	--	--
13	Net Profit for the period after taxes (11 + 12)	588.20	527.41	235.44	1115.61	656.38	1250.37
14	Paid-up equity share capital (Face Value of ₹10/-each)	888.12	888.12	888.12	888.12	888.12	888.12
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year						11858.91
16	<b>Earnings per share- Basic and Diluted</b> [before and after extraordinary items (of ₹ 10/- each) (not annualised)]	<b>6.62</b>	<b>5.94</b>	<b>2.65</b>	<b>12.56</b>	<b>7.39</b>	<b>14.08</b>

## SELECT INFORMATION FOR THE QUARTER ENDED 30-09-2012

	Particulars	Quarter Ended			Half-Year Ended		Year ended
		30-09-2012	30-06-2012	30-09-2011	30-09-2012	30-09-2011	31-03-2012
		Unaudited			Unaudited		Audited
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>						
1	Public shareholding						
	-Number of shares	39,94,650	39,94,650	39,94,650	39,94,650	39,94,650	39,94,650
	-Percentage of shareholding	44.98	44.98	44.98	44.98	44.98	44.98
2	Promoters and Promoter Group Shareholding						
	a) Pledged / Encumbered						
	-Number of shares	NIL	NIL	NIL	NIL	NIL	NIL
	-Percentage of shares (as a % of the total shareholding of promoter and promoter group)						
	-Percentage of shares (as a % of the total share capital of the company)						
	b) Non - encumbered						
	-Number of shares	48,86,500	48,86,500	48,86,500	48,86,500	48,86,500	48,86,500
	-Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100	100	100	100	100	100
	-Percentage of shares (as a % of the total share capital of the company)	55.02	55.02	55.02	55.02	55.02	55.02

<b>B</b>	<b>INVESTOR COMPLAINTS</b>	<b>Quarter Ended 30-09-2012</b>
	Pending at the beginning of the quarter	NIL
	Received during the quarter	6
	Disposed off during the quarter	6
	Remaining unresolved at the end of the quarter	NIL

## STATEMENT OF ASSETS AND LIABILITIES

(₹ in Lakhs)

Particulars		As at 30-09-2012	As at 31-03-2012
		(Un Audited)	(Audited)
<b>A</b>	<b>EQUITY AND LIABILITIES</b>		
1	<b>Shareholders' Funds</b>		
	(a) Share capital	888.16	888.16
	(b) Reserves and surplus	12974.52	11858.91
	Sub-total - Shareholders' Funds	13862.68	12747.07
2	<b>Non-current Liabilities</b>		
	(a) Long-term borrowings	0.00	0.00
	(b) Deferred tax liabilities (net)	1099.81	1171.16
	(c) Other long-term liabilities	9.27	9.27
	(d) Long-term provisions	57.66	57.66
	Sub-total - Non-current Liabilities	1166.74	1238.09
3	<b>Current Liabilities</b>		
	(a) Short-term borrowings	3511.07	3008.02
	(b) Trade payables	1927.74	737.39
	(c) Other current liabilities	912.46	1044.51
	(d) Short-term provisions	3753.26	3607.01
	Sub-total - Current Liabilities	10104.53	8396.93
	<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>25133.95</b>	<b>22382.09</b>
<b>B</b>	<b>ASSETS</b>		
1	<b>Non-current Assets</b>		
	(a) Fixed assets	8613.25	8183.20
	(b) Non-current investments	135.40	145.40
	(c) Long-term loans and advances	122.60	460.61
	Sub-total - Non-current Assets	8871.25	8789.21
2	<b>Current Assets</b>		
	(a) Inventories	4973.96	5064.57
	(b) Trade receivables	6701.71	5000.72
	(c) Cash and cash equivalents	516.62	222.65
	(d) Short-term loans and advances	3981.77	3255.64
	(e) Other current assets	88.64	49.30
	Sub-total - Current Assets	16262.70	13592.88
	<b>TOTAL - ASSETS</b>	<b>25133.95</b>	<b>22382.09</b>



## SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER ENDED 30-09-2012

(₹ in lakhs)

Particulars	Quarter Ended			Half-Year Ended		Year ended
	30/09/2012	30/06/2012	30/09/2011	30/09/2012	30/09/2011	31/03/2012
	Unaudited			Unaudited		Audited
<b>Segment Revenue</b>						
Chemicals	8911.73	7738.29	8609.63	16650.02	15056.87	28949.48
Soap	6708.33	6292.69	7630.08	13001.02	13571.67	22859.30
Power Generation	913.70	657.47	527.97	1571.17	999.82	1909.85
<b>Total</b>	<b>16533.76</b>	<b>14688.45</b>	<b>16767.68</b>	<b>31222.21</b>	<b>29628.36</b>	<b>53718.63</b>
Inter Segment Revenue	(4921.31)	(4141.71)	(4960.11)	(9063.02)	(8192.13)	(14571.70)
Net Sales / Income from Operations	<b>11612.45</b>	<b>10546.74</b>	<b>11807.57</b>	<b>22159.19</b>	<b>21436.23</b>	<b>39146.93</b>
<b>Segment Results</b>						
Chemicals	581.47	535.30	408.51	1116.77	923.92	2000.43
Soap	276.71	328.24	72.53	604.95	361.98	882.57
Power Generation	279.03	203.67	85.10	482.70	163.97	(178.27)
<b>Total</b>	<b>1137.21</b>	<b>1067.21</b>	<b>566.14</b>	<b>2204.42</b>	<b>1449.87</b>	<b>2704.73</b>
Interest income	26.11	14.65	23.54	40.76	26.15	63.17
Other unallocable expenditure	(180.63)	(203.77)	(182.05)	(384.40)	(338.56)	(550.77)
Net off unallocable income						
Interest expense	(112.01)	(97.37)	(59.11)	(209.38)	(165.84)	(356.71)
<b>Total Profit before Tax</b>	<b>870.68</b>	<b>780.72</b>	<b>348.52</b>	<b>1651.40</b>	<b>971.62</b>	<b>1860.42</b>
<b>Capital Employed</b>						
(Segment Assets – Segment Liabilities)						
Chemicals	7152.29	7878.25	6514.97	7152.29	6514.97	8589.73
Soap	6304.30	5865.61	4156.05	6304.30	4156.05	4485.44
Power Generation	4069.33	4065.10	4151.36	4069.33	4151.36	3870.23
Others	(3663.24)	(4281.18)	(1837.97)	(3663.24)	(1837.97)	(4198.33)
<b>Total</b>	<b>13862.68</b>	<b>13527.78</b>	<b>12984.41</b>	<b>13862.68</b>	<b>12984.41</b>	<b>12747.07</b>

Notes:

1. The above financial results were reviewed by the Audit Committee and approved by the Board of Directors at its Meeting held on 3<sup>rd</sup> November, 2012. The Statutory Auditors have carried out limited review of above results.
2. Income from Operations and Segment Revenue – Power Generation, includes Rs.106.76 lakhs during the quarter and Rs.213.52 lakhs in the half year received from Southern Power Distribution Company of AP Limited towards increase in Power Purchase Price applicable to earlier years from 2004-05 to 2010-11.
3. No reserves have been created by revaluation.
4. Previous year's figures have been regrouped wherever necessary.

Hyderabad  
03-11-2012

For and on behalf of Board of Directors  
Sd/- x x x  
**J.MURALI MOHAN**  
Managing Director.

For Jocil Limited

*B. Lathman*  
Manager (Accounts)