

JOCIL/ADM/30D(iv)/2011/ 2042

DATE: 05-11-2011

M/s.National Stock Exchange of India Ltd., MUMBAI.

FAX NO. 022-26598237

Dear Sirs,

**UNAUDITED FINANCIAL RESULTS (PROVISIONAL)
 FOR THE QUARTER ENDED 30th SEPTEMBER 2011**

(₹ in lakhs)

Quarter ended		Particulars	Half Year ended		Year ended
30/09/2011	30/9/2010		30/09/2011	30/09/2010	31/03/2011
(Unaudited)	(Unaudited)		(Unaudited)	(Unaudited)	(Audited)
11711.80	9152.01	Net Sales/Income from Operations	21254.01	17198.86	37744.87
95.77	98.47	Other Operating Income	182.22	248.59	507.95
11807.57	9250.48	1.Total Income	21436.23	17447.45	38252.82
(531.04)	(32.10)	(Increase)/Decrease in Stock in trade/ WIP	635.60	(66.23)	(1100.18)
9547.87	6388.08	Consumption of Raw Materials	15427.66	11827.94	28053.70
--	--	Purchase of Traded Goods	--	--	--
433.23	369.38	Employees' Cost	863.27	713.54	1664.10
225.96	171.00	Depreciation	451.92	342.00	682.48
1796.46	1566.40	Other Expenditure	3049.36	2964.10	6208.49
11472.48	8462.76	2.Total Expenditure	20427.81	15781.35	35508.59
		3.Profit from Operations before other Income, Interest & Exceptional Items (1-2)	1008.42	1666.10	2744.23
335.09	787.72				
72.54	82.28	4.Other Income	129.04	104.72	364.06
		5.Profit before Interest & Exceptional Items (3+4)	1137.46	1770.82	3108.29
407.63	870.00				
59.11	42.43	6.Interest	165.84	65.21	262.96
		7.Profit after Interest but before exceptional Items (5-6)	971.62	1705.61	2845.33
348.52	827.57				
--	--	8.Exceptional Items	--	--	--
348.52	827.57	9.Profit Before Tax from ordinary activities (7+8)	971.62	1705.61	2845.33
113.08	274.00	10.Tax Expenses	315.24	566.00	902.59
235.44	553.57	11.Net Profit from Ordinary activities after Tax (9-10)	656.38	1139.61	1942.74
--	--	12.Extraordinary Items (Net of Tax Expense ₹ --)	--	--	--
235.44	553.57	13.Net Profit After Tax (11+12)	656.38	1139.61	1942.74
888.12	444.06	14.Paid up Equity Share Capital (Face value ₹ 10/- per share)	888.12	444.06	444.06
		15.Reserves excluding revaluation reserves as per the Balance Sheet of previous accounting year			11568.69
2.65	12.47	16. Basic and diluted Earnings Per Share (EPS) of ₹ 10/- each (There are no extraordinary items)	7.39	25.66	43.75
		17.Public Shareholding			
3994650	1997325	a) Number of Shares	3994650	1997325	1997325
44.98	44.98	b) Percentage of Shareholding	44.98	44.98	44.98
		18.Promoters and Promoter Group Shareholding			
NIL	NIL	a) Pledged / Encumbered Shares	NIL	NIL	NIL
4886500	2443250	b) Non-Encumbered Shares	4886500	2443250	2443250
		Percentage of Shares (as % of the total share holding of Promoter and Promoter Group)	100	100	100
55.02	55.02	Percentage of Shares (as a % of the total Share Capital of the Company)	55.02	55.02	55.02

Segment wise revenue, results and capital employed for quarter ended 30-09-2011

Quarter ended		Particulars	Half-year ended		Year Ended
30-09-2011	30-09-2010		30-09-2011	30-09-2010	31.03.2011 (Audited)
(₹ in lakhs)					
Segment Revenue					
8609.63	7683.97	Chemicals	15056.87	14906.52	28574.43
7630.08	5655.32	Soap	13571.67	10248.31	22446.08
527.97	489.88	Power Generation	999.82	1028.27	1770.14
16767.68	13829.17	Total	29628.36	26183.10	52790.65
(4960.11)	(4578.69)	Inter Segment Revenue	(8192.13)	(8735.65)	(14537.83)
11807.57	9250.48	Net Sales / Income from Operations	21436.23	17447.45	38252.82
Segment Results					
408.51	596.63	Chemicals	923.92	1372.75	2300.24
72.53	391.42	Soap	361.98	649.66	1383.02
85.10	41.69	Power Generation	163.97	89.15	(92.94)
566.14	1029.74	Total	1449.87	2111.56	3590.32
23.54	22.71	Interest income	26.15	25.47	79.90
(182.05)	(182.45)	Other unallocable expenditure	(338.56)	(366.21)	(561.93)
		Net off unallocable income			
(59.11)	(42.43)	Interest expense	(165.84)	(65.21)	(262.96)
348.52	827.57	Total Profit before Tax	971.62	1705.61	2845.33
Capital Employed (Segment Assets – Segment Liabilities)					
6514.97	6779.67	Chemicals	6514.97	6779.67	7124.79
4156.05	3681.77	Soap	4156.05	3681.77	5815.98
4151.36	4538.44	Power Generation	4151.36	4538.44	4317.08
(1837.97)	(2811.34)	Others	(1837.97)	(2811.34)	(4832.18)
12984.41	12188.54	Total	12984.41	12188.54	12425.67

STATEMENT OF ASSETS AND LIABILITIES AS AT 30-09-2011

₹ in lakhs

Particulars	Half Year ended 30.09.2011 (Unaudited)	Half Year ended 30.09.2010 (Unaudited)	Year ended 31.03.2011 (Audited)
SOURCES OF FUNDS			
1. Shareholders' Funds			
a) Capital	888.16	444.11	444.11
b) Reserves & Surplus	12096.25	11744.43	11568.69
2. Loan Funds	3027.56	2753.29	4816.61
3. Deferred Tax Liability (Net)	1161.10	1074.57	1161.10
Total	17173.07	16016.40	17990.51
APPLICATION OF FUNDS			
1. Fixed Assets	8305.75	7087.78	8040.45
2. Investments	145.40	145.50	145.40
3. Current Assets, Loans and Advances			
a) Inventories	3918.48	4643.56	6755.06
b) Sundry Debtors	5412.33	5102.52	4385.62
c) Cash and Bank Balances	873.11	172.30	446.15
d) Other Current Assets	76.59	69.04	0.79
e) Loans and Advances	3517.41	3915.48	4162.14
	13797.92	13902.90	15749.76
Less : Current Liabilities and Provisions			
a) Current Liabilities	2709.90	3326.50	2989.47
b) Provisions	2366.10	1793.28	2955.63
Net Current Assets	8721.92	8783.12	9804.66
Total	17173.07	16016.40	17990.51

Notes:

1. The above Unaudited Financial Results were reviewed by the Audit Committee and approved at the meeting of the Board of Directors of the Company held on 5th November, 2011. The limited review of these results has been completed by the auditors and the related report forwarded to the Stock Exchanges.
2. Consequent to the Bonus Shares issued at 1:1 ratio and allotted on 29.09.2011, the paid up share capital has doubled and earnings per share has come down.
3. No Reserves have been created by revaluation.
4. There were no investor complaints pending at the beginning of the quarter. Nine complaints/requests received during the quarter were duly attended to.

Tanuku
05-11-2011.

For and on behalf of Board of Directors
Sd/- x x x
J.MURALI MOHAN
Managing Director.

For Jocil Limited
B. Lakshman
Asst. Manager(Accounts)