JNK India Limited
(Formerly known as JNK India Private Limited)
CIN: L29268MH2010PLC204223
203 to 206, Centrum, Plot No. C-3, S.G. Barve Road, Wagle Estate,
Thane (W) – 400604, Maharashtra, INDIA Tel : 91-22-68858000
Email: admin@jnkindia.com Website: www.jnkindia.com

Date: August 12, 2026

To, **BSE Limited,** **The General Manager,** Department of Listing Operations, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001	**To,** **National Stock Exchange of India Limited,** **The Manager, Listing Department,** Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051
Scrip code: **544167**	Security Symbol: **JNKINDIA**

Dear Sir/Madam,

Sub.: Revised Q1FY27 Investor Presentation

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith a copy of Revised Q1FY27 Investor Presentation.

We request you to take note of the same.

Thanking you,

Yours faithfully,

For JNK India Limited

ASHISH SONI Digitally signed by ASHISH SONI Date: 2026.08.12 15:32:52 +05'30'

Ashish Soni
Company Secretary and Compliance Officer

Encl: a/a

INVESTOR PRESENTATION

Q1FY27

Results

August 2026

Engineering Excellence, Delivered.

Safe Harbor

This presentation and the accompanying slides (the “Presentation”), which have been prepared by **JNK India Limited** (the “Company”), have been prepared solely for information purposes and do not constitute any offer, recommendation or invitation to purchase or subscribe for any securities, and shall not form the basis or be relied on in connection with any contract or binding commitment whatsoever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company.

This Presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded.

This Presentation contains certain forward looking statements concerning the Company’s future business prospects and business profitability, which are subject to a number of risks and uncertainties and the actual results could materially differ from those in such forward looking statements. The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding fluctuations in earnings, our ability to manage growth, competition (both domestic and international), economic growth in India and abroad, ability to attract and retain highly skilled professionals, time and cost over runs on contracts, our ability to manage our international operations, government policies and actions regulations, interest and other fiscal costs generally prevailing in the economy. The Company does not undertake to make any announcement in case any of these forward looking statements become materially incorrect in future or update any forward looking statements made from time to time by or on behalf of the Company.

Management Commentary

Mr. Arvind Kamath
Chairperson and Whole Time Director

"We have started FY27 on a strong note, with Total Income growing by over 80.6% YoY to Rs. 186.0 cr in Q1FY27, compared to Rs. 103.0 cr in Q1FY26, EBITDA including other income grew by 3.1x on YoY to Rs. 21.9 cr and PAT grew by 8.5x on YoY to Rs. 9.6 cr. The strong performance reflects healthy project execution and the continued traction in our business. Importantly, we have maintained an EBITDA margin of 11.8% in Q1FY27, representing our ability to deliver strong growth while maintaining a stable margin profile. We remain focused on sustaining this discipline as we scale the business further.

Our order book as on June 30, 2026 is Rs 1,801 cr, and our growth visibility remains strong, with a bidding pipeline of Rs. ~6,000 cr across domestic and international markets. We are seeing a healthy opportunity set across both international and domestic markets, with increasing participation in international projects. This provides us with strong visibility for order inflows.

At the same time, we are taking further steps to diversify our business into new and adjacent opportunities. We are entering the off-shore, metals & minerals and focusing more on renewable energy. Importantly, JNK Chemdist has started adding value to our focus on renewable energy segment. They are executing the green hydrogen project and actively pursuing more opportunities in related categories.

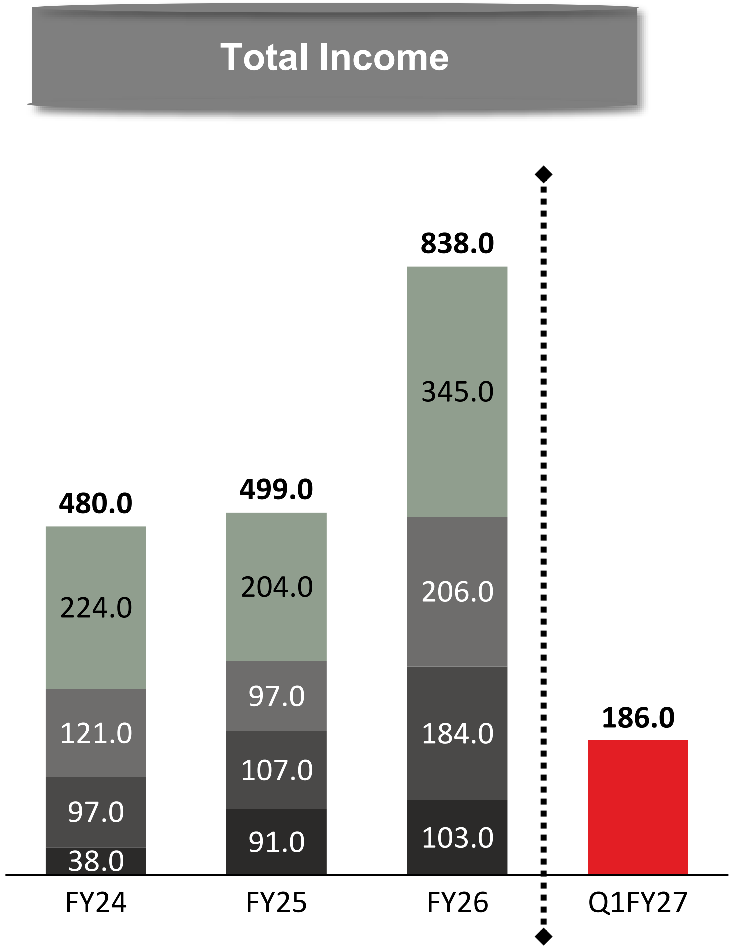
We believe this expansion will broaden our addressable market and enable us to participate in emerging investment opportunities across renewable energy and related industries, while building on the strengths and capabilities we have developed over the years.

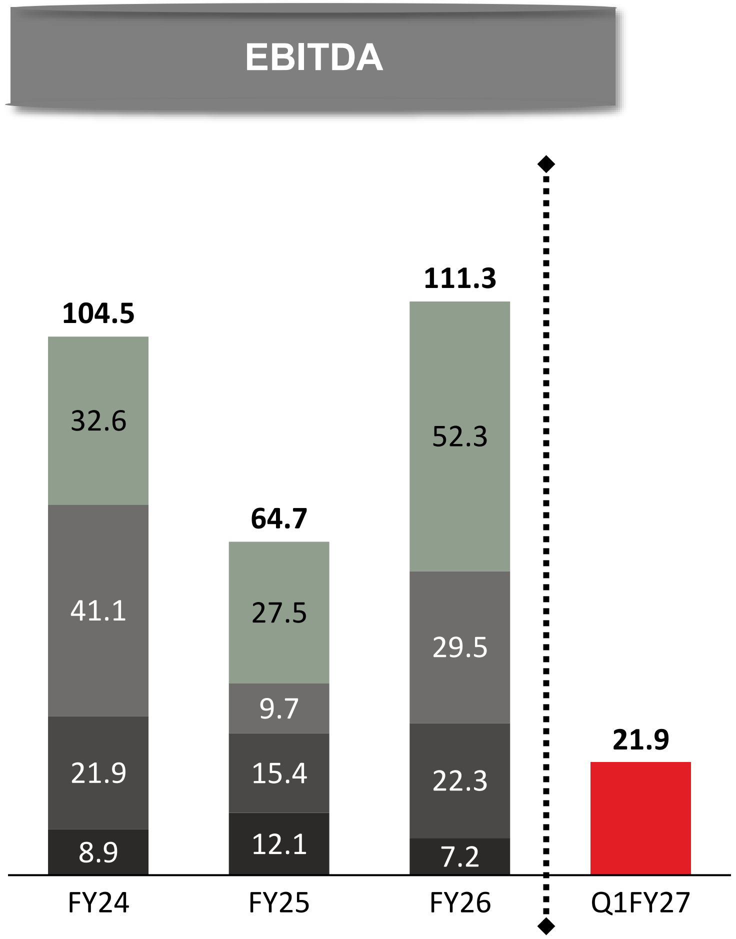
Overall, we remain focused on executing our existing projects, converting the strong opportunity pipeline into new orders and expanding our presence across newer markets and segments. With strong execution, a healthy pipeline and the ability to leverage our existing capabilities into new growth opportunities."

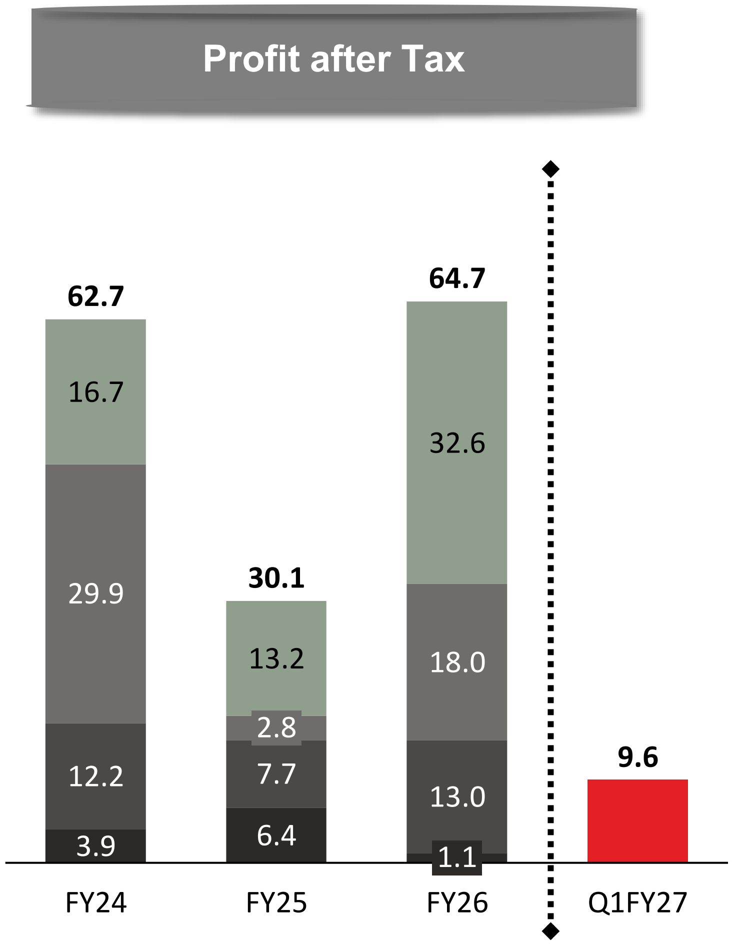
Q1FY27 Total Income includes Revenue of Rs 16.5 cr from JNK Chemdist Limited which was not part it in Q1FY26

Q1FY27 Financial Highlights

Rs. In Cr







Q1 Q2 Q3 Q4

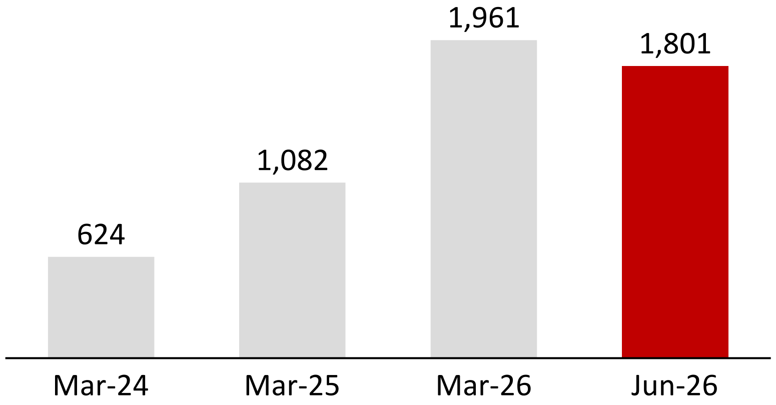
Q1FY27 Total Income includes Revenue of Rs 16.5 cr from JNK Chemdist Limited which was not part of it in Q1FY26

Financial information for the previous periods have been regrouped/reclassified to conform to the appropriate presentation and comparability of financial information, wherever necessary

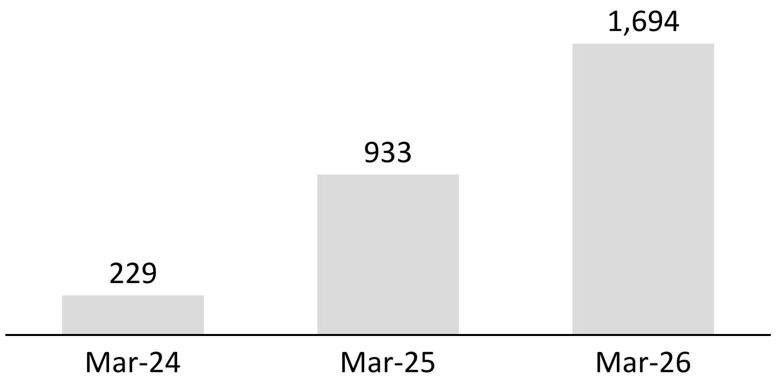
Order Book Details

Rs. In Cr

Order Book



Order Inflow



Order Cancellation Update:

The large export order received on June 8, 2026, was cancelled solely due to the inability to secure the requisite technical approval from the licensor, highlighting the high entry barriers in the industry related to technical approvals and a proven track record. Importantly, this was an isolated incident, with no material costs incurred and no execution having commenced.

Strong Order Bidding Pipeline

- Rs. 6,000 cr of orders currently under bidding across Domestic and Export markets
- Balanced bidding pipeline with a 50:50 split between Domestic and Export markets
- Continued focus on diversifying the order pipeline across geographies and sectors (new sectors metals and minerals)

Consolidated Profit & Loss Statement

JNK

Particulars (Rs. Cr)	Q1FY27	Q1FY26	YoY	Q4FY26	FY26
Total Income	**186.0**	**103.0**	**80.6%**	**344.6**	**838.0**
Operating Expenses	135.9	78.7		258.0	625.7
Gross Profit	**50.1**	**24.2**	**106.7%**	**86.6**	**212.3**
Gross Profit Margin	**26.9%**	**23.5%**		**25.1%**	**25.3%**
Employee Cost	18.4	13.2		22.1	66.5
Other Expenses	9.7	3.9		12.3	34.5
EBITDA (Includes Other Income)	**21.9**	**7.2**	**3.1x**	**52.3**	**111.3**
EBITDA Margin	**11.8%**	**7.0%**		**15.2%**	**13.3%**
Depreciation	2.9	1.6		3.0	8.8
EBIT	**19.1**	**5.6**	**3.4x**	**49.3**	**102.5**
EBIT Margin	**10.3%**	**5.5%**		**14.3%**	**12.2%**
Finance Cost	4.4	3.6		6.7	17.3
Profit before Tax	**14.6**	**2.0**	**7.4x**	**42.6**	**85.2**
Profit before Tax Margin	**7.9%**	**1.9%**		**12.4%**	**10.2%**
Tax	5.0	0.9		9.6	20.4
Profit After Tax	**9.6**	**1.1**	**8.5x**	**33.0**	**64.8**
Profit After Tax Margin	**5.2%**	**1.1%**		**9.6%**	**7.7%**
Basic EPS (in Rs.)	2.05	0.20		5.84	11.61

Q1FY27 Total Income includes Revenue of Rs 16.5 cr from JNK Chemdist Limited which was not part it in Q1FY26
Financial information for the previous periods have been regrouped/reclassified to conform to the appropriate presentation and comparability of financial information, wherever necessary

Standalone Profit & Loss Statement

Particulars (Rs. Cr)	Q1FY27	Q1FY26	YoY	Q4FY26	FY26
Total Income	**170.1**	**102.7**	**65.7%**	**305.5**	**775.4**
Operating Expense	121.6	78.7		227.7	575.2
Gross Profit	**48.6**	**24.1**	**101.9%**	**77.8**	**200.2**
Gross Profit Margin	**28.5%**	**23.4%**		**25.5%**	**25.8%**
Employee Cost	16.4	13.0		19.7	62.0
Other Expenses	8.4	3.8		9.9	30.5
EBITDA (Includes Other Income)	**23.8**	**7.2**	**229.4%**	**48.1**	**107.6**
EBITDA Margin	**14.0%**	**7.0%**		**15.7%**	**13.9%**
Depreciation	1.8	1.6		2.1	7.2
EBIT	**21.9**	**5.7**	**287.3%**	**46.0**	**100.4**
EBIT Margin	**12.9%**	**5.5%**		**15.0%**	**12.9%**
Finance Cost	3.4	3.6		5.3	15.7
Profit before Tax	**18.5**	**2.0**	**9.1x**	**40.7**	**84.6**
Profit before Tax Margin	**10.9%**	**2.0%**		**13.3%**	**10.9%**
Tax	5.0	0.9		9.0	19.8
Profit After Tax	**13.5**	**1.2**	**11.6x**	**31.7**	**64.9**
Profit After Tax Margin	**8.0%**	**1.1%**		**10.4%**	**8.4%**
Basic EPS (in Rs.)	2.42	0.21		5.66	11.59

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OUR BUSINESS

Evolution of JNK India

JNK

2010

JNK India incorporated

2019

Received first overseas purchase order in Nigeria

2021

Received first purchase order for supply of natural gas and bio-compressed natural gas reforming-based hydrogen infrastructure

Also received first purchase order for flare systems, in Nigeria

2022

Order book crossed Rs 500 cr

2024

Listed on BSE & NSE

2024-26

Order Book > ₹ 1,800 cr

JV with Chemdist

Product Portfolio


Process Fired Heaters


Reformers


Cracking Furnaces


Flare Systems


Incinerators


Renewable Energy Systems


Process Plant

JNK India at a Glance

Engineering High-Performance Combustion Equipment and Technology based solutions that power critical industries and shape a sustainable energy future

STRATEGIC COLLABORATION WITH JNK GLOBAL

JNK Global
(Korea)

JNK India
(Design, Engineering, Manufacturing, EPC)

- Access to global expertise, design know-how and proven references
- Strong global collaboration enabling innovation and efficiency
- Global execution capabilities for complex projects
- Positioned for growth in underserved markets and new geographies

Our Offerings

Combustion Equipment
- Process Fired Heaters
- Reformers
- Cracking Furnaces

Waste Gas handling system
- Flares
- Incinerators

End-Use Industries

- Refining
- Petrochemicals
- Hydrogen
- Fertilisers
- Steel

Key Capabilities

- Thermal Design
- Process Engineering
- Installation & Commissioning
- Technology based projects

15+ Years of Experience	Global Technology Partnership	Integrated Engineering, Manufacturing

Our Core Solutions – Combustion Equipment

Fired Heaters

Heats crude oil and process streams in refineries and chemical plants

Reformers

Converts natural gas into hydrogen and synthesis gas at high temperature

Cracking Furnaces

Cracks hydrocarbons into ethylene, propylene and other petrochemical products

Why It's Important!

- Core equipment in process plants
- Custom-engineered for every project
- High engineering intensity
- Critical for plant efficiency & reliability
- Long operating life

Our Core Solutions – Waste Gas Handling Systems

Flare System

- Burns process gases released during normal operating
- Prevents pressure build-up and reduces explosion risk
- Commonly seen as a tail flame system in refineries & plants

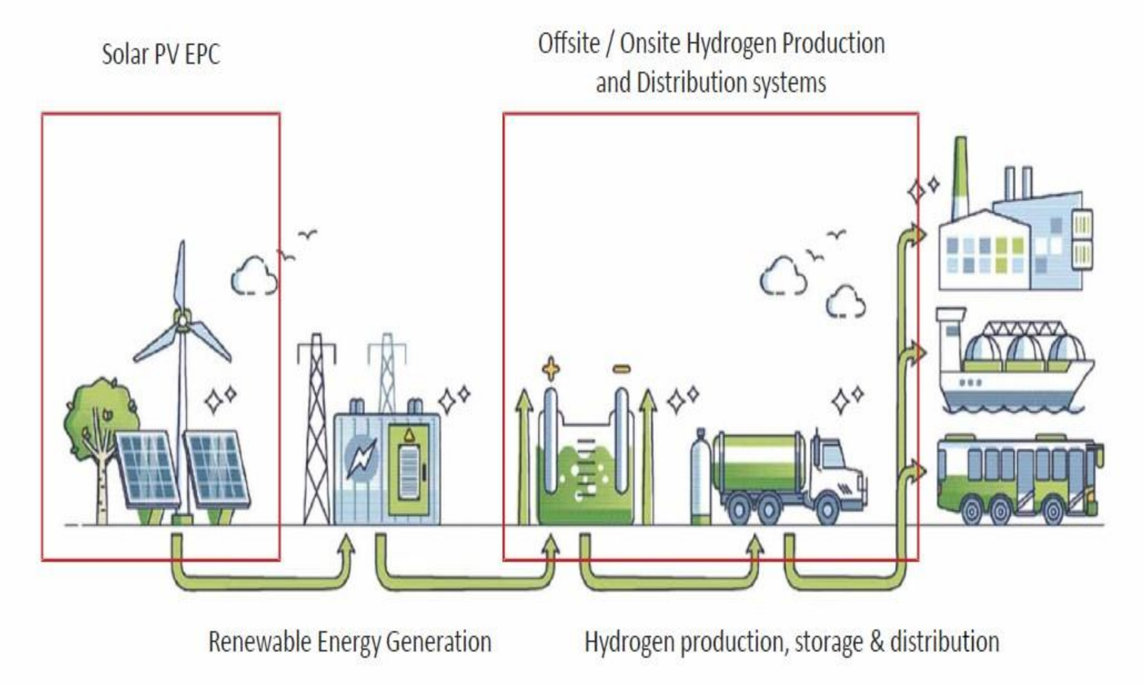
Incinerator

- Burns hazardous gases or waste streams at controlled temperature
- High destruction efficiency for harmful emissions
- Supports compliance with strict environmental norms

Why It's Important!

- Mandatory equipment across process industries
- Custom designed for plant specific requirements
- Mission-critical safety systems
- High reliability with continuous operation
- Supports global environmental norms

Our Core Solutions – Renewable Energy Systems



1. Focus on turnkey EPC solutions in the renewable energy space
2. Executes EPC of solar PV plants for Industrial, commercial and utility scale application
3. Executes EPC of Hydrogen fuelling stations including onsite/ offsite hydrogen production, compression storage, dispensing and associated balance at plant
4. Leveraging engineering and project execution expertise to deliver safe, reliable and high quality solutions
5. JNK Renewable Energy Private Limited is building capabilities to strengthen presence in clean energy infrastructure
6. Fuelling station at Indian Oil (Faridabad) R&D Centre has been set up by JNK India

Why It's Important!

- Enables clean energy transition
- Reduces carbon emissions and dependence on fossil fuels
- High growth potential across multiple sectors
- Attractive investment and policy support

Strategic Joint Venture to Expand Technology Capabilities

JNK India (51%)	+	Chemdist Technology (49%)	=	Strategic Synergy
▪ EPC execution excellence ▪ Manufacturing capabilities ▪ Global Project Execution Excellence		▪ Proprietary technologies & IP ▪ Advanced R&D capabilities ▪ Process innovation		▪ Technology-led Growth Platform ▪ Diversified Revenue Streams ▪ Global Market Expansion

FOCUS AREAS

Patented Process Scaling

Ethanol-to-chemicals and low-opex H_2 production with commercialisation focus

Advanced Process Plant Engineering

Turnkey solutions for chemical, pharma and process industries with global competitiveness

Industrial Water Solutions

Advanced membrane technology for industrial water applications

Combining Strengths to Create Long Term Value and Global Leadership

Customer Qualification & Execution Model

JNK

Pre - Qualification by Customers

- Customers pre-qualify vendors based on technical capabilities, financial strength, and quality systems
- Only a few vendors enter the approved vendor list

Technical Evaluation

- Detailed evaluation of engineering capability, project experience, and past performance
- Review of design methodologies, safety standards, and regulatory compliance

Commercial Evaluation

- Price competitiveness
- commercial terms and conditions
- delivery schedule and risk assessment

Vendor Approval

- Final approval by the customer's internal committee
- Vendor added to the approved list

Execution & Performance

- Engineering, procurement manufacturing installation and commissioning
- strict adherence to quality and delivery norms
- Continuous monitoring of performance on cost, quality, safety, and timelines

Repeat Orders & Long-term Partner

- Consistent performance builds trust
- Preferred vendor status
- opportunities across new projects, products, and geographies

Rigorous Qualification Process Ensures High Entry Barriers

Proven Execution Builds Trust And Leads To Repeat Business

Strong Relationships With Leading Global & Indian Companies

High Entry Barries | Long Term Relations | Sustainable Growth

Strategy For Sustainable Growth

Technology Leadership

Leverage global technology & drive innovation

Strengthen Core Leadership

Deepen presence in Process Heaters, Reformers & Cracking Fumaces

Diversify Portfolio

Scale Waste Gas Handling, Hydrogen Infrastructure & Renewable Energy EPC

Operational Excellence

Enhance engineering productivity. execution capabilities & cost leadership

Expand Global Footprint

Grow in Middle East, Africa & Southeast Asia

Fabrication Infrastructure – Mundra, Gujarat

Our **export-oriented fabrication hub** strategically located near Mundra Port enables efficient modularization and global project delivery

Mundra, Gujarat

Near Deep Draft Port
Strategic proximity for ODC cargo handling

Export Hub
Well connected to global markets

Strategic SEZ Location
Operational advantages with SEZ benefits

Multi-product SEZ
Designed for export-oriented fabrication and modularization

5,000 MT
Installed Fabrication capacity

20,243 Sq metres
World-class fabrication facility

Quality Focused
All products fabricated as per customer requirements & applicable standards

50 kWp
Solar power capacity installed

Export Ready
Build for global markets

Modular Fabrication
Enables efficient execution

ODC Cargo Handling
Equipped for heavy & oversized cargo

Faster Logistics
Lower turnaround time

Board of Directors

JNK

Arvind Kamath
Chairperson & WTD

- Experience in Capital Equipment Industry
- Chemical Engineer
- Formerly with Sulzer Pumps, Chetra Seals, Mascot Flowtech, Mascot Global

Goutam Rampelli
Vice Chairperson & WTD

- Experience in fired heaters & reformer packages industry
- Chemical Engineer
- Formerly with Larsen and Toubro Limited and L&T Hydrocarbon Engineering

Dipak Bharuka
CEO & WTD

- Experience in fired heaters & reformer packages industry
- Mechanical Engineer & MBA
- Formerly with Larsen and Toubro Limited

Bang Hee Kim
Non Executive Director

- Experience in fired heaters & reformer packages industry
- Bachelor's degree in science
- Formerly with DL E&C CO, adjunct professor at Yonsei University

Sudha Bhushan
Independent Director

- Experience in Finance
- CA , CS
- Formerly with Deloitte and Deloitte Touche Tohmatsu India

Balraj Kishor Namdeo
Independent Director

- Experience in oil and gas industry and the petrochemical industry
- Industrial Management
- Formerly with Hindustan Petroleum, Ratnagiri Refinery, Petrochemicals

Mohammad Habibulla
Independent Director

- Experience in hydrocarbon industry
- Chemical Engineer
- Formerly with L&T Chiyoda, L&T Hydrocarbon Engineering

Raman Govind Rajan
Independent Director

- Experience in oil and gas, chemicals and fertilisers industry
- Chemical Engineer & MBA
- Formerly with Engineers India, GAIL, Rashtriya Chemical & Fertilisers

Experience Leadership | Strong Governance | Sustainable Growth

THANK YOU

Company:
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CIN :L29268MH2010PLC204223

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