

JNK India Limited

(Formerly known as JNK India Private Limited)

CIN: L29268MH2010PLC204223

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Date: August 11, 2026

To, BSE Limited, The General Manager, Department of Listing Operations, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001	To, National Stock Exchange of India Limited, The Manager, Listing Department, Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051
Scrip code: 544167	Security Symbol: JNKINDIA

Dear Sir/Madam,

Sub.: Q1FY27 Investor Presentation

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith a copy of Q1FY27 Investor Presentation.

We request you to take note of the same.

Thanking you,

Yours faithfully,

For JNK India Limited

Ashish Soni

Company Secretary and Compliance Officer

Encl: a/a



INVESTOR PRESENTATION

Q1FY27

Results

August 2026

**Engineering
Excellence,
Delivered.**

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Mr. Arvind Kamath
Chairperson and Whole Time Director

“We have started FY27 on a strong note, with Total Income growing by over 80.6% YoY to Rs. 186.0 cr in Q1FY27, compared to Rs. 103.0 cr in Q1FY26, EBITDA including other income grew by 3.1x on YoY to Rs. 21.9 cr and PAT grew by 8.5x on YoY to Rs. 9.6 cr. The strong performance reflects healthy project execution and the continued traction in our business. Importantly, we have maintained an EBITDA margin of 11.8% in Q1FY27, representing our ability to deliver strong growth while maintaining a stable margin profile. We remain focused on sustaining this discipline as we scale the business further.

Our order book as on June 30, 2026 is Rs 1,801 cr, and our growth visibility remains strong, with a bidding pipeline of Rs. ~6,000 cr across domestic and international markets. We are seeing a healthy opportunity set across both international and domestic markets, with increasing participation in international projects. This provides us with strong visibility for order inflows.

At the same time, we are taking further steps to diversify our business into new and adjacent opportunities. We are entering the off-shore, metals & minerals and focusing more on renewable energy. Importantly, JNK Chemdist has started adding value to our focus on renewable energy segment. They are executing the green hydrogen project and actively pursuing more opportunities in related categories.

We believe this expansion will broaden our addressable market and enable us to participate in emerging investment opportunities across renewable energy and related industries, while building on the strengths and capabilities we have developed over the years.

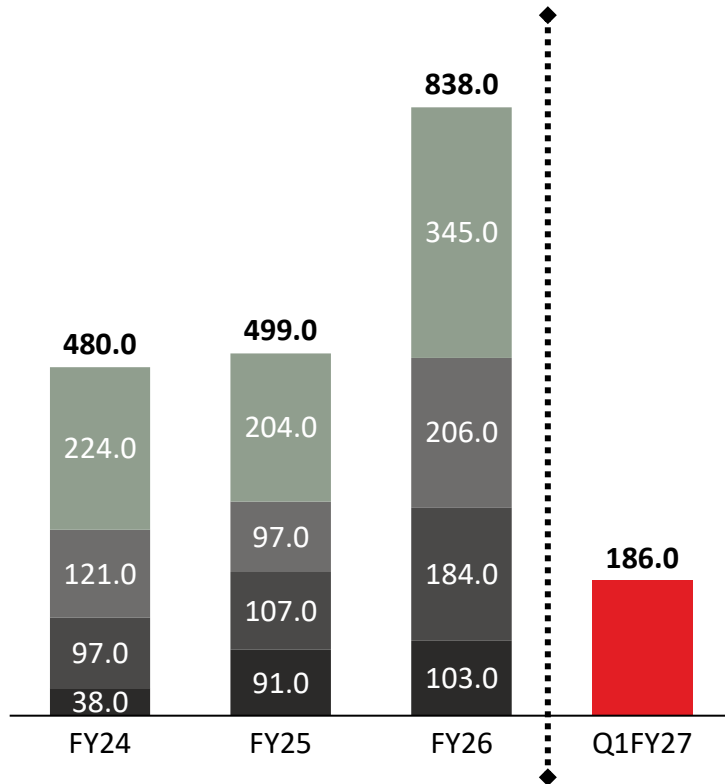
Overall, we remain focused on executing our existing projects, converting the strong opportunity pipeline into new orders and expanding our presence across newer markets and segments. With strong execution, a healthy pipeline and the ability to leverage our existing capabilities into new growth opportunities.”

Q1FY27 Financial Highlights

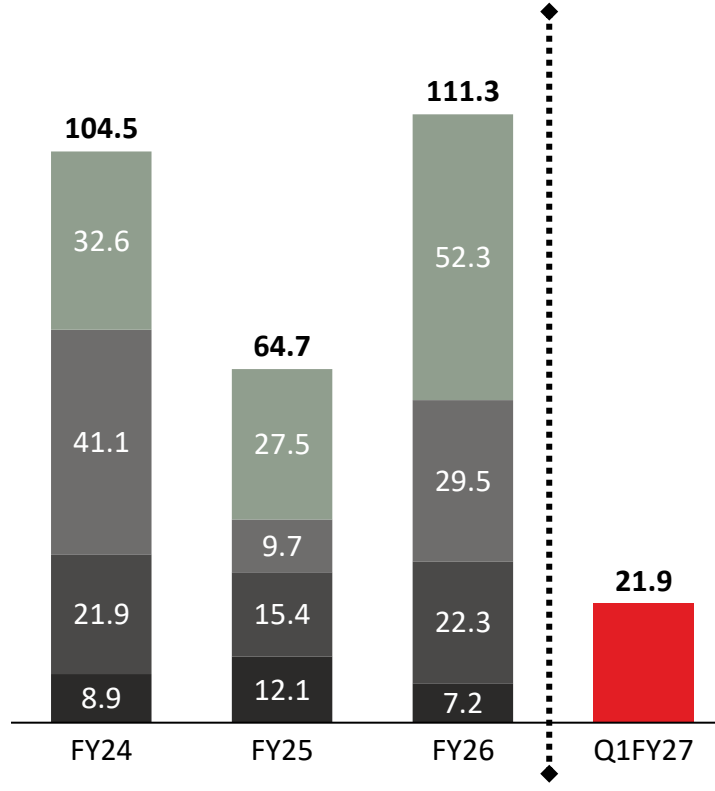


Rs. In Cr

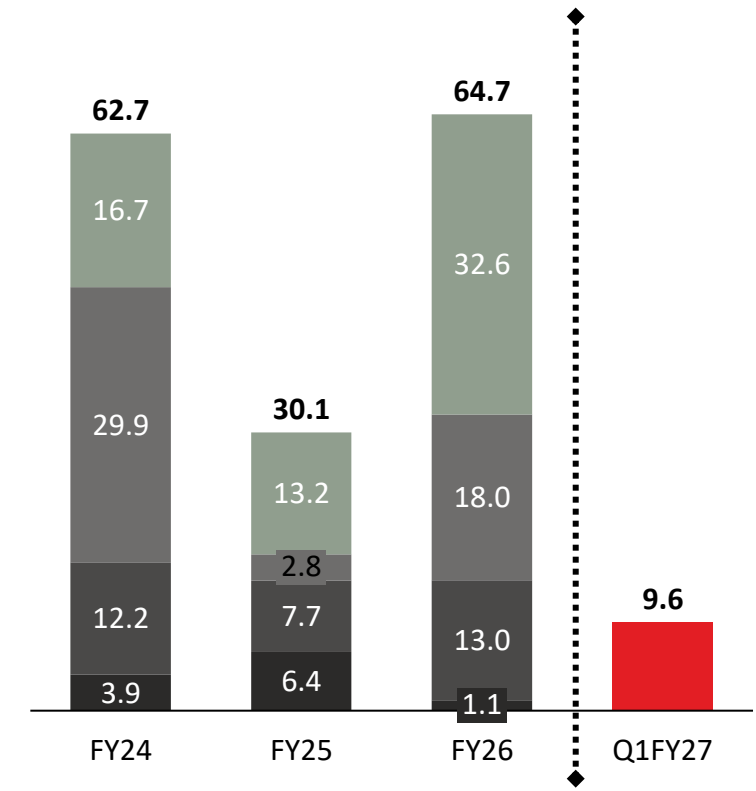
Total Income



EBITDA



Profit after Tax



■ Q1 ■ Q2 ■ Q3 ■ Q4

Q1FY27 Total Income includes Revenue of Rs 16.5 cr from JNK Chemdist Limited which was not part of it in Q1FY26

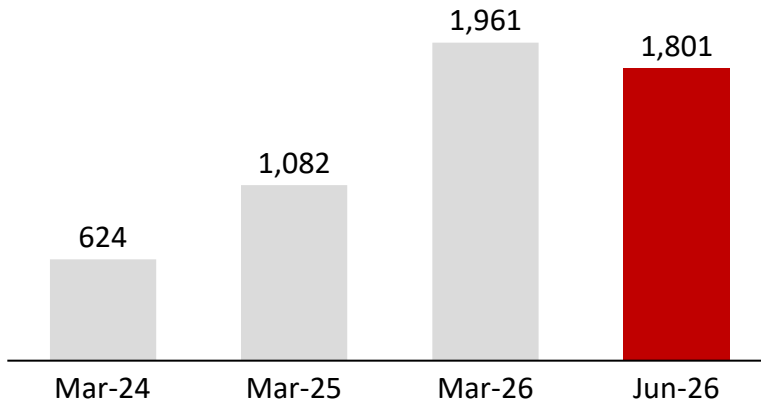
Financial information for the previous periods have been regrouped/reclassified to conform to the appropriate presentation and comparability of financial information, wherever necessary

Order Book Details

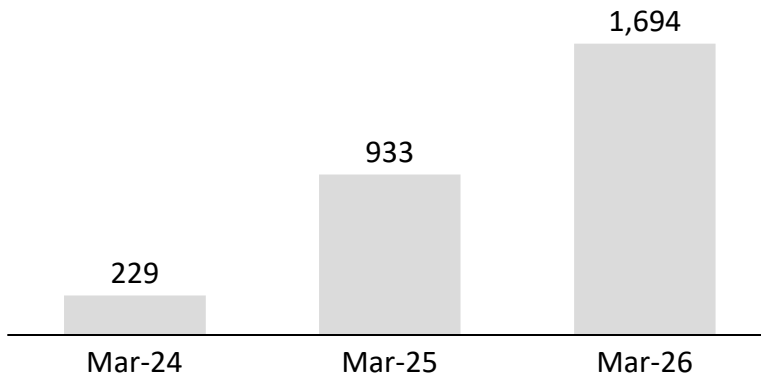


Rs. In Cr

Order Book



Order Inflow



Order Cancellation Update:

The large export order received on June 8, 2026, was cancelled solely due to the inability to secure the requisite technical approval from the licensor, highlighting the high entry barriers in the industry related to technical approvals and a proven track record. Importantly, this was an isolated incident, with no material costs incurred and no execution having commenced.

Strong Order Bidding Pipeline

- Rs. 6,000 cr of orders currently under bidding across Domestic and Export markets
- Balanced bidding pipeline with a 50:50 split between Domestic and Export markets
- Continued focus on diversifying the order pipeline across geographies and sectors (new sectors metals and minerals)

Consolidated Profit & Loss Statement



Particulars (Rs. Cr)	Q1FY27	Q1FY26	YoY	Q4FY26	FY26
Total Income	186.0	103.0	80.6%	344.6	838.0
Operating Expenses	135.9	78.7		258.0	625.7
Gross Profit	50.1	24.2	106.7%	86.6	212.3
Gross Profit Margin	26.9%	23.5%		25.1%	25.3%
Employee Cost	18.4	13.2		22.1	66.5
Other Expenses	9.7	3.9		12.3	34.5
EBITDA (Includes Other Income)	21.9	7.2	3.1x	52.3	111.3
EBITDA Margin	11.8%	7.0%		15.2%	13.3%
Depreciation	2.9	1.6		3.0	8.8
EBIT	19.1	5.6	3.4x	49.3	102.5
EBIT Margin	10.3%	5.5%		14.3%	12.2%
Finance Cost	4.4	3.6		6.7	17.3
Profit before Tax	14.6	2.0	7.4x	42.6	85.2
Profit before Tax Margin	7.9%	1.9%		12.4%	10.2%
Tax	5.0	0.9		9.6	20.4
Profit After Tax	9.6	1.1	8.5x	33.0	64.8
Profit After Tax Margin	5.2%	1.1%		9.6%	7.7%
Basic EPS (in Rs.)	2.05	0.20		5.84	11.61

Q1FY27 Total Income includes Revenue of Rs 16.5 cr from JNK Chemdist Limited which was not part it in Q1FY26

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Standalone Profit & Loss Statement



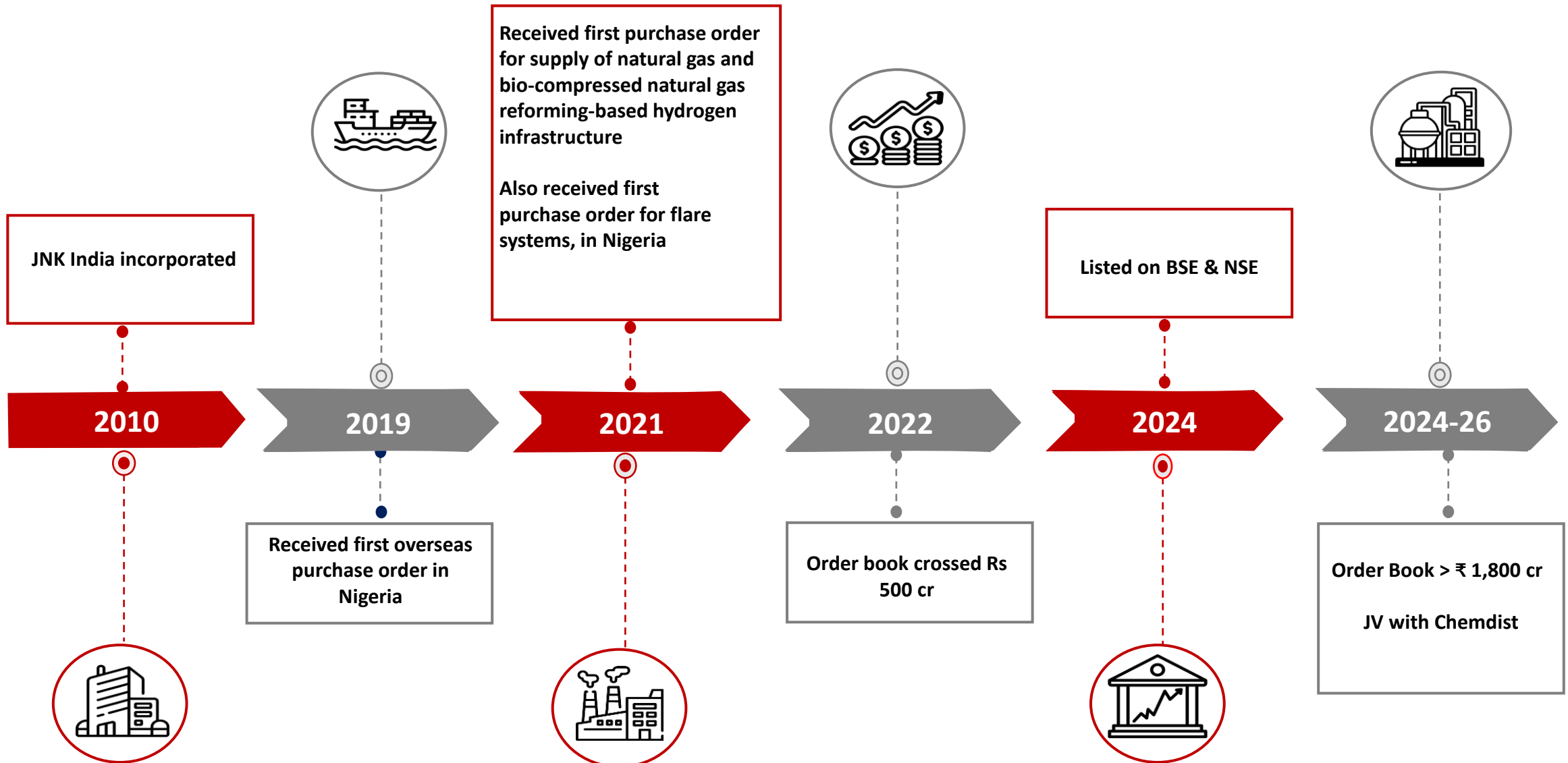
Particulars (Rs. Cr)	Q1FY27	Q1FY26	YoY	Q4FY26	FY26
Total Income	170.1	102.7	65.7%	305.5	775.4
Operating Expense	135.9	78.7		258.0	625.7
Gross Profit	34.2	24.0	42.8%	47.6	149.6
Gross Profit Margin	20.1%	23.3%		15.6%	19.3%
Employee Cost	16.4	13.0		19.7	62.0
Other Expenses	8.4	3.8		9.9	30.5
EBITDA (Includes Other Income)	9.5	7.1	3.3x	17.9	57.1
EBITDA Margin	5.6%	6.9%		5.9%	7.4%
Depreciation	1.8	1.6		2.1	7.2
EBIT	7.6	5.6	3.9x	15.8	49.8
EBIT Margin	4.5%	5.4%		5.2%	6.4%
Finance Cost	3.4	3.6		5.3	15.7
Profit before Tax	4.2	1.9	9.1x	10.5	34.1
Profit before Tax Margin	2.5%	1.9%		3.4%	4.4%
Tax	5.0	0.9		9.0	19.8
Profit After Tax	-0.8	1.1	11.6x	1.5	14.3
Profit After Tax Margin	-0.5%	1.1%		0.5%	1.8%
Basic EPS (in Rs.)	2.42	0.21		5.66	11.59

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OUR BUSINESS

Evolution of JNK India



Product Portfolio



Process Fired Heaters



Reformers



Cracking Furnaces



Flare Systems



Incinerators



Renewable Energy Systems



Process Plant

JNK India at a Glance



Engineering High-Performance Combustion Equipment and Technology based solutions that power critical industries and shape a sustainable energy future

STRATEGIC COLLABORATION WITH JNK GLOBAL

JNK Global
(Korea)



JNK India
(Design, Engineering,
Manufacturing, EPC)



Access to global expertise, design know-how and proven references



Strong global collaboration enabling innovation and efficiency



Global execution capabilities for complex projects



Positioned for growth in underserved markets and new geographies

15+ Years of Experience

Global Technology Partnership

Integrated Engineering,
Manufacturing

Our Offerings

Combustion Equipment



Process Fired Heaters



Reformers



Cracking Furnaces

Waste Gas handling system



Flares



Incinerators

End-Use Industries



Refining



Petrochemicals



Hydrogen



Fertilisers



Steel

Key Capabilities



Thermal Design



Process Engineering



Installation &
Commissioning



Technology based
projects

Our Core Solutions – Combustion Equipment



Fired Heaters



Heats crude oil and process streams in refineries and chemical plants



Reformers



Converts natural gas into hydrogen and synthesis gas at high temperature



Cracking Furnaces



Cracks hydrocarbons into ethylene, propylene and other petrochemical products

Why It's Important!



Core equipment in process plants



Custom-engineered for every project



High engineering intensity



Critical for plant efficiency & reliability



Long operating life

Our Core Solutions – Waste Gas Handling Systems



Flare System

- Burns process gases released during normal operating
- Prevents pressure build-up and reduces explosion risk
- Commonly seen as a tail flame system in refineries & plants



Incinerator

- Burns hazardous gases or waste streams at controlled temperature
- High destruction efficiency for harmful emissions
- Supports compliance with strict environmental norms

Why It's Important!



**Mandatory equipment
across process industries**



**Custom designed for plant
specific requirements**



**Mission-critical safety
systems**

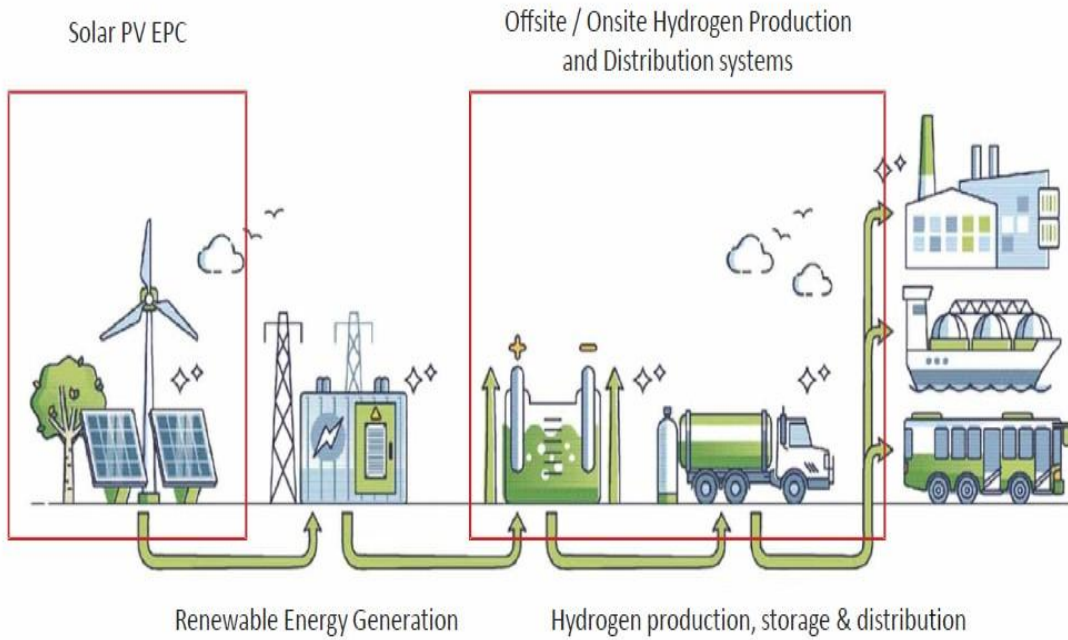


**High reliability with
continuous operation**



**Supports global
environmental norms**

Our Core Solutions – Renewable Energy Systems



- 1 Focus on turnkey EPC solutions in the renewable energy space
- 2 Executes EPC of solar PV plants for Industrial, commercial and utility scale application
- 3 Executes EPC of Hydrogen fuelling stations including onsite/ offsite hydrogen production, compression storage, dispensing and associated balance at plant
- 4 Leveraging engineering and project execution expertise to deliver safe, reliable and high quality solutions
- 5 JNK Renewable Energy Private Limited is building capabilities to strengthen presence in clean energy infrastructure
- 6 Fuelling station at Indian Oil (Faridabad) R&D Centre has been set up by JNK India

Why It's Important!



Enables clean energy transition



Reduces carbon emissions and dependence on fossil fuels



High growth potential across multiple sectors



Attractive investment and policy support

Strategic Joint Venture to Expand Technology Capabilities



JNK India (51%)



- EPC execution excellence
- Manufacturing capabilities
- Global Project Execution Excellence



Chemdist Technology (49%)



- Proprietary technologies & IP
- Advanced R&D capabilities
- Process innovation



Strategic Synergy



- Technology-led Growth Platform
- Diversified Revenue Streams
- Global Market Expansion

FOCUS AREAS

Patented Process Scaling

Ethanol-to-chemicals and low-opex H₂ production with commercialisation focus

Advanced Process Plant Engineering

Turnkey solutions for chemical, pharma and process industries with global competitiveness

Industrial Water Solutions

Advanced membrane technology for industrial water applications

Combining Strengths to Create Long Term Value and Global Leadership

Customer Qualification & Execution Model

Pre - Qualification by Customers



- Customers pre-qualify vendors based on technical capabilities, financial strength, and quality systems
- Only a few vendors enter the approved vendor list

Technical Evaluation



- Detailed evaluation of engineering capability, project experience, and past performance
- Review of design methodologies, safety standards, and regulatory compliance

Commercial Evaluation



- Price competitiveness
- commercial terms and conditions
- delivery schedule and risk assessment

Vendor Approval



- Final approval by the customer's internal committee
- Vendor added to the approved list

Execution & Performance



- Engineering, procurement manufacturing installation and commissioning
- strict adherence to quality and delivery norms
- Continuous monitoring of performance on cost, quality, safety, and timelines

Repeat Orders & Long-term Partner



- Consistent performance builds trust
- Preferred vendor status
- opportunities across new projects, products, and geographies

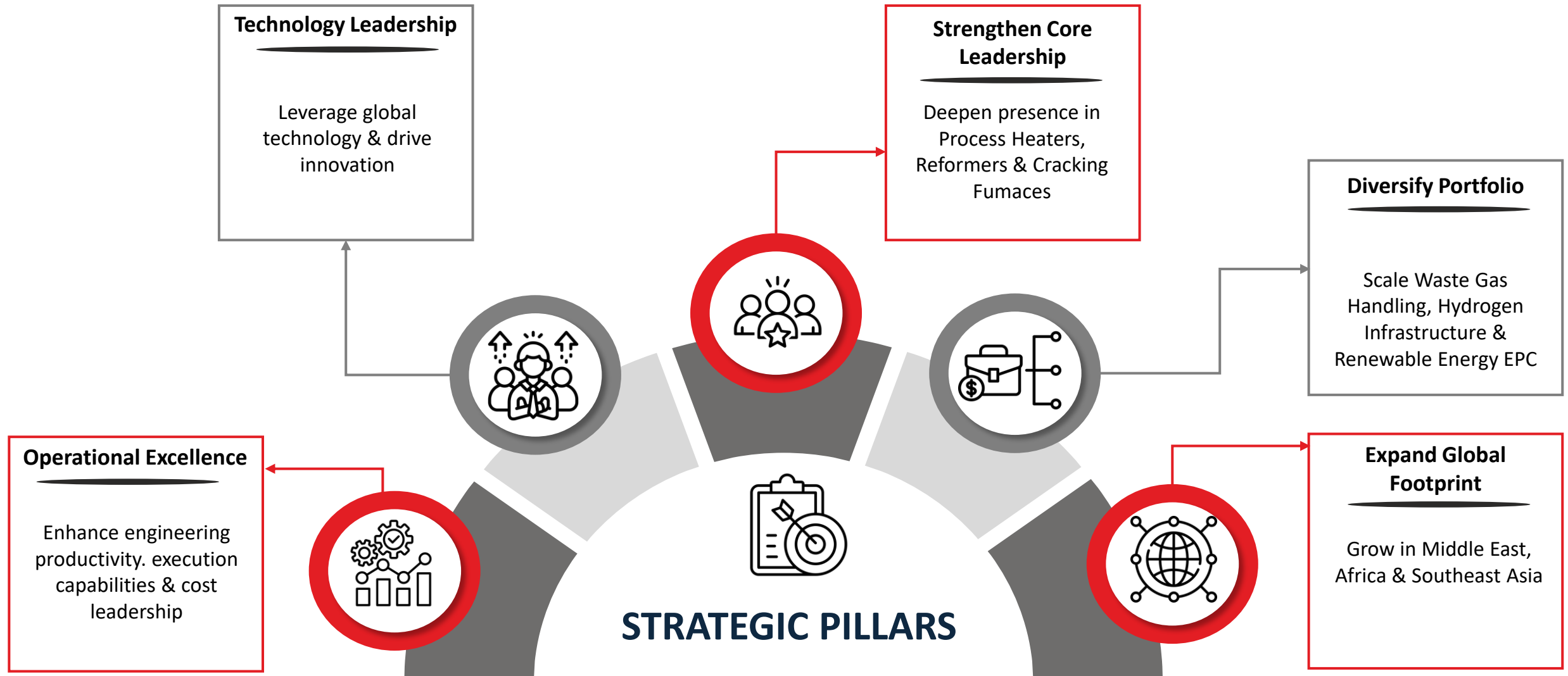
Rigorous Qualification Process Ensures High Entry Barriers

Proven Execution Builds Trust And Leads To Repeat Business

Strong Relationships With Leading Global & Indian Companies

High Entry Barriers | Long Term Relations | Sustainable Growth

Strategy For Sustainable Growth



Fabrication Infrastructure – Mundra, Gujarat



Our **export-oriented fabrication hub** strategically located near Mundra Port enables efficient modularization and global project delivery



Mundra, Gujarat



Near Deep Draft Port

Strategic proximity for ODC cargo handling



Export Hub

Well connected to global markets



Strategic SEZ Location

Operational advantages with SEZ benefits

Multi-product SEZ



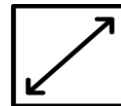
Designed for export-oriented fabrication and modularization

5,000 MT



Installed Fabrication capacity

20,243 Sq metres



World-class fabrication facility

Quality Focused



All products fabricated as per customer requirements & applicable standards

50 kWp



Solar power capacity installed

Export Ready

Build for global markets

Modular Fabrication

Enables efficient execution

ODC Cargo Handling

Equipped for heavy & oversized cargo

Faster Logistics

Lower turnaround time

Board of Directors



Arvind Kamath
Chairperson & WTD



- ★ Experience in Capital Equipment Industry
- 🎓 Chemical Engineer
- 🏢 Formerly with Sulzer Pumps, Chetra Seals, Mascot Flowtech, Mascot Global

Goutam Rampelli
Vice Chairperson & WTD



- ★ Experience in fired heaters & reformer packages industry
- 🎓 Chemical Engineer
- 🏢 Formerly with Larsen and Toubro Limited and L&T Hydrocarbon Engineering

Dipak Bharuka
CEO & WTD



- ★ Experience in fired heaters & reformer packages industry
- 🎓 Mechanical Engineer & MBA
- 🏢 Formerly with Larsen and Toubro Limited

Bang Hee Kim
Non Executive Director



- ★ Experience in fired heaters & reformer packages industry
- 🎓 Bachelor's degree in science
- 🏢 Formerly with DL E&C CO, adjunct professor at Yonsei University

Sudha Bhushan
Independent Director



- ★ Experience in Finance
- 🎓 CA , CS
- 🏢 Formerly with Deloitte and Deloitte Touche Tohmatsu India

Balraj Kishor Namdeo
Independent Director



- ★ Experience in oil and gas industry and the petrochemical industry
- 🎓 Industrial Management
- 🏢 Formerly with Hindustan Petroleum, Ratnagiri Refinery, Petrochemicals

Mohammad Habibulla
Independent Director



- ★ Experience in hydrocarbon industry
- 🎓 Chemical Engineer
- 🏢 Formerly with L&T Chiyoda, L&T Hydrocarbon Engineering

Raman Govind Rajan
Independent Director



- ★ Experience in oil and gas, chemicals and fertilisers industry
- 🎓 Chemical Engineer & MBA
- 🏢 Formerly with Engineers India, GAIL, Rashtriya Chemical & Fertilisers

Experience Leadership | Strong Governance | Sustainable Growth

THANK YOU

Company:

JNK India

CIN :L29268MH2010PLC204223

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