

Jaydev Mody

West Hill  
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To,

BSE Limited/National Stock Exchange of India Limited

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

**Part-A- Details of Shareholding**

| 1. Name of the Target Company (TC)                                                                                                                                                                                                                                                                                                                                                                                                          | Delta Corp Limited                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                                   |  |                                                                                                  |                                |                                   |             |     |      |                           |          |      |                  |          |      |                       |          |      |                                                                                  |             |       |                                                                             |             |       |                                                                                 |             |       |              |        |      |                  |          |      |       |             |       |
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| 2. Name(s) of the stock exchange(s) where the shares of the TC are listed                                                                                                                                                                                                                                                                                                                                                                   | BSE Limited (BSE)<br>National Stock Exchange of India Limited (NSE)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |                                   |  |                                                                                                  |                                |                                   |             |     |      |                           |          |      |                  |          |      |                       |          |      |                                                                                  |             |       |                                                                             |             |       |                                                                                 |             |       |              |        |      |                  |          |      |       |             |       |
| 3. Particulars of the shareholder(s):<br><br>a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.<br><br>or<br><br>b. Name(s) of promoter(s), member of the promoter group and PAC with him. | <table><tr><th>Names of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.</th><th>No. of shares held of ₹ 1 each</th><th>% to Paid Up Equity Share Capital</th></tr><tr><td>Jaydev Mody</td><td>200</td><td>0.00</td></tr><tr><td>Ambika Singhania- Kothari</td><td>1,18,423</td><td>0.05</td></tr><tr><td>Gopika Singhania</td><td>1,09,663</td><td>0.05</td></tr><tr><td>Highland Resorts LLP*</td><td>2,42,120</td><td>0.10</td></tr><tr><td>Aryanish Finance and Investments Private Limited- Trustee for Aarti J Mody Trust</td><td>3,12,13,340</td><td>13.53</td></tr><tr><td>Bayside Property Developers Private Limited- Trustee for Aditi J Mody Trust</td><td>3,12,13,340</td><td>13.53</td></tr><tr><td>Delta Real Estate Consultancy Private Limited - Trustee for Anjali J Mody Trust</td><td>3,12,13,341</td><td>13.53</td></tr><tr><td>Urvi Piramal</td><td>20,000</td><td>0.01</td></tr><tr><td>Kalpna Singhania</td><td>1,27,044</td><td>0.06</td></tr><tr><td>TOTAL</td><td>9,42,57,471</td><td>40.86</td></tr></table> |                                   |  | Names of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him. | No. of shares held of ₹ 1 each | % to Paid Up Equity Share Capital | Jaydev Mody | 200 | 0.00 | Ambika Singhania- Kothari | 1,18,423 | 0.05 | Gopika Singhania | 1,09,663 | 0.05 | Highland Resorts LLP* | 2,42,120 | 0.10 | Aryanish Finance and Investments Private Limited- Trustee for Aarti J Mody Trust | 3,12,13,340 | 13.53 | Bayside Property Developers Private Limited- Trustee for Aditi J Mody Trust | 3,12,13,340 | 13.53 | Delta Real Estate Consultancy Private Limited - Trustee for Anjali J Mody Trust | 3,12,13,341 | 13.53 | Urvi Piramal | 20,000 | 0.01 | Kalpna Singhania | 1,27,044 | 0.06 | TOTAL | 9,42,57,471 | 40.86 |
| Names of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.                                                                                                                                                                                                                                                                                                                                            | No. of shares held of ₹ 1 each                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | % to Paid Up Equity Share Capital |  |                                                                                                  |                                |                                   |             |     |      |                           |          |      |                  |          |      |                       |          |      |                                                                                  |             |       |                                                                             |             |       |                                                                                 |             |       |              |        |      |                  |          |      |       |             |       |
| Jaydev Mody                                                                                                                                                                                                                                                                                                                                                                                                                                 | 200                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | 0.00                              |  |                                                                                                  |                                |                                   |             |     |      |                           |          |      |                  |          |      |                       |          |      |                                                                                  |             |       |                                                                             |             |       |                                                                                 |             |       |              |        |      |                  |          |      |       |             |       |
| Ambika Singhania- Kothari                                                                                                                                                                                                                                                                                                                                                                                                                   | 1,18,423                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | 0.05                              |  |                                                                                                  |                                |                                   |             |     |      |                           |          |      |                  |          |      |                       |          |      |                                                                                  |             |       |                                                                             |             |       |                                                                                 |             |       |              |        |      |                  |          |      |       |             |       |
| Gopika Singhania                                                                                                                                                                                                                                                                                                                                                                                                                            | 1,09,663                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | 0.05                              |  |                                                                                                  |                                |                                   |             |     |      |                           |          |      |                  |          |      |                       |          |      |                                                                                  |             |       |                                                                             |             |       |                                                                                 |             |       |              |        |      |                  |          |      |       |             |       |
| Highland Resorts LLP*                                                                                                                                                                                                                                                                                                                                                                                                                       | 2,42,120                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | 0.10                              |  |                                                                                                  |                                |                                   |             |     |      |                           |          |      |                  |          |      |                       |          |      |                                                                                  |             |       |                                                                             |             |       |                                                                                 |             |       |              |        |      |                  |          |      |       |             |       |
| Aryanish Finance and Investments Private Limited- Trustee for Aarti J Mody Trust                                                                                                                                                                                                                                                                                                                                                            | 3,12,13,340                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 13.53                             |  |                                                                                                  |                                |                                   |             |     |      |                           |          |      |                  |          |      |                       |          |      |                                                                                  |             |       |                                                                             |             |       |                                                                                 |             |       |              |        |      |                  |          |      |       |             |       |
| Bayside Property Developers Private Limited- Trustee for Aditi J Mody Trust                                                                                                                                                                                                                                                                                                                                                                 | 3,12,13,340                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 13.53                             |  |                                                                                                  |                                |                                   |             |     |      |                           |          |      |                  |          |      |                       |          |      |                                                                                  |             |       |                                                                             |             |       |                                                                                 |             |       |              |        |      |                  |          |      |       |             |       |
| Delta Real Estate Consultancy Private Limited - Trustee for Anjali J Mody Trust                                                                                                                                                                                                                                                                                                                                                             | 3,12,13,341                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 13.53                             |  |                                                                                                  |                                |                                   |             |     |      |                           |          |      |                  |          |      |                       |          |      |                                                                                  |             |       |                                                                             |             |       |                                                                                 |             |       |              |        |      |                  |          |      |       |             |       |
| Urvi Piramal                                                                                                                                                                                                                                                                                                                                                                                                                                | 20,000                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | 0.01                              |  |                                                                                                  |                                |                                   |             |     |      |                           |          |      |                  |          |      |                       |          |      |                                                                                  |             |       |                                                                             |             |       |                                                                                 |             |       |              |        |      |                  |          |      |       |             |       |
| Kalpna Singhania                                                                                                                                                                                                                                                                                                                                                                                                                            | 1,27,044                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | 0.06                              |  |                                                                                                  |                                |                                   |             |     |      |                           |          |      |                  |          |      |                       |          |      |                                                                                  |             |       |                                                                             |             |       |                                                                                 |             |       |              |        |      |                  |          |      |       |             |       |
| TOTAL                                                                                                                                                                                                                                                                                                                                                                                                                                       | 9,42,57,471                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 40.86                             |  |                                                                                                  |                                |                                   |             |     |      |                           |          |      |                  |          |      |                       |          |      |                                                                                  |             |       |                                                                             |             |       |                                                                                 |             |       |              |        |      |                  |          |      |       |             |       |

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| 4. Particulars of the shareholding of person(s) mentioned at (3) above             | Number of shares   | % w.r.t. total share / voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
|------------------------------------------------------------------------------------|--------------------|-----------------------------------------------------------|---------------------------------------------------|
| As of March 31 <sup>st</sup> of the year, holding of:                              |                    |                                                           |                                                   |
| a) Shares                                                                          | 9,42,57,471        | 40.86                                                     | 40.86                                             |
| b) Voting Rights (otherwise than by shares)                                        | -                  | -                                                         | -                                                 |
| c) Warrants,                                                                       | -                  | -                                                         | -                                                 |
| d) Convertible Securities                                                          | -                  | -                                                         | -                                                 |
| e) Any other instrument that would entitle the holder to receive shares in the TC. | -                  | -                                                         | -                                                 |
| <b>Total</b>                                                                       | <b>9,42,57,471</b> | <b>40.86</b>                                              | <b>40.86</b>                                      |



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\* Highland Resorts Private Limited (PAN AAACH5605B) was converted into LLP.  
On behalf of Promoters, Promoter Group and Person Acting in Concert



(Jaydev Mody)

Place: Mumbai

Date: 21/4/2016

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.