A. C. Gupta & Associates
CHARTERED ACCOUNTANTS

808, Padma Tower - I, Rajendra Place,
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Ph. : 43094645, 9811251220, 9999836123

LIMITED REVIEW REPORT

TO THE BOARD OF DIRECTORS OF
JMT AUTO LIMITED

1. We have audited the accompanying Statement of Financial Results ("the Statement") of **JMT AUTO LIMITED** ("the Company") for the quarter ended 30th June, 2014, being submitted by the Company pursuant to Clause 41 of the Listing Agreements with the Stock Exchanges, except for the disclosures in Part II - Select Information referred to in paragraph 4 below. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial results based on our review.

2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information per performed by the Independent Auditor of the entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatements. A review is limited primarily to inquiries of Company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly we do not express an audit opinion.

3. Based on our review, nothing has come to our attention that cause us to believe that the accompanying Statement prepared in accordance with the accounting standards referred to in Section 211 (3C) of the Companies Act, 2013 and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreements with stock exchanges including the manner in which it is to be disclosed, or that it contains any material misstatement.

4. Further, we also report that we have traced the number of shares as well as the percentage of shareholding in respect of the aggregate amount of public shareholding, pledged encumbered shares and non-encumbered shares of promoter and promoter group shareholders, in terms of Clause 35 of the Listing Agreements and the particulars relating to the undisputed investor complaints disclosed in Part II - Select Information for the Quarter Ended 30th June, 2014 of the Statement, from the details furnished by the Registrars.

For A. C. Gupta & Associates
Chartered Accountants
Firm Regn No. 008079N

(Pankaj Mahajan)
Partner
(Membership No.091876)

Place: New Delhi,
Date: July 30th 2014.