

JMC Projects (India) Limited

ENGINEERS & CONSTRUCTORS

(A Kalpataru Group Enterprise)

Corporate Office : 6th Floor, Kalpataru Synergy, Opp. Grand Hyatt, Santacruz (East), Mumbai - 400055

Phone : +91-22-3005 1500 • **Fax :** +91-22-3005 1555 • **www.jmcprojects.com**



December 31, 2015

Corporate Service Department BSE Limited 25 th Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001	The Listing Department National Stock Exchange of India Ltd Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E) Mumbai 400 051
Fax No. 022 2272 3121 / 3719	Fax No. 022 2659 8237 / 38 / 8238
Scrip Code: 522263	Trading Symbol: JMCPROJECT – EQ

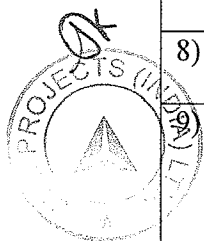
Dear Sir,

Sub: Outcome of Board Meeting of JMC Projects (India) Limited (the “Company”)

This is to inform you that the Board of Directors of the Company, in its meeting held on December 31, 2015 which commenced at 1.30 p.m. and concluded at 3.15 p.m., has inter alia considered and approved the following:

1. Mr. Sandeep Kumar Sharma, has been appointed as the Company Secretary, Compliance Officer & Key Managerial Personnel.
2. The Unaudited consolidated limited reviewed financials for half year ended on September 30, 2015 required for the purpose of disclosure in the Letter of Offer for Rights Issue, have been approved.
3. Further, in compliance of the Listing Regulation, it is hereby informed that the Board of the Company has finalised the following terms and conditions w.r.t. proposed rights issue of equity shares of the Company, including matters related/ incidental thereto:

Sr. No.	Particulars	Remarks
1)	Record Date	January 12, 2016
2)	Rights Entitlement ratio	2 equity shares for every 7 equity shares held by the shareholders as on the record date.
3)	Issue Price per Equity Share	Rs. 201 per Equity Share (including a premium of Rs. 191 per Equity Share of face value of Rs. 10 each)
4)	No. of equity shares to be offered under the Rights Issue	74,62,686
5)	Size of the Rights Issue	Rs. 14,999.999 lacs
6)	Outstanding Equity Shares prior to the Rights Issue	2,61,18,348 Equity Shares of face value Rs. 10/- each
7)	Outstanding Equity Shares post Rights Issue	3,35,81,034 Equity Shares of face value Rs. 10/- each
8)	Terms of payment	The entire issue price for the equity share is payable on application
	Fractional Entitlements	The Right Equity Shares are being offered on a rights basis to the existing Equity Shareholders in the ratio of 2 Equity Shares for every 7 Equity Shares



Registered Office : A 104, Shapath - 4, Opp. Karnavati Club, S. G. Road, Ahmedabad 380 015.

Tel. : 079 - 3001 1500 • Fax : 079 - 3001 1600 • Email : jmcho@jmcprojects.com • CIN : L45200GJ1986PLC008717



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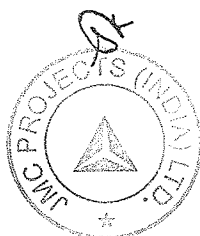
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		held as on the Record Date. For Equity Shares being offered on a rights basis under this Issue, if the shareholding of any of the Equity Shareholders is less than 7 Equity Shares or is not in a multiple of 7 Equity Shares, the fractional entitlement of such Equity Shareholders shall be ignored for computation of the Rights Entitlement. However, Equity Shareholders whose fractional entitlements are being ignored will be given preference in the allotment of one additional Equity Share each, if such Equity Shareholders have applied for additional Equity Shares over and above their Rights Entitlement. Also, those Equity Shareholders holding less than 4 Equity Shares and therefore entitled to 'Zero' Equity Shares under this Issue shall be dispatched a CAF with 'Zero' entitlement. Such Equity Shareholders are entitled to apply for additional Equity Shares and would be given preference in the allotment of one additional Rights Equity Share if, such Equity Shareholders have applied for the additional Equity Shares. However, they cannot renounce the same to third parties. CAFs with zero entitlement shall be non-negotiable/ non – renounceable.
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4. Various policies as mentioned below pursuant to Listing Regulations were adopted
 - policy for preservation of documents and archival policy
 - policy for determination of materiality of information / events
5. In terms of Regulation 30(5) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 ("Listing Regulations") the following Key Managerial Personnel (KMP) have been authorised by the Board to determine the materiality of an event/ information

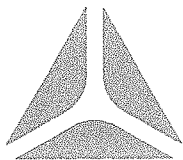
Sr. No.	Name of the KMP	Designation
1	Mr. Shailendra Kumar Tripathi	CEO & Dy. Managing Director
2	Mr. ManojTulsian	CFO & Director (Finance)
3	Mr. Sandeep Kumar Sharma	Company Secretary



Further following KMP have been also authorized to make disclosure of material event / information to the Stock Exchanges in terms of Listing Regulations. Following are the details of KMP/ contact person

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Sr. No.	Name of the KMP	Designation
1	Mr. Shailendra Kumar Tripathi	CEO & Dy. Managing Director
2	Mr. Manoj Tulsian	CFO & Director (Finance)
3	Mr. Sandeep Kumar Sharma	Company Secretary
Contact details: 6 th Floor, Kalpataru Synergy, Opp. Grand Hyatt, Santacruz (East), Mumbai – 400055 Tel: 022 3005 1500 Fax: 022 3005 1555 Email ID: cs@jmcprojects.com / sandeep.sharma@jmcprojects.com Website: www.jmcprojects.com		

6. The Fixed Deposit Scheme shall be discontinued and the outstanding deposits shall be preclosed on or before March 31, 2016.
7. Mr. S. K. Tripathi, CEO & Dy. Managing Director, Mr. Manoj Tulsian, CFO & Director (Finance) and Mr. Sandeep Kumar Sharma, Company Secretary have been authorised to execute the new Listing Agreement with the Stock Exchange pursuant to new Listing Regulations.

We request you to kindly take the above details on record.

Thanking you.

For **JMC Projects (India) Limited**


Sandeep Kumar Sharma
Company Secretary

