

JKP/SH/2026

15th March 2026

Department of Corporate Services/Listing
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai - 400 001

Scrip Code: 532162

National Stock Exchange of India Ltd.
"Exchange Plaza" Bandra- Kurla Complex,
Bandra (E)
Mumbai - 400 051

Symbol: JKPAPER
Series: EQ

Dear Sir/Madam,

Re: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 ('Listing Regulations') - Update on Composite Scheme of Arrangement for amalgamation of JKPL Utility Packaging Solutions Private Limited (Formerly Manipal Utility Packaging Solutions Private Limited) ("Transferor Company 1"), Securipax Packaging Private Limited ("Transferor Company 2"), Horizon Packs Private Limited ("Transferor Company 3") with and into JK Paper Limited ("Transferee Company") and reduction and conversion of Redeemable Preference Shares of Enviro Tech Ventures Limited ("Demerged Company for Part 'E' of the Scheme" and "Transferor Company 4 for Part 'F' of the Scheme") into unsecured loan and Demerger of Demerged Undertaking of Enviro Tech Ventures Limited into PSV Agro Products Private Limited ("Resulting Company") and amalgamation of Enviro Tech Ventures Limited with and into JK Paper Limited and re-organization of reserves of the Transferee Company post effectiveness of the Scheme under Sections 230- 232 read with Section 66 of the Companies Act, 20'13 ("the Act") and other applicable provisions, if any, of the Companies Act, 2013 ("Scheme").

In accordance with the aforesaid Regulation and further to our earlier disclosure dated 3rd February 2026 regarding the above captioned Scheme, we wish to inform that the certified copy of the Order of the Hon'ble National Company Law Tribunal, Ahmedabad Bench (Hon'ble NCLT) dated 3rd February 2026, sanctioning the Scheme has been filed with the Registrar of Companies on 15th March 2026. Accordingly, the Scheme has become effective from 15th March 2026 ("Effective Date").

Pursuant to the Scheme becoming effective, inter alia, the following are the consequences with effect from their respective Appointed Dates:

- JKPL Utility Packaging Solutions Private Limited, Securipax Packaging Private Limited and Horizon Packs Private Limited, Wholly-owned Subsidiaries of the Company, have been amalgamated with and into JK Paper Limited, with effect from the Appointed Date of 1st April 2024, and the said companies stood dissolved without winding up in accordance with the provisions of the Scheme.



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Regd. Office : P.O. Central Pulp Mills, Fort Songadh, Dist. Tapi (Guj.)-394660

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- b) The Demerged Undertaking of Enviro Tech Ventures Limited (ETVL), a subsidiary of the Company, has been transferred to PSV Agro Products Private Limited (PSV Agro), with effect from the Appointed Date of 1st April 2025 and in consideration thereof, PSV Agro has issued and allotted equity shares to the eligible shareholders of ETVL, in accordance with the share exchange ratio specified in the Scheme, including 31.12% equity shares to the Company. Consequently, PSV Agro has become an associate company of JK Paper Limited.
- c) The redeemable preference shares of ETVL held by the Company stood reduced and converted into unsecured loan of an equivalent amount and the Residual Business of ETVL including investment in The Sirpur Paper Mills Limited (SPML), has been amalgamated with the Company with effect from appointed date of 1st April 2025 and consequently, SPML has become a direct wholly owned subsidiary of the Company. Upon amalgamation of Residual Business of ETVL with the Company, said unsecured loan has been cancelled. In consideration of amalgamation of Residual Business, the Company shall issue and allot equity shares to the eligible shareholders of ETVL in accordance with the share exchange ratio specified in the Scheme.
- d) Upon amalgamation of the Transferor Companies involved in the Scheme, the combined authorised share capital of the Company shall stand increased from Rs.5,00,00,00,000 (Rupees Five Hundred crore) to Rs. 12,26,46,66,290 (Rupees One Thousand Two Hundred Twenty-Six Crore Forty-Six Lac Sixty-Six Thousand Two Hundred Ninety), subject to approval by Registrar of Companies. Consequently, the Capital Clause V of the Memorandum of Association of the Company will be amended. Updated copy of the Memorandum of Association will be hosted on the website of the Company.

The Scheme, as sanctioned by the Hon'ble National Company Law Tribunal, is binding on all the companies involved and their respective shareholders and other stakeholders.

You are requested to kindly take the above information on record.

Thanking you.

Yours faithfully,
For JK Paper Limited

(Pradeep Joshi)
Company Secretary & Compliance Officer
FCS-4959

