



JKLC/SE/DEC/16
17th December 2016

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai – 400 001

National Stock Exchange of India Ltd.
"Exchange Plaza"
Bandra-Kurla Complex, Bandra (East)
Mumbai – 400 051

Security Code No. 500380

Symbol: JKLAKSHMI, Series EQ

Dear Sir/Madam

Sub: Issuance of Non Convertible Debentures of upto Rs. 300 crores on Private Placement basis (NCDs)

Kindly refer to our letter dated 12th December 2016 on the subject. Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we have to inform you that the Directors of the Company at its meeting held today i.e. on 17th December 2016 between 3.00 p.m. and 5.00 p.m., has taken note of the Shareholders approval through Postal Ballot under Sections 42 and 71 of the Companies Act 2013 to issue NCDs of upto Rs. 500 Crore in one or more tranches/series on private placement basis to eligible investors. The Directors also appointed IDBI Trusteeship Services Ltd., as Debenture Trustee and MCS Share Transfer Agent Ltd. as Registrar (RTA) for the proposed issue of NCDs of upto Rs. 300 Crore on private placement basis. Detailed terms & conditions of issue of said NCDs will be informed to the Stock Exchange.

Please take above information on record.

Thanking you,

Yours faithfully,
For JK Lakshmi Cement Limited

(B. K. Daga)
Vice President &
Company Secretary

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