

JKLC:SECTL:SE:26

12th March 2026

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| 1 | BSE Ltd.
Department of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001
Security Code No. 500380
Through: BSE Listing Centre | 2 | National Stock Exchange of India Ltd.
“Exchange Plaza”
Bandra-Kurla Complex
Bandra (East)
Mumbai – 400 051
Symbol: JKLAKSHMI, Series : EQ
Through: NEAPS |
|---|---|---|---|

Dear Sir/ Madam,

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is to inform you that the Committee of Directors of the Company at its meeting held today i.e. Thursday, 12th March 2026 which commenced at 4:00 P.M. and concluded at 5:30 P.M., *inter alia*, considered and approved acquisition of 77.96% Equity Shareholding of NECEM Cements Ltd. (‘NECEM’). Pursuant to the aforesaid approval, the Company has entered into Share Purchase Agreement with NECEM and its Promoters/ other Shareholders. Brief details in respect of aforesaid information as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 last updated on 30th January 2026 are given in the Annexure-I.

Thanking you and assuring you our best co-operation at all times.

Yours faithfully,
For JK Lakshmi Cement Limited

(Amit Chaurasia)
Company Secretary

Encl: a.a.

Annexure I

S.No.	Particulars	Disclosure
1.	Name of the target entity, details in brief such as size, turnover etc.	<p>NECEM Cements Ltd. (“NECEM”)</p> <p>Registered Office: Housing Colony Road, Rukmini Nagar, Dispur, Guwahati – 781006</p> <p>The Target entity was incorporated on 3rd September 1985. Other details for the Financial Year ended 31st March 2025 are as under:-</p> <p>(a) Total Revenue from operations – ₹ 1.56 Crore (b) PAT – ₹ (4.59) Crore (c) Total Asset Size – ₹ 11.31 Crore</p>
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”.	The acquisition does not fall within the Related Party Transactions. None of the Promoters/ Promoter Group/ Group companies have any interest in the entity being acquired.
3.	Industry to which the entity being acquired belongs.	NECEM being acquired is in Cement Industry
4.	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity).	<p>NECEM has about 150 Bigha of Council leased land with small township and Captive Mining Rights in Assam having Limestone Reserves of Approx. 40 Million Tonnes.</p> <p>NECEM along with additional land adjacent to NECEM would be utilized for setting up a Clinkerisation Unit of 0.95 Million Tonnes & Cement Grinding Unit of 0.95 Million Tonnes. Thus, acquisition of NECEM would accelerate the Company’s Vision Journey of achieving 30 Million Tonnes and would enable the Company to graduate to a Large Sized Cement Group.</p> <p>Further, the aforesaid acquisition would strengthen the Company’s footprint in North East and limestone reserve</p>

S.No.	Particulars	Disclosure																				
		will support the long term sustainability of the investment in North East.																				
5.	Brief details of any governmental or regulatory approvals required for the acquisition;	---																				
6.	Indicative time period for completion of the acquisition.	On or before 31 st March 2026																				
7.	Consideration – whether cash consideration or share swap or any other form and details of the same.	Cash Consideration plus takeover of certain past liabilities.																				
8.	Cost of acquisition and/or the price at which the shares are acquired.	Cost of acquisition: ₹ 19 Crore plus takeover of certain past liabilities.																				
9.	Percentage of shareholding / control acquired and / or number of shares acquired.	The Company will acquire 77.96% Equity Shares																				
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief).	<p>Please refer information provided at Sr. No. 1 above.</p> <table border="1"> <thead> <tr> <th></th> <th colspan="3">Amt. (₹/Crores)</th> </tr> <tr> <th>Brief Financial details</th> <th>FY 2024-25</th> <th>FY 2023-24</th> <th>FY 2022-23</th> </tr> </thead> <tbody> <tr> <td>Total Revenue from operations</td> <td>1.56</td> <td>3.22</td> <td>2.44</td> </tr> <tr> <td>PAT</td> <td>(4.59)</td> <td>0.01</td> <td>0.00</td> </tr> <tr> <td>Total Asset size</td> <td>11.31</td> <td>15.75</td> <td>15.38</td> </tr> </tbody> </table>		Amt. (₹/Crores)			Brief Financial details	FY 2024-25	FY 2023-24	FY 2022-23	Total Revenue from operations	1.56	3.22	2.44	PAT	(4.59)	0.01	0.00	Total Asset size	11.31	15.75	15.38
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