JKLAKSHMI CEMENT LTD.

JKLC: SECTL:SE :26
5th August 2026

1 **BSE Ltd.**
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001
**Through: BSE Listing Centre**
**Security Code No. 500380**

2 **National Stock Exchange of India Ltd.**
Exchange Plaza
Bandra-Kurla Complex
Bandra (East), Mumbai – 400 051
**Through: NEAPS**
**Symbol: JKLAKSHMI, Series: EQ**

Dear Sir/Madam,

**Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations')**

This is to inform you that the Board of Directors at its meeting held today i.e., 5th August 2026, which commenced at 2:00 P.M. and concluded at 3:45 P.M. considered and approved, *inter-alia,* an investment upto ₹ 20.50 Crore in Equity Shares of STLC RE 1 Limited, a Special Purpose Vehicle for purchase of solar power under the applicable group captive power route.

The details required in terms of Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January 2026, are provided in Annexure I.

Thanking you and assuring you our best co-operation at all times.

For JK Lakshmi Cement Limited
Amit Chaurasia
Digitally signed by Amit Chaurasia
Date: 2026.08.05 16:15:13 +05'30'
(Amit Chaurasia)
Company Secretary

Encl: a.a.

**Admin Office:** Nehru House, 4, Bahadur Shah Zafar Marg, New Delhi-110 002 | Phone: 66001142 / 66001112
E-Mail: jklc.customercare@jkmail.com | Website: jklakshmicement.com | CIN L74999RJ1938PLC019511
**Regd. & Works Office:** Jaykaypuram, Dist. Sirohi, Rajasthan | Phone: 02971-244409/ 244410 | Fax: 02971-244417
E-Mail: lakshmi_cement@lc.jkmail.com

ANNEXURE I

| Sl. No. | Particulars | Information |
|---|---|---|
| 1. | Name of the target entity, details in brief such as size, turnover etc. | STLC RE 1 Ltd. ("STLC")<br><br>Registered Office: Link House, 4th Floor, 3, Bahadur Shah Zafar Marg, I.P. Estate, New Delhi - 110002<br><br>Other details for the Financial Year ended 31st March 2026 are as under:-<br><br>(i) Turnover - Nil<br>(ii) Profit after tax - (₹ 61,808.00)<br>(iii) Net worth - ₹ 38,192.00 |
| 2. | Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length". | Yes<br><br>The member of the Promoter Group (Sago Trading Limited) of the Company holds 100% Issued, Subscribed and Paid-up Equity Share Capital of STLC.<br><br>The proposed transaction is being done at "arm's length" basis, which is also approved by the Audit Committee of the Company. |
| 3. | Industry to which the entity being acquired belongs. | Generation and Distribution of Solar Power |
| 4. | Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity). | The Company has been continuously exploring the possibility of increasing the Sourcing of Renewable Power to reduce the cost of power at its various Plant locations.<br><br>In this connection, it is proposed to setup a 29MW AC / 42 MWP DC Solar Power Plant along with 28 MWh Battery Energy Storage System (BESS) for Company's Integrated Cement Plant at Sirohi in Rajasthan, under the group captive power route by acquiring |

| Sl. No. | Particulars | Information |
|---|---|---|
| | | and maintaining minimum 26% Equity Shares in STLC as per the applicable Laws.<br><br>This would enable the Company to get Solar Power at a very competitive market rate. |
| 5. | Brief details of any governmental or regulatory approvals required for the acquisition. | Not Applicable |
| 6. | Indicative time period for completion of the acquisition. | By 31st December 2026 |
| 7. | Consideration - whether cash consideration or share swap or any other form and details of the same. | Cash Consideration |
| 8. | Cost of acquisition or the price at which the shares are acquired. | Cost of acquisition: upto ₹ 20.50 Crore |
| 9. | Percentage of shareholding / control acquired and / or number of shares acquired. | The Company will acquire minimum 26% Equity Shares of STLC. |
| 10. | Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief). | STLC was incorporated on 18th March 2025. For other details, please refer to the information given at Sr. No. 1 and 3 above.<br><br>Country in which the acquired entity has presence : India. |

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