JKLC:SECTL:SE:26
4th November 2026

1 **BSE Ltd.**
Department of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001
Through: BSE Listing Centre
Security Code No. 500380

2 **National Stock Exchange of India Ltd.**
"Exchange Plaza"
Bandra-Kurla Complex
Bandra (East)
Mumbai – 400 051
Through: NEAPS
Symbol: JKLAKSHMI, Series: EQ

Dear Sir/ Madam,

Re: Investor's Presentation - Q2-FY2027 - Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is further to our letter dated 23rd October 2026 regarding intimation of Schedule of Conference/Earnings Call for quarter and half year ended 30th September 2026. We are now enclosing herewith Investor Presentation for Q2-FY2027.

The Presentation is also being posted on the website of the Company at https://www.jklakshmicement.com/.

Thanking you,

Yours faithfully,
For JK Lakshmi Cement Limited
Amit Chaurasia
Digitally signed by Amit Chaurasia
Date: 2026.11.04 17:24:40 +05'30'
(Amit Chaurasia)
Company Secretary

Encl: a.a.



JK LAKSHMI CEMENT LTD.™

Operational & Financial Performance

Q2 FY27

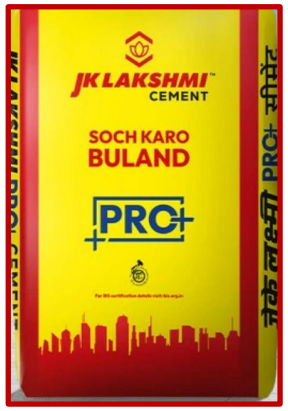
Contents



Economy & Industry Overview



Financial Performance



Business Snapshot



ESG Highlights

Economy & Industry Overview



India: Resilient Growth Amid Global Headwinds

Q1 FY27 GDP

7.8%

7.3% estimated for Q2 FY27

FY27 GDP (RBI)

7.1%

Raised from 6.7% in August

CPI, SEP 2026

5.54%

Food 7.7% · WPI 11.4%

REPO RATE

5.50%

+25 bp on 7 Oct; first hike since Feb 2023

What is supporting growth

- Resilient domestic demand and stronger net exports in Q1
- Centre, state Capex up 16% YoY Apr'26- August'26
- India's GST collections show strong upward momentum with growth of ~12% YoY in H1 FY27

What to watch

- Food-led inflation; rural CPI already at 6.08%
- Rupee near ₹95/$; Brent crossed $115 in Oct'26
- "Calibrated tightening" raises borrowing costs for housing and capex

India continues to stand out as a bright spot in the global economy and is demonstrating remarkable resilience despite an increasingly uncertain international backdrop.

Indian Cement Industry: Snapshot

H1 FY27 VOLUME

+8-9 %

Estimated at 9-10% for Q2 FY27

FY27 DEMAND

~8 %

PCC at ~330 Kg ,significant headroom

UTILISATION

~70%

~710 MTPA base; 42–50 MT estimated to be added in FY27

Demand support

- Housing (60–65% of demand) and infra keep the base strong
- Public capex momentum; GST cut aids affordable housing

Margin pressure

- Elevated energy prices
- El Niño risk; weaker rural demand, higher inflation and tighter money

India, the world's 2nd largest cement producer, remains underpenetrated, with rising per-capita cement consumption driving significant growth potential

Business Snapshot

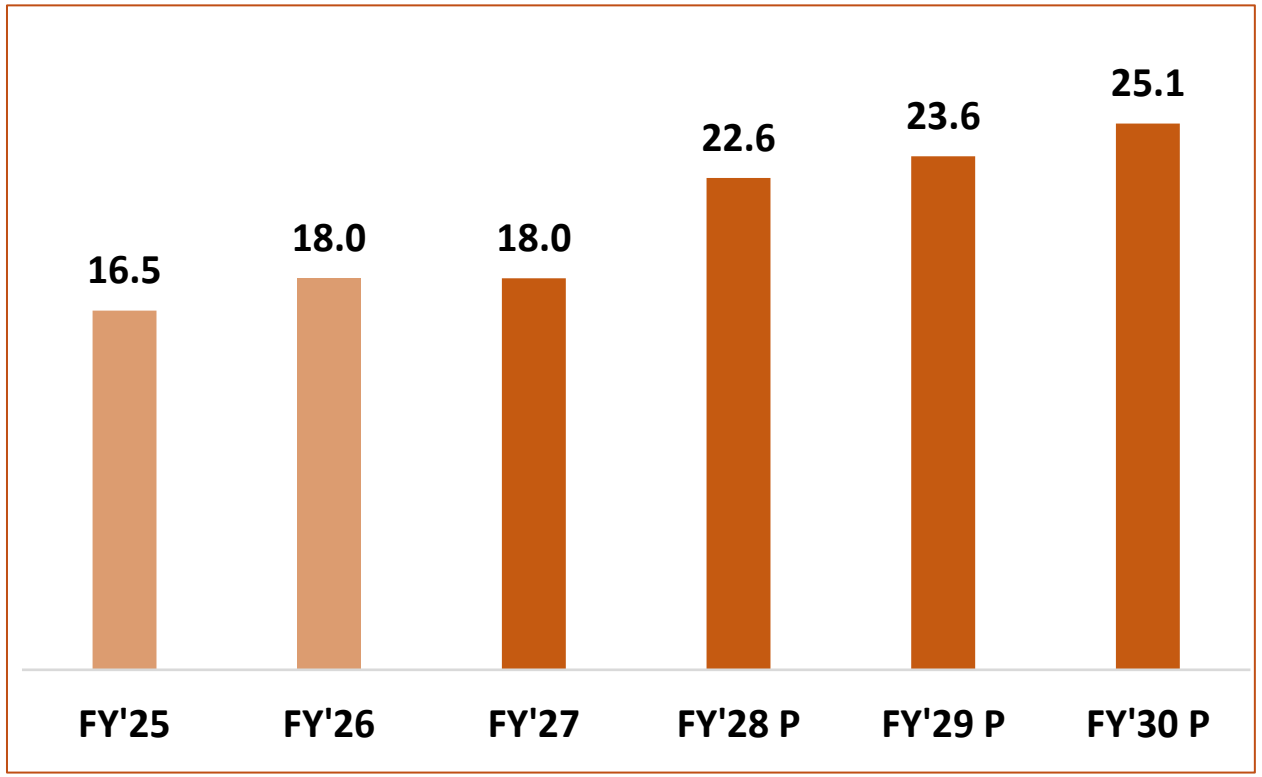


Future Growth

Grey Cement Capacity (MTPA)

Zones	FY'26	FY'28(P)	FY'29(P)	FY'30(P)
North	10.9	10.9	10.9	10.9
Central	-	1.5	1.5	1.5
East	3.5	6.6	7.6	9.1
West	3.6	3.6	3.6	3.6
All India	**18.0**	**22.6**	**23.6**	**25.1**

(P) : Projected



Expansion Projects:
Durg Line II - Status

Durg: Aerial View of the Project including Silo, Preheater



Durg: Pre-Heater & CF Silo Foundation



Durg: Packing Plant



Expansion Projects:
Madhubani - Status

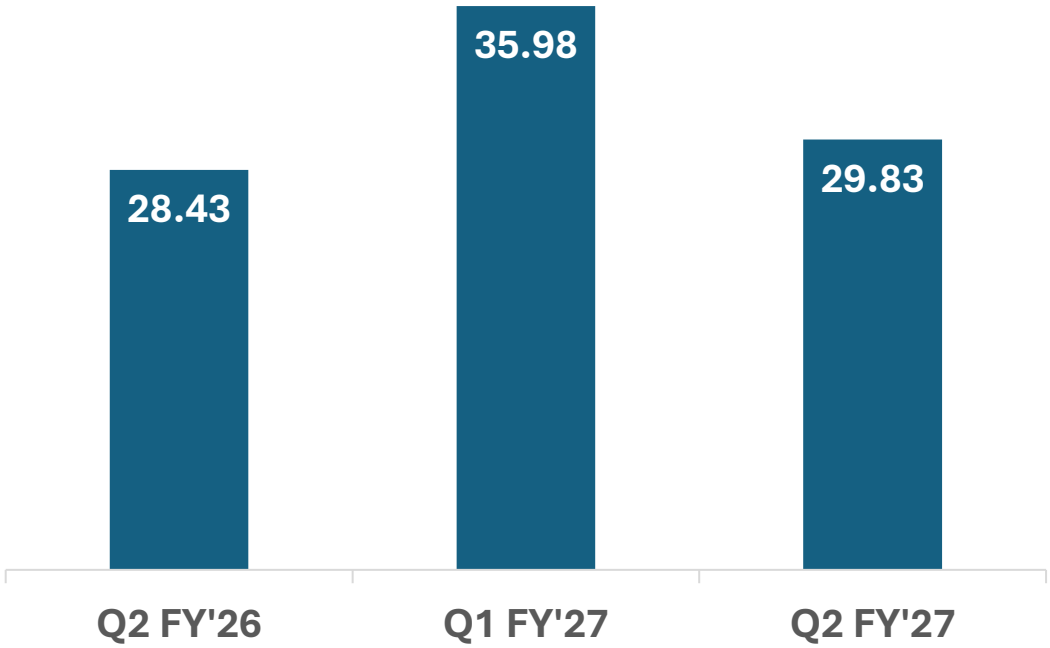


Madhubani: Multi compartment Silo



Volume Growth (Sales Lac Tonnes) - Quarterly

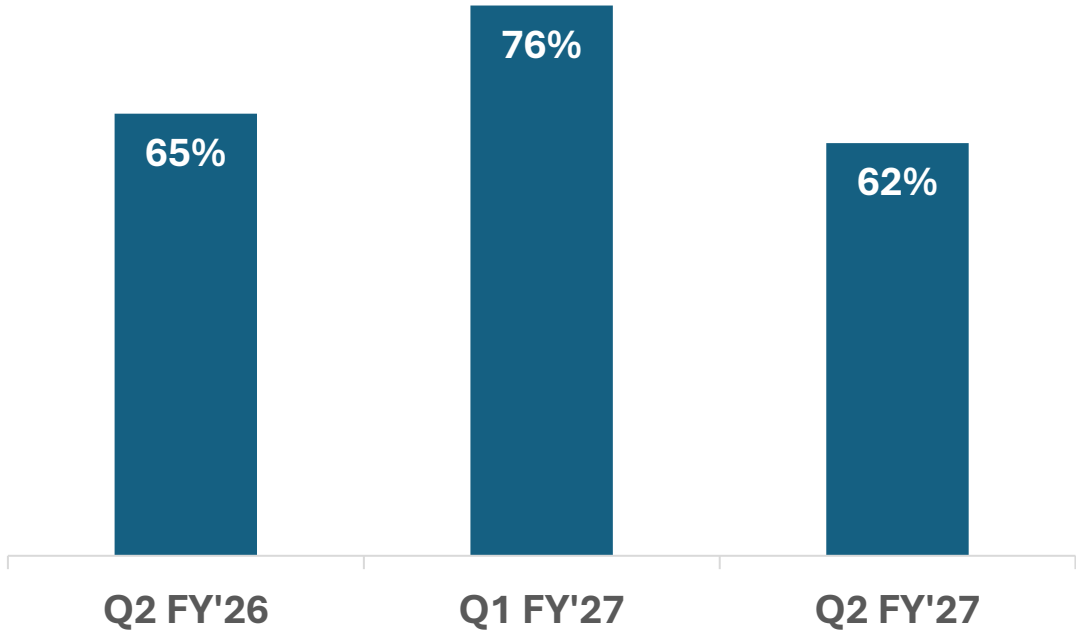
QOQ -17% YOY 5%



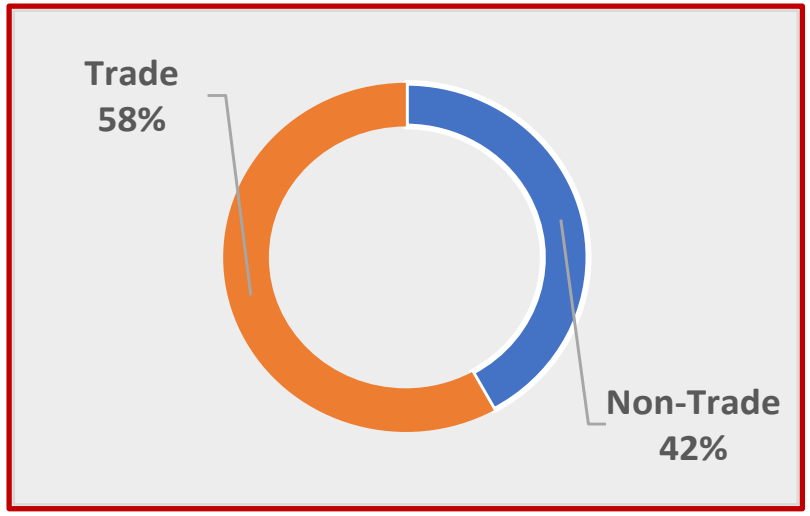
Capacity Utilisation

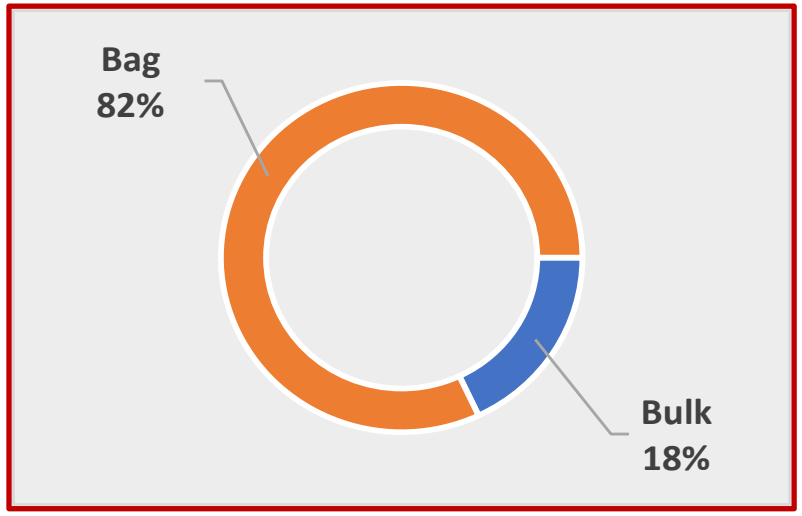
Total Annual Cement Capacity 18.0 MT

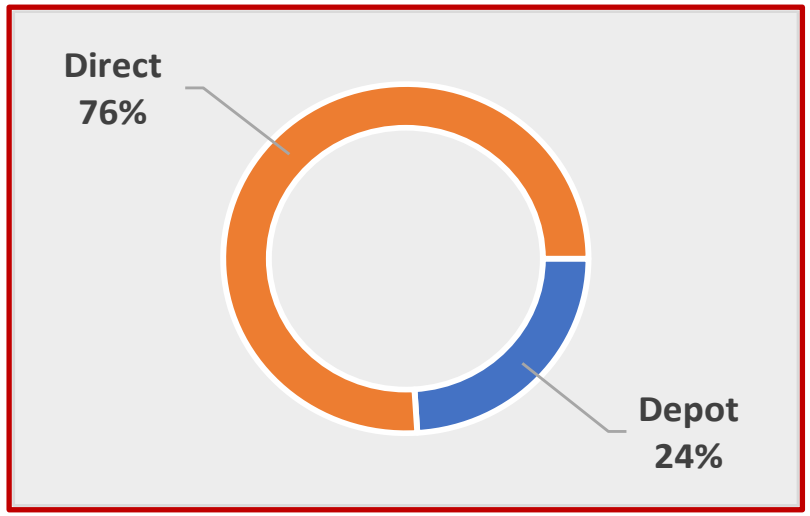
QOQ ↓ -14% YOY ↓ -3%

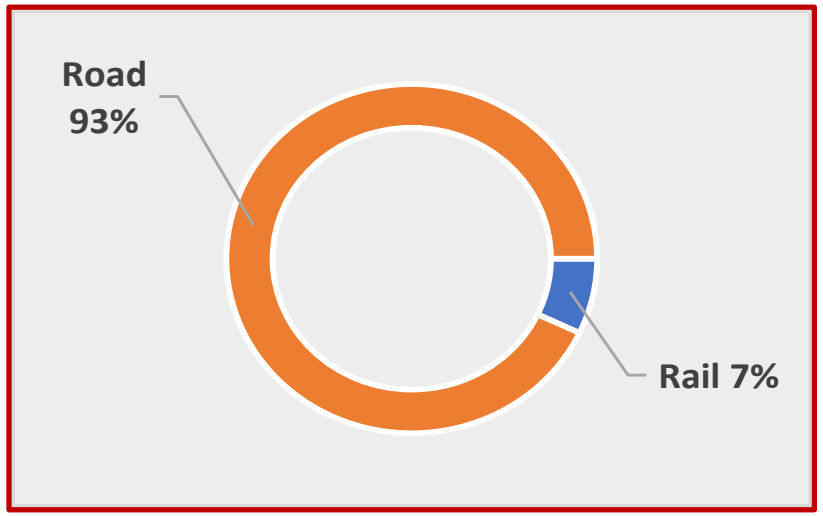


Q2 FY 27 Sales Performance



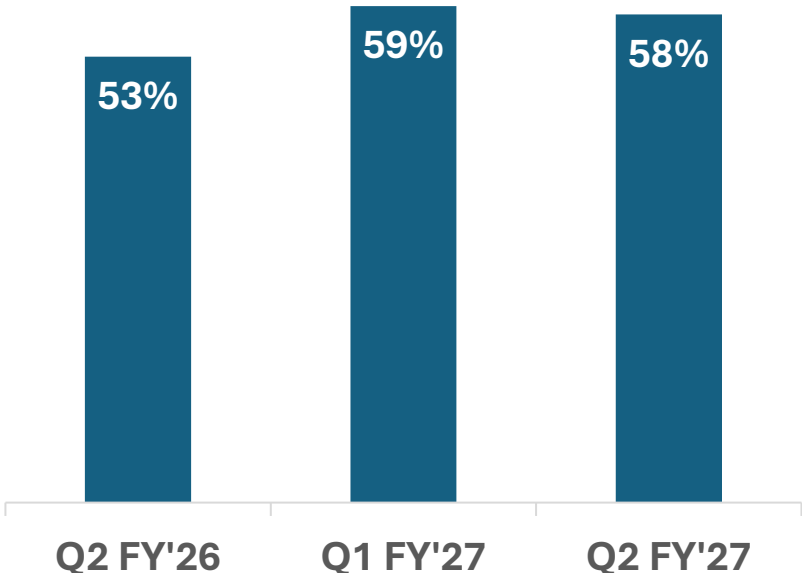




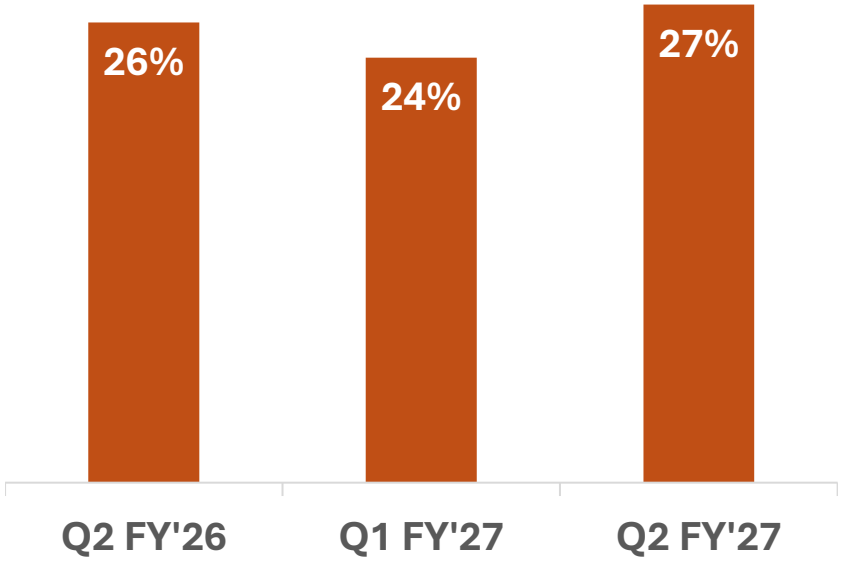


Key Levers

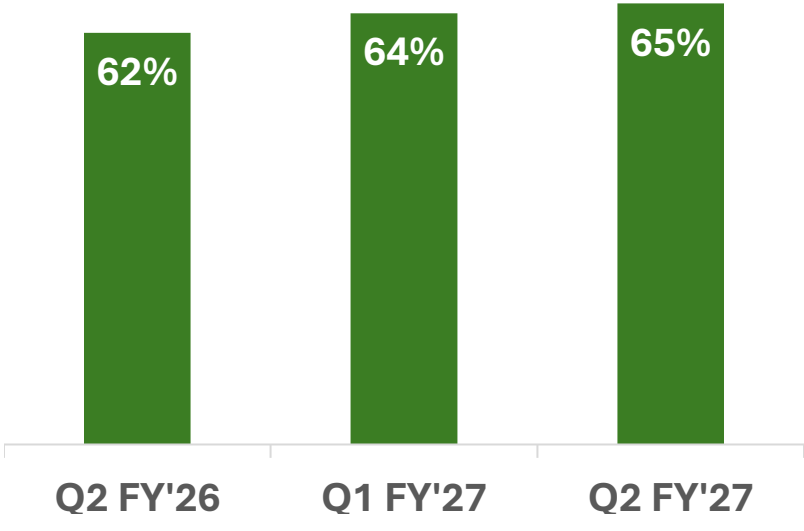
Trade Sales



Premium Product (%)

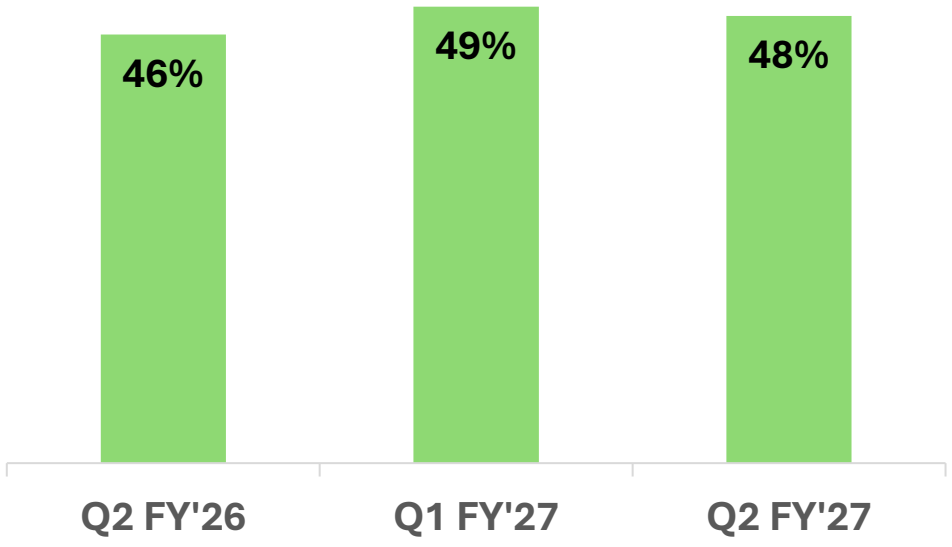


Blended Cement

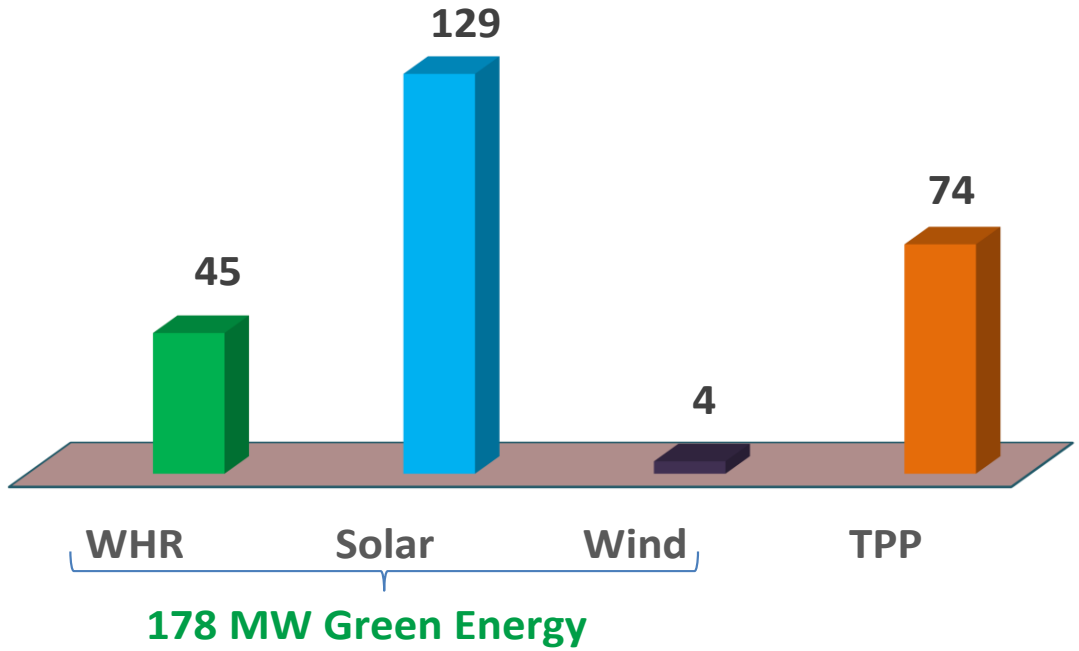


Green Power

Green Power (%)



JKLC – Captive Power (252 MW)



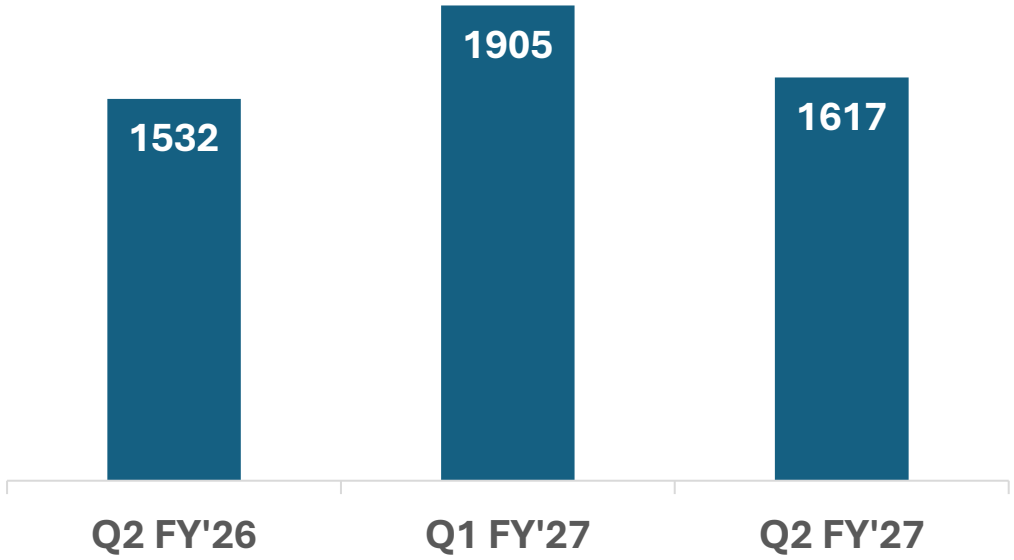
Financial Performance



Revenue Growth - Quarterly

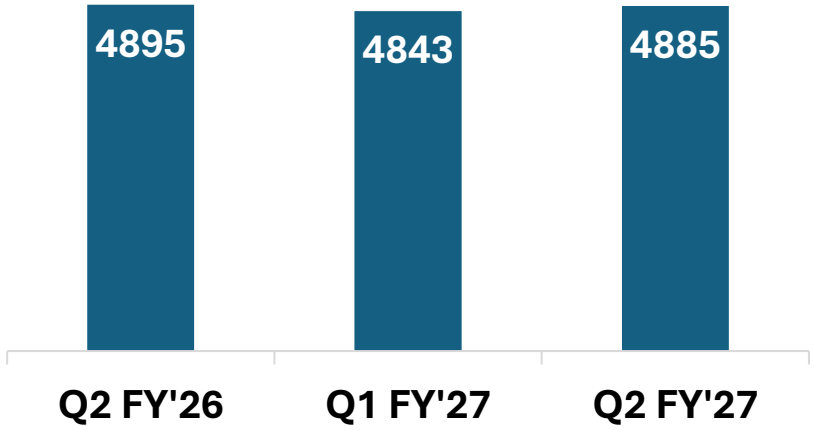
Revenue – Rs. in Crore

QOQ -15% YOY 6%



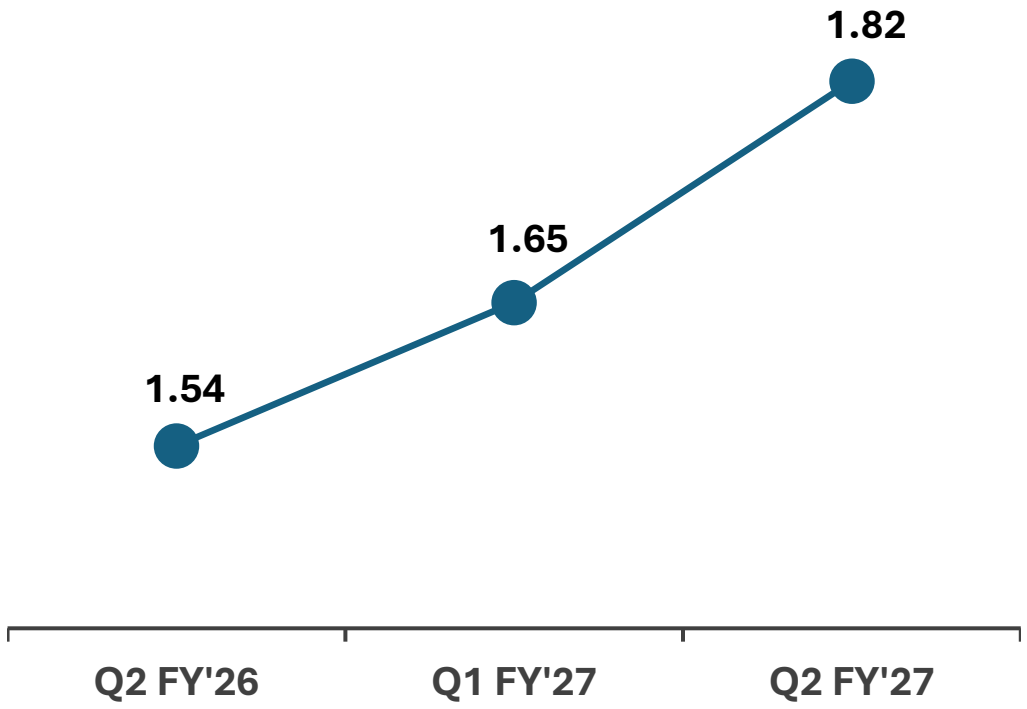
Sales Realisation Rs./MT

QOQ 1% YOY Flat

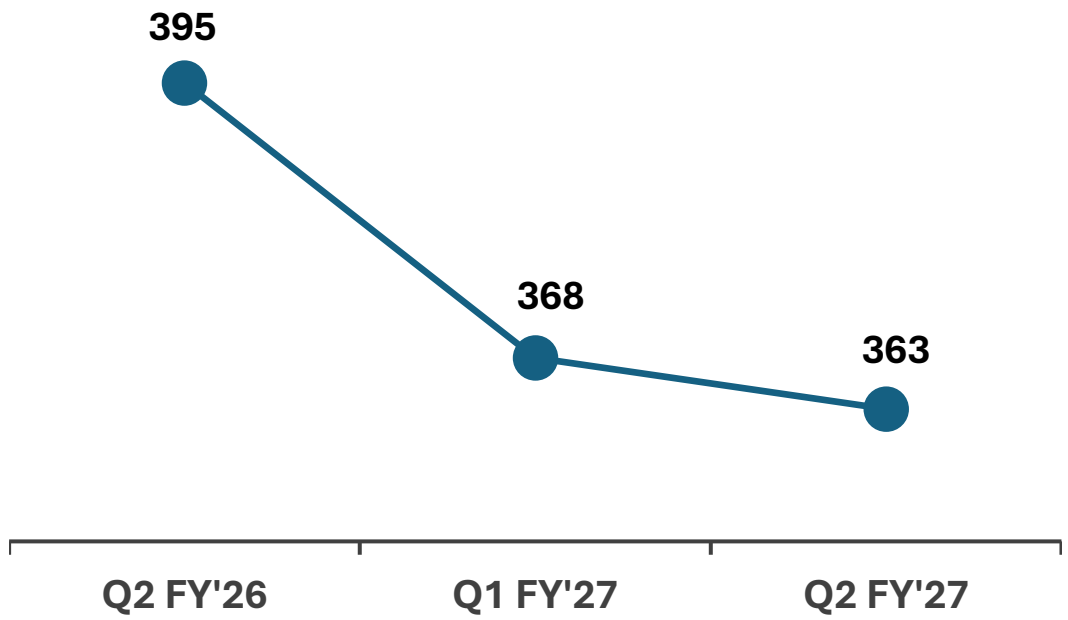


Cost Trend

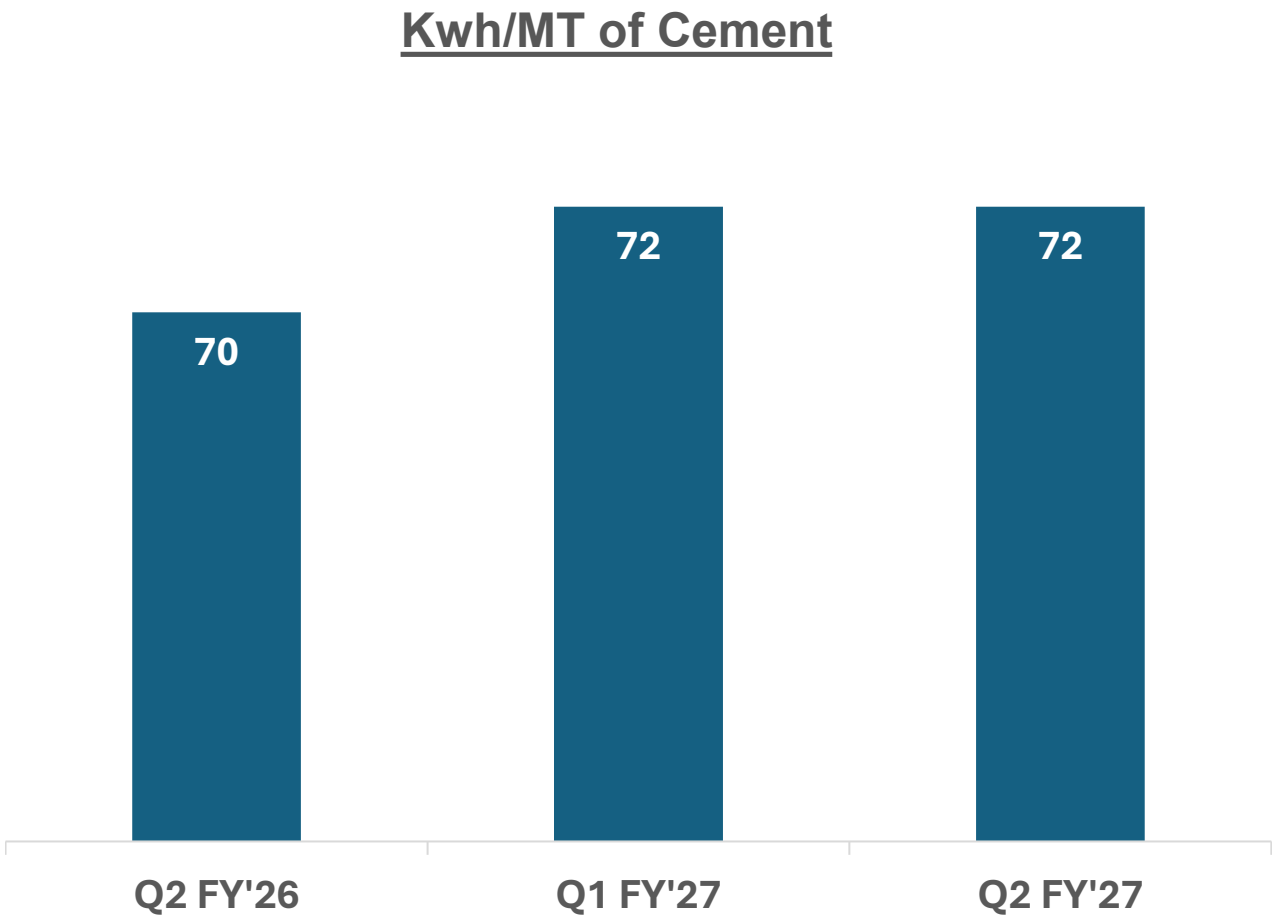
Fuel Cost ₹ / K.Cal.



Lead Distance (Kms.)



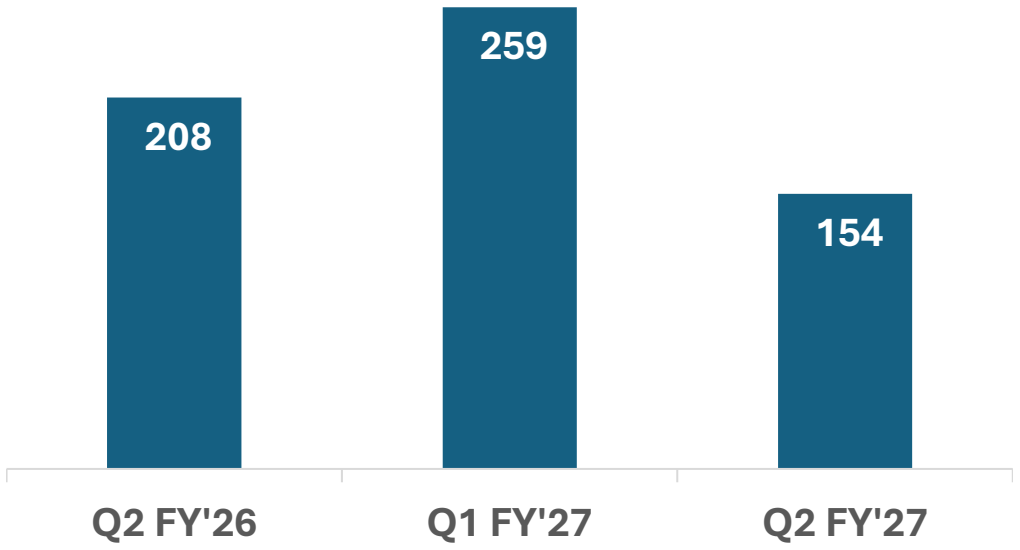
Power Consumption



Profitability - Quarterly

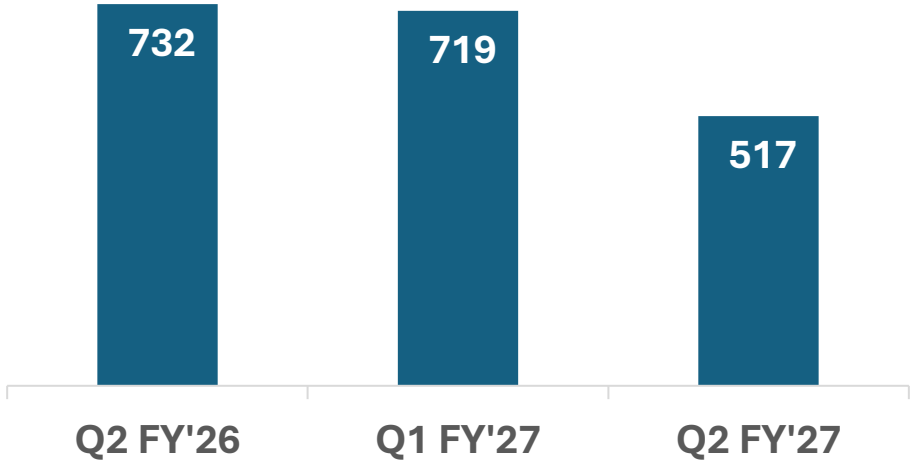
EBIDTA* - ₹ in Crore

QOQ ↓ -40% YOY ↓ -26%



EBIDTA* - ₹ / Ton

QOQ ↓ -28% YOY ↓ -29%



* EBIDTA ~ excluding Other Income

Financial Statement - Quarterly

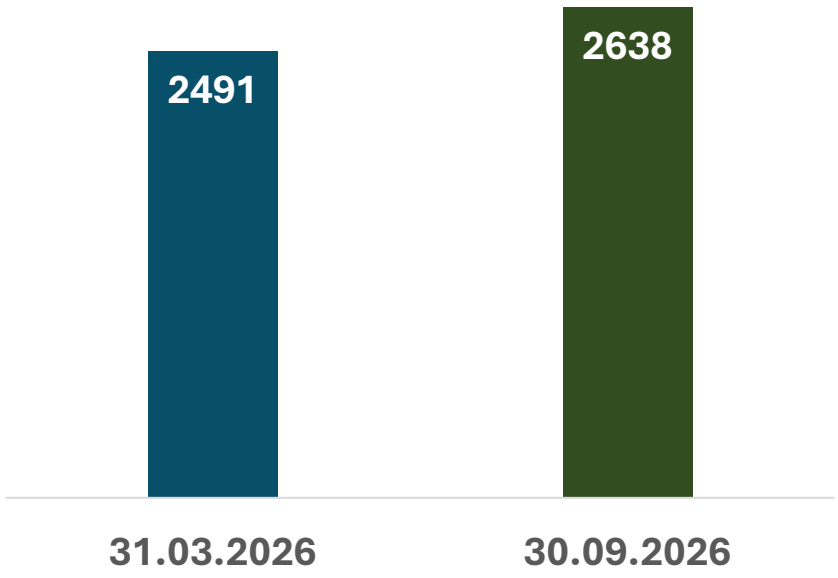
₹ in Crore

S.No.	Particulars	Q2 FY 27	Q1 FY 27	Q2 FY 26	QOQ % Inc / Dec	YOY % Inc / Dec
1	Net Sales	1,617	1,905	1,532	-15%	6%
2	PBIDT	164	274	233	-40%	-29%
3	PBDT	113	223	182	-49%	-38%
4	PBT	29	140	105	-79%	-72%
5	PAT	21	107	82	-80%	-75%
6	EPS	1.68	8.60	6.63	-80%	-75%

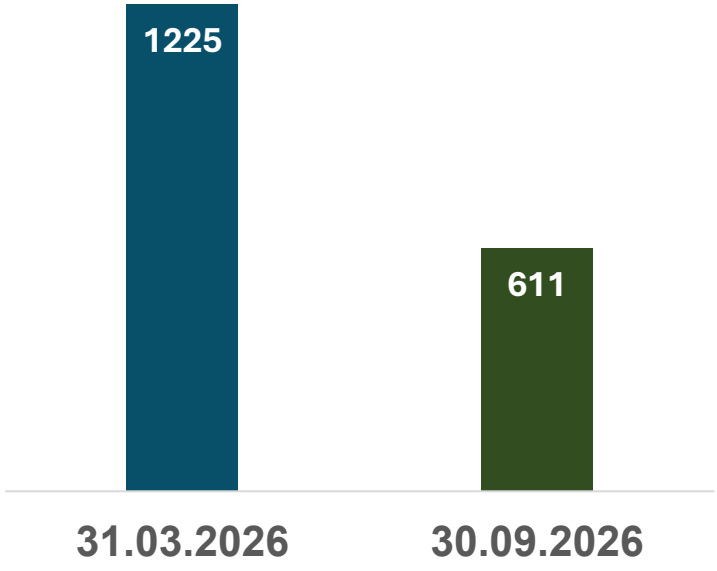
Debt Profile

₹ in Crore

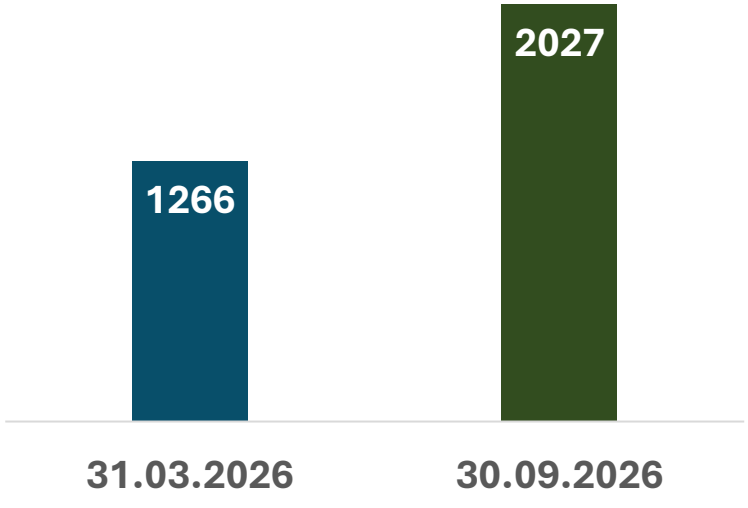
Gross Debt



Cash

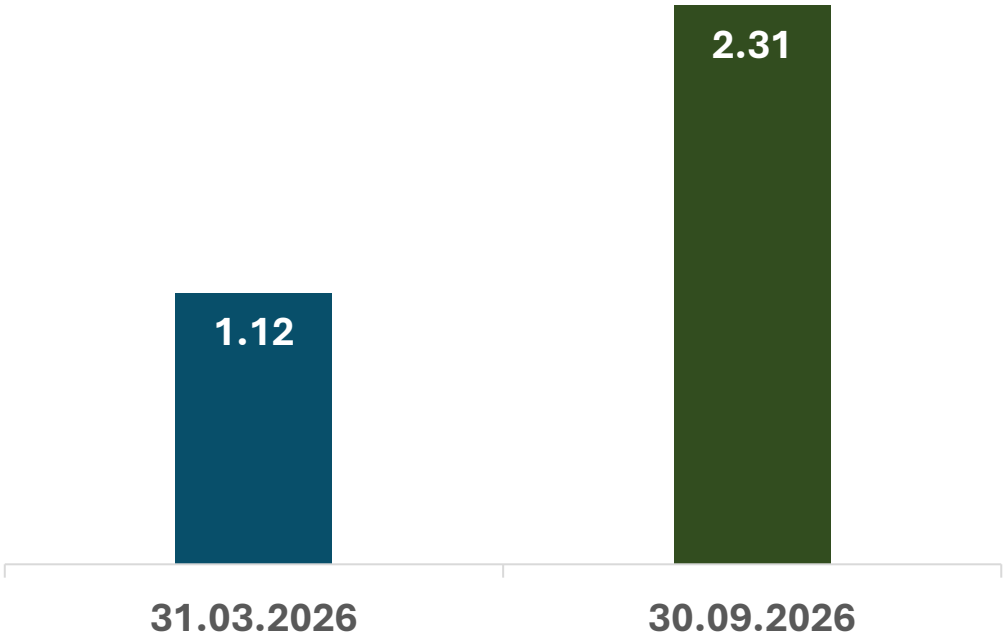


Net Debt

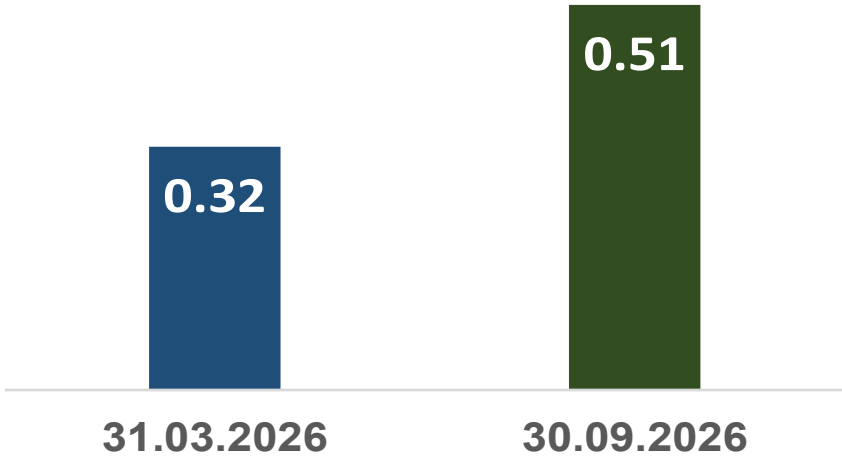


Debt Profile

Net Debt/EBIDTA



Net Debt/Equity



ESG Highlights



Sustainability Progress

H1 FY 2026-27 Consolidated Performance *

GHG intensity
(KGCO2e/ton cementitious)

603

1% YOY

FY30 Goal: Reduction of 44.9% by 2036

Low Carbon Product

65%

2% YOY

FY30 Goal: 75% Blended Cement

Green power mix

49%

2% YOY

FY30 Goal: 60% Green power

Water Positive

4.66x

FY30 Goal: 7x Water Positive

*Unaudited



ESG Ratings & Global Membership

SES
Stakeholders Empowerment Services
Analyze »» Educate »» Empower

69.1

NSE
Sustainability
Ratings & Analytics

66

Crisil
ESG Ratings
& Analytics

58

CDP

Water	B-
Climate	C-

Global Climate Alliances: • RE100 • SBTi • UNGC
• GCCA Net-Zero 2070

Green Supply-Chain





70+ → **120+**

Active EVs | **Target EV fleet by Mar'27**

40+ **LNG Trucks**

80+ **CNG Trucks**

4 Dedicated EV Corridors

Zero-emission clinker transportation operationalized.

CSR Initiatives



45000+
beneficiaries from health initiatives



7 Shripati Singhania Skill centres more than 5000 youth benefitted



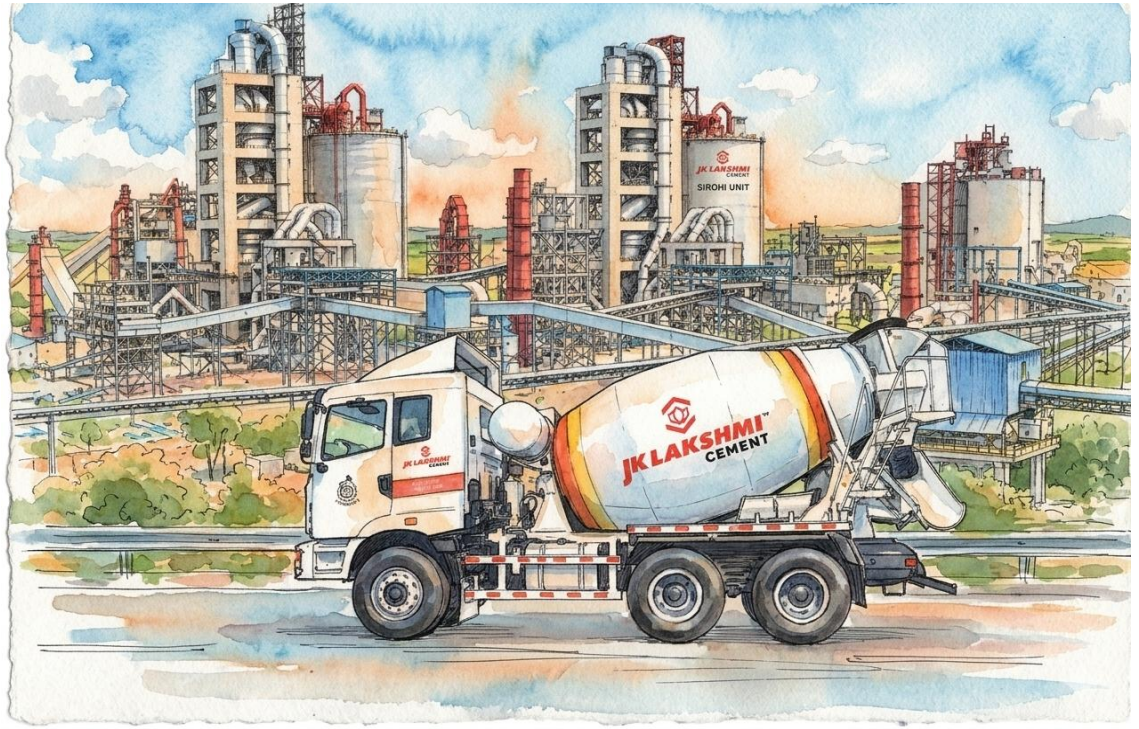
20000+
Benefitted from education programs



16000+
Livestock provided doorstep treatment


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SIROHI UNIT

Thank you


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