



JKLC:SECTL:SE:13
6th February 2013

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1. Bombay Stock Exchange Limited
25th Floor, P.J. Towers
Dalal Street
MUMBAI – 400 001

Security Code: 500380

2. National Stock Exchange of India Limited
“Exchange Plaza”
Bandra – Kurla Complex
Bandra (E)
MUMBAI – 400 051

Symbol : JKLAKSHMI, Series : EQ

Dear Sirs,

Re: Unaudited Financial Results for the quarter ended 31.12.2012

1. Kindly refer to our letter of even number dated 21st January 2013, on the subject.
2. In terms of Clause 41 of the Listing Agreement, we send herewith Unaudited Financial Results of the Company for the third quarter ended 31.12.2012 approved by the Board of Directors of the Company at their meeting held today i.e, 6th February 2013, along with Limited Review Report of the Auditors on the said results. These results are also being published in the newspapers, as required.

Thanking you,

Yours faithfully,
For JK Lakshmi Cement Limited,

(B K Daga)
Vice President &
Company Secretary

Encl: a.a.



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E-Mail: lcit@jkmail.com; Website: jklakshmi.com

Regd. & Works Office: Jaykaypuram, Distt. Sirohi, Rajasthan; Phone: 02971-244409 / 244410; Fax: 02971-244417; E-Mail: lakshmi_cement@lc.jkmail.com

Secretarial Deptt. : Gulab Bhawan (Rear Wing), 3rd Floor, 6A, Bahadur Shah Zafar Marg, New Delhi-110 002

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JK LAKSHMI CEMENT LIMITED
 Regd. Office : Jaykaypuram - 307019, Basantgarh, Distt. Sirohi, (Rajasthan)
 Standalone Unaudited Financial Results for the Quarter ended 31st December, 2012

Sl. No.	Particulars	3 Months ended 31.12.2012	Preceding 3 Months ended 30.09.2012	Corresponding 3 Months ended 31.12.2011 in the previous Year	9 Months ended 31.12.2012	Corresponding 9 Months ended 31.12.2011 in the previous Year	12 Months ended 31.03.2012
PART I		₹ in Crores					
1	a) Income from Operations	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
	Revenue from Operations (Gross)	552.73	550.34	490.11	1700.08	1328.81	1914.59
	Less : Excise Duty	59.11	60.18	51.30	182.91	144.08	203.53
	Revenue from Operations (Net)	493.62	490.16	438.81	1517.17	1184.73	1711.06
	b) Other Operating Income	0.06	1.25	1.31	2.01	6.59	7.04
	Total Income from Operations (Net)	493.68	491.41	440.12	1519.18	1191.32	1718.10
2	Expenses:						
	a) Cost of Materials Consumed	82.27	82.10	76.11	248.11	207.03	285.98
	b) Purchase of Stock-in-Trade	34.00	26.16	25.07	90.37	45.69	80.95
	c) Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	7.65	(14.55)	(18.64)	(7.85)	(21.27)	0.58
	d) Power and Fuel	91.11	110.20	108.30	317.79	313.80	413.63
	e) Employee Benefit Expense	30.08	29.13	23.54	86.94	68.29	98.39
	f) Transport, Clearing & Forwarding charges	104.09	95.26	82.75	303.28	238.39	331.31
	g) Depreciation and Amortisation Expenses	34.10	32.47	25.59	99.50	75.83	129.73
	h) Other Expenses	46.32	50.27	48.80	147.09	124.94	179.29
	Total Expenses	429.62	411.04	371.52	1285.23	1052.70	1519.86
3	Profit from Operations before Other Income/Finance Costs and Exceptional Items (1-2)	64.06	80.37	68.60	233.95	138.62	198.24
4	Other Income	12.45	15.46	15.45	32.01	30.10	63.40
5	Profit from Ordinary Activities before Finance Costs and Exceptional Item (3+4)	76.51	95.83	84.05	265.96	168.72	261.64
6	Finance Costs	22.46	22.31	22.91	65.32	66.10	79.66
7	Profit from Ordinary Activities after Finance Costs but before Exceptional Item (5-6)	54.05	73.52	61.14	200.64	102.62	181.98
8	Exceptional items	-	-	-	-	-	-
9	Profit from Ordinary Activities before Tax (7-8)	54.05	73.52	61.14	200.64	102.62	39.24
10	Tax Expense:						
	Current Tax	13.34	21.78	12.20	59.45	20.53	30.93
	Less: MAT Credit Entitlements	-	-	(12.20)	-	(20.53)	(13.07)
	Net Current Tax	13.34	21.78	-	59.45	-	17.86
	Deferred Tax	(0.53)	0.86	11.90	(1.21)	24.14	16.09
	Tax adjustments for earlier years	-	-	-	-	-	-
11	Net Profit from Ordinary Activities after Tax (9-10)	41.24	50.88	49.24	142.40	78.48	108.78
12	Extraordinary Items	-	-	-	-	-	-
13	Net Profit/(Loss) for the Period (11-12)	41.24	50.88	49.24	142.40	78.48	108.78
14	Paid-up Equity Share Capital (Face value ₹ 5)	58.85	58.85	61.19	58.85	61.19	61.19
15	Earnings per Share (₹) (before/after extraordinary items)						
	- Basic / Diluted	3.50	4.26	4.02	12.10	6.41	8.89
	- Cash	6.36	6.96	7.09	20.45	14.58	24.02
PART II							
A	PARTICULARS OF SHAREHOLDINGS						
1	Public Shareholdings :						
	- No. of Shares	63597713	63597713	68286571	63597713	68286571	68279571
	- Percentage of Shareholding	54.05%	54.05%	55.81%	54.05%	55.81%	55.81%
2	Promoters and Promoter Group Shareholding						
a)	Pledged / Encumbered						
	- Number of Shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of Shares (as a % of the total share capital of the Company)	-	-	-	-	-	-
b)	Non-encumbered						
	- No. of Shares	54072353	54072353	54072353	54072353	54072353	54072353
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shares (as a % of the total share capital of the Company)	45.95%	45.95%	44.19%	45.95%	44.19%	44.19%
B	INVESTORS COMPLAINTS						
	Pending at the beginning of the quarter	Nil					
	Received during the quarter	1					
	Disposed of during the quarter	1					
	Remaining unresolved at the end of the quarter	Nil					

Notes:

- The Company's Buy-Back Scheme has closed on 6th February, 2013. Under the Buy-Back Scheme, the Company bought back and extinguished 46,88,858 Equity Shares, utilising an amount of Rs. 30.47 Cr. Consequently, the paid-up Equity Share Capital of the Company has reduced from Rs. 61.19 Cr. to Rs. 58.85 Cr. Accordingly, a sum of Rs. 2.34 Cr. has been appropriated to Capital Redemption Reserve from the Surplus in Profit & Loss Account and Rs. 28.13 Cr. has been drawn from Securities Premium Reserve.
- The Company has only one business segment namely "Cement".
- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 6th Feb, 2013.
- The Auditors of the Company have carried out a "Limited Review" of the same.
- The Figures for the previous periods have been regrouped / rearranged wherever necessary.

Place: New Delhi
 Date: 6th Feb, 2013

CERTIFIED TO BE TRUE
 For JK Lakshmi Cement Ltd.

For JK Lakshmi Cement Limited

Bharat Hari Singhania
 Vice Chairman & Managing Director

To

The Board of Directors,
JK LAKSHMI CEMENT LIMITED
Nehru House, 4, Bahadur Shah Zafar Marg,
New Delhi 110002.

Subject: Limited Review Report for the Quarter Ended 31st December, 2012

1. We have reviewed the accompanying statement of unaudited financial results of JK Lakshmi Cement Limited for the quarter ended 31st December, 2012 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been reviewed by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.
2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, *Review of interim financial information performed by the Independent auditor of the entity* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For LODHA & Co.
Chartered Accountants
Firm Registration No. 301051E

Saurabh Chhajer
Saurabh Chhajer
(Partner)
Membership No. 403325

Place: New Delhi
Dated: 6th February 2013

