J. KUMAR INFRAPROJECTS LIMITED
Regd Off: J. Kumar House, CTS No. 448, 448/1, 449, Subhash Road, Vile Parle (East), Mumbai 400 057, Maharashtra, India, Phone: +91 22 67743555, Fax: +91 22 26730814, Email: investor.grievances@jkumar.com
Website: www.jkumar.com**, CIN: L74210MH1999PLC122886**

13th November, 2026

To,

Department of Corporate Services, BSE Ltd, Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001, Maharashtra Scrip Code: 532940	The Listing Department National Stock Exchange of India Ltd Plot No. C/1, G- Block, Bandra- Kurla Complex, Bandra East, Mumbai - 400 051, Maharashtra Scrip Name: JKIL

ISIN: INE576I01022

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Dear Sir's,

In compliance with Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, please find enclosed herewith the Investor Presentation for the Un-Audited Standalone and Consolidated Financial Statements, for the second quarter and half year ended as on 30th September, 2026.

The Investor Presentation is also available on the website of the Company: www.jkumar.com

We request you to kindly take the same on record.

Yours faithfully,
For J. Kumar Infraprojects Limited

POORNIMA CHINTAKINDI

Digitally signed by POORNIMA CHINTAKINDI
DN: c=IN, o=Personal, title=7532, 2.5.4.20=73581ee7b7f637bf418d7d4358839fe9160d00938b3e7391c1c3d2525f21a669, postalCode=400709, st=Maharashtra, serialNumber=cda64513050 5d997b4ccce864b5ad1e839118f2c208f46be5ee5eb2d4c006ff0, cn=POORNIMA CHINTAKINDI
Date: 2026.11.13 14:46:47 +05'30'

Poornima
Company Secretary

Enclosures: As Above

J. Kumar Infraprojects Limited

Investor Presentation

Q2 & H1FY 27



Disclaimer

This presentation and the accompanying slides (the “Presentation”), which have been prepared by J. Kumar Infraprojects Ltd. (the “Company”), have been prepared solely for information purposes and do not constitute any offer, recommendation or invitation to purchase or subscribe for any securities, and shall not form the basis or be relied on in connection with any contract or binding commitment whatsoever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company.

This Presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded.

This presentation contains certain forward looking statements concerning the Company’s future business prospects and business profitability, which are subject to a number of risks and uncertainties and the actual results could materially differ from those in such forward looking statements. The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding fluctuations in earnings, our ability to manage growth, competition (both domestic and international), economic growth in India and abroad, ability to attract and retain highly skilled professionals, time and cost over runs on contracts, our ability to manage our international operations, government policies and actions regulations, interest and other fiscal costs generally prevailing in the economy. The Company does not undertake to make any announcement in case any of these forward looking statements become materially incorrect in future or update any forward looking statements made from time to time by or on behalf of the Company.



- Performance Highlights
- Company Overview
- Business Overview
- Management Overview
- Historical Financials

Performance Highlights



Q2 & H1 FY27 Key Financial Highlights (Consolidated)

	REVENUE	EBITDA	EBIT	PAT	CASH PAT
Quarter	Up by **15%** Y-o-Y to **₹1,539 cr**	Increased by **18%** Y-o-Y to ₹**229 cr**	Increased by **18%** Y-o-Y to ₹**194 cr**	Increased by **25%** Y-o-Y to ₹**113 cr**	Up by **21%** Y-o-Y to **₹160 cr**
Half Year	Up by **8%** Y-o-Y to ₹**3,050 cr** in H1FY27	Up by **8%** Y-o-Y to ₹**443 cr** in H1FY27	Up by **8%** Y-o-Y to ₹**376 cr** in H1FY27	Up by **9%** Y-o-Y to ₹**211** cr in H1FY27	Up by **10%** Y-o-Y to ₹**309 cr** in H1FY27

Q2 & H1FY27 Profit & Loss (Consolidated)

Particulars (₹ in Cr)	Q2FY27	Q2FY26	YoY(%)	H1FY27	H1FY26	YoY(%)	FY26
Revenue from Operations	**1,539**	**1,343**	**15%**	**3,050**	**2,826**	**8%**	**5,723**
Cost of Material Consumed	989	871		1,979	1,820		3,753
Construction Expenses	184	151		356	340		624
Employee Expenses	111	102		225	211		423
Other Expenses	27	24		47	43		100
EBITDA	**229**	**195**	**18%**	**443**	**411**	**8%**	**823**
EBITDA Margin (%)	***14.9%***	***14.5%***		***14.5%***	***14.6%***		***14.4%***
Other Income	12	13		32	24		78
Depreciation	47	42		99	87		196
EBIT	**194**	**165**	**18%**	**376**	**349**	**8%**	**706**
EBIT Margin (%)	***12.6%***	***12.3%***		***12.3%***	***12.3%***		***12.3%***
Finance Cost	43	41		87	80		168
Exceptional Item	-	-		-	-		11
Profit Before Tax	**151**	**124**	**21%**	**289**	**269**	**7%**	**527**
PBT Margin (%)	***9.8%***	***9.2%***		***9.5%***	***9.5%***		***9.2%***
Share in profit of an associate (Net of Taxes)	1	0		1	0		1
Tax	38	34		79	75		141
PAT	**113**	**91**	**25%**	**211**	**194**	**9%**	**387**
PAT Margin %	***7.4%***	***6.7%***		***6.9%***	***6.9%***		***6.8%***
Cash PAT	**160**	**133**	**21%**	**309**	**281**	**10%**	**583**
Cash PAT Margin %	***10.4%***	***9.9%***		***10.1%***	***9.9%***		***10.2%***

Balance Sheet (Consolidated)

Particulars (₹ in Cr)	Sep 2026	Mar 2026
ASSETS		
Non-Current Assets		
Property, plant and equipment	1,144	1,165
Capital work-in-progress	314	295
Investment Property	102	102
Goodwill	3	3
Investments	388	313
Investments in Associate	6	5
Other Financial Assets	578	578
Other Non Current Assets	69	13
Total - Non-Current Assets	**2,605**	**2,474**
Current Assets		
Inventories	262	331
Financial Assets		
Trade Receivables	1,514	1,491
Cash and Cash Equivalents	140	203
Bank balances other than Cash & Cash equivalents	561	490
Loans	7	7
Other Financial Assets	197	181
Other Current Assets	995	1,019
Total - Current Assets	**3,677**	**3,722**
TOTAL - ASSETS	**6,282**	**6,197**

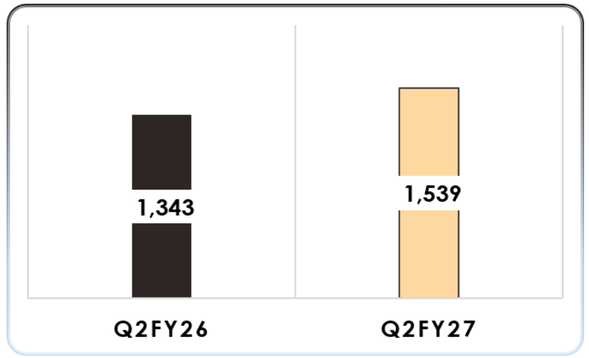
Particulars (₹ in Cr)	Sep 2026	Mar 2026
EQUITY AND LIABILITIES		
Equity		
Equity Share Capital	38	38
Other Equity	3,524	3,331
Non Controlling Interests	-1	-0
Total - Shareholders' funds	**3,561**	**3,368**
LIABILITIES		
Non-Current Liabilities		
Financial Liabilities		
Borrowings	336	283
Lease Liability	0	1
Other Financial Liabilities	260	234
Deferred Tax Liabilities (Net)	18	14
Total - Non-Current Liabilities	**615**	**532**
Current Liabilities		
Financial Liabilities		
Borrowings	487	336
Trade Payables	674	854
Lease Liabilities	1	1
Other Financial Liabilities	214	337
Other Current Liabilities	651	726
Current Tax Liabilities (Net)	70	34
Provisions	8	8
Total - Current Liabilities	**2,106**	**2,297**
TOTAL - EQUITY AND LIABILITIES	**6,282**	**6,197**

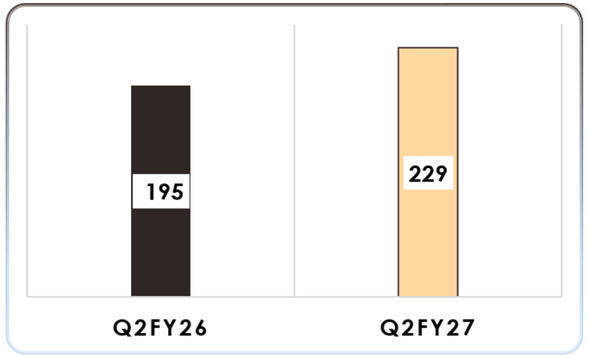
Cash Flow (Consolidated)

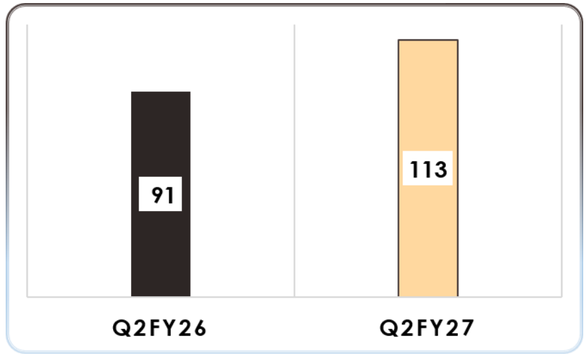
Particulars (₹ in Cr)	H1FY27	H1FY26	FY26
PBT	**290**	**269**	**527**
Adjustments	162	139	291
Operating profit before working capital changes	**452**	**407**	**818**
Changes in working capital	(424)	34	527
Cash generated from operations	**28**	**441**	**1,344**
Direct taxes paid (net of refund)	(46)	(30)	(217)
Net Cash from Operating Activities	**(18)**	**411**	**1,128**
Net Cash from Investing Activities	**(130)**	**(366)**	**(711)**
Net Cash from Financing Activities	**85**	**(34)**	**(281)**
Net Change in cash and cash equivalents	**(63)**	**11**	**135**
Opening Cash Balance	203	68	68
Closing Cash Balance	**140**	**78**	**203**

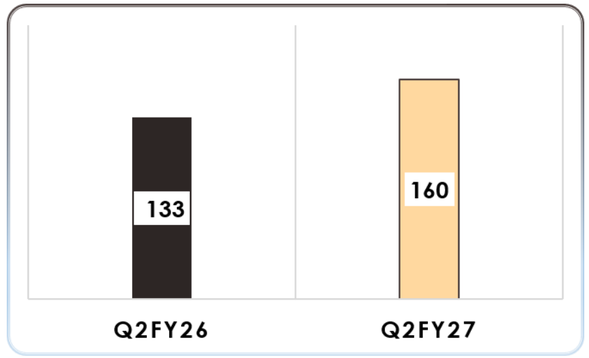
Robust Performance

Quarter

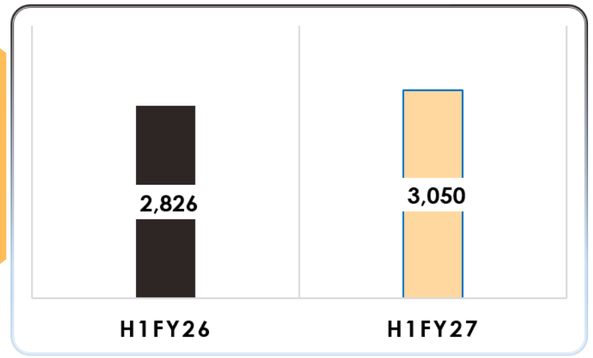


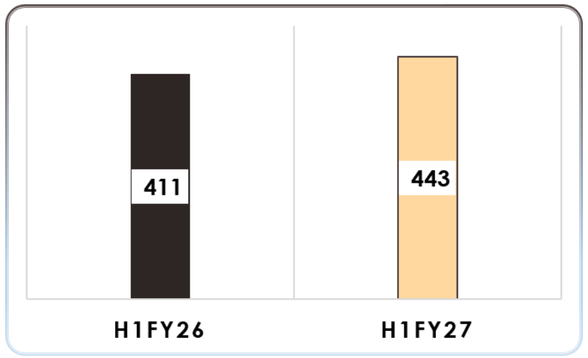


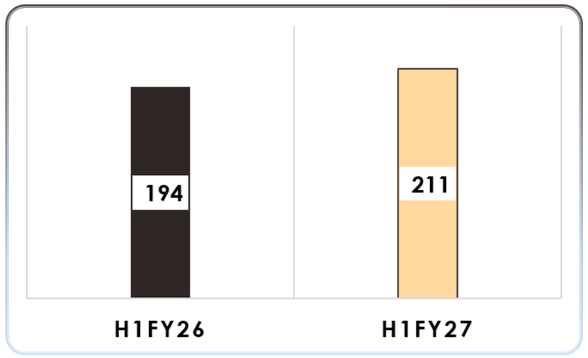


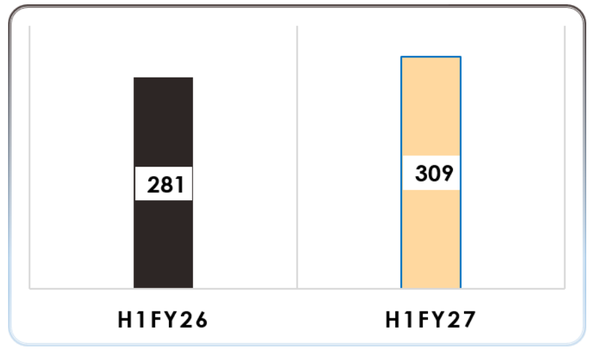


Half Year









Revenue (₹ in Cr)

EBITDA (₹ in Cr)

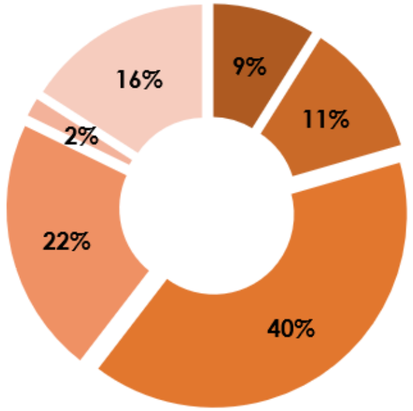
PAT (₹ in Cr)

Cash PAT (₹ in Cr)

Revenue Breakup

Segment Wise Break-up (%)

Q2 FY27

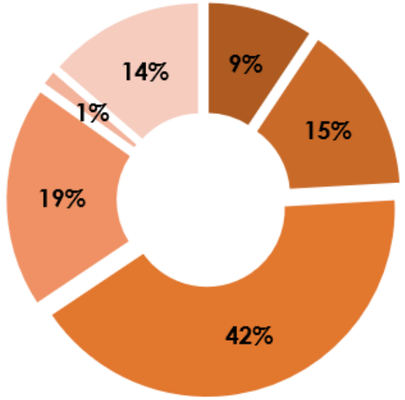


- Metro - Underground
- Metro - Elevated
- Elevated Corridors / Flyovers
- Roads / Road Tunnels
- Water
- Civil & others

₹ 1,539 cr



H1 FY27

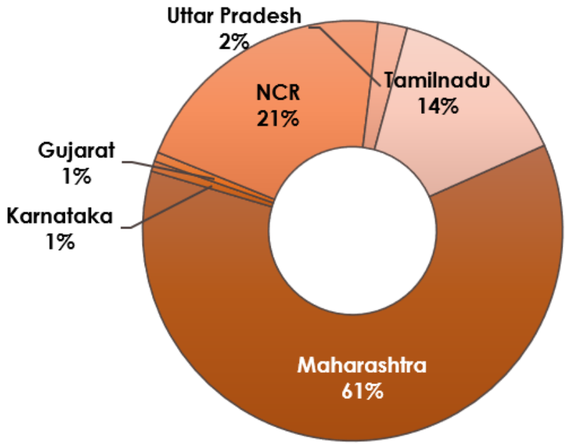


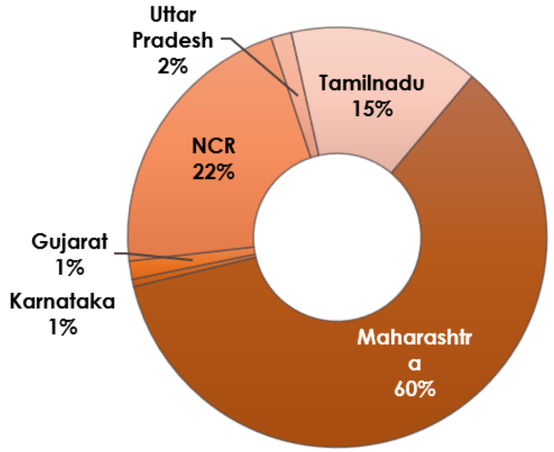
- Metro - Underground
- Metro - Elevated
- Elevated Corridors / Flyovers
- Roads / Road Tunnels
- Water
- Civil & others

₹ 3,050 cr



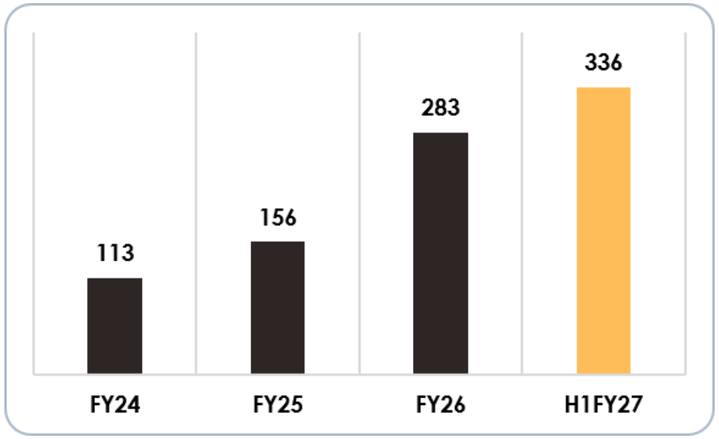
Geographical Break-up (%)



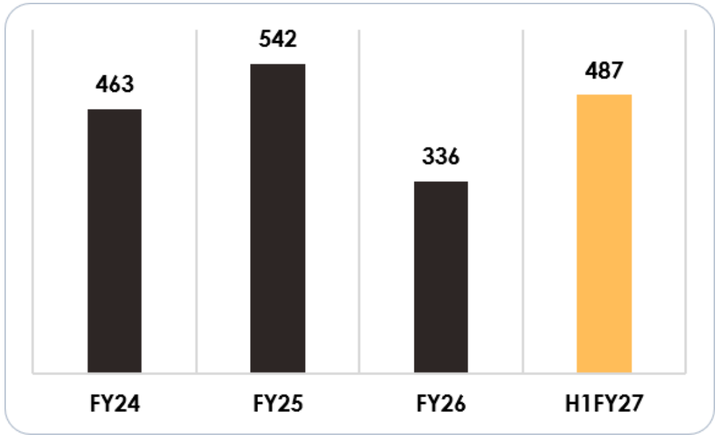


Debt Profile

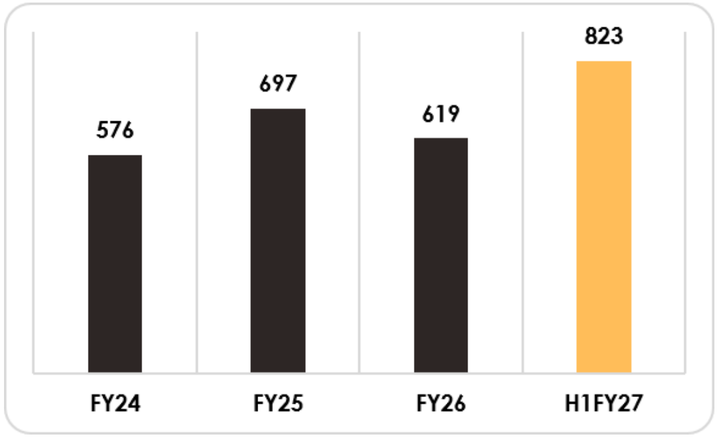
Long Term Debt (₹ In cr)

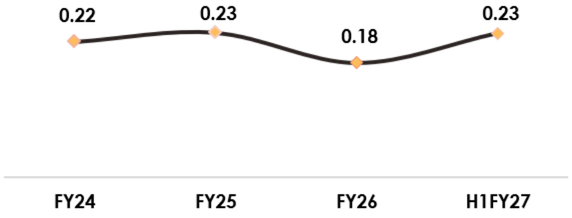


Short Term Debt (₹ In Cr)



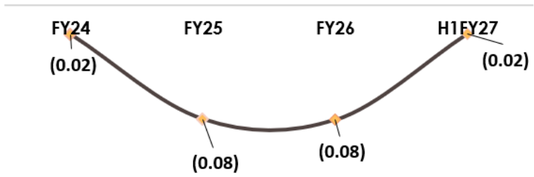
Gross Debt (₹ In Cr)





Gross Debt Equity Ratio

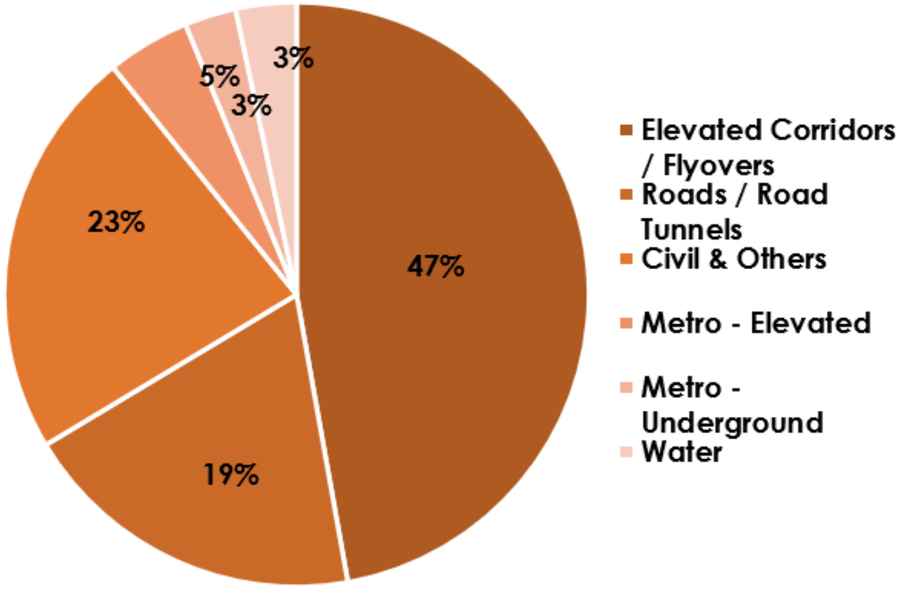
Rated ICRA A+/ Positive for Fund based and Non Fund based limits



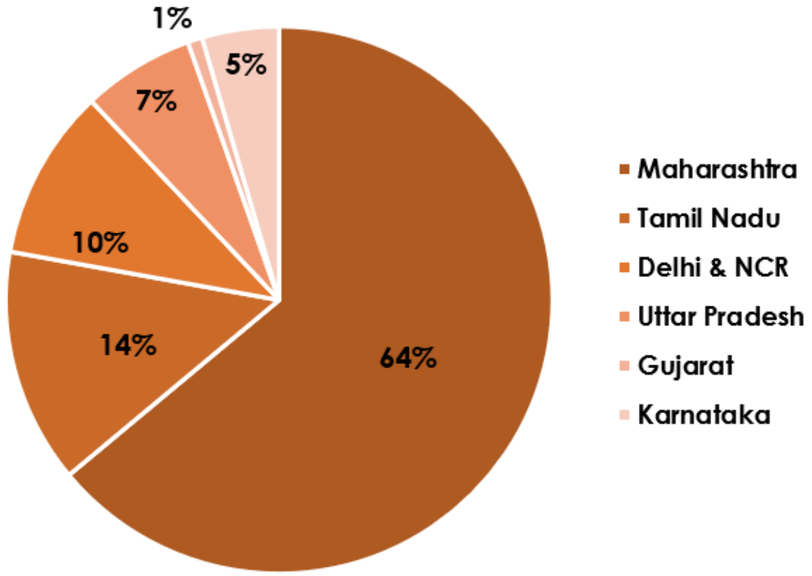
Net Debt Equity Ratio

Order Book Analysis as on September 30, 2026

Segment Wise Break-up (%)



Geographical Break-up (%)



Order Book as at Sep 30, 2026 - ₹ 22,711 cr

Order awarded in H1 FY27 at ₹ 5,547 crores

Since 1980
J. Kumar

Company Overview



About J. Kumar Infraprojects

1999

Incorporated to undertake specialized work on EPC basis

PAN INDIA PRESENCE

Established presence in states of Maharashtra, NCR, Gujarat, Rajasthan UP, Tamil Nadu & Karnataka; Looking to expand in other state

Flyovers & Bridges

Constructed flyovers and skywalks in MMR and NC

Metro Projects

Qualified to undertake Elevated & Underground Metro Projects

Quality Execution

Delivering Quality Projects, Timely Completion, Ability to undertake Complex Project

40+ Ongoing Projects

Currently executing 40+ complex projects with an Order book of ₹22,711 crores

- J. Kumar embarked on its journey in 1980 under the visionary leadership of Mr. Jagdishkumar M. Gupta
- Rich legacy of more than 4 decades and strict financial discipline
- Execution marked by timely completion & good quality of projects
- Developed niche in field of urban infrastructure in India
- Present across Segments like Metros, Flyovers, Subways, Bridges, Roads, Water & Civil Construction

Our Offerings

Metro Infrastructure

- Underground Metro
- Elevated Metro
- Elevated & Underground Metro Stations
- Metro Depots

01



Elevated Corridors / Flyovers

- Elevated Corridors
- Flyovers
- Bridges
- Pedestrian Subways
- Skywalks
- Road Over Bridges

02



Roads & Road Tunnels

- Roads
- Highways
- Expressways
- Tunnels
- Airport Runways
- Road Tunnels

03



Civil & Others

- Hospital / Medical Colleges
- Railway Terminus & Stations
- Commercial buildings
- Sports Complex
- Other Civil Constructions

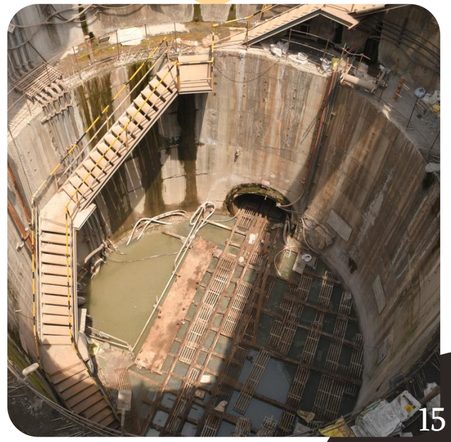
04



Water Infrastructure

- Sewage Treatment Plants
- River Fronts
- Tunnels
- Others

05



Business Overview



Major Completed Projects



MUMBAI METRO LINE 2A



MUMBAI METRO LINE 7



DELHI UNDERGROUND METRO



DELHI ELEVATED METRO



AHMEDABAD METRO



ESIC HOSPITAL CUM MEDICAL COLLEGE- ALWAR

Major Completed Projects



JNPT –
MUMBAI



PANJARAPOL
FLYOVER



GRANT ROAD
SKYWALK



AMAR MAHAL
FLYOVER

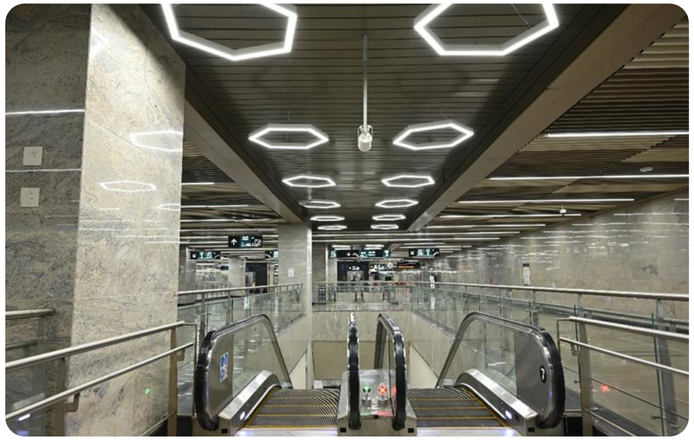


CHHEDA NAGAR FLYOVER PART
1



BKC– CHUNABHATTI
FLYOVER

Major Ongoing Projects



MUMBAI UNDERGROUND METRO LINE 3



MUMBAI METRO LINE 9



PUNE ELEVATED METRO



MUMBAI METRO LINE 4A



MUMBAI METRO LINE 7A



PUNE UNDERGROUND METRO

Major Ongoing Projects



MOTAGAON CREEK BRIDGE



DWARKA EXPRESSWAY



CHHEDANAGAR FLYOVER



KALWA BRIDGE THANE



SCLR FLYOVER



SEWRI WORLI ELEVATED

Major Ongoing Projects



RML, LUCKNOW



VADODARA MUMBAI EXPRESSWAY, IRCON



PUNE RIVERFRONT



AIROLI FLYOVER



DELHI METRO



SEWERAGE PROJECT, MALAD

Fleet of Modern Equipment

TBM Machine



Piling Machine



Casting Yard



Dumper / Tipper



RMC Plant



Segment Rolling



Launching Girder



Paver Block



Straddle Carrier



Management Overview



Experienced & Visionary Leadership



Mr. Jagdish Kumar Gupta

Executive Chairman



Mr. Kamal J Gupta

Managing Director



Mr. Nalin J Gupta

Managing Director

Board of Directors



Mr. Raghav Chandra
Independent Director



Mr. Sidharath Kapoor
Independent Director



Ms. Archana S. Yadav
Independent Director



Mr. Ramesh Kumar Choubey
Independent Director



Mr. Praveen Ghag
Executive Director

Since 1980
J. Kumar

Historical Financials



Profit & Loss (Consolidated)

Particulars (₹ In Cr)	FY23	FY24	FY25	FY26	CAGR
Revenue from Operations	**4,203**	**4,879**	**5,693**	**5,723**	**11%**
Cost of Material Consumed	2,784	3,170	3,751	3,753	
Construction Expenses	457	550	608	624	
Employee Expenses	309	369	413	423	
Other Expenses	56	86	95	100	
EBITDA	**597**	**704**	**826**	**823**	**11%**
EBITDA Margin %	***14.2%***	***14.4%***	***14.5%***	***14.4%***	
Other Income	30	28	33	78	
Depreciation	155	168	169	196	
EBIT	**473**	**564**	**691**	**706**	**14%**
EBIT Margin	***11.2%***	***11.6%***	***12.1%***	***12.3%***	
Finance Cost	99	124	155	168	
Profit before Tax	**374**	**441**	**535**	**527**	**12%**
PBT Margin %	**8.9%**	**9.0%**	**9.4%**	**9.2%**	
Tax	99	112	145	141	
PAT	**274**	**331**	**391**	**387**	**12%**
PAT Margin %	***6.5%***	***6.8%***	***6.9%***	***6.8%***	
Cash PAT	**429**	**499**	**560**	**583**	
Cash PAT Margin %	***10.2%***	***10.2%***	***9.8%***	***10.2%***	

Balance Sheet (Consolidated)

Particulars (₹ in Cr)	Mar 2026	Mar 2025	Mar 2024	Mar 2023
ASSETS				
Non-Current Assets				
Property, plant and equipment	1,165	1,081	971	925
Capital work-in-progress	295	98	111	107
Investment Property	102	100	-	-
Goodwill	3	3	-	-
Financial Assets				
Investments	313	2	1	-
Investments in Associate	5	3	2	-
Other Financial Assets	578	391	330	398
Other Non Current Assets	13	15	93	37
Total - Non-Current Assets	**2,474**	**1,694**	**1,508**	**1,467**
Current Assets				
Inventories	331	505	481	393
Financial Assets				
Trade Receivables	1,491	1,492	1,192	1,141
Cash and Cash Equivalents	203	68	103	65
Bank balances other than Cash & Cash equivalents	490	773	401	312
Loans	7	9	11	11
Other Financial Assets	181	166	167	108
Other Current Assets	1,019	959	846	859
Total - Current Assets	**3,722**	**3,972**	**3,202**	**2,888**
TOTAL - ASSETS	**6,197**	**5,665**	**4,710**	**4,356**

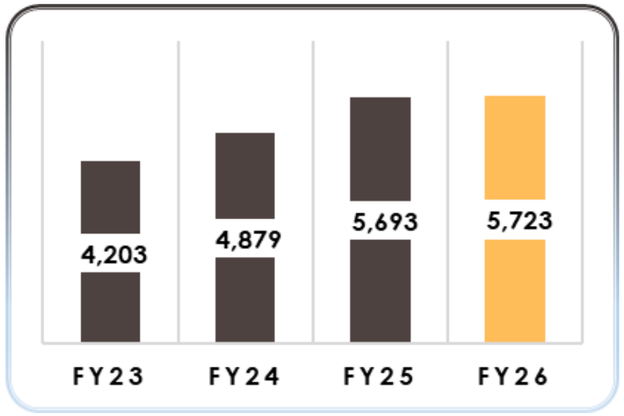
Particulars (₹ in Cr)	Mar 2026	Mar 2025	Mar 2024	Mar 2023
EQUITY AND LIABILITIES				
Equity				
Equity Share Capital	38	38	38	38
Other Equity	3,331	2,970	2,606	2,302
Non Controlling Interests	(0)	(1)	-	-
Total - Shareholders' funds	**3,368**	**3,007**	**2,644**	**2,340**
LIABILITIES				
Non-Current Liabilities				
Financial Liabilities				
Borrowings	283	156	113	83
Lease Liability	1	2	10	15
Other Financial Liabilities	234	218	161	79
Provisions	-	-	-	0
Deferred Tax Liabilities (Net)	14	17	15	23
Total - Non-Current Liabilities	**532**	**393**	**299**	**200**
Current Liabilities				
Financial Liabilities				
Borrowings	336	542	463	434
Trade Payables	854	841	586	630
Lease Liabilities	1	5	7	16
Other Financial Liabilities	337	172	236	175
Other Current Liabilities	726	690	474	561
Provisions	8	-	-	-
Current Tax Liabilities (Net)	34	15	-	-
Total - Current Liabilities	**2,297**	**2,265**	**1,767**	**1,816**
TOTAL - EQUITY AND LIABILITIES	**6,197**	**5,665**	**4,710**	**4,356**

Cash Flow Statement (Consolidated)

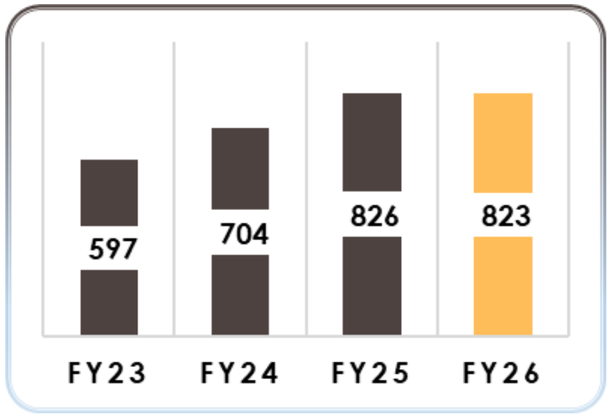
Particulars (₹ in Cr)	FY26	FY25	FY24	FY23
PBT	**527**	**535**	**441**	**374**
Adjustments	291	297	268	228
Operating profit before working capital changes	**818**	**832**	**709**	**602**
Changes in working capital	527	(343)	(250)	(283)
Cash generated from operations	**1,344**	**489**	**459**	**319**
Direct taxes paid (net of refund)	(217)	(113)	(120)	(99)
Net Cash from Operating Activities	**1,128**	**376**	**339**	**220**
Net Cash from Investing Activities	**(711)**	**(306)**	**(195)**	**(219)**
Net Cash from Financing Activities	**(281)**	**(105)**	**(105)**	**(46)**
Net Change in cash and cash equivalents	**135**	**(35)**	**38**	**(46)**
Opening Cash Balance	68	103	65	111
Closing Cash Balance	**203**	**68**	**103**	**65**

Key Financial Indicators (Consolidated)

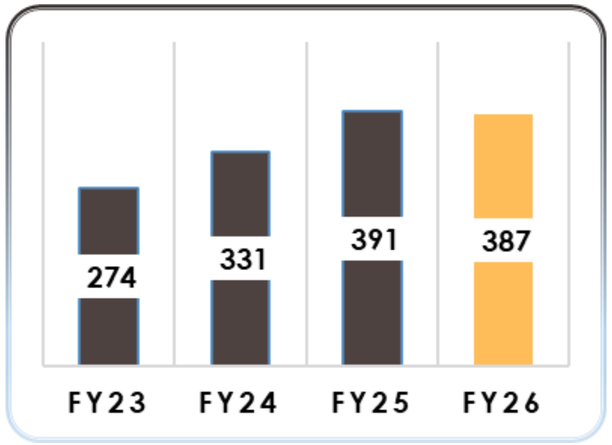
Revenue (₹ in Cr)



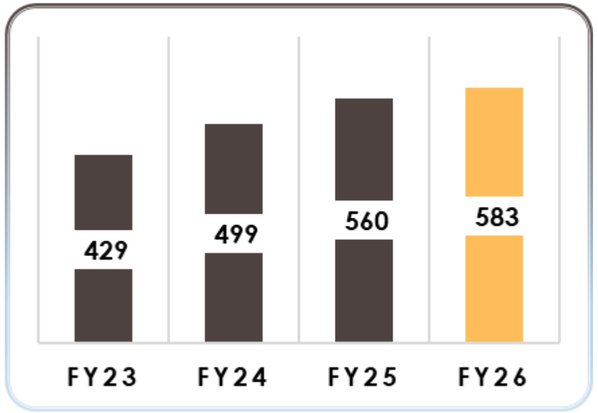
EBITDA (₹ in Cr)



PAT (₹ in Cr)



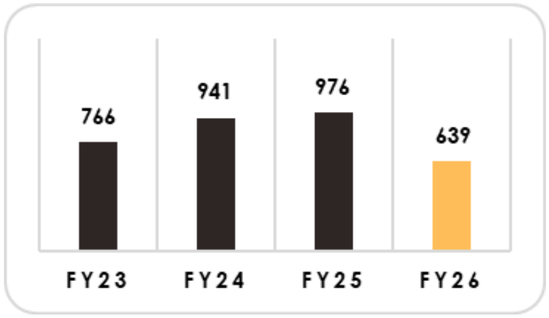
Cash PAT (₹ in Cr)



Revenue – Key Contributors

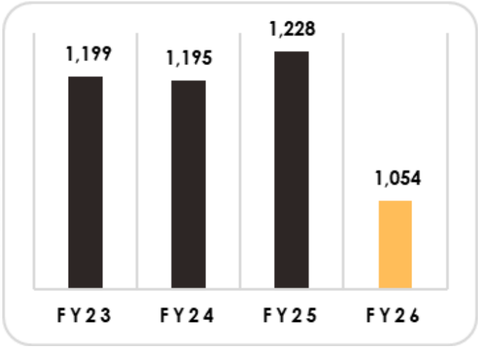
METRO – UNDERGROUND (₹ cr)





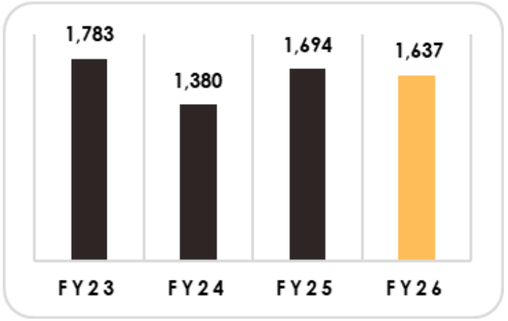
METRO – ELEVATED (₹ cr)



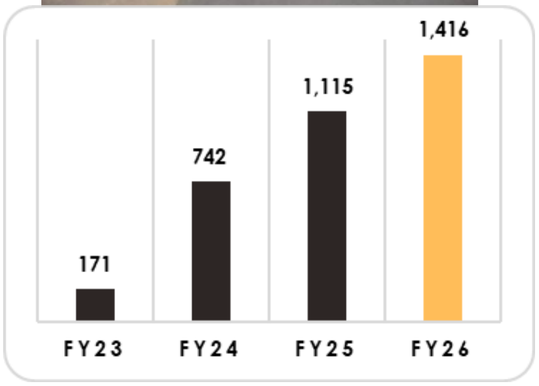


ELEVATED CORRIDORS/ FLYOVERS (₹ cr)





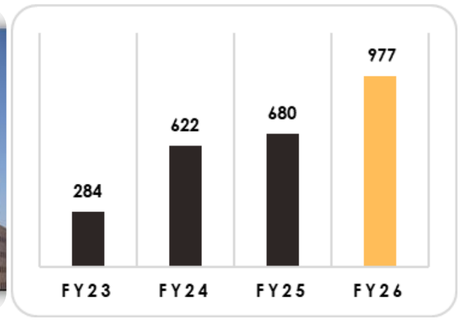




ROADS & ROAD TUNNELS (₹ cr)

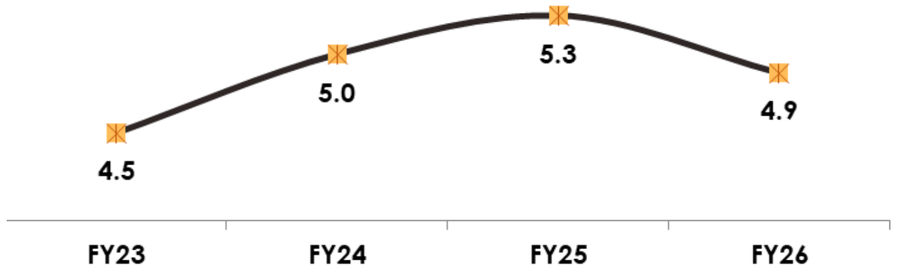
WATER, CIVIL & OTHERS (₹ cr)



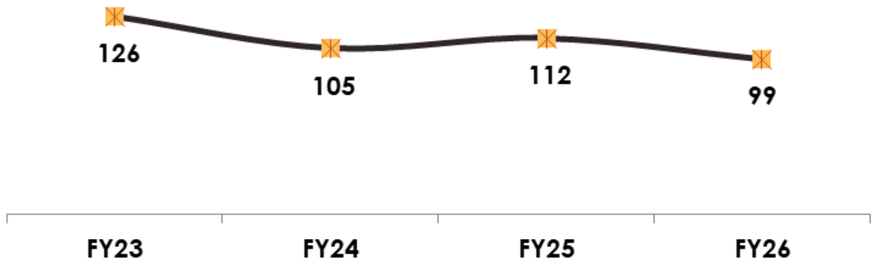


Strong Financial Metrics

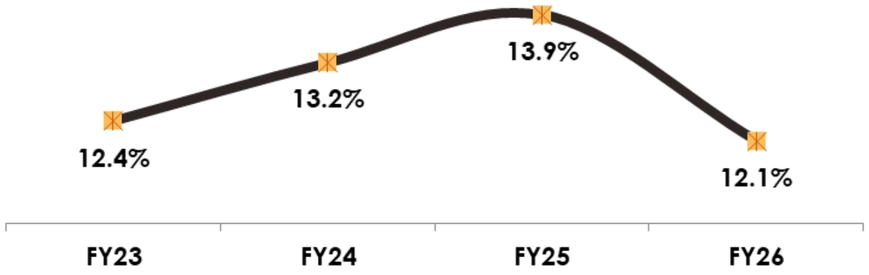
Asset Turnover Ratio



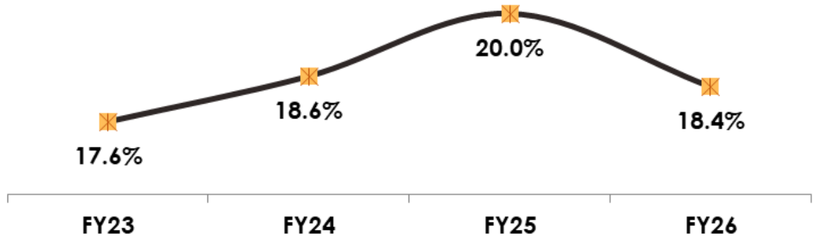
Working Capital Days



ROE



ROCE



Thank You



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