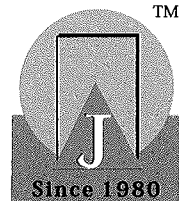


J. Kumar Infraprojects Ltd.

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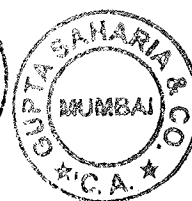
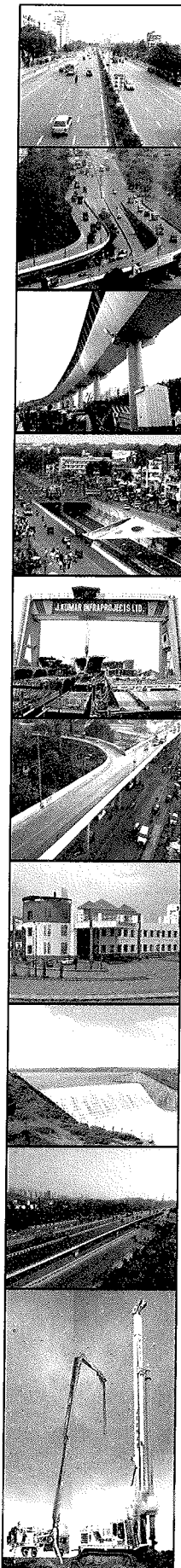
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Statement of Audited Financial Results for the Financial Year Ended 31st March, 2015

(Rs. In Lacs)

	Particulars	3 months ended (31/03/2015)*	Preceding 3 months ended (31/12/2014)	Corresponding 3 months ended (31/03/2014) in the previous year	Year Ended (31/03/2015)	Previous Year Ended (31/03/2014)
		Audited	(Unaudited)	Audited	Audited	Audited
1	Income from operations					
	(a) Net sales/income from operations (Net of excise duty)	39,336.83	29,674.22	44,974.95	131,863.09	116,887.70
	(b) Other Operating income	959.39	668.89	496.81	2,455.47	1,790.19
	Total income from operations (net)	40,296.22	30,343.11	45,471.76	134,318.56	118,677.89
2	Expenses					
	(a) Cost of materials consumed	23,981.71	15,582.84	33,925.30	76,088.26	80,088.17
	(b) Changes in inventories of finished goods, work-in-progress and stock-in-trade	663.70	1,720.00	(5,581.11)	3,844.70	(11,885.07)
	(c) Employee benefits expense	2,284.63	1,775.51	2,065.60	7,406.25	7,730.30
	(d) Labour Charges	2,602.59	2,589.19	3,839.35	10,250.71	11,609.85
	(e) Depreciation and amortisation expense	1,260.53	1,241.64	1,122.68	4,735.23	3,476.02
	(f) Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	3,971.11	2,711.40	3,932.44	11,672.90	10,552.66
	Total Expenses	34,764.27	25,620.58	39,304.27	113,998.05	101,571.93
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	5,531.95	4,722.53	6,167.49	20,320.51	17,105.96
4	Other income	548.81	243.61	436.17	1,304.82	1,081.27
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	6,080.76	4,966.14	6,603.66	21,625.33	18,187.23
6	Finance costs	2,305.14	1,838.70	1,826.85	7,676.30	5,763.72
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	3,775.62	3,127.44	4,776.82	13,949.03	12,423.51
8	Exceptional items	-	-	-	-	-
9	Profit / (Loss) from ordinary activities before tax (7 + 8)	3,775.62	3,127.44	4,776.82	13,949.03	12,423.51
10	Tax expense	1,042.13	738.39	1,647.31	4,510.41	4,018.26
11	Net Profit / (Loss) from ordinary activities after tax (9 - 10)	2,733.49	2,389.05	3,129.52	9,438.62	8,405.25
12	Extraordinary items (net of tax expense)	-	-	-	-	-
13	Net Profit / (Loss) for the period (11 + 12)	2,733.49	2,389.05	3,129.52	9,438.62	8,405.25
14	Share of profit / (loss) of associates	-	-	-	-	-
15	Minority interest	-	-	-	-	-
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 + 14 + 15)	2,733.49	2,389.05	3,129.52	9,438.62	8,405.25

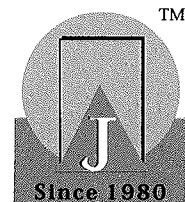


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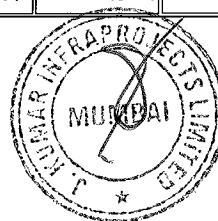
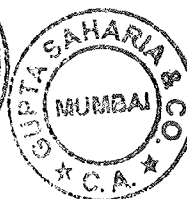
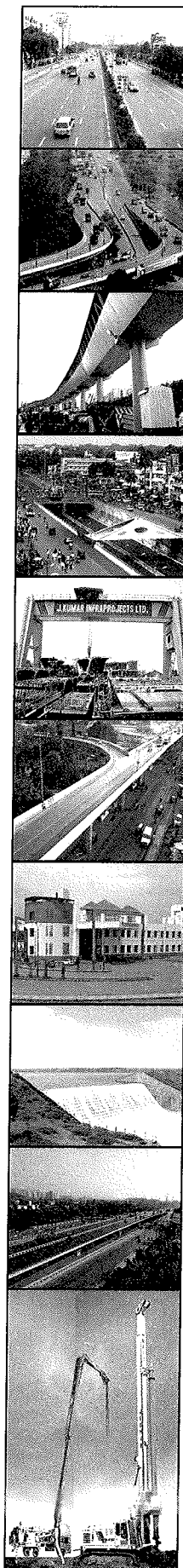
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	Particulars	3 months ended (31/03/2015)*	Preceding 3 months ended (31/12/2014)	Corresponding 3 months ended (31/03/2014) in the previous year	Year Ended (31/03/2015)	Previous Year Ended (31/03/2014)
		Audited	(Unaudited)	Audited	Audited	Audited
17	Paid-up equity share capital (Face Value of the Share shall be indicated)	3,222.62	3,222.62	2,780.12	3,222.62	2,780.12
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year				75,686.11	54,748.63
19	Earnings per share (before extraordinary items) (of Rs. /- each) (not annualised):					
	(a) Basic (in Rs./per Share)	8.48	7.41	11.26	31.71	30.23
	(b) Diluted (in Rs./per Share)	8.48	7.41	11.26	31.71	30.23
19	Earnings per share (after extraordinary items) (of Rs. /- each) (not annualised):					
	(a) Basic (in Rs./per Share)	8.48	7.41	11.26	31.71	30.23
	(b) Diluted (in Rs./per Share)	8.48	7.41	11.26	31.71	30.23
A	PARTICULARS OF SHAREHOLDING					
1	Public shareholding					
	- Number of shares	15,778,428	15,778,428	11,857,178	15,778,428	11,857,178
	- Percentage of shareholding	48.96%	48.96%	42.65%	48.96%	42.65%
2	Promoters and Promoter Group Shareholding					
	a) Pledged / Encumbered					
	- Number of shares	4,000,000	4,000,000	4,000,000	4,000,000	4,000,000
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	24.32%	24.32%	25.09%	24.32%	25.09%
	- Percentage of shares (as a % of the total share capital of the company)	12.41%	12.41%	14.39%	12.41%	14.39%
	b) Non - encumbered					
	- Number of shares	12,447,777	12,447,777	11,944,027	12,447,777	11,944,027
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	75.68%	75.68%	74.91%	75.68%	74.91%
	Percentage of shares (as a % of the total share capital of the company)	38.63%	38.63%	42.96%	38.63%	42.96%



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Particulars	3 Months Ended 31/03/2015
B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	NIL
Received during the quarter	NIL
Disposed of during the quarter	NIL
Remaining unresolved at the end of the quarter	NIL

NOTES:-

1. The above results have been Reviewed by the Audit Committee and thereafter approved by the Board of Directors at its meeting held on Friday 29th May, 2015.

*2. The Figures of last quarter are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the current financial year.

3. During the year company has issued and allotted 44,25,000 equity shares of face value Rs. 10/- each to Qualified Institutional Investors at a price of Rs. 309.98 per equity share including a premium of Rs. 299.98 per equity share aggregating to Rs. 137.17 Crores, in accordance with the applicable provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009 and Companies Act, 2013, the proceeds have been fully utilised as per objects of the Issue.

4. The Board of Directors has recommended Dividend of Rs. 4.00 per equity share (40%) on the Face Value of Rs.10/- per Equity Share subject to approval of the shareholders at the ensuing Annual General Meeting of the Company.

5. During the Year, the Company has revised depreciation rate on fixed assets as per the useful life specified in Schedule II of the Companies Act, 2013 or re-assessed by the Company. Based on current estimates, depreciation of Rs. 44.87 Lacs on account of assets whose useful life was already over as on 1st April, 2014 and deferred tax Rs.15.25 Lacs thereon have been adjusted to General reserves.

6. In accordance with the requirements of the Clause 41 of the Listing Agreement Statutory Auditor have performed an audit of the financial results of the Company for the year ended 31st March, 2015. There are no qualifications in the audit report issued for the aforesaid year.

7. Provision for Tax includes Current Tax and Deferred Tax.

8. The company has a single business segment namely Construction.

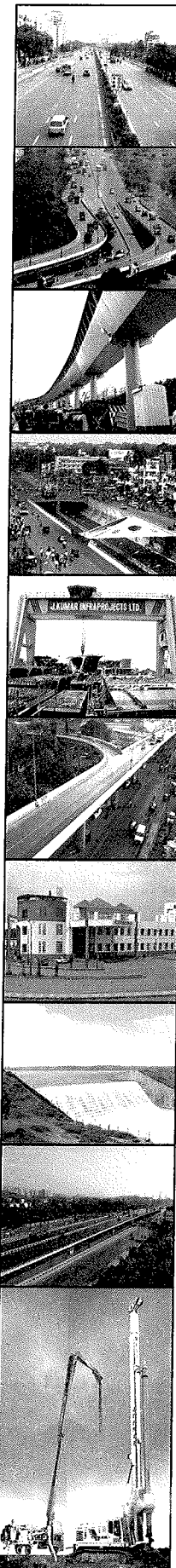
9. The figures for the previous year have been re-grouped and/or rearranged wherever considered necessary.

For J. Kumar Infraprojects Limited

Jagdishkumar M. Gupta
Executive Chairman
DIN:01112887

Date: 29th, May 2015

Place: Mumbai

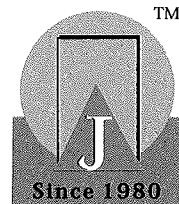


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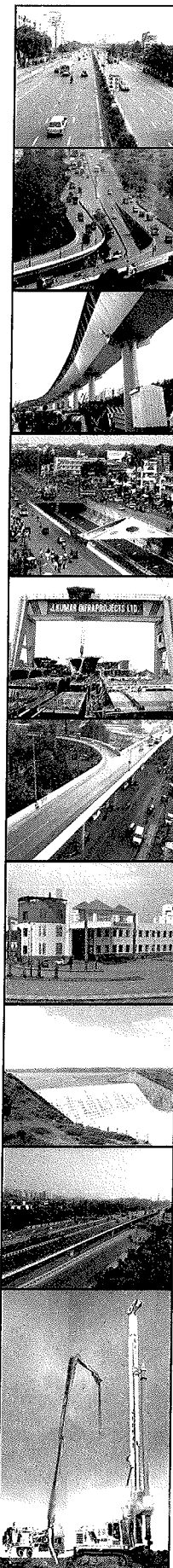
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Statement of Assets and Liabilities

(Rs. in lacs)

Particulars		As at 31.03.2015	As at 31.03.2014
		Audited	Audited
I. EQUITY AND LIABILITIES			
1 Shareholders' funds			
(a) Share capital	3,222.62	2,780.12	
(b) Reserves and surplus	75,686.11	54,748.63	
2 Share application money pending allotment	-	-	
3 Non-current liabilities			
(a) Long-term borrowings	5,334.12	13,500.45	
(b) Deferred tax liabilities (Net)	1,310.97	705.81	
(c) Long-term provisions	139.52	59.55	
4 Current liabilities			
(a) Short-term borrowings	38,027.36	32,238.91	
(b) Trade payables	13,549.11	18,174.11	
(c) Other current liabilities	30,088.63	41,433.71	
(d) Short-term provisions	1,864.40	1,664.64	
TOTAL	169,222.85	165,305.92	
II. ASSETS			
1 Non-current assets			
(a) Fixed assets			
(i) Tangible assets	43,006.56	32,552.70	
(ii) Capital work-in-progress	6,326.30	17,521.35	
(b) Non-current investments	112.91	229.25	
(c) Other non-current assets	18,557.90	14,142.61	
2 Current assets			
(a) Inventories	54,308.48	56,580.59	
(b) Trade receivables	20,084.25	13,197.61	
(c) Cash and Bank balance	15,482.86	12,124.24	
(d) Short-term loans and advances	7,966.60	14,204.05	
(e) Other current assets	3,376.98	4,753.51	
TOTAL	169,222.84	165,305.92	



For J. Kumar Infraprojects Limited

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Jagdishkumar M. Gupta

Executive Chairman

DIN:01112887

Date: 29th, May 2015

Place: Mumbai

