

Kamal Jagdish Gupta

701, Ritu Apartment, Road No. 3 , JVPD Scheme , Vile Parle (West) , Mumbai -400056

10th Oct, 2018

To,

The General Manager
Department of Corporate Services
BSE Ltd., Mumbai Samachar Marg,
Mumbai-400 001
Fax No.2272 2037/ 39/ 41/ 61

The Listing Department
National Stock Exchange Ltd.
Exchange Plaza, Plot No.C/1, G-Block
Bandra- Kurla Complex
Bandra East, Mumbai-400 051
Fax No.26598237/8238
26598347/8348

CC,

J. Kumar Infraprojects Limited
16-A, Andheri Industrial Estate,
Veera Desai Road, Andheri (W),
Mumbai - 400 053

Sub: Disclosures under Regulation 29 (1) & (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

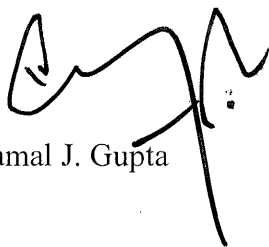
Ref: SCRIP Code: 532940/JKIL

Dear Sir,

With reference to the subject matter on behalf of Mr. Jagdishkumar M Gupta (Executive Chairman), I, Kamal J. Gupta (Managing Director) pleased to inform and report requirements in terms of Disclosures under Regulation 29 (1) & 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on your records.

On Behalf of the Jagdishkumar M Gupta



Kamal J. Gupta

ANNEXURE – 1

Format for Disclosures under Regulation 29 (1) & (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	J. Kumar Infraprojects Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Jagdishkumar M. Gupta		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE & BSE		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	1,09,08,050	14.42%	14.42%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	(40,00,000)	5.29%	(5.29%)
e) Total (a+b+c+d)	1,09,08,050	14.42%	14.42%
Details of acquisition			
a) Shares carrying voting rights acquired	18,897	0.025%	0.025%
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+b+c+/-d)	18,897	0.02%	0.02%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	1,09,26,947	14.44%	14.44%
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	(40,00,000)	(5.29%)	(5.29%)
e) Total (a+b+c+d)	1,09,26,947	14.44%	14.44%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Open Market		

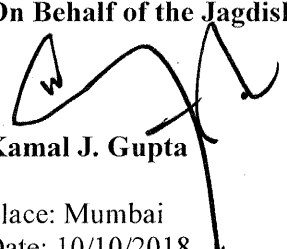
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to Receive shares in the TC.	10/10/2018
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 37,83,27,530/-
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 37,83,27,530/-
Total diluted share/voting capital of the TC after the said acquisition	7,56,65,506

Part-B Name of the Target Company:

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer Whether the acquirer belongs to Promoter/ Promoter group PAN of the acquirer and/ or PACs

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Jagdish Kumar Gupta	Yes	AACPG2753N

On Behalf of the Jagdishkumar M. Gupta


Kamal J. Gupta

Place: Mumbai

Date: 10/10/2018