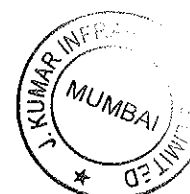


Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	J. Kumar Infraprojects Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Jagdishkumar M Gupta		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE and NSE		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights	5293980	19.04%	-
b) Voting rights (VR) otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
Total (a+b+c)	5293980	19.04%	



<u>Details of acquisition</u> a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	37,053	.133%	
Total (a+b+c)	37,053	.133%	
<u>After the acquisition, holding of:</u> a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	5331033	19.17%	
Total (a+b+c)	5331033	19.17%	
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Open market		
7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other	11 th and 12 th of September 2012 date of acquisition and 12 th September 2012 is the date of intimation		



instrument that entitles the acquirer to receive shares in the TC.	
8. Equity share capital / total voting capital of the TC before the said acquisition	19.04%
9. Equity share capital/ total voting capital of the TC after the said acquisition	19.17%
10. Total diluted share/voting capital of the TC after the said acquisition	-

Note:

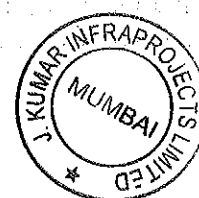
(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Poojima

Signature of the acquirer / Authorised Signatory

Place: Mumbai

Date: 13th September 2012



FORM C

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulation 13(3) and (6)]

Regulation 13(3) – Details of change in shareholding in respect of persons holding more than 5% shares in a listed company

Name, PAN No. & address of shareholders	Shareholding prior to acquisition	No. & % of shares/voting rights acquired	Receipt of allotment advice/acquisition of shares	Date of intimation to company	Mode of acquisition (market purchase/public rights/preferential offer etc.)	No. & % of shares/voting rights post-acquisition	Trading Member through whom the trade was executed with SEBI Registrant on No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value	Sell quantity	Sell value
1 Jagdish Kumar Gupta Flat No 701/702, Ritu Apartment, JVPD Scheme, Villeparle (W) Mumbai (AACPG2 753N)	2 5293980	3 37053 .133%	4 11 th & 12 th Sep 2012	5 12 th Sep 2012	6 Open market	7 19.17%	8 Intellect Stock broking Ltd SEBI Reg No INB 01129653 1	9 BSE and NSE	10 37053	11 7495996.55	12	13

